

# NOTICE

## Offer for sale by First Citizens Holdings Limited of its shares in First Citizens Group Financial Holdings Limited of 10,869,565 ordinary shares of no par value at \$50 per share payable in full on application on the Trinidad and Tobago Stock Exchange

### APPLICATION DETAILS

The offer for sale received 6,698 successful applications for 16,865,007 ordinary shares for a total value of \$843,250,350.

### ALLOCATION

The following summarizes the shares allocated to each Investor Type Category:

Investor Type Category	Number of Shares Allocated	Percentage of Shares Sold	Allocation to each Application
Employee Share Ownership Plan (ESOP)	800,000	7.36%	Each successful applicant received 100% of their application
Individual investors	5,364,614	49.35%	Each successful applicant received 100% of their application
Registered mutual funds including the Trinidad & Tobago Unit Trust Corporation	1,200,497	11.05%	Each successful applicant received 100% of their application
Registered pension and other trust funds, credit unions and cooperatives and the National Enterprises Limited	1,874,019	17.24%	Each successful applicant received 30.03% of their application
NIBTT and other national insurance schemes of other countries	1,086,957	10.00%	Each successful applicant received 60.39% of their application
Other companies	543,478	5.00%	Each successful applicant received 37.25% of their application

### INVESTORS PLEASE NOTE

The transfer of these ordinary shares from First Citizens Holdings Limited to the investor accounts is proposed for August 30, 2022 subject to approval by the Trinidad and Tobago Stock Exchange and the Trinidad and Tobago Central Depository.

Statements with the share allocation of each Investor will be mailed out by the Trinidad and Tobago Central Depository and refunds of any surplus funds from application payments by Investors will be returned to the banks, details of which were provided on the several application forms.

With reference to page 125 of the Prospectus which speaks to multiple applications, multiple applications and suspected multiple applications were rejected at the full and absolute discretion of the Offeror.

#### Applications were deemed to be considered multiple applications:

- if the applicant's name appears on more than one application whether individually or jointly, and whether submitted directly by the applicant or through a custodian acting on his/her behalf; or
- if the applicant is also a shareholder in a Non-Public Company, where the company is also an applicant.

In the case of multiple applications, the first application, in date and in time, for the applicant which was fully processed, was accepted and all other multiple applications were rejected at the full and absolute discretion of the Offeror.

**THE LEVEL OF APPLICATION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THESE SECURITIES OR THE BUSINESS PROSPECTS OF FIRST CITIZENS GROUP FINANCIAL HOLDINGS LIMITED.**

Terms used herein that are not specifically defined herein shall have the meanings given to such terms in the Prospectus.



firstcitizensgroup.com



**First Citizens**  
We put you first