



## WISE WEEKLY MARKET SUMMARY

	8-Jan-10	15-Jan-10	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	767.23	768.17	0.94	0.12%	0.38%
All T&T Index	1,103.55	1,109.33	5.78	0.52%	0.93%
Cross Listed Index	53.90	53.49	(0.41)	-0.76%	-0.83%
<b>Market</b>		<b>Weekly Volume</b>		<b>Weekly Value</b>	
First Tier Market		1,519,921		\$14,296,562.45	
<b>Volume Leader</b>		<b>Shares</b>		<b>% Market</b>	
FCI		560,088		36.85%	
TCL		378,763		24.92%	
NCBJ		203,678		13.40%	
<b>Week's Major Advances</b>		<b>Change \$</b>		<b>Change %</b>	
NFM		\$0.07		10.14%	
SBTT		\$1.75		5.69%	
NEL		\$0.15		1.82%	
<b>Week's Major Declines</b>		<b>Change \$</b>		<b>Change %</b>	
GHL		(\$0.70)		-4.76%	
NCBJ		(\$0.04)		-3.85%	
SFC		(\$0.25)		-2.13%	
<b>Exchange Rate</b>		<b>US\$1=TT\$6.3824</b>		<b>US\$1=JMD\$89.6785</b>	

### EQUITY SUMMARY

#### Trinidad and Tobago

Market activity picked up this week registering an outstanding increase of 53.45% over last week's volume of 990,514 shares, with a volume of 1,519,921 shares traded on the First Tier market this week. The value of shares traded improved significantly to \$14,296,562.45, a 75.47% increase from the prior week's value of \$8,147,609.80.

In terms of Indices movement this week, both the Composite and All T&T Indices posted weekly advances while the Cross Listed Index moved in the opposite direction. The Composite and All T&T Indices rose 0.12% and 0.52% respectively while the Cross Listed Index declined 0.76% this week.

#### Jamaica

The Jamaican market continued on its downward trend this week with all three major indices ending in negative territory for the second week in a row. The JSE Market Index fell 6,771.97 points or 8.89%, the JSE Select Index dropped 117.02 points or 6.67% and the All Jamaican Composite slumped 4,721,95 points or 7.18%.



**WISE**  
**WEEKLY MARKET SUMMARY**

## **FIXED INCOME SUMMARY**

### **Trinidad and Tobago**

- OMO maturities were \$273.613MM this week compared with \$140MM in the previous week.

### **US**

- Treasury prices gained slightly on Friday, pushing 10-year yields to their lowest in almost a month, after economic reports showed tame inflation and lower-than-expected consumer confidence but improvements in manufacturing.
- For the week, the yield on 10-year notes fell to 3.68% while yields on 2-year notes ended the week at 0.87%.

A Member of the  **FINANCIAL GROUP**

*West Indies Stockbrokers Limited (WISE) is a subsidiary of RBTT Financial Group. From time to time WISE and/or its staff may take positions in some or all of the shares mentioned in our report. WISE welcomes your comments. Please e-mail us at [info@wisett.com](mailto:info@wisett.com).*



**WISE**  
WEEKLY MARKET SUMMARY

All data as at January 15, 2010

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	768.17	0.94	0.12%	0.38%
All T&T Index	1,109.33	5.78	0.52%	0.93%
Cross Listed Index	53.49	-0.41	-0.76%	-0.83%

Weekly Volume Traded	1,519,921
Weekly \$ Value Traded	\$14,296,562.45
Advance/Decline Ratio	4/5

**West Indies Stockbrokers Ltd**  
St. Clair Place, 8 Sweet Briar Road  
Port of Spain, Trinidad, W.I.  
TEL: (868) 628-9473  
FAX: (868) 622-5002  
EMAIL: info@wisett.com

Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
<b>Banks</b>																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.76	29.54	0.45	13.20	12.75	13.20	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.70	0.38	54.0%	5.85%	0.650	10.00	0.700	9.29	6.17	1.05	9.28	6.50	6.50	0.00	0.00%	0.00%
National Commercial Bank Jamaica	0.29	0.10	36.0%	10.30%	0.330	3.03	0.290	3.45	1.18	0.85	1.26	0.80	1.00	-0.04	-3.85%	-3.85%
Republic Bank	5.88	3.38	57.0%	4.57%	6.380	11.60	5.880	12.59	42.07	1.76	86.00	73.99	74.00	-0.02	-0.03%	-0.03%
Scotiabank	2.58	1.00	39.0%	3.08%	2.500	13.00	2.580	12.60	12.18	2.67	32.50	25.52	32.50	1.75	5.69%	5.69%
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	0.60	0.30	50.0%	1.00%	1.700	17.65	1.410	21.28	14.37	2.09	30.00	27.89	30.00	0.00	0.00%	0.00%
Capital & Credit Financial Group	0.06	0.00	0.0%	0.00%	0.030	17.33	0.035	14.86	0.44	1.17	0.69	0.52	0.52	0.00	0.00%	0.00%
Scotia DBG Investments Ltd	0.23	0.09	39.0%	6.59%	0.300	4.50	0.270	5.00	1.53	0.88	1.95	1.26	1.35	0.00	0.00%	3.85%
Guardian Holdings	0.66	0.77	117.0%	5.50%	0.600	23.33	0.000	0.00	12.78	1.10	21.00	11.25	14.00	-0.70	-4.76%	-0.78%
JMMB	0.05	0.01	23.0%	3.63%	0.032	9.38	0.039	7.69	0.27	1.13	0.57	0.30	0.30	0.00	0.00%	-6.25%
National Enterprises	1.32	0.75	57.0%	8.93%	1.450	5.79	1.030	8.16	5.20	1.61	8.40	5.40	8.40	0.15	1.82%	1.82%
Sagicor Financial Corporation	2.16	0.32	15.0%	2.78%	1.800	6.39	1.750	6.57	11.58	0.99	13.00	10.00	11.50	-0.25	-2.13%	-2.13%
<b>Conglomerates</b>																
ANSA Mc AI	3.34	1.00	30.0%	2.30%	3.450	12.61	3.280	13.26	19.11	2.28	48.74	38.00	43.50	0.00	0.00%	1.16%
B'dos Shipping & Trading	1.05	0.43	41.0%	1.54%	1.100	25.39	1.050	26.60	29.03	0.96	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.53	0.09	16.0%	2.83%	0.570	5.26	0.520	5.77	4.94	0.61	4.05	2.50	3.00	0.00	0.00%	0.00%
Neal & Massy Holdings	4.53	1.40	31.0%	3.11%	4.700	9.57	4.530	9.93	27.71	1.62	49.50	41.99	45.00	0.00	0.00%	0.00%
<b>Trading</b>																
Agostini's	0.03	0.05	167.0%	0.67%	0.600	12.50	0.800	9.38	7.47	1.00	9.50	7.50	7.50	0.00	0.00%	0.00%
LJ Williams A	0.01	0.01	88.0%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.60	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.11	0.00	0.0%	0.00%	0.600	1.65	0.290	3.41	NA	NA	1.90	0.99	0.99	0.00	0.00%	0.00%
Prestige Holdings	0.05	0.00	0.0%	0.00%	0.320	11.88	0.326	11.64	1.84	2.07	3.80	2.75	3.80	0.00	0.00%	0.00%
Supreme Ventures Limited	0.02	0.01	60.0%	6.00%	0.016	12.50	0.015	13.33	0.08	2.59	0.24	0.18	0.20	0.00	0.00%	0.00%
<b>Property</b>																
PLIPDECO	3.48	0.07	2.0%	1.20%	2.000	2.91	3.130	1.86	35.97	0.16	8.99	5.80	5.81	0.01	0.17%	0.17%
<b>Manufacturing</b>																
Angostura Holdings	-0.67	0.05	-7.0%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	6.90	6.90	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	0.29	0.10	34.0%	3.08%	0.050	65.00	0.000	0.00	4.70	0.69	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.75	0.35	47.0%	6.60%	0.600	8.83	0.660	8.03	6.45	0.82	5.80	5.23	5.30	0.00	0.00%	0.00%
National Flour Mills	-0.03	0.00	0.0%	0.00%	0.050	0.00	0.050	15.20	1.54	0.49	0.76	0.57	0.76	0.07	10.14%	10.14%
One Caribbean Media	1.35	0.67	50.0%	3.83%	0.950	18.42	1.090	16.06	10.69	1.64	17.50	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	2.93	0.20	7.0%	0.64%	1.550	20.23	1.560	20.10	8.97	3.49	31.60	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.56	0.00	0.0%	0.00%	0.400	9.30	0.410	9.07	5.67	0.66	5.55	3.50	3.72	-0.03	-0.80%	-3.38%
Trinidad Publishing Co.	1.15	0.50	43.0%	2.29%	1.050	20.83	0.830	26.35	3.36	6.51	22.80	21.87	21.87	0.00	0.00%	0.00%
Unilever Caribbean Limited	1.42	0.93	65.0%	5.55%	1.600	10.47	1.580	10.60	4.44	3.77	19.98	16.75	16.75	0.00	0.00%	0.00%
West Indian Tobacco Co.	2.48	2.48	100.0%	7.62%	3.150	10.33	3.010	10.81	3.05	10.66	32.53	22.99	32.53	0.00	0.00%	0.43%