



# WISE

## WEEKLY MARKET SUMMARY

	23-Oct-09	30-Oct-09	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	783.19	787.74	4.55	0.58%	-6.55%
All T&T Index	1,109.13	1,113.02	3.89	0.35%	-3.61%
Cross Listed Index	56.90	57.51	0.61	1.07%	-12.48%
<b>Market</b>	<b>Weekly Volume</b>		<b>Weekly Value</b>		
First Tier Market	1,231,012		\$24,759,473.08		
<b>Volume Leader</b>	<b>Shares</b>		<b>% Market</b>		
NEL	171,975		13.97%		
RBL	168,406		13.68%		
SFC	162,955		13.24%		
<b>Week's Major Advances</b>	<b>Change \$</b>		<b>Change %</b>		
NEL	\$0.76		11.26%		
NCBJ	\$0.08		8.79%		
BCBTT	\$0.77		6.22%		
<b>Week's Major Declines</b>	<b>Change \$</b>		<b>Change %</b>		
TCL	(\$0.66)		-15.83%		
RBL	(\$1.75)		-2.04%		
FCI	(\$0.02)		-0.27%		
<b>Exchange Rate</b>	<b>US\$1=TT\$6.3627</b>		<b>US\$1=JMD\$89.2592</b>		

### EQUITY SUMMARY

#### Trinidad and Tobago

Some possible signs of market recovery surfaced this week, with a pick up in trading volumes and a weekly advance to decline ratio of 7:4 being mirrored in triple advances by the Composite, All T&T and Cross Listed Indices. Trade volumes rebounded this week to cross the one million mark as 1,231,012 shares changed hands on the First Tier Market, a 78.37% increase over last week's volume of 690,160 shares. The value of shares traded also more than doubled, increasing by 193.47% to \$24,759,473.08 from last week's value of \$8,436,678.74.

Indices movement gained impetus this week with all three Indices closing in positive territory. The Composite Index increased 0.58%, the All T&T Index added 0.35% and the Cross Listed Index climbed 1.07%.

#### New Listing

Belize-based banking group, British Caribbean Bank (BCB) Holdings Limited, was listed on the Trinidad and Tobago Stock Exchange on October 28, 2009 at a price of \$12.38 per share. BCB is currently listed on the Alternative Investment Market (AIM) of the London Stock Exchange.



## FIXED INCOME SUMMARY

### Trinidad and Tobago

- OMO maturities were \$289.82MM this week compared with \$101MM in the previous week.

### US

- Treasury prices advanced on Friday, putting bonds on track for gains this week, after a report showed U.S. personal spending in September fell sharply and incomes were flat, raising concerns that the economy can't sustain its recent pace of recovery.
- For the week, the yield on 10-year notes fell to 3.39% while yields on 2-year notes ended the week at 0.90%.

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All data as at October 30, 2009

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	787.74	4.55	0.58%	-6.55%
All T&T Index	1,113.02	3.89	0.35%	-3.61%
Cross Listed Index	57.51	0.61	1.07%	-12.48%

Weekly Volume Traded	1,231,012
Weekly \$ Value Traded	\$24,759,473.08
Advance/Decline Ratio	7/4

