



WISE

WEEKLY MARKET SUMMARY

| | 20-Nov-09 | 27-Nov-09 | Weekly Nominal Change | Weekly % Change | Year to Date % Change |
|-----------------------|-----------|------------------|-----------------------|--------------------|-----------------------|
| Composite Index | 770.82 | 772.15 | 1.33 | 0.17% | -8.40% |
| All T&T Index | 1,075.03 | 1,081.58 | 6.55 | 0.61% | -6.34% |
| Cross Listed Index | 57.79 | 57.39 | (0.40) | -0.69% | -12.66% |
| Market | | Weekly Volume | | Weekly Value | |
| First Tier Market | | 1,914,570 | | \$24,821,260.54 | |
| Volume Leader | | Shares | | % Market | |
| SFC | | 760,375 | | 39.72% | |
| NCBJ | | 465,726 | | 24.33% | |
| AMCL | | 233,840 | | 12.21% | |
| Week's Major Advances | | Change \$ | | Change % | |
| GHL | | \$2.00 | | 16.67% | |
| NFM | | \$0.06 | | 9.52% | |
| PHL | | \$0.30 | | 8.57% | |
| Week's Major Declines | | Change \$ | | Change % | |
| JMMB | | (\$0.06) | | -16.67% | |
| SFC | | (\$0.48) | | -4.00% | |
| NML | | (\$1.00) | | -2.22% | |
| Exchange Rate | | US\$1=TT\$6.3824 | | US\$1=JMD\$89.5490 | |

EQUITY SUMMARY

Trinidad and Tobago

The local market saw a pick up in trading volumes and a weekly advance to decline ratio of 8:4 this week. Registering a significant increase of 41.62% over last week's volume of 1,351,891 shares, trade volumes totalled 1,914,570 shares on the First Tier Market this week. The value of shares traded however, diminished slightly to \$24,821,260.54, a 4.69% decline from last week's value of \$26,041,866.42.

In terms of Indices movement this week, both the Composite and All T&T Indices posted weekly advances while the Cross Listed Index moved in the opposite direction. The Composite and All T&T Indices rose 0.17% and 0.61% respectively while the Cross Listed Index fell 0.69% this week.

Jamaica

On the Jamaican market this week the Market Index improved by 1,148.11 points or 1.40% while both the Select Index and the All Jamaican Composite registered declines of 127.15 points or 6.85% and 3,169.68 points or 4.58% respectively.



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FIXED INCOME SUMMARY

Trinidad and Tobago

- There were no OMO maturities this week compared with \$212MM in the previous week.

US

- Treasury prices gained Friday, sending yields on U.S. debt lower, as worries about Dubai World's debt problems sent investors scurrying to unload bets on stocks and commodities and into assets perceived as more stable.
- For the week, the yield on 10-year notes fell to 3.20% while yields on 2-year notes ended the week at 0.68%.

A Member of the  **FINANCIAL GROUP**

West Indies Stockbrokers Limited (WISE) is a subsidiary of RBTT Financial Group. From time to time WISE and/or its staff may take positions in some or all of the shares mentioned in our report. WISE welcomes your comments. Please e-mail us at info@wisett.com.



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All data as at November 27, 2009

| | Value | Weekly Change | Weekly % Change | YTD % Change |
|--------------------|----------|---------------|-----------------|--------------|
| Composite Index | 772.15 | 1.33 | 0.17% | -8.40% |
| All T&T Index | 1,081.58 | 6.55 | 0.61% | -6.34% |
| Cross Listed Index | 57.39 | -0.40 | -0.69% | -12.66% |

| | |
|------------------------|-----------------|
| Weekly Volume Traded | 1,914,570 |
| Weekly \$ Value Traded | \$24,821,260.54 |
| Advance/Decline Ratio | 8/4 |

