

IPO FINANCIAL TEAR SHEET

IPO Summary for First IPO on TnT's SME Exchange

Offer Price	\$10.00 Per Share
Number of Shares	3,088,374, representing a minimum public ownership of 30% and maximum public ownership of 49%
Class of Shares - Voting	Ordinary Shares – One Vote Per Share
Lead Broker	First Citizens Investment Services Limited
Auditor (2011 to present)	KPMG

Corporate Profile

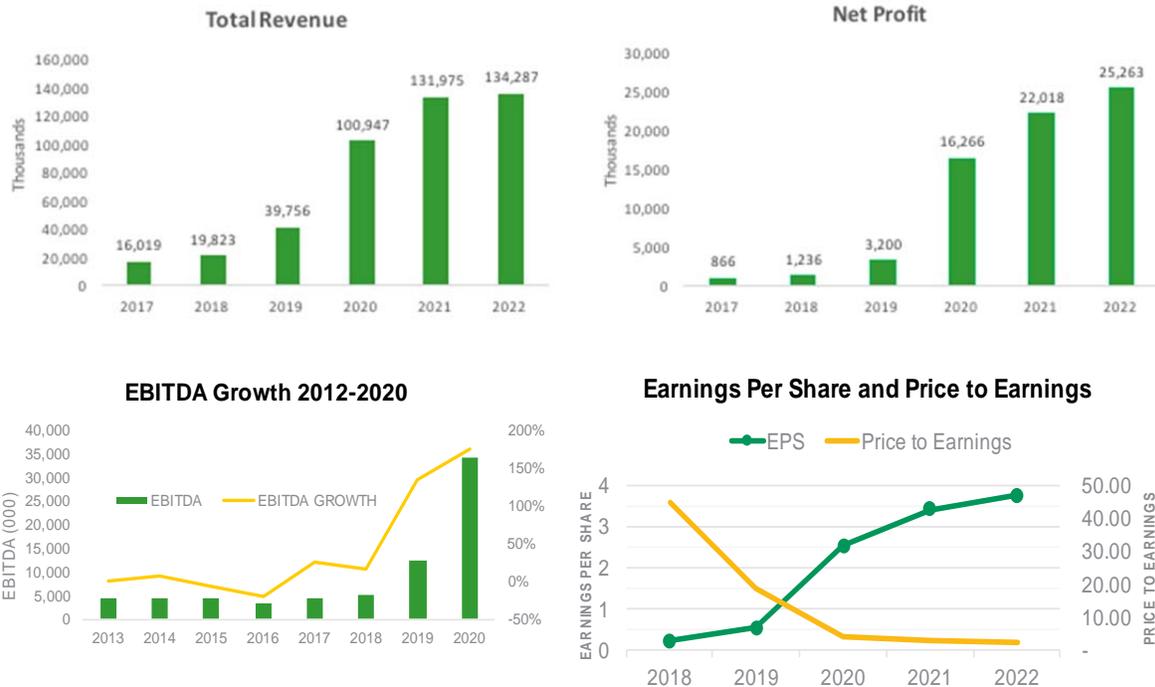
CinemaONE is an entertainment Company based in Trinidad and Tobago. CinemaONE offers differentiated and innovative digital cinema entertainment in multiple, premium movie formats.

- In 2011, CinemaONE successfully launched the first large format IMAX® movie theatre in the Caribbean featuring IMAX's patented, immersive 3D technology on the region's largest, giant screen of 72ft. wide and 40ft. high, illuminated by a dual digital projector system.
- In late 2016, CinemaONE continued its innovation in movie entertainment with the successful launch of its luxury, designer theatre format branded Gemstone, offering in-theatre dining inclusive of cocktail, wine and beer service combined with recliner seats and convenient push button seat side service.
- CinemaONE currently operates 6 screens at the upscale One Woodbrook Place Cineplex facility, including its recently opened 4DX theatre equipped with laser projection. CinemaONE has additional projects under construction which will approximately double its screen and seating capacity within the next 12 months while also providing geographical diversification
- CinemaONE has consistently ranked within the top 5 IMAX exhibitors by box office revenues within the entire LATAM region of over 30 IMAX theatres, most recently ranking no. 3 in IMAX box office revenue for the 2018 blockbuster *Black Panther*.

