



WEEKLY MARKET UPDATE

July 27, 2007

Main Board

Market Data

Volume: 1,165,488

Value: \$23,952,985.16

Advances/Declines: 9/11

Composite Index: 904.6533

Nominal Change in Index: -3.1089

Percentage Change in Index: -0.34 per cent

Year-to-Date Percentage Change: -6.66 per cent

All T&T Index: 1,137.1635

Nominal Change in All T&T Index: 5.3099

Percentage Change in All T&T Index: 0.47 per cent

Year-to-Date Percentage Change: -5.69 per cent

Volume Leaders by Company:

National Commercial Bank (Jamaica) Limited – 265,393 shares traded or 22.77 per cent

Sagicor Financial Corporation – 224,669 shares traded or 19.28 per cent

Republic Bank Limited – 146,885 shares traded or 12.60 per cent

Major Advances:

Flavorite Foods Limited up 45 cents or 9.68 per cent

PLIPDECO up 25 cents or 3.13 per cent

RBTT Financial Holdings Limited up 70 cents or 2.33 per cent

Major Declines:

Trinidad Cement Limited down 38 cents or 5.07 per cent

FirstCaribbean International Bank down 47 cents or 4.09 per cent

National Enterprises Limited down 12 cents or 1.84 per cent

Exchange Rate

US\$1 = TT\$6.3474

Second Tier Market

There were no trades on the Second Tier Market this week.

Mutual Fund Market

Praetorian Property Mutual Fund (PPMF) saw 4,330 shares change ownership this week, while Savinvest India Asia Fund (SIAF) saw 346 shares cross the floor. There were no other trades or changes in price on this market.

Local Market Summary

Market activity picked up considerably this week as 1,165,488 shares changed ownership. This was up an outstanding 38 per cent on last week's volume of 844,581 shares. The total value of shares traded stood at \$23,952,985.16, up a significant 100.08 per cent on last week's value of \$11,971,605.86.

The Indices ended in mixed territory this week, with the Composite Index down 0.34 per cent or 3.1089 points to close at 904.6533. This was due to the decline of FirstCaribbean International Bank (FCIB). The All T&T Index advanced 0.47 per cent or 5.3099 points to end the week at 1,137.1635. Advances were outnumbered by declines by a ratio of 9 to 11.

National Commercial Bank (Jamaica) Limited (NCBJ) was the volume leader this week with a total of 265,393 shares traded or 22.77 per cent of the market. Sagicor Financial Corporation (SFC) followed with 224,669 shares or 19.28 per cent of the total volume traded. Republic Bank Limited (RBL) was next in line with 146,885 shares changing hands or 12.60 per cent of all trades.

Flavorite Foods Limited took the title of major advance this week, up 45 cents or 9.68 per cent to close at \$5.10. PLIPDECO was next advancing 25 cents or 3.13 per cent to \$8.25. The third major advance was RBTT Financial Holdings Limited (RBTT), up 70 cents or 2.33 per cent to end the week at \$30.70.

The major decline this week was Trinidad Cement Limited (TCL), down 38 cents or 5.07 per cent to \$7.11. FCIB was the second major decline, down 47 cents or 4.09 per cent to \$11.02. National Enterprises Limited (NEL) followed, down 12 cents or 1.84 per cent to close the week at \$6.40.

Jamaica Stock Exchange (JSE)

Jamaica's market saw all three Indices ending in positive territory. The Market Index advanced 1,004.43 points or 1.09 per cent to close at 92,267.04; the Select Index was up 38.52 points or 1.51 per cent to 2,544.95; while the All Jamaican Composite went up 1,266.60 points or 1.35 per cent to 93,575.57. The advance to decline ratio ended the week at 15 to 14.

Market activity resulted in 461,792,563 shares changing hands valued at JMD1,279,664,897.71 with Mayberry Investments Limited (MIL) being the volume leader, commanding 92.66 per cent of the market or 427,917,985 shares traded. The major advance of the week was Berger Paints Limited (BRG) which rose 14.09 per cent or JMD0.42 to JMD 3.40. Capital &

Credit Merchant Bank Limited (CCMB) was the major decline, down 10 per cent or JMD1.12 to JMD10.08.

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Member of the Trinidad and Tobago Stock Exchange Ltd.

VOLUME 1,165,488
 VALUE \$ 23,952,985.16

WISE WEEKLY MARKET UPDATE

as at : Friday, July 27, 2007.

