



**WISE**  
WEEKLY MARKET SUMMARY

	12-Mar-10	19-Mar-10	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	806.38	807.24	0.86	0.11%	5.48%
All T&T Index	1,170.21	1,167.61	(2.60)	-0.22%	6.23%
Cross Listed Index	55.53	56.01	0.48	0.86%	3.84%
<b>Market</b>		<b>Weekly Volume</b>		<b>Weekly Value</b>	
First Tier Market		2,418,601		\$6,420,637.11	
<b>Volume Leader</b>		<b>Shares</b>		<b>% Market</b>	
JMMB		2,043,000		84.47%	
GKC		111,929		4.63%	
SFC		77,458		3.20%	
<b>Week's Major Advances</b>		<b>Change \$</b>		<b>Change %</b>	
JMMB		\$0.04		16.00%	
GKC		\$0.50		12.50%	
UCL		\$1.67		9.97%	
<b>Week's Major Declines</b>		<b>Change \$</b>		<b>Change %</b>	
SBTT		(\$1.00)		-2.70%	
SFC		(\$0.11)		-1.06%	
GHL		(\$0.01)		-0.08%	
<b>Exchange Rate</b>		<b>US\$1=TT\$6.3824</b>		<b>US\$1=JMD\$89.7195</b>	

## EQUITY SUMMARY

### Trinidad and Tobago

Trading volumes slipped 57.45% this week with 2,418,601 shares changing hands on the First Tier Market compared to 5,683,833 shares traded last week. The value of shares traded also reduced this week, falling 90.40% to \$6,420,637.11 from \$66,900,119.15.

In terms of indices movement this week, the Composite and Cross Listed Indices registered weekly advances of 0.11% and 0.86% respectively while the All T&T Index fell 0.22% for the week.

### Jamaica

In Jamaica, all three major indices posted weekly advances. The JSE Market Index rose 1,044.10 points or 1.21%, the JSE Select Index advanced 46.34 points or 2.06% and the All Jamaican Composite added 2,013.23 points or 2.44%.



## FIXED INCOME SUMMARY

### Trinidad and Tobago

- OMO maturities totalled \$200.0MM this week, the same value as last week.
- Treasury Bill Issue Number 1271, with a tenor of 182 days, was issued on March 15, 2010 and will mature on September 13, 2010.
- Treasury Bill Issue Number 1272, with a tenor of 91 days, was issued on March 17, 2010 and will mature on June 16, 2010.

### US

- Treasury prices improved on Friday, with longer-term yields heading south, as fresh reports out of Europe about tension over where Greece should turn for financial assistance kept Treasuries attractive to anxious investors.
- The yield on 10-year notes closed the week at 3.69% while yields on 2-year notes ended the week at 0.99%.

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All data as at March 19, 2010

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	807.24	0.86	0.11%	5.48%
All T&T Index	1,167.61	-2.60	-0.22%	6.23%
Cross Listed Index	56.01	0.48	0.86%	3.84%

Weekly Volume Traded	2,418,601
Weekly \$ Value Traded	\$6,420,637.11
Advance/Decline Ratio	5/6

