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## WEEKLY MARKET UPDATE

May 30, 2008

### Main Board

Market Data

Volume: 2,902,780

Value: \$37,022,228.52

Advances/Declines: 12/6

Composite Index: 1,141.0519

Nominal Change in Index: 5.5124

Percentage Change in Index: 0.49 per cent

Year-to-Date Percentage Change: 16.19 per cent

All T&T Index: 1,472.5735

Nominal Change in All T&T Index: 12.6189

Percentage Change in All T&T Index: 0.86 per cent

Year-to-Date Percentage Change: 22.64 per cent

### Volume Leaders by Company:

SFC – 680,914 shares traded or 23.46 per cent

JMMB – 486,550 shares traded or 16.76 per cent

NEL – 391,592 shares traded or 13.49 per cent

### Major Advances:

RML up \$1.43 or 10.00 per cent

AMBL up \$1.96 or 6.99 per cent

AHL up 28 cents or 5.74 per cent

### Major Declines:

JMMB down 6 cents or 4.76 per cent

GKC down 15 cents or 1.78 per cent

NFM down 1 cent or 0.87 per cent

### Exchange Rate

US\$1 = TT\$6.2825

### Second Tier Market

Mora Ven Holdings Limited (MOV) saw 2,000 shares cross the floor this week. The share closed the week at \$5.28, up 48 cents or 10.00 per cent on its last close.

### Mutual Fund Market

The Mutual Fund Market was dormant this week.

### Local Market Summary

The four-day trading week saw a total of 2,902,780 shares change ownership, down 5.33 per cent on last week's volume of 3,066,273 shares. The value of shares traded was \$37,022,228.52, down a minimal 0.62 per cent when compared to the previous week's value of \$37,253,089.68.

Both Indices continued to trend upward this week with the Composite Index up 0.49 per cent or 5.5124 points to close at 1,141.0519 while the All T&T Index rose 0.86 per cent or 12.6189 points to 1,472.5735. The advance to decline ratio ended the week at 12 to 6.

The Non-Banking/Finance Sector was in the spotlight this week as 70.41 per cent of the market activity came from this sector. Sagicor Financial Corporation (SFC) captured the title of volume leader with 680,914 shares traded or 23.46 per cent of all trades. Jamaica Money Market Brokers (JMMB) followed with 486,550 shares traded or 16.76 per cent of the market. Next was National Enterprises Limited (NEL) which saw 391,592 shares change hands or 13.49 per cent of the total volume traded.

For a second consecutive week, the major advance this week went to Readymix (West Indies) Limited (RML) which rose \$1.43 or 10.00 per cent to close at \$15.73. The second major advance was ANSA Merchant Bank Limited (AMBL), up \$1.96 or 6.99 per cent to end the week at \$30.01. Angostura Holdings Limited (AHL) was next, rising 28 cents or 5.74 per cent to \$5.16.

Jamaica Money Market Brokers Limited (JMMB) was the major decline for the third week in row. This share fell 6 cents or 4.76 per cent to \$1.20. GraceKennedy Limited (GKC) followed, down 15 cents or 1.78 per cent to close at \$8.30. The third major decline was National Flour Mills (NFM) which fell 1 cent or 0.87 per cent to end the week at \$1.14.

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VOLUME 2,902,780  
 VALUE \$ 37,022,228.52