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COMPOSITE INDEX 904.6533 ALL T&T INDEX 1,137.1635 Adv./Dec. Ratio 9/11
 CHANGE -3.1089 CHANGE 5.3099
 % CHANGE -0.34% % CHANGE 0.47%
 YTD % Change -6.66% YTD % Change -5.69%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
Banks																
FirstCaribbean Intl.	Oct-31	70.0	33.0	95.0	43.0	2.99%	15.74	3.90%	11.60	11.02	-0.47	-4.09%	86.1	12.80	13.10	10.75
National Commercial Bank Jamaica	Sep-30	21.0	4.8	26.0	6.0	2.40%	9.52	3.00%	7.69	2.00	0.02	1.01%	23.0	8.70	2.30	1.42
RBTT Financial Holdings	Mar-31	276.0	125.0	300.0	135.0	4.07%	11.12	4.40%	10.23	30.70	0.70	2.33%	276.0	11.12	37.50	24.00
Republic Bank	Sep-30	401.0	250.0	760.0	265.0	3.13%	19.95	3.31%	10.53	80.00	0.51	0.64%	678.0	11.80	88.17	78.80
Scotiabank	Oct-31	178.7	70.0	215.0	85.0	2.46%	15.94	2.98%	13.25	28.48	-0.02	-0.07%	197.7	14.41	34.00	23.99
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	177.0	75.0	215.0	90.0	3.41%	12.43	4.09%	10.23	22.00	0.00	0.00%	187.0	11.76	22.00	18.69
Capital & Credit Merchant Bank	Dec-31	11.0	1.4	14.0	1.8	1.40%	9.09	1.80%	7.14	1.00	0.00	0.00%	8.0	12.50	1.65	0.90
Dehring Bunting & Golding	Mar-31	22.0	7.0	24.0	8.0	3.33%	9.55	3.81%	8.75	2.10	0.00	0.00%	22.0	9.55	2.55	1.45
Guardian Holdings	Dec-31	-114.0	15.0	0.00	15.0	0.79%	0.00	0.79%		19.00	-0.02	-0.11%	-17.0	0.00	28.01	18.00
JMMB	Mar-31	7.0	1.5	8.0	1.8	1.58%	13.57	1.89%	11.88	0.95	0.00	0.00%	7.0	13.57	1.85	0.95
National Enterprises	Mar-31	46.0	59.0	55.0	60.0	9.22%	13.91	9.38%	11.64	6.40	-0.12	-1.84%	46.0	13.91	9.00	5.80
Sagicor Financial Corporation	Dec-31	158.0	41.0	175.0	44.0	3.01%	8.61	3.23%	7.78	13.61	0.17	1.26%	165.0	8.25	14.05	11.65
Conglomerates																
ANSA Mc Al	Dec-31	276.0	75.0	330.0	90.0	1.60%	17.03	1.91%	14.24	47.00	0.90	1.95%	291.0	16.15	50.00	40.25
B'dos Shipping & Trading	Sep-30	138.0	58.0	170.0	60.0	3.41%	12.32	3.53%	10.00	17.00	0.00	0.00%	157.0	10.83	17.95	15.90
GraceKennedy Limited	Dec-31	53.3	10.0	60.0	11.0	1.82%	10.32	2.00%	9.17	5.50	0.10	1.85%	56.3	9.77	6.16	5.00
Neal & Massy Holdings	Sep-30	337.0	105.0	400.00	120.0	2.31%	13.50	2.64%	11.38	45.50	0.00	0.00%	381.0	11.94	50.00	37.00
Trading																
Agostini's	Sep-30	81.3	35.0	90.0	37.0	3.50%	12.30	3.70%	11.11	10.00	0.05	0.50%	88.0	11.36	11.25	9.10
Furness T'dad	Dec-31	47.0	0.0	60.0	0.0	0.00%	13.09	0.00%	10.25	6.15	0.00	0.00%	65.0	9.46	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	75.00	0.33%	120.00	0.60	0.00	0.00%	0.5	120.00	0.60	0.59
LJ Williams B	Dec-31	15.0	7.0	20.0	9.0	5.00%	9.33	6.43%	7.00	1.40	0.00	0.00%	15.00	9.33	1.40	1.20
Prestige Holdings	Nov-30	23.9	15.0	45.0	20.0	2.49%	25.23	3.32%	13.40	6.03	-0.02	-0.33%	27.8	21.69	6.90	4.52
Property																
PLIPDECO	Dec-31	372.0	15.0	410.0	6.0	1.82%	2.22	0.73%	2.01	8.25	0.25	0.00%	463.0	1.78	9.11	4.50
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	1.56%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	91.0	5.0	0.0	0.0	1.02%	5.38	0.00%	0.00	4.90	-0.08	-1.61%	91.0	5.38	5.00	4.00
Berger Paints Trinidad	Dec-31	-27.0	19.0	7.0	19.0	5.59%	0.00	5.59%	48.57	3.40	0.00	0.00%	-27.0	0.00	3.40	3.30
Flavorite Foods	Dec-31	67.0	15.0	80.0	35.0	2.94%	7.61	6.86%	6.38	5.10	0.45	9.68%	67.0	7.61	5.15	4.60
National Flour Mills	Dec-31	-45.0	0.0	10.0	8.0	0.00%	0.00	5.76%	13.90	1.39	-0.01	-0.71%	-45.0	0.00	1.85	1.00
One Caribbean Media	Dec-31	131.0	72.0	140.0	77.0	3.60%	15.26	3.85%	14.28	19.99	-0.26	-1.28%	132.0	15.14	23.00	18.90
Readymix (West Indies)	Dec-31	129.0	0.0	225.0	3.0	0.00%	5.77	0.40%	0.00	7.44	0.00	0.00%	203.0	3.67	7.44	3.81
Trinidad Cement	Dec-31	60.0	6.0	90.0	20.0	0.84%	11.85	2.81%	7.90	7.11	-0.38	-5.07%	72.0	9.88	8.01	5.70
Trinidad Publishing Co.	Dec-31	117.0	50.0	145.0	65.0	2.50%	17.09	3.25%	13.79	20.00	0.00	0.00%	120.0	16.67	22.00	17.05
Unilever Caribbean Limited	Dec-31	133.0	110.0	145.0	120.0	5.51%	15.02	6.01%	13.78	19.98	-0.02	-0.10%	137.0	14.58	21.50	17.50
West Indian Tobacco Co.	Dec-31	171.0	168.0	200.0	196.0	6.29%	15.61	7.34%	13.35	26.70	-0.08	-0.30%	175.0	15.26	26.99	23.01