



WISE
WEEKLY MARKET SUMMARY

	18-Mar-11	25-Mar-11	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	872.74	871.12	(1.62)	-0.19%	4.25%
All T&T Index	1,229.57	1,232.67	3.10	0.25%	4.84%
Cross Listed Index	64.09	63.38	(0.71)	-1.11%	3.01%
Market	Weekly Volume		Weekly Value		
First Tier Market	1,151,577		\$8,641,941.62		
Volume Leader	Shares		% Market		
AHL	550,522		47.81%		
AGL	180,800		15.70%		
JMMB	100,236		8.70%		
Week's Major Advances	Change \$		Change %		
AGL	\$0.60		5.71%		
PHL	\$0.08		1.58%		
NEL	\$0.15		1.30%		
Week's Major Declines	Change \$		Change %		
SFC	-\$1.00		-10.53%		
NFM	-\$0.09		-10.00%		
CCFG	-\$0.01		-5.56%		
Exchange Rate	US\$1=TT\$6.4334		US\$1=JMD\$85.8530		

EQUITY SUMMARY

Trinidad and Tobago

Market activity crossed the one million mark this week with 1,151,577 shares traded. This represented an increase of 19.58 per cent when compared to the 963,057 shares traded last week. The value of shares traded fell a significant 51.22 per cent from \$17,714,579.85 last week to \$8,641,941.62 this week. Angostura Holdings Limited (AHL) was the volume leader this week accounting for 47.81 per cent of the market with 550,522 shares traded. The major advance for the week was Agostini's Limited (AGL), which rose 5.71 per cent to \$11.10 and the major decline was Sagikor Financial Corporation (SFC) which fell 10.53 per cent to \$8.50.

With respect to Indices movement, both the Composite Index and the Cross Listed Index posted weekly declines while the All Trinidad and Tobago Index closed higher this week. The Composite Index lost 1.62 points or 0.19 per cent to 871.12, the Cross Listed Index shed 0.71 points or 1.11 per cent to 63.38 and the All Trinidad and Tobago Index gained 3.10 points or 0.25 per cent to 1,232.67. The advance to decline ratio ended the week with 5 stocks advancing and 5 declining.

There was no activity on the Second Tier Market this week. The Mutual Fund Market saw 12,000 Praetorian Property Mutual Fund (PPMF) shares traded. The share fell 8.31 per cent to close at \$3.20.



Jamaica

After three consecutive weeks of advances, the three major indices in Jamaica this week registered weekly declines. The JSE Market Index lost 322.37 points or 0.37 per cent to 86,484.40, the JSE Select Index declined 15.20 points or 0.68 per cent to 2,229.18 and the JSE All Jamaican Composite slid 526.51 points or 0.64 per cent to 81,735.03.

Trading activity resulted in 81,050,264 shares traded valued at over J\$1,360,865,355.71. The volume leader was National Commercial Bank of Jamaica Limited (NCBJ) with 58.04 per cent of the total volume traded or 47,038,897 shares traded.

FIXED INCOME SUMMARY

Trinidad and Tobago

- OMO maturities totalled \$250MM this week compared to \$543.51MM last week.
- Treasury Bill Issue Number 1307, with a tenor of 182 days, was issued on March 14, 2011 and will mature on September 12, 2011.
- Treasury Bill Issue Number 1308, with a tenor of 91 days, was issued on March 16, 2011 and will mature on June 15, 2011.
- Treasury Bill Issue Number 1309, with a tenor of 91 days, was issued on March 23, 2011 and will mature on June 22, 2011.

US

- The yield on 10-year notes closed the week at 3.44% while yields on 2-year notes ended the week at 0.74%.

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All data as at March 25, 2011

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	871.12	-1.62	-0.19%	4.25%
All T&T Index	1,232.67	3.10	0.25%	4.84%
Cross Listed Index	63.38	-0.71	-1.11%	3.01%

Weekly Volume Traded	1,151,577
Weekly \$ Value Traded	\$8,641,941.62
Advance/Decline Ratio	5/5

West Indies Stockbrokers Ltd
 St. Clair Place, 8 Sweet Briar Road
 Port of Spain, Trinidad, W.I.
 TEL: (868) 628-9473
 FAX: (868) 622-5002
 EMAIL: info@wisett.com

Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
Banks																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.48	29.54	0.40	13.20	11.90	11.90	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.70	0.38	54.3%	4.22%	0.700	12.86	0.702	12.82	6.14	1.47	9.00	7.79	9.00	0.00	0.00%	2.74%
National Commercial Bank Jamaica	0.29	0.10	35.8%	6.87%	0.310	4.84	0.330	4.55	1.38	1.09	1.71	1.01	1.50	0.00	0.00%	2.74%
Republic Bank	6.14	3.55	57.8%	4.35%	6.140	13.28	6.140	13.28	46.03	1.77	81.52	68.00	81.52	0.00	0.00%	6.97%
Scotiabank	2.89	1.10	38.1%	2.75%	2.890	13.84	2.888	13.85	14.02	2.85	40.00	33.00	40.00	0.00	0.00%	10.13%
Non-Banking/Finance																
ANSA Merchant Bank	2.30	0.85	37.0%	2.68%	1.380	23.01	1.740	18.25	15.24	2.08	31.75	30.50	31.75	0.00	0.00%	0.00%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	5.67	0.023	7.24	0.50	0.34	0.52	0.16	0.17	-0.01	-5.56%	-5.56%
Scotia DBG Investments Ltd	0.23	0.09	38.7%	5.93%	0.300	5.00	0.270	5.56	1.53	0.98	1.54	1.30	1.50	0.00	0.00%	0.00%
Guardian Holdings	-4.04	0.44	-10.9%	3.38%	2.000	6.50	0.030	433.33	14.41	0.90	15.00	12.50	13.00	-0.01	-0.08%	1.48%
JMMB	0.05	0.01	25.4%	3.33%	0.046	7.87	0.051	7.11	0.36	0.99	0.36	0.25	0.36	0.00	0.00%	38.46%
National Enterprises	0.73	0.57	78.1%	4.89%	0.900	12.94	0.860	13.55	5.47	2.13	11.65	9.50	11.65	0.15	1.30%	13.33%
Sagicor Financial Corporation	1.14	0.25	21.9%	2.94%	0.500	17.00	0.583	14.57	12.96	0.66	11.00	7.75	8.50	-1.00	-10.53%	6.25%
Conglomerates																
ANSA Mc AI	3.36	1.00	29.8%	2.17%	3.350	13.73	3.310	13.90	21.51	2.14	46.01	42.00	46.01	0.01	0.02%	0.02%
B'dos Shipping & Trading	1.05	0.43	41.2%	1.55%	1.100	25.39	0.787	35.49	27.08	1.03	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.55	0.08	14.6%	2.11%	0.540	7.04	0.490	7.76	5.58	0.68	4.80	3.50	3.80	0.00	0.00%	5.56%
Neal & Massy Holdings	3.13	1.26	40.3%	3.07%	3.130	13.11	3.130	13.11	30.18	1.36	45.05	36.00	41.02	-0.01	-0.02%	10.86%
Trading																
Agostini's	0.75	0.20	26.7%	1.80%	0.750	14.80	0.750	14.80	6.13	1.81	11.10	8.25	11.10	0.60	5.71%	16.84%
LJ Williams A	0.01	0.01	87.5%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.54	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.20	0.00	0.0%	0.00%	0.000	0.00	-0.100	-11.00	3.44	0.32	1.10	0.99	1.10	0.00	0.00%	0.00%
Prestige Holdings	0.27	0.15	55.8%	2.91%	0.350	14.71	0.292	17.64	2.10	2.46	5.19	3.00	5.15	0.08	1.58%	20.61%
Supreme Ventures Limited	0.02	0.01	60.0%	7.50%	0.016	10.00	0.015	10.67	0.08	1.89	0.18	0.16	0.16	0.00	0.00%	-11.11%
Property																
PLIPDECO	0.85	0.06	7.1%	1.33%	2.000	2.25	1.670	2.69	37.67	0.12	6.00	4.50	4.50	0.00	0.00%	-8.16%
Manufacturing																
Angostura Holdings	-0.67	0.05	-7.5%	1.00%	0.000	0.00	0.210	23.81	5.82	0.86	6.90	5.00	5.00	0.00	0.00%	-27.54%
Berger Paints Trinidad	-0.13	0.00	0.0%	0.00%	0.000	0.00	0.000	0.00	4.90	0.66	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.76	0.35	46.1%	5.43%	0.750	8.60	0.760	8.49	6.56	0.98	6.45	5.30	6.45	0.00	0.00%	14.97%
National Flour Mills	0.15	0.00	0.0%	0.00%	0.150	5.40	0.290	2.79	1.62	0.50	1.05	0.81	0.81	-0.09	-10.00%	-11.96%
One Caribbean Media	1.13	0.61	54.0%	4.22%	1.250	11.56	1.190	12.14	11.41	1.27	17.50	14.45	14.45	0.00	0.00%	-15.00%
Readymix (West Indies)	0.81	0.00	0.0%	0.00%	0.000	0.00	-0.490	-63.98	8.50	3.69	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.39	0.00	0.0%	0.00%	0.000	0.00	0.040	65.50	5.83	0.45	3.81	2.59	2.62	0.00	0.00%	-6.43%
Guardian Media Limited	0.86	0.50	58.1%	2.29%	1.150	19.01	1.110	19.69	6.09	3.59	21.87	21.86	21.86	0.00	0.00%	0.00%
Unilever Caribbean Limited	1.58	1.05	66.5%	4.29%	2.000	12.25	1.940	12.63	5.43	4.51	24.50	18.56	24.50	0.00	0.00%	8.65%
West Indian Tobacco Co.	3.07	3.06	99.7%	6.09%	3.200	15.71	3.140	16.01	2.54	19.75	50.26	39.00	50.26	0.25	0.50%	5.12%