



Securing Your Future Is Our Main Investment

WEEKLY MARKET UPDATE

WISE Market Watch	22-May-09	29-May-09	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	789.39	788.07	(1.32)	-0.17%	-6.51%
All T&T Index	1,079.51	1,073.77	(5.74)	-0.53%	-7.01%
Cross Listed Index	61.76	62.10	0.34	0.55%	-5.49%
Market		Weekly Volume		Weekly Value	
First Tier Market		610,196		\$3,718,319.45	
Volume Leader		Shares		% Market	
NFM		178,779		29.30%	
NEL		150,313		24.63%	
GHL		52,456		8.60%	
Week's Major Advances		Change \$		Change %	
NFM		\$0.08		12.90%	
GK		\$0.16		5.05%	
NCBJ		\$0.04		4.00%	
Week's Major Declines		Change \$		Change %	
LJWB		(\$0.20)		-10.53%	
JMMB		(\$0.05)		-9.80%	
GHL		(\$1.50)		-8.82%	
Exchange Rate		US\$1=TT\$6.3223		US\$1=JMD\$89.0737	

Local Market Summary

Reduced trading volumes and double declines by the Composite and All T&T Indices signalled the end of a disappointing week of market activity for local investors.

Trading volumes on the First Tier Market slumped 72.14% to 610,196 shares when compared to the prior week's volumes of 2,190,078 shares. The value of shares traded decreased to a lesser extent, down 69.95% from \$12,375,120.64 last week to \$3,718,319.45 this week. There were also 3,500 shares of the Praetorian Property Mutual Fund traded on the Mutual Fund Market this week.

With the exception of the Cross Listed Index which registered a weekly advance of 0.55%, declines by the Composite and All T&T Indices this week pushed their year to date declines even further into negative territory. Year to date the Composite Index is down 6.51%, the All T&T, 7.01% while the Cross Listed

Index has declined the least of the three, down by 5.49%.

Other Market News

In other market news, interim results were recently released for Scotiabank Trinidad and Tobago Limited (SBTT) for the half year ended April 30th, 2009. For the half year, SBTT recorded EPS of \$1.29, an increase of 6.98% over the EPS of the corresponding prior year period of \$1.20. The company's Directors have declared a second interim dividend of \$0.25 per share (2008-\$0.23), to be paid on July 06th, 2009.

Jamaica Market Summary

There were positive results in Jamaica as the Indices ended the week in positive territory. The Market Index advanced 615.30 points to close at 82,839.74, the Select Index added 27.65 points to close at 1,879.65, while the All Jamaican Composite increased 140.22 points to close at 68,805.50.

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VOLUME 610,196
 VALUE \$ 3,718,319.45
 Adv./Dec. Ratio 7/5

