



WISE

WEEKLY MARKET SUMMARY

	20-May-11	27-May-11	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	921.66	926.34	4.68	0.51%	10.85%
All T&T Index	1,324.38	1,333.59	9.21	0.70%	13.43%
Cross Listed Index	64.85	64.91	0.06	0.09%	5.49%
Market		Weekly Volume		Weekly Value	
First Tier Market		777,218		\$8,229,918.08	
Volume Leader		Shares		% Market	
NCBJ		261,145		33.60%	
FCI		133,685		17.20%	
AHL		120,048		15.45%	
Week's Major Advances		Change \$		Change %	
AMCL		\$1.00		2.04%	
SIJL		\$0.03		1.99%	
AMBL		\$0.60		1.93%	
Week's Major Declines		Change \$		Change %	
NFM		-\$0.05		-5.26%	
AHL		-\$0.25		-2.56%	
PLD		-\$0.10		-2.22%	
Exchange Rate		US\$1=TT\$6.4359		US\$1=JMD\$85.7273	

EQUITY SUMMARY

Trinidad and Tobago

All three indices closed the week in positive territory despite the significant drop in trading volumes and values which characterized this week's trading on the local market. The Composite Index rose 0.51 per cent or 4.68 points to 926.34, the All Trinidad and Tobago Index climbed 0.70 per cent or 9.21 points to 1,333.59 and the Cross Listed Index advanced 0.09 per cent or 0.06 points to 64.91.

Weekly trade volumes declined 88.27 per cent to 777,218 shares on the First Tier Market, when compared to the prior week's volume of 6,627,583 shares. Reduced trade volumes were matched by a significant drop in the value of shares traded, which fell 43.94 per cent from \$14,679,915.60 to \$8,229,918.08. The volume leader this week was National Commercial Bank Jamaica Limited (NCBJ), which saw 261,145 shares cross the floor or 33.60 per cent of the market. The major advance for the week was ANSA McAL Holdings Limited (AMCL) with an increase of 2.04 per cent or \$1.00 to close the week at \$50.00. The major decline was National Flour Mills Limited (NFM), down 5.26 per cent or \$0.05 to \$0.90.

There was no activity on the Second Tier Market or the Mutual Fund Market this week.



WISE
WEEKLY MARKET SUMMARY

Jamaica

Similar to the local market, the three major Indices ended the week in positive territory in Jamaica. The JSE Market Index added 478.06 points or 0.53 per cent to 89,763.63, the JSE Select Index gained 27.12 points or 1.09 per cent to 2,496.27 and the JSE All Jamaican Composite increased 786.41 points or 0.87 per cent to 90,083.63.

Trading activity resulted in 38,062.201 shares traded valued at over J\$926,888,508.42. The volume leader was GraceKennedy Limited (GKC) with 38.38 per cent of the market or 14,609,025 shares traded.

FIXED INCOME SUMMARY

Trinidad and Tobago

- There were no OMO maturities this week.
- Treasury Bill Issue Number 1314, with a tenor of 91 days, was issued on May 18, 2011 and will mature on August 17, 2011.
- Treasury Bill Issue Number 1315, with a tenor of 182 days, was issued on May 23, 2011 and will mature on November 21, 2011.

US

- The yield on 10-year notes closed the week at 3.08% while yields on 2-year notes ended the week at 0.48%.

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All data as at May 27, 2011

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	926.34	4.68	0.51%	10.85%
All T&T Index	1,333.59	9.21	0.70%	13.43%
Cross Listed Index	64.91	0.06	0.09%	5.49%

Weekly Volume Traded	777,218
Weekly \$ Value Traded	\$8,229,918.08
Advance/Decline Ratio	9/3

