



# WISE

## WEEKLY MARKET SUMMARY

	10-Dec-10	17-Dec-10	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	825.76	829.15	3.39	0.41%	8.35%
All T&T Index	1,153.82	1,163.88	10.06	0.87%	5.89%
Cross Listed Index	61.69	61.36	(0.33)	-0.53%	13.76%
Market		Weekly Volume		Weekly Value	
First Tier Market		754,666		\$7,439,559.26	
Volume Leader		Shares		% Market	
SFC		302,613		40.10%	
NCBJ		104,732		13.88%	
NFM		67,500		8.94%	
Week's Major Advances		Change \$		Change %	
NFM		\$0.06		6.67%	
AMCL		\$2.00		4.76%	
NEL		\$0.25		2.50%	
Week's Major Declines		Change \$		Change %	
BCBTT		(\$1.29)		-9.78%	
CCFG		(\$0.01)		-4.55%	
GHL		(\$0.24)		-1.85%	
Exchange Rate		US\$1=TT\$6.3950		US\$1=JMD\$85.8815	

### EQUITY SUMMARY

#### Trinidad and Tobago

Market activity rose this week with 754,666 shares traded on the First Tier Market, a 1.67% increase from last week's volume of 742,264 shares. The value of shares traded amounted to \$7,439,559.26, down 48.24% when compared to the prior week's value of \$14,373,287.36.

In terms of indices movement, both the Composite and All T&T Indices posted weekly advances while the Cross Listed Index closed the week in negative territory. The Composite Index and All T&T Index rose 0.41% and 0.87% respectively while the Cross Listed Index dropped 0.53%.

There was no activity on the Second Tier Market this week.

This week the Mutual Fund Market saw 5,000 Praetorian Property Mutual Fund (PPMF) shares traded with no change in price to close at \$3.49.

#### Jamaica

For a second consecutive week, all three major indices registered weekly declines in the Jamaican market this week. The JSE Market Index fell 2,198.96 points or 2.63%, the JSE Select Index dropped 33.20 points or 1.57% and the JSE All Jamaican Composite lost 996.38 points or 1.28%.



## FIXED INCOME SUMMARY

### Trinidad and Tobago

- OMO maturities totalled \$400.00MM this week compared to \$565.20MM last week.
- Treasury Bill Issue Number 1299, with a tenor of 91 days, was issued on December 15, 2010 and will mature on March 16, 2011.

### US

- The yield on 10-year notes closed the week at 3.32% while yields on 2-year notes ended the week at 0.60%.

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All data as at December 17, 2010

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	829.15	3.39	0.41%	8.35%
All T&T Index	1,163.88	10.06	0.87%	5.89%
Cross Listed Index	61.36	-0.33	-0.53%	13.76%

Weekly Volume Traded	754,666
Weekly \$ Value Traded	\$7,439,559.26
Advance/Decline Ratio	5/4

