



## WEEKLY MARKET SUMMARY

	13-Nov-09	20-Nov-09	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	776.73	770.82	(5.91)	-0.76%	-8.55%
All T&T Index	1,095.98	1,075.03	(20.95)	-1.91%	-6.90%
Cross Listed Index	56.87	57.79	0.92	1.62%	-12.05%
<b>Market</b>		<b>Weekly Volume</b>		<b>Weekly Value</b>	
First Tier Market		1,351,891		\$26,041,866.42	
<b>Volume Leader</b>		<b>Shares</b>		<b>% Market</b>	
SFC		427,213		31.60%	
AMCL		270,050		19.98%	
NCBJ		175,000		12.94%	
<b>Week's Major Advances</b>		<b>Change \$</b>		<b>Change %</b>	
NCBJ		\$0.11		11.22%	
NEL		\$0.40		5.16%	
SFC		\$0.50		4.35%	
<b>Week's Major Declines</b>		<b>Change \$</b>		<b>Change %</b>	
LJWB		(\$0.11)		-10.00%	
RBL		(\$6.90)		-8.42%	
JMMB		(\$0.03)		-7.69%	
<b>Exchange Rate</b>		<b>US\$1=TT\$6.3627</b>		<b>US\$1=JMD\$89.4586</b>	

### EQUITY SUMMARY

#### Trinidad and Tobago

Trading volumes and values registered advances this week when compared to last week. Trade volumes totalled 1,351,891 shares on the First Tier Market this week, which represents a 12.79% increase from the previous week's volume of 1,198,558 shares. The value of shares traded rose 17.14% to \$26,041,866.42 from last week's value of \$22,231,401.72.

Both the Composite and All T&T Indices posted declines while Cross Listed Index ended the week in positive territory. The Composite Index slipped 0.76%, the All T&T Index fell 1.91% while the Cross Listed Index gained 1.62%.

#### Jamaica

The Jamaican market ended the week with two of the three major Indices posting weekly advances while one declined. The JSE Market Index dropped 2,221.71 points or 2.74%, the Select Index advanced 44.12 points or 2.23% and the All Jamaican Composite rose 2,484.52 or 3.43%.



**WISE**  
**WEEKLY MARKET SUMMARY**

## **FIXED INCOME SUMMARY**

### **Trinidad and Tobago**

- OMO maturities were \$212MM this week compared with \$366MM in the previous week.

### **US**

- Short-term Treasury prices rallied again on Friday, sending yields on 2-year notes to the lowest levels this year, as investors stepped away from riskier assets to lock in profits with an eye already turned toward the end of 2009.
- For the week, the yield on 10-year notes fell to 3.36% while yields on 2-year notes ended the week at 0.72%.

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All data as at November 20, 2009

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	770.82	-5.91	-0.76%	-8.55%
All T&T Index	1,075.03	-20.95	-1.91%	-6.90%
Cross Listed Index	57.79	0.92	1.62%	-12.05%

Weekly Volume Traded	1,351,891
Weekly \$ Value Traded	\$26,041,866.42
Advance/Decline Ratio	6/5