## WISE WEEKLY MARKET UPDATE

as at : Friday, May 30, 2008

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COMPOSITE INDEX 1,141.0519 ALL T&T INDEX 1,472.5735 Adv./Dec. Ratio 12/6  
 CHANGE 5.5124 CHANGE 12.6189  
 % CHANGE 0.49% % CHANGE 0.86%  
 YTD % Change 16.19% YTD % Change 22.64%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
<b>Banks</b>																
FirstCaribbean Intl.	Oct-31	107.0	40.0	73.0	28.0	3.29%	11.36	2.30%	16.64	12.15	0.00	0.00%	98.0	12.40	13.05	11.00
National Commercial Bank Jamaica	Sep-30	25.0	6.4	28.0	7.0	2.98%	8.60	3.26%	7.68	2.15	0.00	0.00%	28.4	7.57	2.19	1.89
RBTT Financial Holdings	Mar-31	276.0	125.0	270.0	125.0	3.42%	13.22	3.42%	13.52	36.50	-0.01	-0.03%	275.0	13.27	37.06	29.99
Republic Bank	Sep-30	834.0	294.0	725.0	300.0	2.94%	11.99	3.00%	13.79	99.99	-0.51	-0.51%	718.0	13.93	100.50	78.80
Scotiabank	Oct-31	210.4	84.0	230.0	90.0	2.33%	17.12	2.50%	15.66	36.01	0.01	0.03%	219.7	16.39	36.23	28.00
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	Dec-31	207.0	85.0	235.0	95.0	2.83%	14.50	3.17%	12.77	30.01	1.96	6.99%	207.0	14.50	30.01	19.00
Capital & Credit Financial Group	Dec-31	6.5	0.0	7.0	0.0	0.00%	12.31	0.00%	11.43	0.80	0.00	0.00%	6.5	12.31	1.02	0.72
Scotia DBG Investments Ltd	Oct-31	29.0	11.0	30.0	12.0	4.78%	7.93	5.22%	7.67	2.30	0.06	2.68%	29.0	7.93	2.30	2.00
Guardian Holdings	Dec-31	61.0	30.0	310.0	80.0	0.97%	50.82	2.58%	10.00	31.00	1.25	4.20%	-16.0	-193.75	31.00	18.75
JMMB	Mar-31	7.0	1.5	7.0	1.8	1.25%	17.14	1.50%	17.14	1.20	-0.06	-4.76%	7.0	17.14	1.48	0.86
National Enterprises	Mar-31	46.0	59.0	80.0	70.0	4.92%	26.07	5.84%	14.99	11.99	-0.01	-0.08%	76.0	15.78	12.05	5.80
Sagicor Financial Corporation	Dec-31	203.0	45.0	190.0	42.0	2.14%	10.37	2.00%	11.08	21.05	0.04	0.19%	203.0	10.37	21.33	13.35
<b>Conglomerates</b>																
ANSA Mc Al	Dec-31	351.0	90.0	420.0	108.0	1.58%	16.19	1.90%	13.53	56.81	0.14	0.25%	351.0	16.19	56.81	45.00
B'dos Shipping & Trading	Sep-30	150.0	60.0	165.0	66.0	2.15%	18.62	2.36%	16.93	27.93	0.00	0.00%	163.0	17.13	28.35	17.00
GraceKennedy Limited	Dec-31	91.7	10.1	83.0	9.0	1.22%	9.05	1.08%	10.00	8.30	-0.15	-1.78%	91.7	9.05	8.45	5.40
Neal & Massy Holdings	Sep-30	415.0	126.0	515.0	155.0	1.99%	15.25	2.45%	12.29	63.27	1.27	2.05%	446.0	14.19	63.27	45.40
<b>Trading</b>																
Agostini's	Sep-30	103.0	44.0	115.0	46.0	4.40%	9.72	4.60%	8.70	10.01	0.00	0.00%	105.0	9.53	10.50	9.10
Furness T'dad	Dec-31	68.0	0.0	80.0	0.0	0.00%	9.04	0.00%	7.69	6.15	0.00	0.00%	73.0	8.42	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	75.00	0.33%	120.00	0.60	0.00	0.00%	0.5	120.00	0.60	0.59
LJ Williams B	Dec-31	15.0	7.0	25.0	9.0	7.00%	6.67	9.00%	4.00	1.00	0.00	0.00%	27.00	3.70	1.40	0.60
Prestige Holdings	Nov-30	24.4	15.0	24.0	15.0	3.30%	18.65	3.30%	18.96	4.55	0.00	0.00%	24.4	18.65	6.22	4.40
<b>Property</b>																
PLIPDECO	Dec-31	372.0	15.0	410.0	20.0	1.57%	2.57	2.09%	2.33	9.55	0.00	0.00%	464.0	2.06	9.55	7.75
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
<b>Manufacturing</b>																
Angostura Holdings	Dec-31	-67.0	5.0	0.0	0.0	0.97%	-7.70	0.00%	0.00	5.16	0.28	5.74%	-67.0	-7.70	5.16	4.30
Berger Paints Trinidad	Dec-31	-5.0	19.0	7.0	19.0	5.59%	0.00	5.59%	48.57	3.40	0.00	0.00%	-5.0	0.00	3.50	3.40
Flavorite Foods	Dec-31	67.0	15.0	80.0	35.0	2.90%	7.72	6.77%	6.46	5.17	0.00	0.00%	74.0	6.99	5.17	4.61
National Flour Mills	Dec-31	-45.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	1.14	-0.01	-0.87%	-24.0	0.00	1.40	0.66
One Caribbean Media	Dec-31	133.0	72.0	140.0	77.0	3.85%	14.06	4.12%	13.36	18.70	0.15	0.81%	136.0	13.75	20.90	17.01
Readymix (West Indies)	Dec-31	316.0	20.0	380.0	24.0	1.27%	4.98	1.53%	4.14	15.73	1.43	10.00%	316.0	4.98	15.73	6.75
Trinidad Cement	Dec-31	77.0	7.0	95.0	9.0	0.67%	13.64	0.86%	11.05	10.50	0.24	2.34%	76.0	13.82	10.50	7.00
Trinidad Publishing Co.	Dec-31	121.0	50.0	125.0	50.0	2.38%	17.36	2.38%	16.80	21.00	0.00	0.00%	121.0	17.36	21.00	18.00
Unilever Caribbean Limited	Dec-31	138.0	100.0	140.0	100.0	4.88%	14.86	4.88%	14.64	20.50	0.00	0.00%	138.0	14.86	21.23	16.75
West Indian Tobacco Co.	Dec-31	186.0	186.0	200.0	196.0	6.17%	16.20	6.50%	15.07	30.14	0.46	1.55%	191.0	15.78	30.14	25.40