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| Security | Historic EPS | Historic Dividend | Dividend % Payout | Historic Yield | Estimated EPS | Estimated P/E | Running EPS | Running P/E | Current Book Value | Market/Book Value | 52 Week High | 52 Week Low | Last Quote | Weekly Price Change | Weekly % Change | YTD % Change |
|----------------------------------|--------------|-------------------|-------------------|----------------|---------------|---------------|-------------|-------------|--------------------|-------------------|--------------|-------------|------------|---------------------|-----------------|--------------|
| Banks | | | | | | | | | | | | | | | | |
| BCB Holdings Ltd | 6.62 | 0.00 | 0.0% | 0.00% | | | 5.79 | 2.27 | | | 13.16 | 12.75 | 13.15 | 0.00 | 0.00% | 6.22% |
| FirstCaribbean Intl. | 0.71 | 0.37 | 52.0% | 4.97% | 0.650 | 11.51 | 0.653 | 11.45 | 5.93 | 1.26 | 9.28 | 7.48 | 7.48 | 0.00 | 0.00% | -19.40% |
| National Commercial Bank Jamaica | 0.29 | 0.10 | 36.0% | 9.36% | 0.330 | 3.33 | 0.264 | 4.17 | 1.07 | 1.03 | 1.26 | 0.80 | 1.10 | 0.01 | 0.92% | 37.50% |
| Republic Bank | 5.91 | 3.38 | 57.0% | 4.57% | 6.380 | 11.60 | 5.910 | 12.52 | 36.74 | 2.01 | 86.01 | 73.99 | 73.99 | -1.01 | -1.35% | -13.97% |
| Scotiabank | 2.58 | 1.00 | 39.0% | 3.29% | 2.500 | 12.14 | 2.580 | 11.77 | 11.67 | 2.60 | 30.36 | 25.52 | 30.36 | 0.26 | 0.86% | 14.57% |
| Non-Banking/Finance | | | | | | | | | | | | | | | | |
| ANSA Merchant Bank | 0.60 | 0.30 | 50.0% | 1.00% | 1.700 | 17.65 | 1.410 | 21.28 | 12.99 | 2.31 | 30.00 | 27.89 | 30.00 | 0.00 | 0.00% | 0.00% |
| Capital & Credit Financial Group | 0.06 | 0.00 | 0.0% | 0.00% | 0.030 | 17.33 | 0.035 | 14.86 | 0.44 | 1.17 | 0.69 | 0.52 | 0.52 | 0.00 | 0.00% | -24.64% |
| Scotia DBG Investments Ltd | 0.23 | 0.09 | 39.0% | 6.36% | 0.300 | 4.67 | 0.270 | 5.19 | 1.53 | 0.92 | 2.00 | 1.26 | 1.40 | 0.10 | 7.69% | -28.21% |
| Guardian Holdings | 0.66 | 0.77 | 117.0% | 5.50% | 0.600 | 23.33 | 0.000 | 0.00 | 15.48 | 0.90 | 21.00 | 11.25 | 14.00 | 2.00 | 16.67% | -22.22% |
| JMMB | 0.05 | 0.01 | 23.0% | 3.63% | 0.032 | 9.38 | 0.039 | 7.69 | 0.27 | 1.13 | 0.64 | 0.30 | 0.30 | -0.06 | -16.67% | -52.38% |
| National Enterprises | 1.32 | 0.75 | 57.0% | 9.09% | 1.450 | 5.69 | 1.320 | 6.25 | 5.35 | 1.54 | 8.25 | 5.40 | 8.25 | 0.10 | 1.23% | 25.00% |
| Sagicor Financial Corporation | 2.16 | 0.32 | 15.0% | 2.78% | 1.800 | 6.40 | 1.920 | 6.00 | 10.08 | 1.14 | 13.00 | 10.00 | 11.52 | -0.48 | -4.00% | 4.73% |
| Conglomerates | | | | | | | | | | | | | | | | |
| ANSA Mc AI | 3.34 | 1.00 | 30.0% | 2.50% | 3.450 | 11.59 | 3.280 | 12.20 | 17.82 | 2.24 | 50.00 | 38.00 | 40.00 | 0.00 | 0.00% | -20.00% |
| B'dos Shipping & Trading | 1.56 | 0.58 | 37.0% | 2.09% | 1.100 | 25.39 | 0.790 | 35.35 | 29.03 | 0.96 | 27.93 | 27.93 | 27.93 | 0.00 | 0.00% | 0.00% |
