



Securing Your Future Is Our Main Investment

WEEKLY MARKET UPDATE

WISE Market Watch	18-Jun-09	26-Jun-09	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	779.29	779.40	0.11	0.01%	-7.54%
All T&T Index	1,080.06	1,080.61	0.55	0.05%	-6.42%
Cross Listed Index	59.32	59.58	0.26	0.44%	-9.33%
Market		Weekly Volume		Weekly Value	
First Tier Market		3,293,143		\$213,219,911.11	
Volume Leader		Shares		% Market	
RBL		2,179,357		66.18%	
NML		366,617		11.13%	
NEL		294,505		8.94%	
Week's Major Advances		Change \$		Change %	
NFM		\$0.05		7.14%	
NML		\$0.25		0.51%	
NEL		\$0.01		0.19%	
Week's Major Declines		Change \$		Change %	
AGL		(\$0.49)		-6.13%	
JMMB		(\$0.01)		-2.38%	
Exchange Rate		US\$1=TT\$6.3274		US\$1=JMD\$89.0904	

Local Market Summary

Heavy trading volumes and an advance in the price of Republic Bank Limited (RBL) on Friday ensured the week's trade activity closed on a high note for local investors. Driven by 2,178,357 shares of RBL crossing the floor on Friday, trade volumes jumped 14.20% over the last week from 2,883,733 shares to 3,293,143 shares. The value of shares traded also echoed the effects of the RBL activity, jumping 832.99% from \$22,853,298.98 to \$213,219,911.11.

There was also 400 shares of the Praetorian Property Mutual Fund traded on the Mutual Fund Market this week.

Indices movement was propelled by the week's 4:2 advance to decline ratio which resulted in triple

advances by the Composite, All T&T and Cross Listed indices. For the week the Composite moved 0.01%, the All T&T 0.05% and the Cross Listed 0.44%.

Other Market News

A final dividend payment of \$0.53 was recently announced for National Enterprises Limited. This is to be paid on August 11th, 2009. The ex-div date has been announced as July 24th, 2009.

Jamaica Market Summary

In contrast to activity on the local exchange, indices movement was in the red in Jamaica. The JSE Market Index declined 352.39 points or 0.43%, the JSE Select Index fell 8.38 points 0.46% while the JSE All Jamaican Composite declined 653.01 points, (0.98%).

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West Indies Stockbrokers Limited (WISE) is a subsidiary of RBTT Financial Group. From time to time WISE and/or its staff may take positions in some or all of the shares mentioned in our report. WISE welcomes your comments. Please e-mail us at info@wisett.com.

