



Securing Your Future Is Our Main Investment

WEEKLY MARKET UPDATE

August 15, 2008

Main Board

Market Data

Volume: 2,052,751

Value: \$41,915,415.13

Advances/Declines: 3/15

Composite Index: 1,150.8301

Nominal Change in Index: -7.0128

Percentage Change in Index: -0.61 per cent

Year-to-Date Percentage Change: 17.19 per cent

All T&T Index: 1,543.7926

Nominal Change in All T&T Index: -8.2232

Percentage Change in All T&T Index: -0.53 per cent

Year-to-Date Percentage Change: 28.58 per cent

Cross Listed Index: 93.4774

Nominal Change in Cross Listed Index: -0.7086

Percentage Change in Cross Listed Index: -0.75 per cent

Year-to-Date Percentage Change: -6.52 per cent

Volume Leaders by Company:

SFC – 578,830 shares traded or 28.20 per cent

AHL – 230,125 shares traded or 11.21 per cent

RML – 210,458 shares traded or 10.25 per cent

Major Advances:

RML up \$1.50 or 5.00 per cent

PLD up 10 cents or 1.05 per cent

FFL up 1 cent or 0.16 per cent

Major Declines:

PHL down 36 cents or 9.09 per cent

WCO down \$1.50 or 4.76 per cent

SFC down 69 cents or 3.63 per cent

Royal Bank of Canada (RY)

This week the share price moved down US\$0.23 from US\$44.59 to close at US\$44.36.

Exchange Rate

US\$1 = TT\$6.2565

Second Tier Market

Mora Ven Holdings Limited (MOV) saw 500 shares traded. The share closed the week at \$8.25, up 75 cents or 10.00 per cent on its last close.

Mutual Fund Market

This week saw 8,500 Praetorian Property Mutual Fund (PPMF) shares traded, up 1 cent on its last close to \$5.00.

Local Market Summary

Volumes traded this week were up on last week's volume by 63.82 per cent with a total of 2,052,751 shares crossing the floor compared to 1,253,029 shares traded in the previous week. The value of shares traded amounted to \$41,915,415.13, up an outstanding 45.79 per cent on the previous week's value of \$28,750,051.93.

This week saw all three Indices end in negative territory with the Composite Index down 7.0128 points or 0.61 per cent to close at 1,150.8301, the All T&T Index declined 8.2232 points or 0.53 per cent to 1,543.7926 and the Cross Listed Index dropped 0.7086 points or 0.75 per cent to 93.4774. Advances were significantly outnumbered by declines by a ratio of 3 to 15.

Leading the market this week was Sagicor Financial Corporation (SFC) with 578,830 shares traded or 28.20 per cent of the total volume traded. Agostini Holdings Limited (AHL) was next in line with 230,125 shares crossing the floor or 11.21 per cent of all trades. Readymix (West Indies) Limited (RML) was the third volume leader with 210,458 shares changing hands or 10.25 per cent of the market.

The major advance for the second consecutive week was RML, which rose \$1.50 or 5.00 per cent to \$31.50. The second major advance was Point Lisas Industrial Port Development Corporation (PLD), up 10 cents or 1.05 per cent to \$9.60. Flavorite Foods Limited (FFL) was next, advancing 1 cent or 0.16 per cent to \$6.42.

The major decline was Prestige Holdings Limited (PHL), down 36 cents or 9.09 per cent to close the week at \$3.60. West Indian Tobacco Company Limited (WCO) followed, down \$1.50 or 4.76 per cent to \$30.00. SFC was next, down 69 cents or 3.63 per cent to end at \$18.31.

Jamaica Market Summary

In Jamaica, the Indices ended mixed. The Market Index advanced 103.49 points or 0.10 per cent to close at 107,144.49; the Select Index fell 5.13 points or 0.17 per cent to close at 2,958.86 while the All Jamaican Composite added 191.78 points or 0.18 per cent to end the week at 107,723.00. The advance to decline ratio ended the week at 13 to 18.

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VOLUME 2,052,751
 VALUE \$ 41,915,415.13
 Adv./Dec. Ratio 3/15

