



WISE

WEEKLY MARKET SUMMARY

	9-Jul-10	16-Jul-10	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	825.05	820.42	(4.63)	-0.56%	7.21%
All T&T Index	1,168.67	1,166.18	(2.49)	-0.21%	6.10%
Cross Listed Index	59.91	59.14	(0.77)	-1.29%	9.64%
Market		Weekly Volume		Weekly Value	
First Tier Market		3,123,532		\$16,407,715.76	
Volume Leader		Shares		% Market	
GKC		644,875		20.65%	
TCL		547,173		17.52%	
NFM		426,929		13.67%	
Week's Major Advances		Change \$		Change %	
PHL		\$0.25		7.69%	
TCL		\$0.05		1.61%	
WCO		\$0.15		0.37%	
Week's Major Declines		Change \$		Change %	
SFC		(\$0.84)		-8.48%	
GKC		(\$0.25)		-6.25%	
NEL		(\$0.25)		-2.50%	
Exchange Rate		US\$1=TT\$6.3468		US\$1=JMD\$86.3647	

EQUITY SUMMARY

Trinidad and Tobago

Trade volumes rebounded this week with Friday's trading alone accounting for 78.26% of the total weekly volume traded. The First Tier Market saw 3,123,532 shares change hands this week, a 265.09% increase over last week's volume of 855,544 shares. The value of shares traded rose 42.59% from \$11,507,019.42 to \$16,407,715.76.

The indices, however, ended the week lower than their opening values. The Composite Index, All T&T Index and Cross Listed Index registered weekly declines of 0.56%, 0.21% and 1.29% respectively.

Jamaica

In Jamaica, all three major indices recorded weekly gains. The JSE Market Index advanced 380.68 points or 0.45%, the JSE Select Index rose 26.92 points or 1.23% and the JSE All Jamaican Composite increased 618.87 points or 0.76%.



FIXED INCOME SUMMARY

Trinidad and Tobago

- There were no OMO maturities this week compared to \$100MM in the previous week.

US

- The yield on 10-year notes closed the week at 2.93% while yields on 2-year notes ended the week at 0.59%.

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All data as at July 16, 2010

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	820.42	-4.63	-0.56%	7.21%
All T&T Index	1,166.18	-2.49	-0.21%	6.10%
Cross Listed Index	59.14	-0.77	-1.29%	9.64%

Weekly Volume Traded	3,123,532
Weekly \$ Value Traded	\$16,407,715.76
Advance/Decline Ratio	3/4