| GraceKennedy Limited | 0.53 | 0.09 | 16.0% | 3.39% | 0.570 | 4.40 | 0.550 | 4.56 | 4.64 | 0.54 | 4.85 | 2.50 | 2.51 | 0.00 | 0.00% | -38.02% |
| Neal & Massy Holdings | 5.10 | 1.40 | 27.0% | 3.18% | 4.700 | 9.36 | 4.740 | 9.28 | 27.67 | 1.59 | 49.50 | 44.00 | 44.00 | -1.00 | -2.22% | -11.11% |
| Trading | | | | | | | | | | | | | | | | |
| Agostini's | 1.13 | 0.42 | 37.0% | 5.60% | 0.600 | 12.50 | 0.800 | 9.38 | 7.74 | 0.97 | 9.50 | 7.50 | 7.50 | 0.00 | 0.00% | -21.05% |
| LJ Williams A | 0.01 | 0.01 | 88.0% | 1.30% | 0.005 | 108.00 | 0.005 | 108.00 | NA | NA | 0.60 | 0.54 | 0.54 | 0.00 | 0.00% | -10.00% |
| LJ Williams B | 0.29 | 0.00 | 0.0% | 0.00% | 0.600 | 1.65 | 0.290 | 3.41 | NA | NA | 1.90 | 0.99 | 0.99 | 0.00 | 0.00% | -47.89% |
| Prestige Holdings | 0.05 | 0.00 | 0.0% | 0.00% | 0.320 | 11.88 | 0.326 | 11.64 | 1.73 | 2.19 | 3.80 | 2.75 | 3.80 | 0.30 | 8.57% | 35.71% |
| Supreme Ventures Limited | 0.02 | 0.01 | 60.0% | 6.00% | 0.016 | 12.50 | 0.015 | 13.33 | 0.08 | 2.59 | 0.24 | 0.18 | 0.20 | 0.00 | 0.00% | -16.67% |
| Property | | | | | | | | | | | | | | | | |
| PLIPDECO | 3.48 | 0.07 | 2.0% | 0.98% | 2.000 | 3.58 | 3.130 | 2.28 | 35.97 | 0.20 | 8.99 | 7.15 | 7.15 | 0.00 | 0.00% | -20.47% |
| Manufacturing | | | | | | | | | | | | | | | | |
| Angostura Holdings | -0.67 | 0.05 | -7.0% | 0.72% | 0.000 | 0.00 | 0.210 | 32.86 | 5.82 | 1.18 | 7.10 | 6.90 | 6.90 | 0.00 | 0.00% | 0.00% |
| Berger Paints Trinidad | 0.29 | 0.10 | 34.0% | 3.08% | 0.050 | 65.00 | 0.000 | 0.00 | 4.61 | 0.70 | 3.25 | 3.25 | 3.25 | 0.00 | 0.00% | 0.00% |
| Flavorite Foods | 0.75 | 0.35 | 47.0% | 6.60% | 0.600 | 8.83 | 0.660 | 8.03 | 6.45 | 0.82 | 5.80 | 5.23 | 5.30 | 0.00 | 0.00% | -8.62% |
| National Flour Mills | -0.03 | 0.00 | 0.0% | 0.00% | 0.050 | 0.00 | 0.050 | 13.80 | 1.54 | 0.45 | 0.75 | 0.57 | 0.69 | 0.06 | 9.52% | -1.43% |
| One Caribbean Media | 1.35 | 0.67 | 50.0% | 3.83% | 0.950 | 18.42 | 1.090 | 16.06 | 10.69 | 1.64 | 17.50 | 17.50 | 17.50 | 0.00 | 0.00% | 0.00% |
| Readymix (West Indies) | 2.93 | 0.20 | 7.0% | 0.64% | 1.560 | 20.10 | 1.560 | 20.10 | 8.74 | 3.59 | 31.60 | 31.35 | 31.35 | 0.00 | 0.00% | -0.79% |
| Trinidad Cement | 0.56 | 0.00 | 0.0% | 0.00% | 0.400 | 8.80 | 0.410 | 8.59 | 5.58 | 0.63 | 5.55 | 3.50 | 3.52 | 0.00 | 0.00% | -12.00% |
| Trinidad Publishing Co. | 1.15 | 0.50 | 43.0% | 2.29% | 1.050 | 20.83 | 0.830 | 26.35 | 3.03 | 7.22 | 22.80 | 21.87 | 21.87 | 0.00 | 0.00% | -4.08% |
| Unilever Caribbean Limited | 1.42 | 0.93 | 65.0% | 5.55% | 1.600 | 10.47 | 1.580 | 10.60 | 4.49 | 3.73 | 20.00 | 16.75 | 16.75 | 0.00 | 0.00% | -16.17% |
| West Indian Tobacco Co. | 2.48 | 2.48 | 100.0% | 7.73% | 3.150 | 10.19 | 3.010 | 10.66 | 2.77 | 11.57 | 32.10 | 22.99 | 32.10 | 0.17 | 0.53% | 21.13% |