



WISE WEEKLY MARKET SUMMARY

	9-Oct-09	16-Oct-09	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	788.66	784.78	(3.88)	-0.49%	-6.90%
All T&T Index	1,109.44	1,113.10	3.66	0.33%	-3.61%
Cross Listed Index	58.15	56.82	(1.33)	-2.29%	-13.53%
Market	Weekly Volume		Weekly Value		
First Tier Market	6,975,746		\$27,325,845.45		
Volume Leader	Shares		% Market		
NFM	5,774,034		82.77%		
WCO	510,621		7.32%		
NCBJ	175,611		2.52%		
Week's Major Advances	Change \$		Change %		
JMMB	\$0.05		15.15%		
WCO	\$2.80		10.00%		
AMCL	\$0.06		0.15%		
Week's Major Declines	Change \$		Change %		
PLD	(\$0.81)		-10.00%		
NCBJ	(\$0.05)		-5.26%		
FCI	(\$0.30)		-3.85%		
Exchange Rate	US\$1=TT\$6.3802		US\$1=JMD\$89.1677		

EQUITY SUMMARY

Trinidad and Tobago

Heavy trading in National Flour Mills Limited (NFM) and West Indian Tobacco Company Limited (WCO) bolstered market activity this week easily allowing trade volumes and values to surpass that of the previous week. A total of 6,975,746 shares traded on the First Tier Market this week compared to last week's volume of 400,209. The value of shares traded amounted to \$27,325,845.45 substantially up from last week's value of \$5,502,669.18.

Indices movement was again mixed this week. The Composite and Cross Listed Indices both posted declines of 0.49% and 2.29% respectively while the All T&T Index advanced 0.33%.

Jamaica

The Jamaican market saw triple advances posted by all three major Indices this week. The JSE Market Index rose 443.68 points or 0.55%, the Select Index advanced 21.77 points or 1.21% and the All Jamaican Composite Index increased 722.76 points or 1.11%.



WISE
WEEKLY MARKET SUMMARY

FIXED INCOME SUMMARY

Trinidad and Tobago

- OMO maturities were \$450.927MM this week compared with \$375.49MM in the previous week.
- Treasury Bill Issue Number 1256, with a tenor of 91 days, was issued on October 7, 2009 and will mature on January 6, 2010.

US

- Long-term Treasury prices advanced on Friday, pushing yields lower, as a report showed consumer sentiment pulled back more than anticipated this month and traders noted yields approached levels that have attracted investors in recent months.
- Short-term note prices were more volatile, under pressure as a separate report showed more growth than predicted from U.S. industrial sector. The move in Treasuries also reflects traders' and investors' expectations that the gap between short- and long-term yields will shrink in the future.
- For the week, the yield on 10-year notes rose to 3.41% while yields on 2-year notes ended the week at 0.96%.

A Member of the  **FINANCIAL GROUP**

West Indies Stockbrokers Limited (WISE) is a subsidiary of RBTT Financial Group. From time to time WISE and/or its staff may take positions in some or all of the shares mentioned in our report. WISE welcomes your comments. Please e-mail us at info@wisett.com.



WISE
WEEKLY MARKET SUMMARY

All data as at October 16, 2009

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	784.78	-3.88	-0.49%	-6.90%
All T&T Index	1,113.10	3.66	0.33%	-3.61%
Cross Listed Index	56.82	-1.33	-2.29%	-13.53%

Weekly Volume Traded	6,975,746
Weekly \$ Value Traded	\$27,325,845.45
Advance/Decline Ratio	4/7

West Indies Stockbrokers Ltd
St. Clair Place, 8 Sweet Briar Road
Port of Spain, Trinidad, W.I.
TEL: (868) 628-9473
FAX: (868) 622-5002
EMAIL: info@wisett.com

Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
Banks																
FirstCaribbean Intl.	0.71	0.37	52.0%	4.96%	0.650	11.54	0.653	11.49	5.93	1.26	10.24	7.50	7.50	-0.30	-3.85%	-19.18%
National Commercial Bank Jamaica	0.29	0.10	36.0%	11.44%	0.330	2.73	0.264	3.41	1.07	0.84	1.50	0.80	0.90	-0.05	-5.26%	12.50%
Republic Bank	7.50	3.38	45.0%	3.93%	6.380	13.48	6.280	13.69	36.74	2.34	88.89	85.50	85.98	0.00	0.00%	-0.02%
Scotiabank	2.45	0.96	39.0%	3.24%	2.500	11.85	2.453	12.08	11.67	2.54	36.00	25.52	29.63	-0.01	-0.04%	11.81%
Non-Banking/Finance																
ANSA Merchant Bank	0.60	0.30	50.0%	1.03%	1.700	17.12	0.880	33.07	12.99	2.24	34.50	27.89	29.10	-0.50	-1.69%	-3.00%
Capital & Credit Financial Group	0.06	0.00	0.0%	0.00%	0.030	17.33	0.035	14.86	0.44	1.17	0.72	0.52	0.52	0.00	0.00%	-24.64%
Scotia DBG Investments Ltd	0.23	0.09	39.0%	6.36%	0.300	4.67	0.270	5.19	1.53	0.92	2.17	1.40	1.40	0.00	0.00%	-28.21%
Guardian Holdings	0.66	0.77	117.0%	5.42%	0.600	23.67	0.000	0.00	15.48	0.92	21.25	14.20	14.20	-0.05	-0.35%	-21.11%
JMMB	0.05	0.01	23.0%	2.87%	0.032	11.88	0.039	9.74	0.27	1.43	0.77	0.30	0.38	0.05	15.15%	-39.68%
National Enterprises	1.32	0.75	57.0%	11.11%	1.450	4.66	1.320	5.11	5.35	1.26	8.06	5.40	6.75	0.00	0.00%	2.27%
Sagicor Financial Corporation	2.16	0.32	15.0%	2.67%	1.800	6.67	1.920	6.25	10.08	1.19	15.00	10.00	12.00	0.00	0.00%	9.09%
Conglomerates																
ANSA Mc AI	3.34	1.00	30.0%	2.50%	3.450	11.59	3.330	12.01	17.82	2.24	59.45	38.00	40.00	0.06	0.15%	-20.00%
B'dos Shipping & Trading	1.56	0.58	37.0%	2.09%	1.100	25.39	0.790	35.35	29.03	0.96	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.53	0.09	16.0%	3.15%	0.570	4.74	0.550	4.91	4.64	0.58	5.31	2.70	2.70	-0.02	-0.74%	-33.33%
Neal & Massy Holdings	5.10	1.40	27.0%	2.86%	4.700	10.43	4.740	10.34	27.67	1.77	51.50	48.98	49.00	0.02	0.04%	-1.01%
Trading																
Agostini's	1.13	0.42	37.0%	5.60%	0.600	12.50	0.800	9.38	7.74	0.97	9.75	7.50	7.50	0.00	0.00%	-21.05%
LJ Williams A	0.01	0.01	88.0%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.60	0.54	0.54	0.00	0.00%	-10.00%
LJ Williams B	0.29	0.00	0.0%	0.00%	0.600	1.83	0.290	3.79	NA	NA	1.90	1.10	1.10	0.00	0.00%	-42.11%
Prestige Holdings	0.05	0.00	0.0%	0.00%	0.320	10.94	0.326	10.72	1.73	2.02	3.60	2.75	3.50	0.00	0.00%	25.00%
Supreme Ventures Limited	0.02	0.01	60.0%	6.00%	0.016	12.50	0.015	13.33	0.08	2.59	0.28	0.18	0.20	0.00	0.00%	-16.67%
Property																
PLIPDECO	3.48	0.07	2.0%	0.96%	2.000	3.65	3.130	2.33	35.97	0.20	9.95	7.29	7.29	-0.81	-10.00%	-18.91%
Manufacturing																
Angostura Holdings	-0.67	0.05	-7.0%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	7.10	6.00	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	0.29	0.10	34.0%	3.08%	0.050	65.00	0.050	65.00	4.61	0.70	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.75	0.35	47.0%	6.60%	0.600	8.83	0.660	8.03	6.45	0.82	6.41	5.23	5.30	0.00	0.00%	-8.62%
National Flour Mills	-0.03	0.00	0.0%	0.00%	0.050	0.00	0.050	12.60	1.54	0.41	0.81	0.57	0.63	0.00	0.00%	-10.00%
One Caribbean Media	1.35	0.67	50.0%	3.83%	0.900	19.44	1.150	15.22	10.66	1.64	17.50	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	2.93	0.20	7.0%	0.64%	1.700	18.44	1.990	15.75	8.74	3.59	31.60	31.35	31.35	0.00	0.00%	-0.79%
Trinidad Cement	0.56	0.00	0.0%	0.00%	0.400	10.43	0.440	9.48	5.58	0.75	7.15	3.60	4.17	0.00	0.00%	4.25%
Trinidad Publishing Co.	1.15	0.50	43.0%	2.29%	1.050	20.83	0.970	22.55	3.03	7.22	22.93	21.87	21.87	0.00	0.00%	-4.08%
Unilever Caribbean Limited	1.42	0.93	65.0%	5.55%	1.500	11.17	1.460	11.47	4.49	3.73	20.00	16.75	16.75	0.00	0.00%	-16.17%
West Indian Tobacco Co.	2.48	2.48	100.0%	8.05%	3.150	9.78	2.810	10.96	2.77	11.10	30.80	22.99	30.80	2.80	10.00%	16.23%