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
<b>Banks</b>																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.48	29.54	0.40	13.20	11.90	11.90	-1.29	-9.78%	-9.85%
FirstCaribbean Intl.	0.70	0.38	54.3%	4.34%	0.700	12.51	0.702	12.48	6.14	1.43	9.00	6.49	8.76	0.00	0.00%	34.77%
National Commercial Bank Jamaica	0.29	0.10	35.8%	7.10%	0.310	4.68	0.330	4.39	1.38	1.05	1.50	0.92	1.45	0.00	0.00%	39.42%
Republic Bank	6.14	3.55	57.8%	4.67%	6.140	12.38	6.140	12.38	46.03	1.65	76.01	68.00	76.01	0.00	0.00%	2.69%
Scotiabank	2.89	1.10	38.1%	3.03%	2.890	12.56	2.888	12.57	14.02	2.59	37.01	30.67	36.30	-0.05	-0.14%	18.05%
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	2.30	0.85	37.0%	2.68%	1.380	23.01	1.740	18.25	15.24	2.08	31.75	30.00	31.75	0.00	0.00%	5.83%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	7.00	0.023	8.94	0.50	0.42	0.52	0.20	0.21	-0.01	-4.55%	-59.62%
Scotia DBG Investments Ltd	0.23	0.09	38.7%	5.93%	0.300	5.00	0.270	5.56	1.53	0.98	1.54	1.30	1.50	0.00	0.00%	15.38%
Guardian Holdings	-4.04	0.44	-10.9%	3.45%	2.000	6.38	0.030	425.00	14.41	0.88	15.00	12.50	12.75	-0.24	-1.85%	-9.64%
JMMB	0.05	0.01	25.4%	4.79%	0.046	5.46	0.051	4.93	0.36	0.69	0.33	0.25	0.25	0.00	0.00%	-21.88%
National Enterprises	0.73	0.57	78.1%	5.56%	0.900	11.39	0.860	11.92	5.47	1.87	10.30	8.25	10.25	0.25	2.50%	24.24%
Sagicor Financial Corporation	1.14	0.25	21.9%	3.21%	0.500	15.56	0.583	13.34	12.96	0.60	12.00	7.75	7.78	0.03	0.39%	-33.79%
<b>Conglomerates</b>																
ANSA Mc AI	3.36	1.00	29.8%	2.27%	3.350	13.13	3.310	13.29	21.51	2.05	46.00	41.00	44.00	2.00	4.76%	2.33%
B'dos Shipping & Trading	1.05	0.43	41.2%	1.55%	1.100	25.39	0.787	35.49	27.08	1.03	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.55	0.08	14.6%	2.22%	0.540	6.67	0.490	7.35	5.58	0.65	4.80	2.51	3.60	0.00	0.00%	20.00%
Neal & Massy Holdings	3.13	1.26	40.3%	3.50%	3.130	11.50	3.130	11.50	30.18	1.19	45.05	36.00	36.00	0.00	0.00%	-20.00%
<b>Trading</b>																
Agostini's	0.75	0.20	26.7%	2.11%	0.750	12.67	0.750	12.67	6.13	1.55	9.97	7.50	9.50	0.00	0.00%	26.67%
LJ Williams A	0.01	0.01	87.5%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.54	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.20	0.00	0.0%	0.00%	0.000	0.00	-0.100	-11.00	3.44	0.32	1.10	0.99	1.10	0.00	0.00%	11.11%
Prestige Holdings	0.27	0.15	55.8%	3.66%	0.350	11.71	0.292	14.04	2.10	1.96	4.10	3.00	4.10	0.09	2.24%	7.89%
Supreme Ventures Limited	0.02	0.01	60.0%	6.67%	0.016	11.25	0.015	12.00	0.08	2.13	0.20	0.18	0.18	0.00	0.00%	-10.00%
<b>Property</b>																
PLIPDECO	0.85	0.06	7.1%	1.22%	2.000	2.45	1.670	2.93	37.67	0.13	6.44	4.90	4.90	0.00	0.00%	-15.52%
<b>Manufacturing</b>																
Angostura Holdings	-0.67	0.05	-7.5%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	6.90	6.90	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	-0.13	0.00	0.0%	0.00%	0.000	0.00	0.000	0.00	4.90	0.66	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.76	0.35	46.1%	6.24%	0.750	7.48	0.760	7.38	6.56	0.86	5.61	5.30	5.61	0.00	0.00%	5.85%
National Flour Mills	0.15	0.00	0.0%	0.00%	0.150	6.40	0.290	3.31	1.62	0.59	1.05	0.69	0.96	0.06	6.67%	39.13%
One Caribbean Media	1.13	0.61	54.0%	3.59%	1.250	13.60	1.190	14.29	11.41	1.49	17.50	17.00	17.00	0.00	0.00%	-2.86%
Readymix (West Indies)	0.81	0.00	0.0%	0.00%	0.000	0.00	-0.490	-63.98	8.50	3.69	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.39	0.00	0.0%	0.00%	0.000	0.00	0.040	70.00	5.83	0.48	4.00	2.80	2.80	0.00	0.00%	-27.27%
Guardian Media Limited	0.86	0.50	58.1%	2.29%	1.150	19.01	1.110	19.69	6.09	3.59	21.87	21.86	21.86	0.00	0.00%	-0.05%
Unilever Caribbean Limited	1.58	1.05	66.5%	4.67%	2.000	11.25	1.940	11.60	5.43	4.14	22.50	16.75	22.50	0.00	0.00%	34.33%
West Indian Tobacco Co.	3.07	3.06	99.7%	6.41%	3.200	14.92	3.140	15.21	2.54	18.77	47.75	32.31	47.75	0.00	0.00%	47.42%