



WISE

WEEKLY MARKET SUMMARY

	13-Aug-10	20-Aug-10	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	816.42	818.02	1.60	0.20%	6.89%
All T&T Index	1,151.58	1,154.57	2.99	0.26%	5.04%
Cross Listed Index	59.81	59.85	0.04	0.07%	10.96%
Market		Weekly Volume		Weekly Value	
First Tier Market		514,653		\$7,118,106.40	
Volume Leader		Shares		% Market	
NCBJ		176,335		34.26%	
SFC		88,202		17.14%	
NML		71,432		13.88%	
Week's Major Advances		Change \$		Change %	
GHL		\$1.75		13.73%	
NFM		\$0.06		6.59%	
FCI		\$0.01		0.12%	
Week's Major Declines		Change \$		Change %	
NEL		(\$0.25)		-2.56%	
RBL		(\$0.49)		-0.65%	
Exchange Rate		US\$1=TT\$6.3468		US\$1=JMD\$85.8170	

EQUITY SUMMARY

Trinidad and Tobago

Trivial trading volumes were evident this week with just over half a million shares crossing the floor of the local exchange this week. Only 514,653 shares were traded on the First Tier Market, a 56.82% reduction from last week's volume of 1,191,911 shares. The value of shares traded was cut by 43.32% from \$12,558,370.53 last week to \$7,118,106.40 this week.

There were also 387 shares of Savinvest India Asia Fund traded on the Mutual Fund Market this week.

Positive indices movement persisted on the local market for a second consecutive week, with the major indices once again posting triple advances. The Composite Index gained 0.20%, the All T&T index rose 0.26% and the Cross Listed Index climbed 0.07%.

Jamaica

It was another disappointing week for Jamaican investors as the three major indices endured yet another week of declines. The JSE Market Index continued on its descent falling by 701.90 points or 0.82%, the JSE Select Index slipped 45.96 points or 2.08% and the JSE All Jamaican Composite surrendered 1,141.09 points or 1.42%.



FIXED INCOME SUMMARY

Trinidad and Tobago

- There were no OMO maturities this week compared to \$238.6MM in the previous week.
- Treasury Bill Issue Number 1287, with a tenor of 91 days, was issued on August 18, 2010 and will mature on November 17, 2010.

US

- The yield on 10-year notes closed the week at 2.62% while yields on 2-year notes ended the week at 0.50%.

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All data as at August 20, 2010

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	818.02	1.60	0.20%	6.89%
All T&T Index	1,154.57	2.99	0.26%	5.04%
Cross Listed Index	59.85	0.04	0.07%	10.96%

Weekly Volume Traded	514,653
Weekly \$ Value Traded	\$7,118,106.40
Advance/Decline Ratio	3/2

