



# WISE

## WEEKLY MARKET SUMMARY

	11-Feb-11	18-Feb-11	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	880.80	877.75	(3.05)	-0.35%	5.04%
All T&T Index	1,242.56	1,244.14	1.58	0.13%	5.82%
Cross Listed Index	64.50	63.63	(0.87)	-1.35%	3.41%
<b>Market</b>	<b>Weekly Volume</b>		<b>Weekly Value</b>		
First Tier Market	1,741,673		\$13,420,079.61		
<b>Volume Leader</b>	<b>Shares</b>		<b>% Market</b>		
NCBJ	497,835		28.58%		
AHL	316,187		18.15%		
FCI	250,000		14.35%		
<b>Week's Major Advances</b>	<b>Change \$</b>		<b>Change %</b>		
CCFG	\$0.02		11.11%		
SBTT	\$1.93		5.07%		
GKC	\$0.04		1.06%		
<b>Week's Major Declines</b>	<b>Change \$</b>		<b>Change %</b>		
AHL	-\$1.10		-15.94%		
NCBJ	-\$0.10		-6.25%		
SFC	-\$0.50		-5.26%		
<b>Exchange Rate</b>	<b>US\$1=TT\$6.4301</b>		<b>US\$1=JMD\$85.9522</b>		

### EQUITY SUMMARY

#### Trinidad and Tobago

Volumes traded on the First Tier Market this week were down on last week's volume by 31.36 per cent with a total of 1,741,673 shares changing hands compared to 2,537,416 shares traded in the previous week. The value of shares traded was \$13,420,079.61, down a significant 79.33 per cent when compared to last week's value of \$64,923,195.57. The significant decline in the volume and value of shares traded is mainly attributable to the fact that Neal and Massy Holdings Limited (NML) saw 1,265,332 shares traded last week valued at \$53,095,015.18. The volume leader this week was National Commercial Bank Jamaica Limited (NCBJ) with 497,835 shares traded or 28.58 per cent of the total volume traded. The major advance was Capital & Credit Financial Group Limited (CCFG) which rose 11.11 per cent to close the week at \$0.20. The major decline was Angostura Holdings Limited (AHL) which fell 15.94 per cent to \$5.80.

Indices movement was mixed this week. The Composite Index slipped 3.05 points or 0.35 per cent to 877.75, the All Trinidad and Tobago Index climbed 1.58 points or 0.13 per cent to 1,244.14 and the Cross Listed Index was down 0.87 points or 1.35 per cent to end the week at 63.63. Overall this week saw 4 stocks advance and 7 stocks decline.

There was no activity on the Second Tier Market this week. On the Mutual Fund Market, 286 Praetorian Property Mutual Fund (PPMF) shares traded with no change in price to close at \$3.49. In addition, 575 Savinvest India Asia Fund (SIAF) shares traded and ended the week at \$62.51 with no change in price.



## Jamaica

In Jamaica all three major Indices closed the week in the red. The JSE Market Index lost 424.25 points or 0.50 per cent to 85,376.71, the JSE Select Index slipped 24.07 points or 1.09 per cent to 2,201.96 and the JSE All Jamaican Composite declined 697.91 points or 0.86 per cent to 81,054.07.

Trading activity resulted in 17,541,024 shares traded valued at over J\$130,681,751.37. The volume leader was Cable and Wireless Jamaica Limited (CWJA) with 17.69 per cent of the market or 3,102,567 shares traded.

## FIXED INCOME SUMMARY

### Trinidad and Tobago

- OMO maturities totalled \$514MM this week compared to \$82.53MM last week.
- Treasury Bill Issue Number 1305, with a tenor of 91 days, was issued on February 16, 2011 and will mature on May 18, 2011.

## US

- The yield on 10-year notes closed the week at 3.58% while yields on 2-year notes ended the week at 0.75%.

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All data as at February 18, 2011

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	877.75	-3.05	-0.35%	5.04%
All T&T Index	1,244.14	1.58	0.13%	5.82%
Cross Listed Index	63.63	-0.87	-1.35%	3.41%

Weekly Volume Traded	1,741,673
Weekly \$ Value Traded	\$13,420,079.61
Advance/Decline Ratio	4/7