Board of Directors

Executive Chairman	Brian Jahra, MSc (UWI), BA (UCLA)
Director and CEO	Ingrid Jahra MBA (UWI), BA (UWI)
Independent Director	Michael Quamina, LEC, LLB
Independent Director	Adrian Bharath, BA, FCA, CA
Director	Christian Hadeed, BA

Financial and Stock Information



Since inception in 2011, CinemaONE has delivered 6 years of successive profitability. CinemaONE's IPO will soon emerge as the first on Trinidad and Tobago's Small and Medium Enterprise Exchange, allowing CinemaONE to benefit from the fiscal incentive of a 10% Corporate Tax Rate for a maximum period of 5 Years.

Industry Statistics

- Total worldwide film box office grew by 2% in 2017 to reach **US\$ 40B**
- The International box office increased **5% to US \$29B** and has grown by **32%** over the last 5 years
- Historically considered a **recession resistant** industry (as early as the Great Depression in the 1930s)
- *Black Panther* has reached **US \$1 Billion** in the first 4 weeks of its Feb. 2018 release and has surpassed *Fast and Furious 7* as the highest box office earner in the Caribbean

Growth in the Caribbean and Latin America continues to be fueled by a combination of social behaviors, growing populations, continued retail and mall development, and quality product from Hollywood, including 3-D and alternative content offerings.

Competitive Strengths

We believe the following strengths allow us to compete effectively:

State-of-the-Art Theatre Experience. We offer a state-of-the-art movie-going experience, which we believe makes our theatres a preferred destination for moviegoers in our markets. In 2011 we launched the first immersive, giant screen IMAX experience in the Caribbean. During fiscal 2017, we opened a luxury, boutique cinema experience, branded Gemstone which also includes bright digital projectors and surround sound. In 2018 we are launching the first 4D theatre in Port of Spain, equipped with an innovative laser projection system. We will continue to pioneer the introduction of leading edge cinema exhibition technologies in the Caribbean.

Strong Theatre Economics. CinemaONE's IMAX, Gemstone and pending 4DX theatre admissions are sold at premium ticket prices which range between 15-25% higher than rival multiplex ticket pricing for the same film. The premium pricing strategy affords a higher average ticket price (ATP) which results in higher per film revenue, higher per screen averages and higher nominal gross profits per film. CinemaONE believes that its premium offerings and higher per screen averages make CinemaONE more attractive to Hollywood film distributors while creating a niche premium segment within the movie industry.

In-Theatre Dining Innovation and Experience. CinemaONE's Gemstone format is the first multiplex of its kind in Trinidad. CinemaONE's experience in innovating the combined movie and restaurant format has further positioned CinemaONE as a trend setting movie theatre operator, effectively garnering higher per patron margins and further deepening customer intimacy and "stickiness" in the strategic luxury or boutique cinema segment.

Exclusivity with the IMAX Corporation. CinemaONE has an exclusive agreement with the IMAX

Corporation to develop IMAX theatres in Trinidad and Tobago and CinemaONE has entered discussions with IMAX to secure rights in additional Caribbean region territories. CinemaONE will also enjoy an exclusivity zone following the launch of its 4DX theatre in 2018.

Experienced Management Team. CinemaONE believes that it has benefited from the extensive experience of its Management Team, Board of Directors and strategic stakeholders. CinemaONE's senior management team collectively has more than 30 years of experience in the movie theatre industry and related tourism and hospitality industries. This includes experience in all elements of the industry, such as film exhibition, film distribution, IMAX theatre licensing, project development, food and beverage management and advertising and sponsorship relations. CinemaONE believes that as a result of this experience its management has strong insight relating to its future growth initiatives.