



WISE

WEEKLY MARKET SUMMARY

	7-Aug-09	14-Aug-09	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	784.57	781.04	(3.53)	-0.45%	-7.34%
All T&T Index	1,099.19	1,085.08	(14.11)	-1.28%	-6.03%
Cross Listed Index	58.37	59.15	0.78	1.34%	-9.98%
Market	Weekly Volume		Weekly Value		
First Tier Market	1,978,243		\$48,677,560.58		
Volume Leader	Shares		% Market		
NML	827,666		41.84%		
NCBJ	415,134		20.98%		
JMMB	267,303		13.51%		
Week's Major Advances	Change \$		Change %		
NCBJ	\$0.14		17.28%		
NML	\$0.50		1.02%		
SFC	\$0.06		0.57%		
Week's Major Declines	Change \$		Change %		
JMMB	(\$0.04)		-9.09%		
NEL	(\$0.56)		-8.42%		
AMCL	(\$2.00)		-5.00%		
Exchange Rate	US\$1=TT\$6.3476		US\$1=JMD\$88.9455		

EQUITY SUMMARY

Trinidad and Tobago

Reduced trading volumes and mixed Indices movements highlighted what can best be described as a varied week of activity on the local exchange this week. Trade volumes fell just under the two million mark with 1,978,243 shares being traded on the First Tier Market, a 58.07% decrease from the prior week's volume of 4,717,746 shares. While volumes fell however, the value shares traded more than doubled that of the prior week, increasing 154.14% from \$19,153,603.19 to \$48,677,560.58.

With respect to Indices movement, both the Composite and All T&T Indices suffered weekly declines while the Cross Listed Index rebounded into positive territory. The Composite Index slipped 0.45%, the All T&T Index fell 1.28% while the Cross Listed Index climbed 1.34%.

Company News

After much anticipation, Guardian Holdings Limited (GHL) released interim financial statements this week, for the half year ended June 30th, 2009. Although improving from the first quarter EPS performance, for the six month period, GHL posted a disappointing 88.14% reduction in EPS from \$2.36 of the prior half year period to \$0.28 this financial year. Nevertheless, the Group's Directors have declared an interim dividend payment of \$0.11, which will be paid on August 27th, 2009. The Ex-Div date has been announced as August 18th, 2009.



WISE
WEEKLY MARKET SUMMARY

Jamaica

Similar trading patterns were observed on the Jamaican market this week with two of the three major Indices posting weekly advances while one declined. The JSE Market Index increased 75.41 points or 0.09%, the All Jamaican Composite Index added 139.83 points or 0.21% while the JSE Select Index descended 3.22 points or 0.18%.

FIXED INCOME SUMMARY

Trinidad and Tobago

- OMO maturities were \$532.8MM this week compared to \$195MM in the previous week.
- An interest payment for the FCB 2011 USD bond was paid on August 14.
- Petroleum Company of Trinidad and Tobago Limited (Petrotrin) sold \$850MM of 10-year bonds with a coupon of 9.75%. The bond was oversubscribed and issued on August 11.

US

- Treasury prices edged up Friday, pushing yields down to the lowest this month, after government data on consumer prices eased concerns about the potential for rising U.S. inflation and the outlook of consumers unexpectedly fell.
- Yields on ten-year notes fell to 3.57% and two-year note yields fell to 1.07%.

A Member of the  **FINANCIAL GROUP**

West Indies Stockbrokers Limited (WISE) is a subsidiary of RBTT Financial Group. From time to time WISE and/or its staff may take positions in some or all of the shares mentioned in our report. WISE welcomes your comments. Please e-mail us at info@wisett.com.