WISE WEEKLY MARKET UPDATE

as at : Friday, August 15, 2008

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COMPOSITE INDEX	1,150.8301	ALL T&T INDEX	1,543.7926	CROSS LISTED INDEX	93.4774
CHANGE	-7.0128	CHANGE	-8.2232	CHANGE	-0.7086
% CHANGE	-0.61%	% CHANGE	-0.53%	% CHANGE	-0.75%
YTD % Change	17.19%	YTD % Change	28.58%	YTD % Change	-6.52%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
Banks																
FirstCaribbean Intl.	Oct-31	107.0	40.0	73.0	28.0	3.48%	10.74	2.44%	15.74	11.49	-0.01	-0.09%	98.0	11.72	13.05	11.00
National Commercial Bank Jamaica	Sep-30	25.0	6.4	28.0	7.0	3.20%	8.00	3.50%	7.14	2.00	0.00	0.00%	30.0	6.67	2.19	1.89
Republic Bank	Sep-30	834.0	294.0	780.0	300.0	2.88%	12.25	2.94%	13.09	102.14	-0.01	-0.01%	765.0	13.35	102.22	79.52
Scotiabank	Oct-31	210.4	84.0	245.0	95.0	1.98%	20.19	2.24%	17.34	42.49	-0.01	-0.02%	230.2	18.46	43.05	28.00
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	207.0	85.0	235.0	95.0	2.30%	17.85	2.57%	15.72	36.95	0.00	0.00%	207.0	17.85	37.00	19.00
Capital & Credit Financial Group	Dec-31	6.5	0.0	7.0	0.0	0.00%	12.31	0.00%	11.43	0.80	0.00	0.00%	6.7	11.94	1.00	0.71
Scotia DBG Investments Ltd	Oct-31	29.0	11.0	30.0	12.0	4.07%	9.31	4.44%	9.00	2.70	0.00	0.00%	29.0	9.31	3.35	2.00
Guardian Holdings	Dec-31	61.0	30.0	310.0	80.0	0.99%	49.59	2.64%	9.76	30.25	-0.22	-0.72%	-16.0	-189.06	31.00	18.77
JMMB	Mar-31	7.0	1.5	7.0	1.8	1.50%	14.29	1.80%	14.29	1.00	0.00	0.00%	6.8	14.71	1.48	0.86
National Enterprises	Mar-31	89.0	67.0	89.0	67.0	5.54%	13.60	5.54%	13.60	12.10	0.00	0.00%	76.0	15.92	12.60	6.10
Sagicor Financial Corporation	Dec-31	203.0	45.0	190.0	42.0	2.46%	9.02	2.29%	9.64	18.31	-0.69	-3.63%	203.0	9.02	21.99	13.80
Conglomerates																
ANSA Mc AI	Dec-31	351.0	90.0	420.0	108.0	1.49%	17.24	1.79%	14.40	60.50	-0.49	-0.80%	351.0	17.24	61.00	45.00
B'dos Shipping & Trading	Sep-30	150.0	60.0	165.0	66.0	2.15%	18.62	2.36%	16.93	27.93	0.00	0.00%	163.0	17.13	28.35	23.00
GraceKennedy Limited	Dec-31	91.7	10.1	75.0	8.0	1.29%	8.51	1.03%	10.40	7.80	-0.18	-2.26%	86.8	8.99	8.51	5.51
Neal & Massy Holdings	Sep-30	415.0	126.0	515.0	155.0	2.03%	14.93	2.50%	12.03	61.96	-0.04	-0.06%	497.0	12.47	65.00	45.54
Trading																
Agostini's	Sep-30	103.0	44.0	115.0	46.0	4.24%	10.08	4.43%	9.03	10.38	-0.12	-1.14%	105.0	9.89	10.50	9.85
Furness T'dad	Dec-31	68.0	0.0	80.0	0.0	0.00%	9.04	0.00%	7.69	6.15	0.00	0.00%	73.0	8.42	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	75.00	0.33%	120.00	0.60	0.00	0.00%	0.5	120.00	0.60	0.59
LJ Williams B	Dec-31	15.0	7.0	25.0	9.0	3.78%	12.33	4.86%	7.40	1.85	-0.02	-1.07%	27.00	6.85	1.88	0.88
Prestige Holdings	Nov-30	24.4	15.0	10.0	6.0	4.17%	14.75	1.67%	36.00	3.60	-0.36	-9.09%	2.4	150.00	5.76	3.60
Property																
PLIPDECO	Dec-31	372.0	15.0	410.0	20.0	1.56%	2.58	2.08%	2.34	9.60	0.10	0.00%	464.0	2.07	9.70	7.75
Valpark Shopping Plaza	Mar-31	138.0	0.0	138.0	0.0	0.00%	3.62	0.00%	3.62	5.00	0.00	0.53%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	-67.0	5.0	0.0	0.0	0.63%	-11.87	0.00%	0.00	7.95	0.00	0.00%	-11.0	-72.27	8.00	4.70
Berger Paints Trinidad	Dec-31	-5.0	19.0	7.0	19.0	5.85%	0.00	5.85%	46.43	3.25	0.00	0.00%	-28.0	0.00	3.50	3.25
Flavorite Foods	Dec-31	83.0	35.0	100.0	42.0	5.45%	7.73	6.54%	6.42	6.42	0.01	0.16%	83.0	7.73	6.42	5.10
National Flour Mills	Dec-31	-45.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.95	0.00	0.00%	-24.0	0.00	1.19	0.66
One Caribbean Media	Dec-31	133.0	72.0	140.0	77.0	3.91%	13.83	4.18%	13.14	18.40	-0.10	-0.54%	140.0	13.14	19.99	17.01
Readymix (West Indies)	Dec-31	316.0	20.0	380.0	24.0	0.63%	9.97	0.76%	8.29	31.50	1.50	5.00%	341.0	9.24	31.50	7.00
Trinidad Cement	Dec-31	77.0	7.0	85.0	8.0	0.68%	13.47	0.77%	12.20	10.37	-0.33	-3.08%	77.0	13.47	10.95	7.06
Trinidad Publishing Co.	Dec-31	121.0	50.0	125.0	50.0	2.17%	19.01	2.17%	18.40	23.00	0.00	0.00%	119.0	19.33	23.00	18.00
Unilever Caribbean Limited	Dec-31	138.0	100.0	140.0	100.0	4.76%	15.24	4.76%	15.02	21.03	-0.24	-1.13%	130.0	16.18	21.29	16.75
West Indian Tobacco Co.	Dec-31	186.0	186.0	215.0	211.0	6.20%	16.13	7.03%	13.95	30.00	-1.50	-4.76%	203.0	14.78	31.51	26.61