



An RBC™ Company

WISE NEW OFFERINGS



Dear Valued Client:

As a loyal investor, we are extremely pleased to present our newest offerings. Starting **April 11, 2022**, WISE will offer margin accounts and options trading, which can be used to add more value to your portfolio.

Margin accounts can increase the buying power and flexibility with which you manage your portfolio, while options trading provides you with another avenue to enhance the performance of your portfolio. Both are available to investors with an international brokerage account at Pershing.

- Margin trading increases an investor's buying power since with this type of account your broker lends you cash to purchase securities, using the assets in your account as collateral. This will give you access to a revolving line of credit to manage the growth of your investment portfolio and meet your liquidity needs.
- An option is a financial derivative that gives you the right, but not the obligation, to buy or sell a specific security at a specific price on or before the expiration date.

To learn more, or for additional details on how we can get you started, please reach out to a member of our [Sales Team](#). We look forward to hearing from you.

Thank you for choosing WISE.

Sincerely,

A handwritten signature in black ink, appearing to read "Adrian Manmohan".

Adrian Manmohan – Director, West Indies Stockbrokers Limited.

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