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
Banks																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.76	29.54	0.45	13.20	12.75	13.20	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.70	0.38	54.3%	4.61%	0.700	11.79	0.731	11.29	6.31	1.31	8.25	6.49	8.25	0.00	0.00%	26.92%
National Commercial Bank Jamaica	0.29	0.10	35.8%	8.80%	0.310	3.77	0.310	3.77	1.29	0.91	1.35	0.80	1.17	0.00	0.00%	12.50%
Republic Bank	5.88	3.38	57.5%	4.51%	6.000	12.50	6.050	12.40	39.83	1.88	86.00	72.00	75.00	0.00	0.00%	1.32%
Scotiabank	2.58	1.00	38.8%	2.86%	2.700	12.96	2.645	13.23	13.25	2.64	37.01	28.52	35.00	0.00	0.00%	13.82%
Non-Banking/Finance																
ANSA Merchant Bank	2.30	0.85	37.0%	2.70%	2.500	12.60	2.300	13.70	15.29	2.06	31.50	27.93	31.50	0.00	0.00%	5.00%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	7.33	0.023	9.43	0.43	0.51	0.57	0.21	0.22	0.00	0.00%	-57.69%
Scotia DBG Investments Ltd	0.23	0.09	38.7%	6.40%	0.300	4.63	0.270	5.15	1.53	0.91	1.76	1.26	1.39	0.00	0.00%	6.92%
Guardian Holdings	-4.04	0.44	-10.9%	3.38%	2.000	6.50	-3.410	-3.81	11.92	1.09	15.00	11.25	13.00	0.00	0.00%	-7.87%
JMMB	0.05	0.01	25.4%	4.28%	0.046	6.12	0.047	5.93	0.33	0.85	0.44	0.25	0.28	0.00	0.00%	-12.50%
National Enterprises	0.73	0.57	78.1%	5.85%	0.900	10.83	0.730	13.36	5.34	1.83	10.30	5.41	9.75	-0.25	-2.50%	18.18%
Sagicor Financial Corporation	1.14	0.25	21.9%	2.76%	1.000	9.06	1.030	8.80	12.43	0.73	12.15	9.00	9.06	-0.84	-8.48%	-22.89%
Conglomerates																
ANSA Mc AI	3.36	1.00	29.8%	2.17%	3.350	13.73	3.410	13.49	20.41	2.25	46.00	38.00	46.00	0.00	0.00%	6.98%
B'dos Shipping & Trading	1.05	0.43	41.2%	1.55%	1.100	25.39	1.030	27.12	27.74	1.01	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.55	0.08	14.6%	2.13%	0.570	6.58	0.520	7.21	5.32	0.70	4.80	2.50	3.75	-0.25	-6.25%	25.00%
Neal & Massy Holdings	4.53	1.40	30.9%	3.12%	4.750	9.45	4.550	9.86	29.06	1.54	49.50	41.99	44.87	0.00	0.00%	-0.29%
Trading																
Agostini's	0.03	0.05	166.7%	0.50%	1.000	9.97	0.050	199.40	7.82	1.27	9.97	7.50	9.97	0.00	0.00%	32.93%
LJ Williams A	0.01	0.01	87.5%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.54	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.20	0.00	0.0%	0.00%	0.000	0.00	-0.200	-4.95	3.06	0.32	1.70	0.99	0.99	0.00	0.00%	0.00%
Prestige Holdings	0.27	0.15	55.8%	4.29%	0.350	10.00	0.274	12.77	1.96	1.79	4.00	3.00	3.50	0.25	7.69%	-7.89%
Supreme Ventures Limited	0.02	0.01	60.0%	6.67%	0.016	11.25	0.015	12.00	0.08	2.33	0.20	0.18	0.18	0.00	0.00%	-10.00%
Property																
PLIPDECO	0.85	0.06	7.1%	1.00%	2.000	3.00	1.660	3.61	37.62	0.16	8.10	5.80	6.00	0.00	0.00%	3.45%
Manufacturing																
Angostura Holdings	-0.67	0.05	-7.5%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	6.90	6.90	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	0.09	0.00	0.0%	0.00%	0.050	65.00	0.000	0.00	5.31	0.61	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.76	0.35	46.1%	6.24%	0.750	7.48	0.760	7.38	6.53	0.86	5.61	5.30	5.61	0.00	0.00%	5.85%
National Flour Mills	0.15	0.00	0.0%	0.00%	0.150	6.00	0.210	4.29	1.53	0.59	1.05	0.63	0.90	0.00	0.00%	30.43%
One Caribbean Media	1.13	0.61	54.0%	3.49%	1.250	14.00	1.160	15.09	11.41	1.53	17.50	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	0.81	0.00	0.0%	0.00%	1.550	20.23	1.320	23.75	9.57	3.28	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.39	0.00	0.0%	0.00%	0.400	7.88	0.330	9.55	5.96	0.53	4.18	3.05	3.15	0.05	1.61%	-18.18%
Guardian Media Limited	0.86	0.50	58.1%	2.29%	0.950	23.01	0.910	24.02	5.86	3.73	22.80	21.86	21.86	-0.01	-0.05%	-0.05%
Unilever Caribbean Limited	1.58	1.05	66.5%	5.16%	1.650	12.33	1.810	11.24	5.38	3.78	20.35	16.75	20.35	0.00	0.00%	21.49%
West Indian Tobacco Co.	3.07	3.06	99.7%	7.46%	3.400	12.06	3.240	12.65	1.90	21.62	41.00	23.78	41.00	0.15	0.37%	26.58%