VOLUME 1,978,243
 VALUE \$ 48,677,560.58
 Adv./Dec. Ratio 5/4

WISE WEEKLY MARKET UPDATE

as at : Friday August 14, 2009

West Indies Stockbrokers Limited

St. Clair Place, 8 Sweet Briar Road, Port of Spain

TEL: (868) 628-9473

FAX: (868) 622-5002

info@wisett.com



Securing Your Future Is Our Main Investment

COMPOSITE INDEX	781.0400	ALL T&T INDEX	1,085.0800	CROSS LISTED INDEX	59.1500
CHANGE	-3.5300	CHANGE	-14.1100	CHANGE	0.7800
% CHANGE	-0.45%	% CHANGE	-1.28%	% CHANGE	1.34%
YTD % Change	-7.34%	YTD % Change	-6.03%	YTD % Change	-9.98%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week	
															High	Low
Banks																
FirstCaribbean Intl.	Oct-31	71.3	37.2	80.0	37.8	4.64%	11.23	4.72%	10.01	8.01	0.00	0.00%	76.0	10.54	11.49	7.99
National Commercial Bank Jamaica	Sep-30	28.8	10.3	33.0	7.0	10.84%	3.30	7.37%	2.88	0.95	0.14	17.28%	26.4	3.60	2.00	0.80
Republic Bank	Sep-30	750.0	338.0	638.0	300.0	3.93%	11.46	3.49%	13.47	85.96	0.00	0.00%	628.0	13.69	102.15	85.50
Scotiabank	Oct-31	244.9	96.0	260.0	100.0	3.25%	12.05	3.39%	11.35	29.52	0.00	0.00%	253.3	11.65	42.49	25.52
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	60.0	30.0	170.0	30.0	1.07%	46.67	1.07%	16.47	28.00	0.05	0.18%	88.0	31.82	36.95	27.89
Capital & Credit Financial Group	Dec-31	5.80	0.0	2.5	0.0	0.00%	9.83	0.00%	22.80	0.57	0.00	0.00%	3.5	16.13	0.80	0.57
Scotia DBG Investments Ltd	Oct-31	23.8	8.9	28.0	11.0	5.06%	7.39	6.25%	6.29	1.76	0.00	0.00%	22.8	7.72	2.70	1.76
Guardian Holdings	Dec-31	66.0	77.0	60.0	48.0	5.38%	21.68	3.35%	23.85	14.31	0.06	0.42%	0.0	0.00	30.25	14.25
JMMB	Mar-31	4.81	1.1	4.8	1.0	2.73%	8.31	2.50%	8.33	0.40	-0.04	-9.09%	10.0	4.00	1.00	0.31
National Enterprises	Mar-31	132.0	75.0	145.0	75.0	12.32%	4.61	12.32%	4.20	6.09	-0.56	-8.42%	132.0	4.61	12.10	5.40
Sagcor Financial Corporation	Dec-31	216.1	32.0	190.0	29.0	3.03%	4.89	2.74%	5.56	10.57	0.06	0.57%	209.5	5.05	19.00	10.00
Conglomerates																
ANSA Mc AI	Dec-31	334.0	100.0	320.0	95.0	2.63%	11.38	2.50%	11.88	38.00	-2.00	-5.00%	328.0	11.59	60.50	38.00
B'dos Shipping & Trading	Sep-30	155.9	58.3	130.0	56.0	2.09%	17.92	2.01%	21.48	27.93	0.00	0.00%	112.1	24.91	27.93	27.93
GraceKennedy Limited	Dec-31	53.2	8.5	57.0	8.5	2.43%	6.58	2.43%	6.14	3.50	0.00	0.00%	55.0	6.36	7.80	3.10
Neal & Massy Holdings	Sep-30	510.0	140.0	470.0	120.0	2.83%	9.71	2.42%	10.53	49.50	0.50	1.02%	474.0	10.44	61.98	49.00
Trading																
Agostini's	Sep-30	114.0	42.0	75.0	46.0	5.60%	6.58	6.13%	10.00	7.50	0.00	0.00%	96.0	7.81	10.40	7.50
Furness T'dad	Dec-31	130.0	0.0	80.0	0.0	0.00%	4.73	0.00%	7.69	6.15	0.00	0.00%	130.0	4.73	6.15	6.15
LJ Williams A	Dec-31	0.8	0.7	0.5	0.2	1.30%	67.50	0.37%	108.00	0.54	0.00	0.00%	0.5	108.00	0.60	0.54
LJ Williams B	Dec-31	29.0	0.0	60.0	9.0	0.00%	5.86	5.29%	2.83	1.70	0.00	0.00%	29.0	5.86	2.00	1.70
Prestige Holdings	Nov-30	4.6	0.0	27.0	0.0	0.00%	73.91	0.00%	12.59	3.40	0.00	0.00%	34.0	10.00	4.00	2.75
Supreme Ventures Limited	Oct-31	2.0	1.2	1.6	0.0	6.67%	9.00	0.00%	0.00	0.18	0.00	0.00%	1.7	10.59	0.28	0.18
Property																
PLIPDECO	Dec-31	348.0	15.0	200.0	0.0	1.85%	2.33	0.00%	4.05	8.10	0.00	0.00%	313.0	2.59	13.00	8.10
Valpark Shopping Plaza	Mar-31	138.0	0.0	138.0	0.0	0.00%	3.62	0.00%	3.62	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	-67.0	5.0	0.0	0.0	0.72%	-10.30	0.00%	0.00	6.90	0.00	0.00%	21.0	32.86	7.95	6.00
Berger Paints Trinidad	Dec-31	29.0	10.0	5.0	0.0	3.08%	0.00	0.00%	65.00	3.25	0.00	0.00%	5.0	65.00	3.25	3.25
Flavorite Foods	Dec-31	75.0	35.0	0.6	35.0	6.60%	7.07	6.60%	883.33	5.30	0.00	0.00%	75.0	7.07	6.53	5.23
National Flour Mills	Dec-31	-3.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.75	0.00	0.00%	-0.3	0.00	0.99	0.57
One Caribbean Media	Dec-31	135.0	67.0	90.0	44.0	3.83%	12.96	2.51%	19.44	17.50	0.00	0.00%	115.0	15.22	18.40	17.50
Readymix (West Indies)	Dec-31	293.0	20.0	170.0	11.0	0.64%	10.70	0.35%	18.44	31.35	0.00	0.00%	200.0	15.68	31.99	31.35
Trinidad Cement	Dec-31	56.0	0.0	50.0	0.0	0.00%	7.41	0.00%	8.30	4.15	-0.01	-0.24%	44.0	9.43	10.37	3.60
Trinidad Publishing Co.	Dec-31	115.0	50.0	100.0	55.0	2.19%	19.83	2.41%	22.80	22.80	0.00	0.00%	109.0	20.92	23.00	22.80
Unilever Caribbean Limited	Dec-31	142.0	93.0	150.0	98.0	5.55%	11.80	5.85%	11.17	16.75	0.00	0.00%	146.0	11.47	21.07	16.75
West Indian Tobacco Co.	Dec-31	248.0	248.0	315.0	314.0	10.12%	9.88	12.82%	7.78	24.50	0.00	0.00%	281.0	8.72	31.10	22.99