



Securing Your Future Is Our Main Investment

WEEKLY MARKET UPDATE
December 28, 2007

Main Board

Market Data

Volume: 305,629

Value: \$10,392,715.28

Advances/Declines: 7/5

Composite Index: 982.0321

Nominal Change in Index: 2.4629

Percentage Change in Index: 0.25 per cent

Year-to-Date Percentage Change: 1.33 per cent

All T&T Index: 1,200.6873

Nominal Change in All T&T Index: 5.2678

Percentage Change in All T&T Index: 0.44 per cent

Year-to-Date Percentage Change: -0.42 per cent

Volume Leaders by Company:

GKC – 169,890 shares traded or 55.59 per cent

SFC – 43,100 shares traded or 14.10 per cent

JMMB – 18,247 shares traded or 5.97 per cent

Major Advances:

PUB up \$1.00 or 5.56 per cent

RBTT up 51 cents or 1.50 per cent

AMBL up 25 cents or 1.09 per cent

Major Declines:

CCMB down 1 cent or 1.25 per cent

SFC down 14 cents or 0.88 per cent

NEL down 5 cents or 0.69 per cent

Exchange Rate

US\$1 = TT\$6.3524

Second Tier Market

The Second Tier Market was dormant this week.

Mutual Fund Market

The Mutual Fund Market was inactive this week.

Local Market Summary

With only one trading day this week and the close of the trading year, market activity resulted in 305,629 shares changing hands. This represented a fall of 82.54 per cent on last week's volume of 1,750,451 shares traded. The value of shares crossing the floor stood at \$10,392,715.28, down 75.86 per cent on the previous week's value of \$43,044,358.46.

Both Indices ended the week up, with the Composite Index gaining 2.4629 points or 0.25 per cent to close at

982.0321; while the All T&T Index rose 5.2678 points or 0.44 per cent to end the week at 1,200.6873. Advances outnumbered declines by a ratio of 7 to 5.

GraceKennedy Limited (GKC) captured the title of volume leader this week with 169,890 shares traded or 55.59 per cent of the market. Sagicor Financial Corporation (SFC) followed with 43,100 shares traded or 14.10 per cent of all trades. Next was Jamaica Money Market Brokers Limited (JMMB) with 18,247 shares traded or 5.97 per cent of the total volume traded.

Trinidad Publishing Company Limited (PUB) was the major advance this week, up \$1.00 or 5.56 per cent to end the week at \$19.00. RBTT Financial Holdings Limited (RBTT) was the second major advance, rising 51 cents or 1.50 per cent to \$34.50. This was followed by ANSA Merchant Bank Limited (AMBL) which advanced 25 cents or 1.09 per cent to close at \$23.25.

The major decline this week was Capital & Credit Merchant Bank Limited (CCMB), down 1 cent or 1.25 per cent to \$0.79. SFC was next, down 14 cents or 0.88 per cent to close the week at \$15.79. The third major decline went to National Enterprises Limited (NEL) which fell 5 cents or 0.69 per cent to \$7.15.

Jamaica Market Summary

In Jamaica the JSE Market Index advanced 1,077.77 points or 1.01 per cent to close at 106,955.65; the JSE Select Index fell 3.95 points or 0.14 per cent to close at 2,892.32 and the JSE All Jamaican Composite rose 207.41 points or 0.20 per cent to close the week at 105,428.38. Advances outnumbered declines by a ratio of 18 to 8.

Trading activity resulted in 55,073,563 shares crossing the floor valued at over JMD386,426,674.37 with Gleaner Company Limited (GLNR) being the volume leader with 33,981,465 shares crossing the floor or 61.70 per cent of all trades. The major advance was Pulse Investments (PULS) up 15 per cent or JMD0.30 to close at JMD2.30, while the major decline was Pan Caribbean Financial Services (PCFS) which fell 4.76 per cent or JMD1.00 cents to close at JMD20.00.

At this time, the staff at WISE would like to wish you and your loved ones all the best for 2008. Have a Happy and Prosperous New Year!!!

A Member of the  **FINANCIAL GROUP**

West Indies Stockbrokers Limited (WISE) is a subsidiary of RBTT Financial Group. From time to time WISE and/or its staff may take positions in some or all of the shares mentioned in our report. WISE welcomes your comments. Please e-mail us at info@wisett.com.

VOLUME 305,629
 VALUE \$ 4,025,285.74

WISE WEEKLY MARKET UPDATE

as at : Friday, December 28, 2007.