WISE WEEKLY MARKET UPDATE

as at : Friday May 29, 2009

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COMPOSITE INDEX	788.0700	ALL T&T INDEX	1,073.7700	CROSS LISTED INDEX	62.1000
CHANGE	-1.3200	CHANGE	-5.7400	CHANGE	0.3400
% CHANGE	-0.17%	% CHANGE	-0.53%	% CHANGE	0.55%
YTD % Change	-6.51%	YTD % Change	-7.01%	YTD % Change	-5.49%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
Banks																
FirstCaribbean Intl.	Oct-31	71.3	37.2	73.0	28.0	4.38%	11.92	3.29%	11.64	8.50	0.00	0.00%	76.0	11.18	12.15	8.50
National Commercial Bank Jamaica	Sep-30	28.8	10.3	28.0	7.0	9.90%	3.61	6.73%	3.71	1.04	0.04	4.00%	23.0	4.52	2.15	0.80
Republic Bank	Sep-30	750.0	338.0	780.0	300.0	3.93%	11.47	3.49%	11.03	86.00	0.00	0.00%	626.0	13.74	102.22	86.00
Scotiabank	Oct-31	244.9	96.0	255.0	100.0	3.37%	11.64	3.51%	11.18	28.50	0.50	1.79%	253.3	11.25	43.05	25.52
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	60.0	15.0	150.0	95.0	0.54%	46.65	3.39%	18.66	27.99	0.00	0.00%	72.0	38.88	37.00	27.99
Capital & Credit Financial Group	Dec-31	2.7	0.0	7.0	0.0	0.00%	21.11	0.00%	8.14	0.57	0.00	0.00%	2.6	21.67	0.85	0.57
Scotia DBG Investments Ltd	Oct-31	23.8	8.9	30.0	12.0	5.06%	7.39	6.82%	5.87	1.76	0.00	0.00%	22.8	7.72	3.35	1.76
Guardian Holdings	Dec-31	96.0	77.0	310.0	80.0	4.97%	16.15	5.16%	5.00	15.50	-1.50	-8.82%	79.0	19.62	31.00	15.50
JMMB	Mar-31	6.3	1.5	7.0	1.8	3.26%	7.30	3.91%	6.57	0.46	-0.05	-9.80%	10.7	4.30	1.20	0.46
National Enterprises	Mar-31	88.7	67.0	89.0	67.0	12.41%	6.09	12.41%	6.07	5.40	0.00	0.00%	92.0	5.87	12.60	5.40
Sagicor Financial Corporation	Dec-31	216.1	18.9	210.0	50.0	1.80%	4.86	4.76%	5.00	10.50	0.20	1.94%	216.1	4.86	21.99	10.00
Conglomerates																
ANSA Mc Al	Dec-31	334.0	100.0	400.0	108.0	2.63%	11.38	2.84%	9.50	38.00	0.00	0.00%	334.0	11.38	61.00	38.00
B'dos Shipping & Trading	Sep-30	155.9	58.3	165.0	66.0	2.09%	17.92	2.36%	16.93	27.93	0.00	0.00%	122.9	22.73	27.93	27.93
GraceKennedy Limited	Dec-31	53.2	8.5	61.0	8.0	2.55%	6.26	2.40%	5.46	3.33	0.16	5.05%	53.4	6.24	8.51	3.10
Neal & Massy Holdings	Sep-30	510.0	140.0	475.0	155.0	2.83%	9.70	3.13%	10.42	49.49	-0.01	-0.02%	496.0	9.98	65.00	49.00
Trading																
Agostini's	Sep-30	114.0	42.0	75.0	46.0	5.25%	7.02	5.75%	10.67	8.00	0.00	0.00%	96.0	8.33	10.50	8.00
Furness T'dad	Dec-31	130.0	0.0	80.0	0.0	0.00%	4.73	0.00%	7.69	6.15	0.00	0.00%	130.0	4.73	6.15	6.15
LJ Williams A	Dec-31	0.8	0.7	0.5	0.2	1.30%	67.50	0.37%	108.00	0.54	0.00	0.00%	0.5	108.00	0.60	0.54
LJ Williams B	Dec-31	29.0	0.0	60.0	9.0	0.00%	5.86	5.29%	2.83	1.70	-0.20	-10.53%	29.0	5.86	2.00	1.00
Prestige Holdings	Nov-30	4.6	0.0	10.0	6.0	0.00%	66.30	1.97%	30.50	3.05	0.00	0.00%	27.9	10.93	4.55	2.75
Supreme Ventures Limited	Oct-31	2.0	1.2	2.0	0.0	5.00%	12.00	0.00%	0.00	0.24	0.00	0.00%	2.0	12.00	0.28	0.24
Property																
PLIPDECO	Dec-31	105.0	15.0	0.0	0.0	1.85%	7.71	0.00%	0.00	8.10	0.00	0.00%	264.0	3.07	13.00	8.10
Valpark Shopping Plaza	Mar-31	138.0	0.0	138.0	0.0	0.00%	3.62	0.00%	3.62	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	-67.0	5.0	0.0	0.0	0.72%	-10.30	0.00%	0.00	6.90	0.00	0.00%	21.0	32.86	8.00	5.16
Berger Paints Trinidad	Dec-31	30.0	19.0	7.0	19.0	5.85%	0.00	5.85%	46.43	3.25	0.00	0.00%	-2.8	-117.75	3.40	3.25
Flavorite Foods	Dec-31	75.0	35.0	100.0	42.0	6.60%	7.07	7.92%	5.30	5.30	0.04	0.76%	75.0	7.07	6.53	5.17
National Flour Mills	Dec-31	-35.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.70	0.08	12.90%	-27.0	0.00	1.18	0.57
One Caribbean Media	Dec-31	135.0	67.0	140.0	77.0	3.83%	12.96	4.40%	12.50	17.50	0.00	0.00%	135.0	12.96	19.05	17.50
Readymix (West Indies)	Dec-31	293.0	20.0	340.0	24.0	0.64%	10.70	0.77%	9.22	31.35	0.00	0.00%	253.0	12.39	31.99	15.73
Trinidad Cement	Dec-31	56.0	0.0	80.0	8.0	0.00%	6.79	2.11%	4.75	3.80	-0.18	-4.52%	56.0	6.79	10.95	3.80
Trinidad Publishing Co.	Dec-31	115.0	50.0	101.0	55.0	2.19%	19.83	2.41%	22.57	22.80	0.00	0.00%	109.0	20.92	23.00	21.00
Unilever Caribbean Limited	Dec-31	142.0	93.0	140.0	100.0	5.17%	12.67	5.56%	12.85	17.99	0.05	0.28%	142.0	12.67	21.29	17.94
West Indian Tobacco Co.	Dec-31	248.0	248.0	225.0	211.0	10.55%	9.48	8.98%	10.44	23.50	0.00	0.00%	248.0	9.48	31.51	22.99