



WISE

WEEKLY MARKET SUMMARY

	18-Jun-10	25-Jun-10	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	834.50	830.23	(4.27)	-0.51%	8.49%
All T&T Index	1,177.37	1,171.50	(5.87)	-0.50%	6.58%
Cross Listed Index	61.10	60.78	(0.32)	-0.52%	12.68%
Market		Weekly Volume		Weekly Value	
First Tier Market		361,464		\$4,202,092.52	
Volume Leader		Shares		% Market	
NFM		98,447		27.24%	
PHL		82,106		22.71%	
AMCL		46,105		12.76%	
Week's Major Advances		Change \$		Change %	
WCO		\$0.70		1.77%	
SFC		\$0.05		0.50%	
Week's Major Declines		Change \$		Change %	
NFM		(\$0.07)		-7.22%	
PHL		(\$0.25)		-7.14%	
NCBJ		(\$0.06)		-4.44%	
Exchange Rate		US\$1=TT\$6.3768		US\$1=JMD\$85.8312	

EQUITY SUMMARY

Trinidad and Tobago

There was weak activity on the local market this week. The volume of shares traded this week was down on last week's volume by a significant 65.23% with a total of 361,464 shares crossing the floor compared to 1,039,553 shares traded in the previous week. The total value of shares traded declined 8.00% to \$4,202,092.52 from last week's value of \$4,567,736.26.

Weekly declines were registered by all three indices for a second consecutive week. For the week, the Composite Index declined 0.51%, the All T&T Index dropped 0.50% and the Cross Listed Index saw a reduction of 0.52%.

Jamaica

Indices ended the week in the red for a second week in a row on the Jamaican Market. The JSE Market Index slipped by 1,058.96 points or 1.22%, the Select Index was down by 42.33 points or 1.89% and the All Jamaican Composite fell 1,721.56 points or 2.09%.



FIXED INCOME SUMMARY

Trinidad and Tobago

- OMO maturities totalled \$330.27MM this week compared to \$470MM in the previous week.
- Treasury Bill Issue Number 1282, with a tenor of 91 days, was issued on June 23, 2010 and will mature on September 22, 2010.

US

- The yield on 10-year notes closed the week at 3.11% while yields on 2-year notes ended the week at 0.65%.

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All data as at June 25, 2010

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	830.23	-4.27	-0.51%	8.49%
All T&T Index	1,171.50	-5.87	-0.50%	6.58%
Cross Listed Index	60.78	-0.32	-0.52%	12.68%

Weekly Volume Traded	361,464
Weekly \$ Value Traded	\$4,202,092.52
Advance/Decline Ratio	2/7

