



Securing Your Future Is Our Main Investment

WEEKLY MARKET UPDATE

April 25, 2008

Main Board

Market Data

Volume: 4,028,374

Value: \$69,367,916.60

Advances/Declines: 11/11

Composite Index: 1,054.3156

Nominal Change in Index: 4.9813

Percentage Change in Index: 0.47 per cent

Year-to-Date Percentage Change: 7.36 per cent

All T&T Index: 1,352.0158

Nominal Change in All T&T Index: 11.5659

Percentage Change in All T&T Index: 0.86 per cent

Year-to-Date Percentage Change: 12.60 per cent

Volume Leaders by Company:

SFC – 1,356,697 shares traded or 33.68 per cent

TCL – 514,379 shares traded or 12.77 per cent

GKC – 332,805 shares traded or 8.26 per cent

Major Advances:

RML up \$1.44 or 16.33 per cent

NML up \$3.30 or 6.35 per cent

TCL up 50 cents or 6.06 per cent

Major Declines:

CCMB down 7 cents or 8.05 per cent

PUB down 94 cents or 4.48 per cent

GKC down 15 cents or 1.96 per cent

Exchange Rate

US\$1 = TT\$6.3245

Second Tier Market

There were no trades on the Second Tier Market this week.

Mutual Fund Market

The Mutual Fund Market was dormant this week.

Local Market Summary

This week's trading activity ended with 4,028,374 shares changing hands. This volume was up 14.35 per cent on last week's volume of 3,522,816 shares traded. The value of shares crossing the floor totalled \$69,367,916.60, up a considerable 48.27 per cent on the previous week's value of \$46,785,882.53.

This week saw both Indices end in positive territory with the Composite Index up 4.9813 points or 0.47 per cent to close at 1,054.3156 while the All T&T Index added 11.5659 points or 0.86 per cent to end the week at 1,352.0158. Advances equalled declines in a ratio of 11 to 11.

Sagicor Financial Corporation (SFC) rose one spot up this week to capture the title of volume leader with 1,356,697 shares traded or 33.68 per cent of all trades. Trinidad Cement Limited (TCL) followed with 514,379 shares changing hands or 12.77 per cent of the market. Next was GraceKennedy Limited (GKC) trading 332,805 shares or 8.26 per cent of the total volume traded.

Readymix (West Indies) Limited was the major advance this week, up \$1.44 or 16.33 per cent to \$10.26. Neal and Massy Holdings Limited (NML) was next advancing \$3.30 or 6.35 per cent to close the week at \$55.30. The third major advance was TCL which rose 50 cents or 6.06 per cent to \$8.75.

Declines were led this week by Capital & Credit Merchant Bank Limited (CCMB) which fell 7 cents or 8.05 per cent to \$0.80. In Jamaica this share closed the week at JMD9.50. Trinidad Publishing Company Limited (PUB) was the second major decline, down 94 cents or 4.48 per cent to \$20.06. GKC followed, down 15 cents or 1.96 per cent to \$7.50. This share ended the week at JMD83.08 in Jamaica.

Jamaica Market Summary

In Jamaica, the Indices trended upward. The Market Index advanced 332.91 points or 0.31 per cent to close at 108,871.45; the Select Index rose 5.34 points or 0.18 per cent to 2,991.84 while the All Jamaican Composite gained 362.64 points or 0.33 per cent to end the week at 109,241.07. Advances outnumbered declines by a ratio of 18 to 14.

Trading activity resulted in 40,355,490 shares crossing the floor valued at over JMD435,620,996.22 with Mayberry Investments Limited (MIL) being the volume leader commanding 30.72 per cent of the market with 12,398,861 shares traded. The major advance was Seprod Group of Companies Limited (SEP) up 10.35 per cent or JMD1.50 to close at JMD16.00, while the major decline was Ciboney Group Limited (CBNY) which fell 33.33 per cent or JMD0.02 to close at JMD0.04.

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VOLUME 4,028,374
 VALUE \$ 69,367,916.60