VOLUME 3,293,143
 VALUE \$ 213,219,911.11
 Adv./Dec. Ratio 4/2

WISE WEEKLY MARKET UPDATE

as at : Friday June 26, 2009

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COMPOSITE INDEX	779.4000	ALL T&T INDEX	1,080.6100	CROSS LISTED INDEX	59.5800
CHANGE	0.1100	CHANGE	0.5500	CHANGE	0.2600
% CHANGE	0.01%	% CHANGE	0.05%	% CHANGE	0.44%
YTD % Change	-7.54%	YTD % Change	-6.42%	YTD % Change	-9.33%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div.	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week	
															High	Low
Banks																
FirstCaribbean Intl.	Oct-31	71.3	37.2	80.0	37.8	4.65%	11.22	4.73%	10.00	8.00	0.00	0.00%	76.0	10.53	11.51	8.00
National Commercial Bank Jamaica	Sep-30	28.8	10.3	28.0	7.0	10.84%	3.30	7.37%	3.39	0.95	0.00	0.00%	23.0	4.13	2.15	0.80
Republic Bank	Sep-30	750.0	338.0	595.0	300.0	3.93%	11.47	3.49%	14.45	86.00	0.01	0.01%	626.0	13.74	102.22	85.98
Scotiabank	Oct-31	244.9	96.0	260.0	100.0	3.31%	11.84	3.45%	11.15	29.00	0.00	0.00%	253.3	11.45	43.05	25.52
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	60.0	30.0	78.0	95.0	1.07%	46.67	3.39%	35.90	28.00	0.00	0.00%	72.0	38.89	37.00	27.89
Capital & Credit Financial Group	Dec-31	3.23	0.0	2.5	0.0	0.00%	17.64	0.00%	22.80	0.57	0.00	0.00%	1.9	30.66	0.85	0.57
Scotia DBG Investments Ltd	Oct-31	23.8	8.9	28.0	11.0	5.06%	7.39	6.25%	6.29	1.76	0.00	0.00%	22.8	7.72	3.24	1.76
Guardian Holdings	Dec-31	96.0	77.0	96.0	80.0	5.22%	15.36	5.42%	15.36	14.75	0.00	0.00%	79.0	18.67	31.00	14.74
JMMB	Mar-31	4.81	1.1	4.8	1.0	2.66%	8.52	2.44%	8.54	0.41	-0.01	-2.38%	10.0	4.10	1.19	0.41
National Enterprises	Mar-31	89.0	67.0	89.0	67.0	12.38%	6.08	12.38%	6.08	5.41	0.01	0.19%	92.0	5.88	12.60	5.40
Sagcor Financial Corporation	Dec-31	216.1	32.0	190.0	28.5	3.05%	4.86	2.71%	5.53	10.50	0.00	0.00%	209.5	5.01	21.70	10.00
Conglomerates																
ANSA Mc AI	Dec-31	334.0	100.0	320.0	95.0	2.50%	11.98	2.38%	12.50	40.00	0.00	0.00%	328.0	12.20	61.00	38.00
B'dos Shipping & Trading	Sep-30	155.9	58.3	130.0	56.0	2.09%	17.92	2.01%	21.48	27.93	0.00	0.00%	112.1	24.91	27.93	27.93
GraceKennedy Limited	Dec-31	53.2	8.5	61.0	8.5	2.39%	6.67	2.39%	5.82	3.55	0.00	0.00%	53.4	6.65	8.51	3.10
Neal & Massy Holdings	Sep-30	510.0	140.0	475.0	120.0	2.83%	9.70	2.43%	10.42	49.48	0.25	0.51%	496.0	9.98	65.00	49.00
Trading																
Agostini's	Sep-30	114.0	42.0	75.0	46.0	5.60%	6.58	6.13%	10.00	7.50	-0.49	-6.13%	96.0	7.81	10.50	7.50
Furness T'dad	Dec-31	130.0	0.0	80.0	0.0	0.00%	4.73	0.00%	7.69	6.15	0.00	0.00%	130.0	4.73	6.15	6.15
LJ Williams A	Dec-31	0.8	0.7	0.5	0.2	1.30%	67.50	0.37%	108.00	0.54	0.00	0.00%	0.5	108.00	0.60	0.54
LJ Williams B	Dec-31	29.0	0.0	60.0	9.0	0.00%	5.86	5.29%	2.83	1.70	0.00	0.00%	29.0	5.86	2.00	1.33
Prestige Holdings	Nov-30	4.6	0.0	10.0	6.0	0.00%	71.74	1.82%	33.00	3.30	0.00	0.00%	27.9	11.83	4.55	2.75
Supreme Ventures Limited	Oct-31	2.0	1.2	1.6	0.0	6.00%	10.00	0.00%	0.00	0.20	0.00	0.00%	1.7	11.76	0.28	0.20
Property																
PLIPDECO	Dec-31	105.0	15.0	0.0	0.0	1.85%	7.71	0.00%	0.00	8.10	0.00	0.00%	264.0	3.07	13.00	8.10
Valpark Shopping Plaza	Mar-31	138.0	0.0	138.0	0.0	0.00%	3.62	0.00%	3.62	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	-67.0	5.0	0.0	0.0	0.72%	-10.30	0.00%	0.00	6.90	0.00	0.00%	21.0	32.86	8.00	6.00
Berger Paints Trinidad	Dec-31	30.0	19.0	7.0	19.0	5.85%	0.00	5.85%	46.43	3.25	0.00	0.00%	-2.8	-117.75	3.25	3.25
Flavorite Foods	Dec-31	75.0	35.0	100.0	42.0	6.60%	7.07	7.92%	5.30	5.30	0.00	0.00%	75.0	7.07	6.53	5.23
National Flour Mills	Dec-31	-35.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.75	0.05	7.14%	-27.0	0.00	1.15	0.57
One Caribbean Media	Dec-31	135.0	67.0	140.0	77.0	3.83%	12.96	4.40%	12.50	17.50	0.00	0.00%	135.0	12.96	19.02	17.50
Readymix (West Indies)	Dec-31	293.0	20.0	340.0	24.0	0.64%	10.70	0.77%	9.22	31.35	0.00	0.00%	253.0	12.39	31.99	17.62
Trinidad Cement	Dec-31	56.0	0.0	56.0	8.0	0.00%	6.80	2.10%	6.80	3.81	0.00	0.00%	56.0	6.80	10.95	3.60
Trinidad Publishing Co.	Dec-31	115.0	50.0	101.0	55.0	2.19%	19.83	2.41%	22.57	22.80	0.00	0.00%	109.0	20.92	23.00	21.35
Unilever Caribbean Limited	Dec-31	142.0	93.0	140.0	100.0	5.17%	12.67	5.56%	12.85	17.99	0.00	0.00%	142.0	12.67	21.29	17.94
West Indian Tobacco Co.	Dec-31	248.0	248.0	225.0	211.0	10.55%	9.48	8.98%	10.44	23.50	0.00	0.00%	248.0	9.48	31.51	22.99