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
<b>Banks</b>																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.48	29.54	0.40	13.20	11.90	11.90	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.70	0.38	54.3%	4.22%	0.700	12.86	0.702	12.82	6.14	1.47	9.00	7.00	9.00	0.00	0.00%	2.74%
National Commercial Bank Jamaica	0.29	0.10	35.8%	6.87%	0.310	4.84	0.330	4.55	1.38	1.09	1.71	0.98	1.50	-0.10	-6.25%	2.74%
Republic Bank	6.14	3.55	57.8%	4.36%	6.140	13.27	6.140	13.27	46.03	1.77	81.50	68.00	81.50	0.50	0.62%	6.94%
Scotiabank	2.89	1.10	38.1%	2.75%	2.890	13.84	2.888	13.85	14.02	2.85	40.00	33.00	40.00	1.93	5.07%	10.13%
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	2.30	0.85	37.0%	2.68%	1.380	23.01	1.740	18.25	15.24	2.08	31.75	30.00	31.75	0.00	0.00%	0.00%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	6.67	0.023	8.51	0.50	0.40	0.52	0.16	0.20	0.02	11.11%	11.11%
Scotia DBG Investments Ltd	0.23	0.09	38.7%	5.93%	0.300	5.00	0.270	5.56	1.53	0.98	1.54	1.30	1.50	0.00	0.00%	0.00%
Guardian Holdings	-4.04	0.44	-10.9%	3.14%	2.000	7.00	0.030	466.67	14.41	0.97	15.00	12.50	14.00	-0.50	-3.45%	9.29%
JMMB	0.05	0.01	25.4%	4.28%	0.046	6.12	0.051	5.53	0.36	0.77	0.33	0.25	0.28	0.00	0.00%	7.69%
National Enterprises	0.73	0.57	78.1%	4.96%	0.900	12.78	0.860	13.37	5.47	2.10	11.50	9.50	11.50	0.00	0.00%	11.87%
Sagicor Financial Corporation	1.14	0.25	21.9%	2.78%	0.500	18.00	0.583	15.43	12.96	0.69	11.00	7.75	9.00	-0.50	-5.26%	12.50%
<b>Conglomerates</b>																
ANSA Mc AI	3.36	1.00	29.8%	2.17%	3.350	13.73	3.310	13.90	21.51	2.14	46.00	42.00	46.00	0.00	0.00%	0.00%
B'dos Shipping & Trading	1.05	0.43	41.2%	1.55%	1.100	25.39	0.787	35.49	27.08	1.03	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.55	0.08	14.6%	2.11%	0.540	7.04	0.490	7.76	5.58	0.68	4.80	3.02	3.80	0.04	1.06%	5.56%
Neal & Massy Holdings	3.13	1.26	40.3%	3.00%	3.130	13.42	3.130	13.42	30.18	1.39	45.05	36.00	42.00	0.00	0.00%	13.51%
<b>Trading</b>																
Agostini's	0.75	0.20	26.7%	1.90%	0.750	14.00	0.750	14.00	6.13	1.71	10.50	7.50	10.50	0.00	0.00%	10.53%
LJ Williams A	0.01	0.01	87.5%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.54	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.20	0.00	0.0%	0.00%	0.000	0.00	-0.100	-11.00	3.44	0.32	1.10	0.99	1.10	0.00	0.00%	0.00%
Prestige Holdings	0.27	0.15	55.8%	2.96%	0.350	14.49	0.292	17.36	2.10	2.42	5.19	3.00	5.07	-0.08	-1.55%	18.74%
Supreme Ventures Limited	0.02	0.01	60.0%	6.67%	0.016	11.25	0.015	12.00	0.08	2.13	0.18	0.18	0.18	0.00	0.00%	0.00%
<b>Property</b>																
PLIPDECO	0.85	0.06	7.1%	1.29%	2.000	2.33	1.670	2.78	37.67	0.12	6.00	4.65	4.65	0.00	0.00%	-5.10%
<b>Manufacturing</b>																
Angostura Holdings	-0.67	0.05	-7.5%	0.86%	0.000	0.00	0.210	27.62	5.82	1.00	6.90	5.80	5.80	-1.10	-15.94%	-15.94%
Berger Paints Trinidad	-0.13	0.00	0.0%	0.00%	0.000	0.00	0.000	0.00	4.90	0.66	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.76	0.35	46.1%	6.24%	0.750	7.48	0.760	7.38	6.56	0.86	5.61	5.30	5.61	0.00	0.00%	0.00%
National Flour Mills	0.15	0.00	0.0%	0.00%	0.150	6.27	0.290	3.24	1.62	0.58	1.05	0.89	0.94	-0.01	-1.05%	2.17%
One Caribbean Media	1.13	0.61	54.0%	3.59%	1.250	13.60	1.190	14.29	11.41	1.49	17.50	17.00	17.00	0.00	0.00%	0.00%
Readymix (West Indies)	0.81	0.00	0.0%	0.00%	0.000	0.00	-0.490	-63.98	8.50	3.69	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.39	0.00	0.0%	0.00%	0.000	0.00	0.040	65.75	5.83	0.45	4.00	2.59	2.63	0.00	0.00%	-6.07%
Guardian Media Limited	0.86	0.50	58.1%	2.29%	1.150	19.01	1.110	19.69	6.09	3.59	21.87	21.86	21.86	0.00	0.00%	0.00%
Unilever Caribbean Limited	1.58	1.05	66.5%	4.36%	2.000	12.05	1.940	12.42	5.43	4.44	24.09	16.75	24.09	0.00	0.00%	6.83%
West Indian Tobacco Co.	3.07	3.06	99.7%	6.12%	3.200	15.63	3.140	15.92	2.54	19.65	50.01	39.00	50.00	-0.01	-0.02%	4.58%