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
<b>Banks</b>																
BCB Holdings Ltd	6.62						5.79	2.27			13.15	12.75	13.15	0.77	6.22%	6.22%
FirstCaribbean Intl.	0.71	0.37	52.0%	4.97%	0.650	11.51	0.653	11.45	5.93	1.26	9.28	7.50	7.48	-0.02	-0.27%	-19.40%
National Commercial Bank Jamaica	0.29	0.10	36.0%	10.40%	0.330	3.00	0.264	3.75	1.07	0.93	1.50	0.80	0.99	0.08	8.79%	23.75%
Republic Bank	7.50	3.38	45.0%	4.02%	6.380	13.17	6.280	13.38	36.74	2.29	88.00	85.50	84.00	-1.75	-2.04%	-2.33%
Scotiabank	2.45	0.96	39.0%	3.20%	2.500	12.01	2.453	12.24	11.67	2.57	32.98	25.52	30.02	0.34	1.15%	13.28%
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	0.60	0.30	50.0%	1.00%	1.700	17.65	0.880	34.09	12.99	2.31	32.00	27.89	30.00	0.90	3.09%	0.00%
Capital & Credit Financial Group	0.06	0.00	0.0%	0.00%	0.030	17.33	0.035	14.86	0.44	1.17	0.70	0.52	0.52	0.00	0.00%	-24.64%
Scotia DBG Investments Ltd	0.23	0.09	39.0%	6.36%	0.300	4.67	0.270	5.19	1.53	0.92	2.16	1.40	1.40	0.00	0.00%	-28.21%
Guardian Holdings	0.66	0.77	117.0%	5.71%	0.600	22.47	0.000	0.00	15.48	0.87	21.00	13.50	13.48	-0.02	-0.15%	-25.11%
JMMB	0.05	0.01	23.0%	2.53%	0.032	13.44	0.039	11.03	0.27	1.62	0.76	0.30	0.43	0.00	0.00%	-31.75%
National Enterprises	1.32	0.75	57.0%	9.99%	1.450	5.18	1.320	5.69	5.35	1.40	7.50	5.40	7.51	0.76	11.26%	13.79%
Sagicor Financial Corporation	2.16	0.32	15.0%	2.67%	1.800	6.67	1.920	6.25	10.08	1.19	14.99	10.00	12.00	0.00	0.00%	9.09%
<b>Conglomerates</b>																
ANSA Mc AI	3.34	1.00	30.0%	2.50%	3.450	11.59	3.330	12.01	17.82	2.24	59.45	38.00	40.00	0.00	0.00%	-20.00%
B'dos Shipping & Trading	1.56	0.58	37.0%	2.09%	1.100	25.39	0.790	35.35	29.03	0.96	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.53	0.09	16.0%	3.40%	0.570	4.39	0.550	4.55	4.64	0.54	5.31	2.50	2.50	0.00	0.00%	-38.27%
Neal & Massy Holdings	5.10	1.40	27.0%	2.86%	4.700	10.43	4.740	10.34	27.67	1.77	51.50	48.98	49.00	0.00	0.00%	-1.01%
<b>Trading</b>																
Agostini's	1.13	0.42	37.0%	5.60%	0.600	12.50	0.800	9.38	7.74	0.97	9.74	7.50	7.50	0.00	0.00%	-21.05%
LJ Williams A	0.01	0.01	88.0%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.60	0.54	0.54	0.00	0.00%	-10.00%
LJ Williams B	0.29	0.00	0.0%	0.00%	0.600	1.83	0.290	3.79	NA	NA	1.90	1.10	1.10	0.00	0.00%	-42.11%
Prestige Holdings	0.05	0.00	0.0%	0.00%	0.320	10.94	0.326	10.72	1.73	2.02	3.60	2.75	3.50	0.00	0.00%	25.00%
Supreme Ventures Limited	0.02	0.01	60.0%	6.00%	0.016	12.50	0.015	13.33	0.08	2.59	0.25	0.18	0.20	0.00	0.00%	-16.67%
<b>Property</b>																
PLIPDECO	3.48	0.07	2.0%	0.98%	2.000	3.58	3.130	2.28	35.97	0.20	8.99	7.15	7.15	0.00	0.00%	-20.47%
<b>Manufacturing</b>																
Angostura Holdings	-0.67	0.05	-7.0%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	7.10	6.00	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	0.29	0.10	34.0%	3.08%	0.050	65.00	0.050	65.00	4.61	0.70	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.75	0.35	47.0%	6.60%	0.600	8.83	0.660	8.03	6.45	0.82	6.41	5.23	5.30	0.00	0.00%	-8.62%
National Flour Mills	-0.03	0.00	0.0%	0.00%	0.050	0.00	0.050	13.20	1.54	0.43	0.81	0.57	0.66	0.03	4.76%	-5.71%
One Caribbean Media	1.35	0.67	50.0%	3.83%	0.900	19.44	1.150	15.22	10.66	1.64	17.50	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	2.93	0.20	7.0%	0.64%	1.700	18.44	1.990	15.75	8.74	3.59	31.60	31.35	31.35	0.00	0.00%	-0.79%
Trinidad Cement	0.56	0.00	0.0%	0.00%	0.400	8.78	0.440	7.98	5.58	0.63	7.15	3.60	3.51	-0.66	-15.83%	-12.25%
Trinidad Publishing Co.	1.15	0.50	43.0%	2.29%	1.050	20.83	0.970	22.55	3.03	7.22	22.93	21.87	21.87	0.00	0.00%	-4.08%
Unilever Caribbean Limited	1.42	0.93	65.0%	5.55%	1.500	11.17	1.460	11.47	4.49	3.73	20.00	16.75	16.75	0.00	0.00%	-16.17%
West Indian Tobacco Co.	2.48	2.48	100.0%	7.97%	3.150	9.87	2.810	11.07	2.77	11.21	30.80	22.99	31.10	0.30	0.97%	17.36%