



Securing Your Future Is Our Main Investment

WEEKLY MARKET UPDATE

January 23, 2009

Main Board

Market Data

Volume: 1,509,386

Value: \$39,366,787.93

Advances/Declines: 4/5

Composite Index: 848.2970

Nominal Change in Index: 15.9466

Percentage Change in Index: 1.92 per cent

Year-to-Date Percentage Change: 0.64 per cent

All T&T Index: 1,135.6493

Nominal Change in All T&T Index: 17.6897

Percentage Change in All T&T Index: 1.58 per cent

Year-to-Date Percentage Change: -1.65 per cent

Cross Listed Index: 69.1623

Nominal Change in Cross Listed Index: 1.7194

Percentage Change in Cross Listed Index: 2.55 per cent

Year-to-Date Percentage Change: 5.25 per cent

Volume Leaders by Company:

NFM – 312,690 shares traded or 20.72 per cent

JMMB – 260,000 shares traded or 17.23 per cent

AMBL – 212,158 shares traded or 14.06 per cent

Major Advances:

NCBJ up 27 cents or 30.68 per cent

TCL up 35 cents or 8.43 per cent

AMCL up \$3.74 or 8.31 per cent

Major Declines:

SBTT down 47 cents or 1.81 per cent

NFM down 1 cent or 1.52 per cent

RML down 15 cents or 0.47 per cent

Exchange Rate

US\$1 = TT\$6.2519

Second Tier Market

There were no trades on the Second Tier Market this week.

Mutual Fund Market

The Mutual Fund Market was dormant this week.

Local Market Summary

The week ended with a total volume of 1,509,386 shares traded, up 8.06 per cent on the previous week's volume of 1,396,760 shares. The total value of

shares was up 5.52 per cent from \$37,306,754.84 to \$39,366,787.93.

The Indices ended the week in positive territory with the Composite Index up 15.9466 points or 1.92 per cent to close at 848.2970, the All T&T Index advanced 17.6897 points or 1.58 per cent to 1,135.6493 while the Cross Listed Index added 1.7194 points or 2.55 per cent to 69.1623. Advances were outnumbered by declines by a ratio of 4 to 5.

National Flour Mills Limited (NFM) was the volume leader this week with 312,690 shares traded or 20.72 per cent of the total volume traded. Jamaica Money Market Brokers Limited (JMMB) was next in line with 260,000 shares crossing the floor or 17.23 per cent of all trades. ANSA Merchant Bank Limited (AMBL) was the third volume leader with 212,158 shares changing hands or 14.06 per cent of the market.

For a second consecutive week, National Commercial Bank Jamaica Limited (NCBJ) was the major advance of the week. This share rose 27 cents or 30.68 per cent to close at \$1.15. Trinidad Cement Limited (TCL) followed as the second major advance, up 35 cents or 8.43 per cent to end the week at \$4.50. This was followed by ANSA McAL Limited (AMCL) which advanced \$3.74 or 8.31 per cent to \$48.74.

Leading the declines this week was Scotiabank Trinidad and Tobago Limited (SBTT), down 47 cents or 1.81 per cent to close at \$25.53. NFM was next, dropping 1 cent or 1.52 per cent to close at \$0.65. The third major decline was Readymix (West Indies) Limited (RML), down 15 cents or 0.47 per cent to close at \$31.45.

Jamaica Market Summary

In Jamaica, the Indices ended in negative territory. The Market Index declined 1,100.31 points or 1.28 per cent to close at 85,964.20; the Select Index dropped 80.24 points or 4.05 per cent to close at 1,983.51 while the All Jamaican Composite fell 2,802.83 points or 3.82 per cent to end the week at 73,446.67. The advance to decline ratio ended the week at 14 to 12. Market activity resulted in 7,257,277 shares crossing the floor valued at over JMD65,393,242.02. The volume leader was Cable and Wireless Jamaica Limited (CWJA) with 1,863,664 shares or 25.68 per cent of the market.

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