



WISE

WEEKLY MARKET SUMMARY

	21-Aug-09	28-Aug-09	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	783.56	783.67	0.11	0.01%	-7.03%
All T&T Index	1,091.28	1,094.75	3.47	0.32%	-5.20%
Cross Listed Index	59.04	58.66	(0.38)	-0.64%	-10.73%
Market		Weekly Volume		Weekly Value	
First Tier Market		1,793,435		\$102,840,294.90	
Volume Leader		Shares		% Market	
RBL		1,161,343		64.76%	
NCBJ		177,034		9.87%	
SFC		112,797		6.29%	
Week's Major Advances		Change \$		Change %	
AMBL		\$1.01		3.61%	
NEL		\$0.11		1.83%	
SFC		\$0.05		0.47%	
Week's Major Declines		Change \$		Change %	
JMMB		(\$0.04)		-10.00%	
SDBG		(\$0.17)		-9.66%	
CCFG		(\$0.05)		-8.77%	
Exchange Rate		US\$1=TT\$6.3501		US\$1=JMD\$89.0334	

EQUITY SUMMARY

Trinidad and Tobago

Heavy trading in shares of Republic Bank Limited (RBL) provided the fuel for market activity this week with trade volumes and values easily surpassing that of last week's. Trade volumes jumped to 1,793,435 shares on the First Tier Market this week, a 51.42% increase from last week's volume of 1,184,448 shares. The value of shares traded easily reflected the impact of hefty RBL volumes, increasing by a gargantuan 1213.98% to \$102,840,294.90 over last week's now relatively diminutive value of \$7,826,652.36.

With respect to Indices movement this week, the last week's trend was again repeated with the Composite and All T&T Indices rallying to post advances while Cross Listed Index dipped into negative territory. The Composite Index gained 0.01%, the All T&T Index inched 0.32% while the Cross Listed Index dropped 0.64%.

Company News

Interim financial statements were released this week, for Scotiabank Trinidad and Tobago Limited (SBTT) for the nine month period ended July 31st, 2009. For the period, SBTT posted EPS of \$1.871, a negligible 0.21% increase from the corresponding prior year period EPS of \$1.867. Challenges posed by the current worldwide recession were highlighted by SBTT's Managing Director as contributing to the company's inhibited growth this period. A third interim dividend of \$0.25 was declared and will be paid on October 08th, 2009. The Ex-div date has been announced as September 04th, 2009.



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Jamaica

Mixed Indices movement also characterized activity on the Jamaican market this week. The JSE Market Index advanced 192.92 points or 0.24%, the JSE Select Index fell 24.12 points or 1.34% and the All Jamaican Composite Index also moved downwards decreasing by 746.61 points or 1.14%.

FIXED INCOME SUMMARY

Trinidad and Tobago

- OMO maturities were \$256.27MM this week compared with \$300MM in the previous week.

US

- Treasury prices turned up slightly Friday, pushing down yields, as benchmark U.S. equity indexes moved broadly lower and investors shifted positions ahead of the end of the month.
- Bond prices had been lower and stocks traded higher before a sentiment survey showed consumers' outlook was weaker this month than last. The data had a hand in turning the direction of both markets. Treasuries are on track to close the week at the lowest yields since July.
- The yield on ten-year notes finished the week at 3.44% while two-year note yields closed the week at 1.01%.

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VOLUME 1,793,435
 VALUE \$ 102,840,294.90
 Adv./Dec. Ratio 6/4