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COMPOSITE INDEX 982.0321 ALL T&T INDEX 1,200.6873 Adv./Dec. Ratio 7/5
 CHANGE 2.4629 CHANGE 5.2678
 % CHANGE 0.25% % CHANGE 0.44%
 YTD % Change 1.33% YTD % Change -0.42%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
Banks																
FirstCaribbean Intl.	Oct-31	70.0	33.0	95.0	43.0	2.53%	18.60	3.30%	13.71	13.02	0.01	0.08%	86.1	15.12	13.10	10.75
National Commercial Bank Jamaica	Sep-30	25.0	6.4	28.0	7.0	3.20%	8.00	3.50%	7.14	2.00	0.00	0.00%	25.0	8.00	2.30	1.89
RBTT Financial Holdings	Mar-31	276.0	125.0	280.0	125.0	3.62%	12.50	3.62%	12.32	34.50	0.51	1.50%	275.0	12.55	37.50	28.01
Republic Bank	Sep-30	833.0	294.0	725.0	300.0	3.68%	9.60	3.75%	11.03	79.97	0.44	0.55%	833.0	9.60	84.00	78.80
Scotiabank	Oct-31	210.4	84.0	230.0	90.0	2.83%	14.11	3.03%	12.91	29.69	-0.01	-0.03%	210.4	14.11	34.00	26.56
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	177.0	75.0	200.0	85.0	3.23%	13.14	3.66%	11.63	23.25	0.25	1.09%	214.0	10.86	23.25	18.69
Capital & Credit Merchant Bank	Dec-31	11.0	1.4	8.0	1.8	1.77%	7.18	2.28%	9.88	0.79	-0.01	-1.25%	6.6	11.97	1.65	0.79
Dehring Bunting & Golding	Oct-31	29.0	11.0	30.0	12.0	5.50%	6.90	6.00%	6.67	2.00	0.00	0.00%	29.0	6.90	2.55	2.00
Guardian Holdings	Dec-31	-114.0	15.0	0.00	15.0	0.63%	0.00	0.63%		24.00	0.00	0.00%	194.0	0.00	28.00	18.75
JMMB	Mar-31	7.0	1.5	8.0	1.8	1.67%	12.86	2.00%	11.25	0.90	0.00	0.00%	7.6	11.84	1.85	0.86
National Enterprises	Mar-31	46.0	59.0	80.0	70.0	8.25%	15.54	9.79%	8.94	7.15	-0.05	-0.69%	76.0	9.41	8.25	5.80
Sagicor Financial Corporation	Dec-31	158.0	41.0	190.0	48.0	2.60%	9.99	3.04%	8.31	15.79	-0.14	-0.88%	184.0	8.58	15.98	13.00
Conglomerates																
ANSA Mc Al	Dec-31	276.0	75.0	350.0	95.0	1.56%	17.39	1.98%	13.71	47.99	-0.01	-0.02%	326.0	14.72	50.00	43.75
B'dos Shipping & Trading	Sep-30	138.0	58.0	165.0	69.0	2.08%	20.24	2.47%	16.93	27.93	0.00	0.00%	155.0	18.02	28.35	15.90
GraceKennedy Limited	Dec-31	53.3	10.0	70.0	13.0	1.61%	11.63	2.10%	8.86	6.20	0.00	0.00%	64.0	9.69	6.20	5.40
Neal & Massy Holdings	Sep-30	415.0	126.0	475.00	140.0	2.63%	11.57	2.92%	10.11	48.00	0.00	0.00%	415.0	11.57	50.00	42.66
Trading																
Agostini's	Sep-30	103.0	44.0	115.0	46.0	4.19%	10.18	4.39%	9.12	10.49	0.00	0.00%	103.0	10.18	10.99	9.10
Furness T'dad	Dec-31	68.0	0.0	80.0	0.0	0.00%	9.04	0.00%	7.69	6.15	0.00	0.00%	73.0	8.42	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	75.00	0.33%	120.00	0.60	0.00	0.00%	0.5	120.00	0.60	0.59
LJ Williams B	Dec-31	15.0	7.0	25.0	9.0	5.83%	8.00	7.50%	4.80	1.20	0.00	0.00%	27.00	4.44	1.40	1.20
Prestige Holdings	Nov-30	23.9	15.0	36.0	20.0	2.61%	24.06	3.48%	15.97	5.75	0.00	0.00%	21.6	26.62	6.87	4.95
Property																
PLIPDECO	Dec-31	372.0	15.0	410.0	20.0	1.88%	2.15	2.50%	1.95	8.00	0.00	0.00%	464.0	1.72	9.11	6.93
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	91.0	5.0	0.0	0.0	0.98%	5.62	0.00%	0.00	5.11	0.00	0.00%	82.0	6.23	5.11	4.07
Berger Paints Trinidad	Dec-31	-27.0	19.0	7.0	19.0	5.57%	0.00	5.57%	48.71	3.41	0.00	0.00%	8.0	0.00	3.50	3.30
Flavorite Foods	Dec-31	67.0	15.0	80.0	35.0	2.93%	7.64	6.84%	6.40	5.12	0.00	0.00%	74.0	6.92	5.12	4.60
National Flour Mills	Dec-31	-45.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.89	0.00	0.00%	-24.0	0.00	1.61	0.66
One Caribbean Media	Dec-31	131.0	72.0	140.0	77.0	4.05%	13.58	4.33%	12.71	17.79	0.00	0.00%	135.0	13.18	23.00	17.01
Readymix (West Indies)	Dec-31	129.0	0.0	305.0	3.0	0.00%	5.43	0.43%	2.30	7.01	0.01	0.14%	295.0	2.38	7.44	4.22
Trinidad Cement	Dec-31	60.0	6.0	75.0	8.0	0.82%	12.25	1.09%	9.80	7.35	0.00	0.00%	74.0	9.93	8.01	6.11
Trinidad Publishing Co.	Dec-31	117.0	50.0	145.0	60.0	2.63%	16.24	3.16%	13.10	19.00	1.00	5.56%	131.0	14.50	22.00	18.00
Unilever Caribbean Limited	Dec-31	133.0	110.0	153.0	125.0	6.29%	13.15	7.15%	11.43	17.49	0.00	0.00%	147.0	11.90	21.50	16.75
West Indian Tobacco Co.	Dec-31	171.0	168.0	190.0	186.0	6.11%	16.09	6.76%	14.48	27.51	0.01	0.04%	184.0	14.95	27.51	23.36