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
<b>Banks</b>																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.76	29.54	0.45	13.20	12.75	13.20	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.70	0.38	54.0%	5.36%	0.700	10.13	0.680	10.43	6.14	1.16	9.20	6.49	7.09	0.00	0.00%	9.08%
National Commercial Bank Jamaica	0.29	0.10	36.0%	10.20%	0.310	3.26	0.300	3.37	1.19	0.85	1.17	0.80	1.01	0.00	0.00%	-2.88%
Republic Bank	5.88	3.38	57.0%	4.51%	5.300	14.14	5.620	13.34	38.07	1.97	86.00	72.00	74.96	-0.03	-0.04%	1.27%
Scotiabank	2.58	1.00	39.0%	2.78%	2.700	13.33	2.600	13.84	12.82	2.81	37.01	27.99	35.99	-1.00	-2.70%	17.04%
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	0.60	0.30	50.0%	1.00%	1.700	17.68	1.410	21.32	14.37	2.09	30.06	27.89	30.06	0.04	0.13%	0.20%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	17.33	0.023	22.30	0.43	1.21	0.69	0.52	0.52	0.00	0.00%	0.00%
Scotia DBG Investments Ltd	0.23	0.09	39.0%	6.36%	0.300	4.67	0.270	5.19	1.53	0.92	1.95	1.26	1.40	0.00	0.00%	7.69%
Guardian Holdings	0.66	0.77	117.0%	5.88%	0.600	21.83	0.000	0.00	12.78	1.02	19.74	11.25	13.10	-0.01	-0.08%	-7.16%
JMMB	0.05	0.01	23.0%	4.13%	0.032	9.06	0.016	18.65	0.31	0.92	0.56	0.25	0.29	0.04	16.00%	-9.38%
National Enterprises	1.32	0.75	57.0%	7.39%	0.900	11.28	1.030	9.85	5.20	1.95	10.15	5.40	10.15	0.04	0.40%	23.03%
Sagicor Financial Corporation	2.16	0.32	15.0%	3.11%	1.800	5.71	1.750	5.87	11.58	0.89	12.15	10.00	10.28	-0.11	-1.06%	-12.51%
<b>Conglomerates</b>																
ANSA Mc AI	3.34	1.00	30.0%	2.22%	3.450	13.04	3.280	13.72	19.11	2.35	45.01	38.00	45.00	-0.01	-0.02%	4.65%
B'dos Shipping & Trading	1.05	0.43	41.0%	1.55%	1.100	25.39	1.050	26.60	27.47	1.02	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.55	0.08	15.0%	1.78%	0.570	7.89	0.550	8.18	5.00	0.90	4.50	2.50	4.50	0.50	12.50%	50.00%
Neal & Massy Holdings	4.53	1.40	31.0%	3.11%	4.750	9.48	4.570	9.86	29.05	1.55	49.50	41.99	45.05	0.00	0.00%	0.11%
<b>Trading</b>																
Agostini's	0.03	0.05	167.0%	0.67%	1.000	7.50	0.130	57.69	7.85	0.96	8.55	7.50	7.50	0.00	0.00%	0.00%
LJ Williams A	0.01	0.01	88.0%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.60	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.11	0.00	0.0%	0.00%	0.600	1.65	0.290	3.41	NA	NA	1.90	0.99	0.99	0.00	0.00%	0.00%
Prestige Holdings	0.27	0.15	56.0%	3.75%	0.350	11.43	0.269	14.87	1.77	2.26	4.00	3.05	4.00	0.00	0.00%	5.26%
Supreme Ventures Limited	0.02	0.01	60.0%	6.67%	0.016	11.25	0.015	12.00	0.08	2.33	0.24	0.18	0.18	0.00	0.00%	-10.00%
<b>Property</b>																
PLIPDECO	3.48	0.07	2.0%	1.18%	2.000	2.96	3.130	1.89	35.97	0.16	8.10	5.80	5.91	0.00	0.00%	1.90%
<b>Manufacturing</b>																
Angostura Holdings	-0.67	0.05	-7.0%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	6.90	6.90	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	0.09	0.00	0.0%	0.00%	0.050	65.00	0.000	0.00	5.31	0.61	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.75	0.35	47.0%	6.60%	0.600	8.83	0.660	8.03	6.45	0.82	5.50	5.23	5.30	0.00	0.00%	0.00%
National Flour Mills	-0.03	0.00	0.0%	0.00%	0.050	0.00	0.050	19.20	1.54	0.62	1.00	0.57	0.96	0.00	0.00%	39.13%
One Caribbean Media	1.13	0.61	54.0%	3.49%	0.950	18.42	1.090	16.06	11.26	1.55	17.50	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	0.81	0.00	0.0%	0.00%	1.550	20.23	0.810	38.70	8.66	3.62	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.39	0.00	0.0%	0.00%	0.400	8.78	0.390	9.00	5.84	0.60	4.18	3.50	3.51	0.00	0.00%	-8.83%
Trinidad Publishing Co.	1.15	0.50	43.0%	2.29%	1.050	20.83	0.830	26.35	3.36	6.51	22.80	21.87	21.87	0.00	0.00%	0.00%
Unilever Caribbean Limited	1.42	0.93	65.0%	5.05%	1.600	11.51	1.580	11.66	4.44	4.15	19.98	16.75	18.42	1.67	9.97%	9.97%
West Indian Tobacco Co.	3.07	3.06	100.0%	7.65%	3.400	11.76	3.070	13.03	3.26	12.25	40.15	23.26	40.00	-0.01	-0.02%	23.49%