WISE WEEKLY MARKET UPDATE

as at : Friday August 28, 2009

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COMPOSITE INDEX	783.6700	ALL T&T INDEX	1,094.7500	CROSS LISTED INDEX	58.6600
CHANGE	0.1100	CHANGE	3.4700	CHANGE	-0.3800
% CHANGE	0.01%	% CHANGE	0.32%	% CHANGE	-0.64%
YTD % Change	-7.03%	YTD % Change	-5.20%	YTD % Change	-10.73%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week	
															High	Low
Banks																
FirstCaribbean Intl.	Oct-31	71.3	37.2	65.0	38.0	4.62%	11.29	4.72%	12.38	8.05	0.00	0.00%	65.3	12.32	11.44	7.99
National Commercial Bank Jamaica	Sep-30	28.8	10.3	33.0	7.0	11.44%	3.13	7.78%	2.73	0.90	0.00	0.00%	26.4	3.41	2.00	0.80
Republic Bank	Sep-30	750.0	338.0	638.0	300.0	3.93%	11.46	3.49%	13.48	85.98	0.02	0.02%	628.0	13.69	102.14	85.50
Scotiabank	Oct-31	244.9	96.0	250.0	100.0	3.25%	12.05	3.39%	11.81	29.52	0.00	0.00%	245.3	12.03	41.59	25.52
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	60.0	30.0	170.0	30.0	1.03%	48.35	1.03%	17.06	29.01	1.01	3.61%	88.0	32.97	36.60	27.89
Capital & Credit Financial Group	Dec-31	5.80	0.0	3.0	0.0	0.00%	8.97	0.00%	17.33	0.52	-0.05	-8.77%	3.5	14.72	0.80	0.52
Scotia DBG Investments Ltd	Oct-31	23.8	8.9	28.0	11.0	5.60%	6.68	6.92%	5.68	1.59	-0.17	-9.66%	22.8	6.97	2.50	1.59
Guardian Holdings	Dec-31	66.0	77.0	60.0	48.0	5.40%	21.62	3.36%	23.78	14.27	0.02	0.14%	0.0	0.00	27.00	14.25
JMMB	Mar-31	4.81	1.1	3.2	0.1	3.03%	7.48	0.25%	11.25	0.36	-0.04	-10.00%	3.9	9.13	0.98	0.31
National Enterprises	Mar-31	132.0	75.0	145.0	75.0	12.25%	4.64	12.25%	4.22	6.12	0.11	1.83%	132.0	4.64	11.74	5.40
Sagcor Financial Corporation	Dec-31	216.1	32.0	190.0	29.0	3.00%	4.94	2.72%	5.62	10.68	0.05	0.47%	209.5	5.10	19.00	10.00
Conglomerates																
ANSA Mc Al	Dec-31	334.0	100.0	345.0	100.0	2.50%	11.96	2.50%	11.58	39.95	-0.05	-0.12%	333.0	12.00	59.94	38.00
B'dos Shipping & Trading	Sep-30	155.9	58.3	130.0	56.0	2.09%	17.92	2.01%	21.48	27.93	0.00	0.00%	112.1	24.91	27.93	27.93
GraceKennedy Limited	Dec-31	53.2	8.5	57.0	8.5	2.43%	6.58	2.43%	6.14	3.50	0.00	0.00%	55.0	6.36	7.70	3.10
Neal & Massy Holdings	Sep-30	510.0	140.0	470.0	120.0	2.83%	9.71	2.42%	10.53	49.50	0.00	0.00%	474.0	10.44	60.01	49.00
Trading																
Agostini's	Sep-30	113.0	42.0	60.0	25.0	5.60%	6.64	3.33%	12.50	7.50	0.00	0.00%	81.0	9.26	10.38	7.50
Furness T'dad	Dec-31	130.0	0.0	80.0	0.0	0.00%	4.73	0.00%	7.69	6.15	0.00	0.00%	130.0	4.73	6.15	6.15
LJ Williams A	Dec-31	0.8	0.7	0.5	0.2	1.30%	67.50	0.37%	108.00	0.54	0.00	0.00%	0.5	108.00	0.60	0.54
LJ Williams B	Dec-31	29.0	0.0	60.0	9.0	0.00%	4.31	7.20%	2.08	1.25	0.00	0.00%	29.0	4.31	2.00	1.25
Prestige Holdings	Nov-30	4.6	0.0	27.0	0.0	0.00%	73.91	0.00%	12.59	3.40	0.00	0.00%	34.0	10.00	4.00	2.75
Supreme Ventures Limited	Oct-31	2.0	1.2	1.6	0.0	6.67%	9.00	0.00%	0.00	0.18	0.00	0.00%	1.7	10.59	0.28	0.18
Property																
PLIPDECO	Dec-31	348.0	15.0	200.0	0.0	1.85%	2.33	0.00%	4.05	8.10	0.00	0.00%	313.0	2.59	13.00	8.10
Valpark Shopping Plaza	Mar-31	138.0	0.0	138.0	0.0	0.00%	3.62	0.00%	3.62	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	-67.0	5.0	0.0	0.0	0.72%	-10.30	0.00%	0.00	6.90	0.00	0.00%	21.0	32.86	7.75	6.00
Berger Paints Trinidad	Dec-31	29.0	10.0	5.0	0.0	3.08%	0.00	0.00%	65.00	3.25	0.00	0.00%	5.0	65.00	3.25	3.25
Flavorite Foods	Dec-31	75.0	35.0	0.6	35.0	6.60%	7.07	6.60%	883.33	5.30	0.00	0.00%	75.0	7.07	6.53	5.23
National Flour Mills	Dec-31	-3.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.68	0.00	0.00%	-0.3	0.00	0.90	0.57
One Caribbean Media	Dec-31	135.0	67.0	90.0	44.0	3.83%	12.96	2.51%	19.44	17.50	0.00	0.00%	115.0	15.22	18.30	17.50
Readymix (West Indies)	Dec-31	293.0	20.0	170.0	11.0	0.64%	10.70	0.35%	18.44	31.35	0.00	0.00%	200.0	15.68	31.60	31.35
Trinidad Cement	Dec-31	56.0	0.0	50.0	0.0	0.00%	7.43	0.00%	8.32	4.16	0.01	0.24%	44.0	9.45	9.40	3.60
Trinidad Publishing Co.	Dec-31	115.0	50.0	105.0	50.0	2.19%	19.83	2.19%	21.71	22.80	0.00	0.00%	97.0	23.51	23.00	22.80
Unilever Caribbean Limited	Dec-31	142.0	93.0	150.0	98.0	5.55%	11.80	5.85%	11.17	16.75	0.00	0.00%	146.0	11.47	21.07	16.75
West Indian Tobacco Co.	Dec-31	248.0	248.0	315.0	314.0	10.12%	9.88	12.82%	7.78	24.50	0.00	0.00%	281.0	8.72	31.10	22.99