WISE WEEKLY MARKET UPDATE

as at : Friday, April 25, 2008

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COMPOSITE INDEX 1,054.3156 ALL T&T INDEX 1,352.0158 Adv./Dec. Ratio 11/11
 CHANGE 4.9813 CHANGE 11.5659
 % CHANGE 0.47% % CHANGE 0.86%
 YTD % Change 7.36% YTD % Change 12.60%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
Banks																
FirstCaribbean Intl.	Oct-31	107.0	40.0	73.0	28.0	3.48%	10.75	2.43%	15.75	11.50	0.00	0.00%	98.0	11.73	13.05	11.00
National Commercial Bank Jamaica	Sep-30	25.0	6.4	28.0	7.0	3.06%	8.36	3.35%	7.46	2.09	-0.01	-0.48%	24.9	8.39	2.19	1.89
RBTT Financial Holdings	Mar-31	276.0	125.0	270.0	125.0	3.42%	13.25	3.42%	13.55	36.58	0.55	1.53%	275.0	13.30	36.58	29.01
Republic Bank	Sep-30	834.0	294.0	725.0	300.0	3.03%	11.63	3.09%	13.38	97.03	0.22	0.23%	860.0	11.28	97.03	78.80
Scotiabank	Oct-31	210.4	84.0	230.0	90.0	2.40%	16.63	2.57%	15.21	34.99	-0.01	-0.03%	219.7	15.93	35.50	28.00
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	177.0	75.0	200.0	85.0	3.00%	14.12	3.40%	12.50	25.00	0.90	3.73%	214.0	11.68	25.00	19.00
Capital & Credit Merchant Bank	Dec-31	6.5	0.0	7.0	0.0	0.00%	12.31	0.00%	11.43	0.80	-0.07	-8.05%	6.5	12.31	1.11	0.72
Dehring Bunting & Golding	Oct-31	29.0	11.0	30.0	12.0	4.89%	7.76	5.33%	7.50	2.25	0.05	2.27%	29.0	7.76	2.25	2.00
Guardian Holdings	Dec-31	-114.0	15.0	0.00	15.0	0.54%	0.00	0.54%		28.00	-0.30	-1.06%	194.0	0.00	28.35	18.75
JMMB	Mar-31	7.0	1.5	7.0	1.8	1.49%	14.43	1.78%	14.43	1.01	0.00	0.00%	7.0	14.43	1.17	0.86
National Enterprises	Mar-31	46.0	59.0	80.0	70.0	7.38%	17.39	8.75%	10.00	8.00	-0.10	-1.23%	76.0	10.53	8.10	5.80
Sagicor Financial Corporation	Dec-31	203.0	45.0	190.0	42.0	2.43%	9.11	2.27%	9.73	18.49	-0.01	-0.05%	203.0	9.11	19.10	13.35
Conglomerates																
ANSA Mc Al	Dec-31	351.0	90.0	420.0	108.0	1.70%	15.10	2.04%	12.62	53.00	-0.01	-0.02%	351.0	15.10	54.00	45.00
B'dos Shipping & Trading	Sep-30	150.0	60.0	165.0	66.0	2.15%	18.62	2.36%	16.93	27.93	0.00	0.00%	163.0	17.13	28.35	17.00
GraceKennedy Limited	Dec-31	91.7	10.1	83.0	9.0	1.35%	8.18	1.20%	9.04	7.50	-0.15	-1.96%	91.7	8.18	7.80	5.40
Neal & Massy Holdings	Sep-30	415.0	126.0	515.0	155.0	2.28%	13.33	2.80%	10.74	55.30	3.30	6.35%	446.0	12.40	55.30	44.50
Trading																
Agostini's	Sep-30	103.0	44.0	115.0	46.0	4.44%	9.61	4.65%	8.61	9.90	0.00	0.00%	105.0	9.43	10.50	9.10
Furness T'dad	Dec-31	68.0	0.0	80.0	0.0	0.00%	9.04	0.00%	7.69	6.15	0.00	0.00%	73.0	8.42	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	75.00	0.33%	120.00	0.60	0.00	0.00%	0.5	120.00	0.60	0.59
LJ Williams B	Dec-31	15.0	7.0	25.0	9.0	7.95%	5.87	10.23%	3.52	0.88	0.00	0.00%	27.00	3.26	1.40	0.88
Prestige Holdings	Nov-30	24.4	15.0	24.0	15.0	3.00%	20.49	3.00%	20.83	5.00	-0.07	-1.38%	24.4	20.49	6.22	4.40
Property																
PLIPDECO	Dec-31	372.0	15.0	410.0	20.0	1.70%	2.37	2.27%	2.15	8.80	0.05	0.00%	464.0	1.90	8.80	7.25
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.29%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	-67.0	5.0	0.0	0.0	1.02%	-7.33	0.00%	0.00	4.91	-0.09	-1.80%	-67.0	-7.33	5.12	4.29
Berger Paints Trinidad	Dec-31	-5.0	19.0	7.0	19.0	5.59%	0.00	5.59%	48.57	3.40	0.00	0.00%	-5.0	0.00	3.50	3.40
Flavorite Foods	Dec-31	67.0	15.0	80.0	35.0	2.90%	7.72	6.77%	6.46	5.17	0.00	0.00%	74.0	6.99	5.17	4.60
National Flour Mills	Dec-31	-45.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	1.15	0.00	0.00%	-24.0	0.00	1.60	0.66
One Caribbean Media	Dec-31	133.0	72.0	140.0	77.0	4.06%	13.35	4.34%	12.68	17.75	0.02	0.11%	133.0	13.35	21.30	17.01
Readymix (West Indies)	Dec-31	316.0	20.0	380.0	24.0	1.95%	3.25	2.34%	2.70	10.26	1.44	16.33%	316.0	3.25	10.26	5.84
Trinidad Cement	Dec-31	60.0	6.0	75.0	8.0	0.69%	14.58	0.91%	11.67	8.75	0.50	6.06%	74.0	11.82	8.75	7.00
Trinidad Publishing Co.	Dec-31	121.0	50.0	125.0	50.0	2.49%	16.58	2.49%	16.05	20.06	-0.94	-4.48%	121.0	16.58	21.00	18.00
Unilever Caribbean Limited	Dec-31	138.0	100.0	140.0	100.0	5.46%	13.28	5.46%	13.09	18.32	0.28	1.55%	138.0	13.28	21.50	16.75
West Indian Tobacco Co.	Dec-31	186.0	186.0	200.0	196.0	6.46%	15.47	6.81%	14.39	28.78	0.20	0.70%	186.0	15.47	28.78	23.36