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
Banks																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.48	29.54	0.40	13.20	11.90	11.90	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.64	0.38	59.7%	4.22%	0.640	14.06	0.477	18.88	6.45	1.40	9.00	7.80	9.00	0.00	0.00%	2.74%
National Commercial Bank Jamaica	0.33	0.11	32.4%	5.90%	0.330	5.45	0.358	5.03	1.65	1.09	1.80	1.17	1.80	0.00	0.00%	23.29%
Republic Bank	6.14	3.55	57.8%	4.17%	6.140	13.88	6.560	12.99	43.25	1.97	85.23	68.00	85.23	0.07	0.08%	11.84%
Scotiabank	2.89	1.10	38.1%	2.65%	2.890	14.36	3.022	13.73	14.81	2.80	41.50	33.00	41.50	0.50	1.22%	14.26%
Non-Banking/Finance																
ANSA Merchant Bank	2.07	0.85	41.1%	2.68%	2.070	15.34	2.130	14.91	15.92	1.99	31.75	31.15	31.75	0.60	1.93%	0.00%
Capital & Credit Financial Group	0.02	0.00	0.0%	0.00%	0.020	11.00	0.023	9.58	0.53	0.41	0.29	0.16	0.22	0.00	0.00%	22.22%
Scotia DBG Investments Ltd	0.26	0.10	37.6%	6.31%	0.260	5.92	0.260	5.92	2.10	0.73	1.54	1.30	1.54	0.03	1.99%	2.67%
Guardian Holdings	1.88	0.50	26.6%	3.33%	1.880	7.98	1.570	9.55	13.83	1.08	15.00	12.50	15.00	0.00	0.00%	17.10%
JMMB	0.05	0.01	17.9%	2.34%	0.050	7.20	0.059	6.07	0.42	0.86	0.36	0.25	0.36	0.00	0.00%	38.46%
National Enterprises	0.73	0.57	78.1%	4.33%	0.900	14.61	0.900	14.61	5.43	2.42	13.15	9.50	13.15	0.05	0.38%	27.92%
Sagicor Financial Corporation	0.36	0.25	69.4%	3.11%	0.360	22.36	-0.184	-43.69	12.30	0.65	10.20	7.50	8.05	0.05	0.63%	0.63%
Conglomerates																
ANSA Mc AI	3.61	1.10	30.5%	2.20%	3.610	13.85	3.740	13.37	22.90	2.18	50.00	42.00	50.00	1.00	2.04%	8.70%
B'dos Shipping & Trading	1.05	0.43	41.2%	1.55%	1.100	25.39	0.787	35.49	27.08	1.03	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.50	0.10	19.9%	2.62%	0.500	7.62	0.471	8.09	6.16	0.62	4.70	3.50	3.81	0.00	0.00%	5.83%
Neal & Massy Holdings	3.13	1.26	40.3%	2.77%	3.130	14.54	3.190	14.26	31.78	1.43	45.50	36.00	45.50	0.50	1.11%	22.97%
Trading																
Agostini's	0.75	0.20	26.7%	1.78%	0.740	15.20	0.950	11.84	6.53	1.72	11.25	9.50	11.25	0.00	0.00%	18.42%
LJ Williams A	0.01	0.01	87.5%	1.52%	0.005	92.00	0.005	92.00	NA	NA	0.54	0.46	0.46	0.00	0.00%	-14.81%
LJ Williams B	-0.20	0.00	0.0%	0.00%	0.000	0.00	-0.100	-9.90	3.44	0.29	1.10	0.99	0.99	0.00	0.00%	-10.00%
Prestige Holdings	0.40	0.20	50.4%	3.48%	0.397	14.48	0.493	11.67	2.27	2.53	5.75	3.00	5.75	0.00	0.00%	34.66%
Supreme Ventures Limited	0.01	0.01	87.5%	7.41%	0.010	14.00	0.010	14.00	0.09	1.50	0.18	0.14	0.14	0.00	0.00%	-22.22%
Property																
PLIPDECO	1.34	0.05	3.7%	1.14%	1.340	3.28	0.130	33.85	37.96	0.12	6.00	4.40	4.40	-0.10	-2.22%	-10.20%
Manufacturing																
Angostura Holdings	1.79	0.00	0.0%	0.00%	1.790	5.31	1.810	5.25	0.43	22.12	10.00	5.00	9.50	-0.25	-2.56%	37.68%
Berger Paints Trinidad	-0.13	0.00	0.0%	0.00%	0.000	0.00	0.000	0.00	5.30	0.61	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.85	0.35	41.2%	4.24%	0.850	9.71	0.740	11.15	6.64	1.24	8.25	5.60	8.25	0.00	0.00%	47.06%
National Flour Mills	0.15	0.05	33.3%	5.56%	0.150	6.00	0.080	11.25	1.64	0.55	1.05	0.81	0.90	-0.05	-5.26%	-2.17%
One Caribbean Media	-2.67	0.61	-22.9%	5.08%	0.000	0.00	-2.660	-4.51	8.17	1.47	17.50	12.00	12.00	0.00	0.00%	-29.41%
Readymix (West Indies)	-0.61	0.00	0.0%	0.00%	0.000	0.00	-1.760	-17.81	7.80	4.02	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	-0.20	0.00	0.0%	0.00%	0.000	0.00	-0.420	-5.95	5.63	0.44	3.74	2.50	2.50	0.00	0.00%	-10.71%
Guardian Media Limited	1.09	0.50	45.9%	2.29%	1.090	20.06	1.090	20.06	6.46	3.39	21.87	21.86	21.87	0.00	0.00%	0.05%
Unilever Caribbean Limited	1.97	1.32	67.0%	5.18%	1.970	12.94	1.930	13.21	6.18	4.12	25.50	20.08	25.50	0.00	0.00%	13.08%
West Indian Tobacco Co.	3.18	2.84	89.3%	5.26%	3.180	16.98	3.180	16.98	1.84	29.36	54.01	39.51	54.01	0.80	1.50%	12.97%