



Introducing Self-Directed Online Trading on the Local Equity Market

Are you busy and do you value easy access and convenience? WISE is pleased to introduce **lower fees for Self-Directed Online Trading** on the Local Equity Market. Effective 31 July 2020, with the use of the Trinidad and Tobago Stock Exchange Online Trading Platform (TOP), your local brokerage account is just a click away!

How can you benefit from using TOP?

- lower brokerage fees
- place trades and view order history
- see balances and account statements
- check portfolio holdings, account activity and market activity example prices, trade volume, market depth etc.
- transfer funds

First, clients must go to <https://top.stockex.co.tt> to register for and activate a TOP account.

- For existing Trinidad and Tobago Central Depository Limited (TTCD) E-Statement clients wanting to start self-directed trading, registering for a TOP account is **not required**. You can use the username and password created from E-Statements to log in to TOP to have your Online Trading account activated. Please contact one of our Manager - Investment Sales **after activating the TOP account**.
- For existing Local Equity Trading clients wanting to start self-directed trading, please contact one of our Manager - Investment Sales **after registering and activating the TOP account**.
- For new Local Equity Trading clients you will need to open a Local Brokerage Account (minimum initial investment TTD \$25,000.00). Please contact one of our Manager - Investment **before registering for a TOP account**.

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Our fees for Self-Directed Online Trading on the Local Equity Market is 0.75% on the value of the transaction.

Please note in addition to the above fees, the existing TTSE Charge will continue to be applied to each trade and there has been no change to the current fee for guided trades completed by WISE on your behalf. For more information on this and our additional services, please visit our website at <https://wiseequities.com/home/>.

If you have questions about this or would like additional information, please call or email us using the contact details provided above. We look forward to assisting you as you invest towards your financial goals.