



# WISE

## WEEKLY MARKET SUMMARY

	11-Mar-11	18-Mar-11	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	875.36	872.74	(2.62)	-0.30%	4.44%
All T&T Index	1,235.92	1,229.57	(6.35)	-0.51%	4.58%
Cross Listed Index	63.99	64.09	0.10	0.16%	4.16%
Market		Weekly Volume		Weekly Value	
First Tier Market		963,057		\$17,714,579.85	
Volume Leader		Shares		% Market	
NEL		241,363		25.06%	
FCI		155,000		16.09%	
AMCL		135,039		14.02%	
Week's Major Advances		Change \$		Change %	
JMMB		\$0.04		12.50%	
UCL		\$0.41		1.70%	
Week's Major Declines		Change \$		Change %	
OCM		-\$2.55		-15.00%	
CCFG		-\$0.02		-10.00%	
GHL		-\$0.54		-3.99%	
Exchange Rate		US\$1=TT\$6.4301		US\$1=JMD\$85.8389	

### EQUITY SUMMARY

#### Trinidad and Tobago

Trading volumes on the First Tier Market more than doubled this week increasing 127.45 per cent with 963,057 shares changing hands compared to 423,419 shares traded last week. The value of shares traded this week totalled \$17,714,579.85, up an outstanding 177.65 per cent on last week's value of \$6,380,179.75. The volume leader was National Enterprises Limited (NEL) for a second consecutive week, with 241,363 shares crossing the floor or 25.06 per cent of all trades. Jamaica Money Market Brokers Limited (JMMB) led the advances this week for a second week in a row. This share rose 12.50 per cent to close the week at \$0.36. The major decline was One Caribbean Media Limited (OCM) which slipped 15.00 per cent to \$14.45.

Both the Composite Index and the All Trinidad and Tobago Index suffered declines this week while the Cross Listed Index closed in positive territory. The Composite Index lost 2.62 points or 0.30 per cent to 872.74, the All Trinidad and Tobago Index shed 6.35 points or 0.51 per cent to 1,229.57 and the Cross Listed Index added 0.10 points or 0.16 per cent to 64.09. The advance to decline ratio ended the week with 2 stocks advancing and 4 declining.

There was no activity on the Second Tier Market this week. The Mutual Fund Market saw 440 Savinvest India Asia Fund (SIAF) shares traded this week with no change in price.



**WISE**  
**WEEKLY MARKET SUMMARY**

## **Jamaica**

For a third week in a row, the three major indices in Jamaica continued trending upwards. The JSE Market Index advanced 689.54 points or 0.79 per cent to 86,806.77, the JSE Select Index rose 0.71 points or 0.03 per cent to 2,244.38 and the JSE All Jamaica Composite inched up 122.45 points or 0.15 per cent to 82,261.54.

Trading activity resulted in 15,413,214 shares traded valued at over J\$143,219,705.23. The volume leader was Capital & Credit Financial Group Limited (CCFG) with 14.69 per cent of the market or 2,263,816 shares traded.

## **FIXED INCOME SUMMARY**

### **Trinidad and Tobago**

- OMO maturities totalled \$543.51MM this week. There were no OMO maturities last week.

### **US**

- The yield on 10-year notes closed the week at 3.27% while yields on 2-year notes ended the week at 0.60%.

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All data as at March 18, 2011

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	872.74	-2.62	-0.30%	4.44%
All T&T Index	1,229.57	-6.35	-0.51%	4.58%
Cross Listed Index	64.09	0.10	0.16%	4.16%

Weekly Volume Traded	963,057
Weekly \$ Value Traded	\$17,714,579.85
Advance/Decline Ratio	2/4