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
Banks																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.76	29.54	0.45	13.20	12.75	13.20	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.70	0.38	54.3%	4.61%	0.700	11.79	0.731	11.29	6.31	1.31	8.25	6.49	8.25	0.00	0.00%	26.92%
National Commercial Bank Jamaica	0.29	0.10	35.8%	7.98%	0.310	4.16	0.310	4.16	1.29	1.00	1.35	0.80	1.29	-0.06	-4.44%	24.04%
Republic Bank	5.88	3.38	57.5%	4.51%	6.000	12.50	6.050	12.40	39.83	1.88	86.00	72.00	75.00	0.00	0.00%	1.32%
Scotiabank	2.58	1.00	38.8%	2.84%	2.700	13.06	2.645	13.33	13.25	2.66	37.01	28.52	35.25	-0.02	-0.06%	14.63%
Non-Banking/Finance																
ANSA Merchant Bank	2.30	0.85	37.0%	2.70%	2.500	12.60	2.300	13.70	15.29	2.06	31.50	27.93	31.50	0.00	0.00%	5.00%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	7.33	0.023	9.43	0.43	0.51	0.57	0.21	0.22	0.00	0.00%	-57.69%
Scotia DBG Investments Ltd	0.23	0.09	38.7%	6.40%	0.300	4.63	0.270	5.15	1.53	0.91	1.76	1.26	1.39	0.00	0.00%	6.92%
Guardian Holdings	-4.04	0.44	-10.9%	3.26%	2.000	6.75	-3.410	-3.96	11.92	1.13	15.00	11.25	13.50	-0.50	-3.57%	-4.32%
JMMB	0.05	0.01	25.4%	4.13%	0.046	6.34	0.047	6.15	0.33	0.88	0.44	0.25	0.29	0.00	0.00%	-9.38%
National Enterprises	1.32	0.75	56.8%	7.50%	0.900	11.11	1.030	9.71	5.20	1.92	10.30	5.41	10.00	-0.30	-2.91%	21.21%
Sagicor Financial Corporation	1.14	0.25	21.9%	2.49%	1.000	10.05	1.030	9.76	12.43	0.81	12.15	10.00	10.05	0.05	0.50%	-14.47%
Conglomerates																
ANSA Mc AI	3.36	1.00	29.8%	2.17%	3.350	13.73	3.410	13.49	20.41	2.25	46.00	38.00	46.00	0.00	0.00%	6.98%
B'dos Shipping & Trading	1.05	0.43	41.2%	1.55%	1.100	25.39	1.030	27.12	27.74	1.01	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.55	0.08	14.6%	2.00%	0.570	7.02	0.520	7.69	5.32	0.75	4.80	2.50	4.00	0.00	0.00%	33.33%
Neal & Massy Holdings	4.53	1.40	30.9%	3.12%	4.750	9.45	4.550	9.87	29.06	1.55	49.50	41.99	44.90	-0.10	-0.22%	-0.22%
Trading																
Agostini's	0.03	0.05	166.7%	0.50%	1.000	9.97	0.050	199.40	7.82	1.27	9.97	7.50	9.97	0.00	0.00%	32.93%
LJ Williams A	0.01	0.01	87.5%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.54	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.11	0.00	0.0%	0.00%	0.600	1.65	0.290	3.41	NA	NA	1.70	0.99	0.99	0.00	0.00%	0.00%
Prestige Holdings	0.27	0.15	55.8%	4.62%	0.350	9.29	0.212	15.33	1.93	1.68	4.00	3.25	3.25	-0.25	-7.14%	-14.47%
Supreme Ventures Limited	0.02	0.01	60.0%	6.67%	0.016	11.25	0.015	12.00	0.08	2.33	0.20	0.18	0.18	0.00	0.00%	-10.00%
Property																
PLIPDECO	0.85	0.06	7.1%	1.00%	2.000	3.00	1.660	3.61	37.62	0.16	8.10	5.80	6.00	0.00	0.00%	3.45%
Manufacturing																
Angostura Holdings	-0.67	0.05	-7.5%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	6.90	6.90	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	0.09	0.00	0.0%	0.00%	0.050	65.00	0.000	0.00	5.31	0.61	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.75	0.35	46.7%	6.24%	0.600	9.35	0.660	8.50	6.45	0.87	5.61	5.30	5.61	0.00	0.00%	5.85%
National Flour Mills	0.15	0.00	0.0%	0.00%	0.150	6.00	0.210	4.29	1.53	0.59	1.05	0.63	0.90	-0.07	-7.22%	30.43%
One Caribbean Media	1.13	0.61	54.0%	3.49%	1.250	14.00	1.160	15.09	11.41	1.53	17.50	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	0.81	0.00	0.0%	0.00%	1.550	20.23	1.320	23.75	9.57	3.28	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.39	0.00	0.0%	0.00%	0.400	8.13	0.330	9.85	5.96	0.54	4.18	3.25	3.25	0.00	0.00%	-15.58%
Guardian Media Limited	0.86	0.50	58.1%	2.29%	0.950	23.02	0.910	24.03	5.86	3.73	22.80	21.87	21.87	0.00	0.00%	0.00%
Unilever Caribbean Limited	1.58	1.05	66.5%	5.23%	1.650	12.17	1.580	12.71	4.85	4.14	20.08	16.75	20.08	0.00	0.00%	19.88%
West Indian Tobacco Co.	3.07	3.06	99.7%	7.61%	3.400	11.83	3.240	12.41	1.90	21.20	40.21	23.50	40.21	0.70	1.77%	24.14%