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
<b>Banks</b>																
BCB Holdings Ltd	6.62	0.00	0.0%	0.00%			5.79	2.27			13.16	12.75	13.15	0.00	0.00%	6.22%
FirstCaribbean Intl.	0.71	0.37	52.0%	4.97%	0.650	11.51	0.653	11.45	5.93	1.26	9.28	7.48	7.48	0.00	0.00%	-19.40%
National Commercial Bank Jamaica	0.29	0.10	36.0%	9.45%	0.330	3.30	0.264	4.13	1.07	1.02	1.35	0.80	1.09	0.11	11.22%	36.25%
Republic Bank	5.91	3.38	57.0%	4.51%	6.380	11.76	5.910	12.69	36.74	2.04	86.01	75.00	75.00	-6.90	-8.42%	-12.79%
Scotiabank	2.45	0.96	39.0%	3.19%	2.500	12.04	2.453	12.27	11.67	2.58	30.10	25.52	30.10	0.35	1.18%	13.58%
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	0.60	0.30	50.0%	1.00%	1.700	17.65	1.410	21.28	12.99	2.31	30.00	27.89	30.00	0.00	0.00%	0.00%
Capital & Credit Financial Group	0.06	0.00	0.0%	0.00%	0.030	17.33	0.035	14.86	0.44	1.17	0.69	0.52	0.52	0.00	0.00%	-24.64%
Scotia DBG Investments Ltd	0.23	0.09	39.0%	6.85%	0.300	4.33	0.270	4.81	1.53	0.85	2.16	1.26	1.30	0.04	3.17%	-33.33%
Guardian Holdings	0.66	0.77	117.0%	6.42%	0.600	20.00	0.000	0.00	15.48	0.78	21.00	11.25	12.00	0.00	0.00%	-33.33%
JMMB	0.05	0.01	23.0%	3.03%	0.032	11.25	0.039	9.23	0.27	1.36	0.68	0.30	0.36	-0.03	-7.69%	-42.86%
National Enterprises	1.32	0.75	57.0%	9.20%	1.450	5.62	1.320	6.17	5.35	1.52	8.15	5.40	8.15	0.40	5.16%	23.48%
Sagicor Financial Corporation	2.16	0.32	15.0%	2.67%	1.800	6.67	1.920	6.25	10.08	1.19	13.25	10.00	12.00	0.50	4.35%	9.09%
<b>Conglomerates</b>																
ANSA Mc AI	3.34	1.00	30.0%	2.50%	3.450	11.59	3.330	12.01	17.82	2.24	50.00	38.00	40.00	0.00	0.00%	-20.00%
B'dos Shipping & Trading	1.56	0.58	37.0%	2.09%	1.100	25.39	0.790	35.35	29.03	0.96	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.53	0.09	16.0%	3.39%	0.570	4.40	0.550	4.56	4.64	0.54	5.30	2.50	2.51	0.00	0.00%	-38.02%
Neal & Massy Holdings	5.10	1.40	27.0%	3.11%	4.700	9.57	4.740	9.49	27.67	1.63	50.00	45.00	45.00	-1.49	-3.20%	-9.09%
<b>Trading</b>																
Agostini's	1.13	0.42	37.0%	5.60%	0.600	12.50	0.800	9.38	7.74	0.97	9.50	7.50	7.50	0.00	0.00%	-21.05%
LJ Williams A	0.01	0.01	88.0%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.60	0.54	0.54	0.00	0.00%	-10.00%
LJ Williams B	0.29	0.00	0.0%	0.00%	0.600	1.65	0.290	3.41	NA	NA	1.90	0.99	0.99	-0.11	-10.00%	-47.89%
Prestige Holdings	0.05	0.00	0.0%	0.00%	0.320	10.94	0.326	10.72	1.73	2.02	3.50	2.75	3.50	0.00	0.00%	25.00%
Supreme Ventures Limited	0.02	0.01	60.0%	6.00%	0.016	12.50	0.015	13.33	0.08	2.59	0.24	0.18	0.20	0.00	0.00%	-16.67%
<b>Property</b>																
PLIPDECO	3.48	0.07	2.0%	0.98%	2.000	3.58	3.130	2.28	35.97	0.20	8.99	7.15	7.15	0.00	0.00%	-20.47%
<b>Manufacturing</b>																
Angostura Holdings	-0.67	0.05	-7.0%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	7.10	6.90	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	0.29	0.10	34.0%	3.08%	0.050	65.00	0.000	0.00	4.61	0.70	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.75	0.35	47.0%	6.60%	0.600	8.83	0.660	8.03	6.45	0.82	5.80	5.23	5.30	0.00	0.00%	-8.62%
National Flour Mills	-0.03	0.00	0.0%	0.00%	0.050	0.00	0.050	12.60	1.54	0.41	0.75	0.57	0.63	-0.03	-4.55%	-10.00%
One Caribbean Media	1.35	0.67	50.0%	3.83%	0.950	18.42	1.090	16.06	10.69	1.64	17.50	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	2.93	0.20	7.0%	0.64%	1.560	20.10	1.560	20.10	8.74	3.59	31.60	31.35	31.35	0.00	0.00%	-0.79%
Trinidad Cement	0.56	0.00	0.0%	0.00%	0.400	8.80	0.410	8.59	5.58	0.63	5.75	3.50	3.52	0.00	0.00%	-12.00%
Trinidad Publishing Co.	1.15	0.50	43.0%	2.29%	1.050	20.83	0.970	22.55	3.03	7.22	22.80	21.87	21.87	0.00	0.00%	-4.08%
Unilever Caribbean Limited	1.42	0.93	65.0%	5.55%	1.600	10.47	1.580	10.60	4.49	3.73	20.00	16.75	16.75	0.00	0.00%	-16.17%
West Indian Tobacco Co.	2.48	2.48	100.0%	7.77%	3.150	10.14	3.010	10.61	2.77	11.51	31.93	22.99	31.93	0.42	1.33%	20.49%