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
<b>Banks</b>																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.48	29.54	0.40	13.20	11.90	11.90	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.70	0.38	54.3%	4.22%	0.700	12.86	0.702	12.82	6.14	1.47	9.00	7.09	9.00	0.00	0.00%	2.74%
National Commercial Bank Jamaica	0.29	0.10	35.8%	6.87%	0.310	4.84	0.330	4.55	1.38	1.09	1.71	1.01	1.50	0.00	0.00%	2.74%
Republic Bank	6.14	3.55	57.8%	4.35%	6.140	13.28	6.140	13.28	46.03	1.77	81.52	68.00	81.52	0.00	0.00%	6.97%
Scotiabank	2.89	1.10	38.1%	2.75%	2.890	13.84	2.888	13.85	14.02	2.85	40.00	33.00	40.00	0.00	0.00%	10.13%
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	2.30	0.85	37.0%	2.68%	1.380	23.01	1.740	18.25	15.24	2.08	31.75	30.06	31.75	0.00	0.00%	0.00%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	6.00	0.023	7.66	0.50	0.36	0.52	0.16	0.18	-0.02	-10.00%	0.00%
Scotia DBG Investments Ltd	0.23	0.09	38.7%	5.93%	0.300	5.00	0.270	5.56	1.53	0.98	1.54	1.30	1.50	0.00	0.00%	0.00%
Guardian Holdings	-4.04	0.44	-10.9%	3.38%	2.000	6.51	0.030	433.67	14.41	0.90	15.00	12.50	13.01	-0.54	-3.99%	1.56%
JMMB	0.05	0.01	25.4%	3.33%	0.046	7.87	0.051	7.11	0.36	0.99	0.36	0.25	0.36	0.04	12.50%	38.46%
National Enterprises	0.73	0.57	78.1%	4.96%	0.900	12.78	0.860	13.37	5.47	2.10	11.50	9.50	11.50	0.00	0.00%	11.87%
Sagicor Financial Corporation	1.14	0.25	21.9%	2.63%	0.500	19.00	0.583	16.29	12.96	0.73	11.00	7.75	9.50	0.00	0.00%	18.75%
<b>Conglomerates</b>																
ANSA Mc AI	3.36	1.00	29.8%	2.17%	3.350	13.73	3.310	13.90	21.51	2.14	46.00	42.00	46.00	0.00	0.00%	0.00%
B'dos Shipping & Trading	1.05	0.43	41.2%	1.55%	1.100	25.39	0.787	35.49	27.08	1.03	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.55	0.08	14.6%	2.11%	0.540	7.04	0.490	7.76	5.58	0.68	4.80	3.50	3.80	0.00	0.00%	5.56%
Neal & Massy Holdings	3.13	1.26	40.3%	3.07%	3.130	13.11	3.130	13.11	30.18	1.36	45.05	36.00	41.03	0.00	0.00%	10.89%
<b>Trading</b>																
Agostini's	0.75	0.20	26.7%	1.90%	0.750	14.00	0.750	14.00	6.13	1.71	10.50	7.50	10.50	0.00	0.00%	10.53%
LJ Williams A	0.01	0.01	87.5%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.54	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.20	0.00	0.0%	0.00%	0.000	0.00	-0.100	-11.00	3.44	0.32	1.10	0.99	1.10	0.00	0.00%	0.00%
Prestige Holdings	0.27	0.15	55.8%	2.96%	0.350	14.49	0.292	17.36	2.10	2.42	5.19	3.00	5.07	0.00	0.00%	18.74%
Supreme Ventures Limited	0.02	0.01	60.0%	7.50%	0.016	10.00	0.015	10.67	0.08	1.89	0.18	0.16	0.16	0.00	0.00%	-11.11%
<b>Property</b>																
PLIPDECO	0.85	0.06	7.1%	1.33%	2.000	2.25	1.670	2.69	37.67	0.12	6.00	4.50	4.50	-0.02	-0.44%	-8.16%
<b>Manufacturing</b>																
Angostura Holdings	-0.67	0.05	-7.5%	1.00%	0.000	0.00	0.210	23.81	5.82	0.86	6.90	5.00	5.00	0.00	0.00%	-27.54%
Berger Paints Trinidad	-0.13	0.00	0.0%	0.00%	0.000	0.00	0.000	0.00	4.90	0.66	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.76	0.35	46.1%	5.43%	0.750	8.60	0.760	8.49	6.56	0.98	6.45	5.30	6.45	0.00	0.00%	14.97%
National Flour Mills	0.15	0.00	0.0%	0.00%	0.150	6.00	0.290	3.10	1.62	0.56	1.05	0.81	0.90	0.00	0.00%	-2.17%
One Caribbean Media	1.13	0.61	54.0%	4.22%	1.250	11.56	1.190	12.14	11.41	1.27	17.50	14.45	14.45	-2.55	-15.00%	-15.00%
Readymix (West Indies)	0.81	0.00	0.0%	0.00%	0.000	0.00	-0.490	-63.98	8.50	3.69	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.39	0.00	0.0%	0.00%	0.000	0.00	0.040	65.50	5.83	0.45	3.81	2.59	2.62	0.00	0.00%	-6.43%
Guardian Media Limited	0.86	0.50	58.1%	2.29%	1.150	19.01	1.110	19.69	6.09	3.59	21.87	21.86	21.86	0.00	0.00%	0.00%
Unilever Caribbean Limited	1.58	1.05	66.5%	4.29%	2.000	12.25	1.940	12.63	5.43	4.51	24.50	18.42	24.50	0.41	1.70%	8.65%
West Indian Tobacco Co.	3.07	3.06	99.7%	6.12%	3.200	15.63	3.140	15.93	2.54	19.65	50.01	39.00	50.01	0.00	0.00%	4.60%