



WISE

WEEKLY MARKET SUMMARY

	18-Feb-11	25-Feb-11	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	877.75	877.31	(0.44)	-0.05%	4.99%
All T&T Index	1,244.14	1,240.12	(4.02)	-0.32%	5.48%
Cross Listed Index	63.63	63.98	0.35	0.55%	3.98%
Market		Weekly Volume		Weekly Value	
First Tier Market		740,550		\$5,594,083.80	
Volume Leader		Shares		% Market	
NFM		307,810		41.57%	
FCI		108,362		14.63%	
NEL		106,934		14.44%	
Week's Major Advances		Change \$		Change %	
FFL		\$0.84		14.97%	
SFC		\$0.50		5.56%	
Week's Major Declines		Change \$		Change %	
NFM		-\$0.13		-13.83%	
AHL		-\$0.80		-13.79%	
TCL		-\$0.02		-0.76%	
Exchange Rate		US\$1=TT\$6.4301		US\$1=JMD\$85.7985	

EQUITY SUMMARY

Trinidad and Tobago

The local market this week saw a mere 740,550 shares cross the floor, a far cry from the 1,741,673 shares that traded in the previous week. This represented a 57.48 per cent decline. Following in the same vein, the value of shares traded dropped a substantial 58.32 per cent from \$13,420,079.61 last week to \$5,594,083.80 this week. National Flour Mills Limited (NFM) was the volume leader this week with 41.57 per cent of the market or 307,810 shares. The major advance was Flavorite Foods Limited (FFL) which ended the week at \$6.45, up 14.97 per cent. The major decline was NFM which fell 13.83 per cent to \$0.81.

Indices movement ended the week mixed. The Composite Index dropped 0.44 points or 0.05 per cent to 877.31, the All Trinidad and Tobago Index lost 4.02 points or 0.32 per cent to 1,240.12 and the Cross Listed Index rose 0.35 points or 0.55 per cent to close the week at 63.98. Advances were outnumbered by declines by a ratio of 2 to 4.

There was no activity on the Second Tier Market or the Mutual Fund Market this week.



Jamaica

In Jamaica all three major Indices closed the week in positive territory. The JSE Market Index advanced 175.03 points or 0.21 per cent to 85,551.74, the JSE Select Index added 16.53 points or 0.75 per cent to 2,218.49 and the JSE All Jamaican Composite rose 287.93 points or 0.35 per cent to 81,342.00.

Trading activity resulted in 14,707,756 shares traded valued at over J\$175,195,025.52. The volume leader was Jamaica Money Market Brokers Limited 8.75% with 20.95 per cent of the market or 3,081,745 shares traded.

FIXED INCOME SUMMARY

Trinidad and Tobago

- OMO maturities totalled \$483.90MM this week compared to \$514MM last week.

US

- The yield on 10-year notes closed the week at 3.42% while yields on 2-year notes ended the week at 0.72%.

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West Indies Stockbrokers Limited (WISE) is a subsidiary of RBTT Financial Group. From time to time WISE and/or its staff may take positions in some or all of the shares mentioned in our report. WISE welcomes your comments. Please e-mail us at info@wisett.com.



All data as at February 25, 2011

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	877.31	-0.44	-0.05%	4.99%
All T&T Index	1,240.12	-4.02	-0.32%	5.48%
Cross Listed Index	63.98	0.35	0.55%	3.98%

Weekly Volume Traded	740,550
Weekly \$ Value Traded	\$5,594,083.80
Advance/Decline Ratio	2/4

West Indies Stockbrokers Ltd
 St. Clair Place, 8 Sweet Briar Road
 Port of Spain, Trinidad, W.I.
 TEL: (868) 628-9473
 FAX: (868) 622-5002
 EMAIL: info@wisett.com

Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
Banks																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.48	29.54	0.40	13.20	11.90	11.90	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.70	0.38	54.3%	4.22%	0.700	12.86	0.702	12.82	6.14	1.47	9.00	7.00	9.00	0.00	0.00%	2.74%
National Commercial Bank Jamaica	0.29	0.10	35.8%	6.87%	0.310	4.84	0.330	4.55	1.38	1.09	1.71	1.00	1.50	0.00	0.00%	2.74%
Republic Bank	6.14	3.55	57.8%	4.36%	6.140	13.27	6.140	13.27	46.03	1.77	81.50	68.00	81.50	0.00	0.00%	6.94%
Scotiabank	2.89	1.10	38.1%	2.75%	2.890	13.84	2.888	13.85	14.02	2.85	40.00	33.00	40.00	0.00	0.00%	10.13%
Non-Banking/Finance																
ANSA Merchant Bank	2.30	0.85	37.0%	2.68%	1.380	23.01	1.740	18.25	15.24	2.08	31.75	30.00	31.75	0.00	0.00%	0.00%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	6.67	0.023	8.51	0.50	0.40	0.52	0.16	0.20	0.00	0.00%	11.11%
Scotia DBG Investments Ltd	0.23	0.09	38.7%	5.93%	0.300	5.00	0.270	5.56	1.53	0.98	1.54	1.30	1.50	0.00	0.00%	0.00%
Guardian Holdings	-4.04	0.44	-10.9%	3.14%	2.000	7.00	0.030	466.67	14.41	0.97	15.00	12.50	14.00	0.00	0.00%	9.29%
JMMB	0.05	0.01	25.4%	4.28%	0.046	6.12	0.051	5.53	0.36	0.77	0.33	0.25	0.28	0.00	0.00%	7.69%
National Enterprises	0.73	0.57	78.1%	4.96%	0.900	12.78	0.860	13.37	5.47	2.10	11.50	9.50	11.50	0.00	0.00%	11.87%
Sagicor Financial Corporation	1.14	0.25	21.9%	2.63%	0.500	19.00	0.583	16.29	12.96	0.73	11.00	7.75	9.50	0.50	5.56%	18.75%
Conglomerates																
ANSA Mc AI	3.36	1.00	29.8%	2.17%	3.350	13.73	3.310	13.90	21.51	2.14	46.00	42.00	46.00	0.00	0.00%	0.00%
B'dos Shipping & Trading	1.05	0.43	41.2%	1.55%	1.100	25.39	0.787	35.49	27.08	1.03	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.55	0.08	14.6%	2.11%	0.540	7.04	0.490	7.76	5.58	0.68	4.80	3.02	3.80	0.00	0.00%	5.56%
Neal & Massy Holdings	3.13	1.26	40.3%	3.00%	3.130	13.42	3.130	13.42	30.18	1.39	45.05	36.00	41.99	-0.01	-0.02%	13.49%
Trading																
Agostini's	0.75	0.20	26.7%	1.90%	0.750	14.00	0.750	14.00	6.13	1.71	10.50	7.50	10.50	0.00	0.00%	10.53%
LJ Williams A	0.01	0.01	87.5%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.54	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.20	0.00	0.0%	0.00%	0.000	0.00	-0.100	-11.00	3.44	0.32	1.10	0.99	1.10	0.00	0.00%	0.00%
Prestige Holdings	0.27	0.15	55.8%	2.96%	0.350	14.49	0.292	17.36	2.10	2.42	5.19	3.00	5.07	0.00	0.00%	18.74%
Supreme Ventures Limited	0.02	0.01	60.0%	6.67%	0.016	11.25	0.015	12.00	0.08	2.13	0.18	0.18	0.18	0.00	0.00%	0.00%
Property																
PLIPDECO	0.85	0.06	7.1%	1.29%	2.000	2.33	1.670	2.78	37.67	0.12	6.00	4.65	4.65	0.00	0.00%	-5.10%
Manufacturing																
Angostura Holdings	-0.67	0.05	-7.5%	1.00%	0.000	0.00	0.210	23.81	5.82	0.86	6.90	5.00	5.00	-0.80	-13.79%	-27.54%
Berger Paints Trinidad	-0.13	0.00	0.0%	0.00%	0.000	0.00	0.000	0.00	4.90	0.66	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.76	0.35	46.1%	5.43%	0.750	8.60	0.760	8.49	6.56	0.98	6.45	5.30	6.45	0.84	14.97%	14.97%
National Flour Mills	0.15	0.00	0.0%	0.00%	0.150	5.40	0.290	2.79	1.62	0.50	1.05	0.81	0.81	-0.13	-13.83%	-11.96%
One Caribbean Media	1.13	0.61	54.0%	3.59%	1.250	13.60	1.190	14.29	11.41	1.49	17.50	17.00	17.00	0.00	0.00%	0.00%
Readymix (West Indies)	0.81	0.00	0.0%	0.00%	0.000	0.00	-0.490	-63.98	8.50	3.69	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.39	0.00	0.0%	0.00%	0.000	0.00	0.040	65.25	5.83	0.45	4.00	2.59	2.61	-0.02	-0.76%	-6.79%
Guardian Media Limited	0.86	0.50	58.1%	2.29%	1.150	19.01	1.110	19.69	6.09	3.59	21.87	21.86	21.86	0.00	0.00%	0.00%
Unilever Caribbean Limited	1.58	1.05	66.5%	4.36%	2.000	12.05	1.940	12.42	5.43	4.44	24.09	16.75	24.09	0.00	0.00%	6.83%
West Indian Tobacco Co.	3.07	3.06	99.7%	6.12%	3.200	15.63	3.140	15.92	2.54	19.65	50.01	39.00	50.00	0.00	0.00%	4.58%