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
Banks																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.76	29.54	0.45	13.20	12.75	13.20	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.70	0.38	54.3%	4.60%	0.700	11.80	0.731	11.30	6.31	1.31	8.26	6.49	8.26	0.01	0.12%	27.08%
National Commercial Bank Jamaica	0.29	0.10	35.8%	7.92%	0.310	4.19	0.330	3.94	1.38	0.94	1.35	0.90	1.30	0.00	0.00%	25.00%
Republic Bank	5.88	3.38	57.5%	4.54%	6.000	12.40	5.900	12.61	40.52	1.84	86.00	72.00	74.40	-0.49	-0.65%	0.51%
Scotiabank	2.58	1.00	38.8%	2.94%	2.700	12.59	2.645	12.85	13.25	2.57	37.01	29.50	34.00	0.00	0.00%	10.57%
Non-Banking/Finance																
ANSA Merchant Bank	2.30	0.85	37.0%	2.70%	2.500	12.60	1.740	18.10	14.48	2.18	31.50	28.00	31.50	0.00	0.00%	5.00%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	7.33	0.023	9.43	0.43	0.51	0.57	0.20	0.22	0.00	0.00%	-57.69%
Scotia DBG Investments Ltd	0.23	0.09	38.7%	6.85%	0.300	4.33	0.270	4.81	1.53	0.85	1.76	1.26	1.30	0.00	0.00%	0.00%
Guardian Holdings	-4.04	0.44	-10.9%	3.03%	2.000	7.25	-3.310	-4.38	12.33	1.18	15.00	11.25	14.50	1.75	13.73%	2.76%
JMMB	0.05	0.01	25.4%	4.28%	0.046	6.12	0.047	5.93	0.33	0.85	0.43	0.25	0.28	0.00	0.00%	-12.50%
National Enterprises	0.73	0.57	78.1%	6.00%	0.900	10.56	0.730	13.01	5.34	1.78	10.30	6.01	9.50	-0.25	-2.56%	15.15%
Sagicor Financial Corporation	1.14	0.25	21.9%	2.78%	1.000	9.00	0.888	10.14	12.76	0.71	12.15	9.00	9.00	0.00	0.00%	-23.40%
Conglomerates																
ANSA Mc AI	3.36	1.00	29.8%	2.17%	3.350	13.73	3.310	13.90	20.35	2.26	46.00	39.50	46.00	0.00	0.00%	6.98%
B'dos Shipping & Trading	1.05	0.43	41.2%	1.55%	1.100	25.39	0.787	35.49	27.08	1.03	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.55	0.08	14.6%	2.13%	0.570	6.58	0.490	7.65	5.58	0.67	4.80	2.50	3.75	0.00	0.00%	25.00%
Neal & Massy Holdings	4.53	1.40	30.9%	3.41%	4.750	8.63	4.350	9.43	29.53	1.39	49.50	41.00	41.00	0.00	0.00%	-8.89%
Trading																
Agostini's	0.03	0.05	166.7%	0.50%	1.000	9.97	0.110	90.64	7.91	1.26	9.97	7.50	9.97	0.00	0.00%	32.93%
LJ Williams A	0.01	0.01	87.5%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.54	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.20	0.00	0.0%	0.00%	0.000	0.00	-0.200	-5.50	3.06	0.36	1.25	0.99	1.10	0.00	0.00%	11.11%
Prestige Holdings	0.27	0.15	55.8%	4.35%	0.350	9.86	0.274	12.59	1.96	1.76	4.00	3.00	3.45	0.00	0.00%	-9.21%
Supreme Ventures Limited	0.02	0.01	60.0%	6.67%	0.016	11.25	0.015	12.00	0.08	2.33	0.20	0.18	0.18	0.00	0.00%	-10.00%
Property																
PLIPDECO	0.85	0.06	7.1%	1.04%	2.000	2.88	1.520	3.78	37.58	0.15	8.10	5.75	5.75	0.00	0.00%	-0.86%
Manufacturing																
Angostura Holdings	-0.67	0.05	-7.5%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	6.90	6.90	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	-0.13	0.00	0.0%	0.00%	0.000	0.00	0.000	0.00	4.88	0.67	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.76	0.35	46.1%	6.24%	0.750	7.48	0.740	7.58	6.48	0.87	5.61	5.30	5.61	0.00	0.00%	5.85%
National Flour Mills	0.15	0.00	0.0%	0.00%	0.150	6.47	0.260	3.73	1.58	0.61	1.05	0.63	0.97	0.06	6.59%	40.58%
One Caribbean Media	1.13	0.61	54.0%	3.49%	1.250	14.00	1.200	14.58	11.33	1.55	17.50	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	0.81	0.00	0.0%	0.00%	1.550	20.23	0.750	41.80	9.52	3.29	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.39	0.00	0.0%	0.00%	0.400	7.50	0.340	8.82	6.07	0.49	4.18	3.00	3.00	0.00	0.00%	-22.08%
Guardian Media Limited	0.86	0.50	58.1%	2.29%	0.950	23.01	1.030	21.22	5.85	3.74	22.80	21.86	21.86	0.00	0.00%	-0.05%
Unilever Caribbean Limited	1.58	1.05	66.5%	5.00%	1.650	12.73	1.940	10.82	5.43	3.87	21.00	16.75	21.00	0.00	0.00%	25.37%
West Indian Tobacco Co.	3.07	3.06	99.7%	7.43%	3.400	12.11	3.210	12.83	2.33	17.68	41.17	24.50	41.17	0.00	0.00%	27.11%