



*Securing Your Future Is Our Main Investment*

## WEEKLY MARKET UPDATE

June 13, 2008

### Main Board

#### Market Data

Volume: 3,507,927

Value: \$35,895,587.88

Advances/Declines: 16/10

Composite Index: 1,131.8903

Nominal Change in Index: -1.4712

Percentage Change in Index: -0.13 per cent

Year-to-Date Percentage Change: 15.26 per cent

All T&T Index: 1,486.4909

Nominal Change in All T&T Index: 0.5018

Percentage Change in All T&T Index: 0.03 per cent

Year-to-Date Percentage Change: 23.80 per cent

Cross Listed Index: 95.6414

Nominal Change in All T&T Index: -0.4646

Percentage Change in All T&T Index: -0.48 per cent

Year-to-Date Percentage Change: -4.36 per cent

### Volume Leaders by Company:

NFM – 677,957 shares traded or 19.33 per cent

GKC – 526,074 shares traded or 15.00 per cent

SDBG – 404,504 shares traded or 11.53 per cent

### Major Advances:

LJWB up 21 cents or 21.00 per cent

SDBG up 44 cents or 19.05 per cent

RML up \$1.64 or 10.43 per cent

### Major Declines:

CCFG down 8 cents or 10.00 per cent

SFC down \$1.00 or 5.00 per cent

BER down 15 cents or 4.41 per cent

### Exchange Rate

US\$1 = TT\$6.2475

### Second Tier Market

There were no trades on the Second Tier Market this week.

### Mutual Fund Market

The week saw 2,000 shares of Praetorian Property Mutual Fund (PPMF) change hands. The share price fell 1 cent to close at \$4.99. There were no other trades or changes in price on this market.

### Local Market Summary

Trading activity picked up significantly this week as 3,507,927 shares crossed the floor. This volume was up a noteworthy 209.89 per cent on the previous week's volume of 1,132,009 shares. The total value of shares traded was up 47.76 per cent from \$24,293,085.97 to \$35,895,587.88.

The Indices end the week in mixed territory with the Composite Index down 1.4712 points or 0.13 per cent to close at 1,131.8903, the All T&T Index rose 0.5018 points or 0.03 per cent to 1,486.4909, while the Cross Listed Index fell 0.4646 points or 0.48 per cent to 95.6414. Advances outnumbered declines by a ratio of 16 to 10.

National Flour Mills Limited (NFM) was the volume leader this week with 677,957 shares traded or 19.33 per cent of the market. GraceKennedy Limited (GKC) was next in line with 526,074 shares traded or 15.00 per cent of all trades. Scotia DBG Investments Limited (SDBG) was the third volume leader with 404,504 shares traded or 11.53 per cent of the total volume.

The major advance this week was L.J. Williams Limited 'B' (LJWB) which rose 21 cents or 21.00 per cent to \$1.21. The second major advance was SDBG, up 44 cents or 19.05 per cent to \$2.75. Readymix (West Indies) Limited (RML) was next, advancing \$1.64 or 10.43 per cent to \$17.37.

Declines were led this week by Capital & Credit Financial Group Limited (CCFG), which fell 8 cents or 10.00 per cent to \$0.72. Sagikor Financial Corporation (SFC) followed declining \$1.00 or 5.00 per cent to \$19.00. The third major decline was Berger Paints Trinidad Limited (BER), down 15 cents or 4.41 per cent to \$3.25.

### Jamaica Market Summary

In Jamaica, all three Indices trended downward. The Market Index declined 512.03 points or 0.47 per cent to close at 109,537.04; the Select Index fell 32.94 points or 1.10 per cent to 3,000.33 while the All Jamaican Composite dropped 1,039.16 points or 0.95 per cent to end the week at 109,437.87. Advances were outnumbered by declines by a ratio of 9 to 15.

A Member of the  FINANCIAL GROUP

*West Indies Stockbrokers Limited (WISE) is a subsidiary of RBTT Financial Group. From time to time WISE and/or its staff may take positions in some or all of the shares mentioned in our report. WISE welcomes your comments. Please e-mail us at [info@wisett.com](mailto:info@wisett.com).*

VOLUME 3,507,927  
 VALUE \$ 35,895,587.88  
 Adv./Dec. Ratio 16/10

## WISE WEEKLY MARKET UPDATE

as at : Friday, June 13, 2008

## West Indies Stockbrokers Limited

1st Floor, Albion Plaza, 22-24 Victoria Avenue, Port of Spain

TEL: (868) 625-4009/4010

FAX: (868) 627-5002

[info@wisett.com](mailto:info@wisett.com)

COMPOSITE INDEX	1,131.8903	ALL T&T INDEX	1,486.4909	CROSS LISTED INDEX	95.6414
CHANGE	-1.4712	CHANGE	0.5018	CHANGE	-0.4646
% CHANGE	-0.13%	% CHANGE	0.03%	% CHANGE	-0.48%
YTD % Change	15.26%	YTD % Change	23.80%	YTD % Change	-4.36%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
<b>Banks</b>																
FirstCaribbean Intl.	Oct-31	107.0	40.0	73.0	28.0	3.48%	10.74	2.44%	15.74	11.49	-0.01	-0.09%	98.0	11.72	13.05	11.00
National Commercial Bank Jamaica	Sep-30	25.0	6.4	28.0	7.0	3.05%	8.40	3.33%	7.50	2.10	-0.01	-0.47%	28.4	7.39	2.19	1.89
RBTT Financial Holdings	Mar-31	276.0	125.0	270.0	125.0	3.42%	13.22	3.42%	13.52	36.50	0.00	0.00%	275.0	13.27	37.06	29.99
Republic Bank	Sep-30	834.0	294.0	725.0	300.0	2.90%	12.17	2.96%	14.00	101.50	-0.50	-0.49%	718.0	14.14	102.00	79.00
Scotiabank	Oct-31	210.4	84.0	245.0	95.0	2.30%	17.35	2.60%	14.90	36.50	0.20	0.55%	230.2	15.86	36.50	28.00
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	Dec-31	207.0	85.0	235.0	95.0	2.66%	15.42	2.98%	13.58	31.91	0.84	2.70%	207.0	15.42	31.91	19.00
Capital & Credit Financial Group	Dec-31	6.5	0.0	7.0	0.0	0.00%	11.08	0.00%	10.29	0.72	-0.08	-10.00%	6.7	10.75	1.02	0.72
Scotia DBG Investments Ltd	Oct-31	29.0	11.0	30.0	12.0	4.00%	9.48	4.36%	9.17	2.75	0.44	19.05%	29.0	9.48	2.75	2.00
Guardian Holdings	Dec-31	61.0	30.0	310.0	80.0	1.00%	49.18	2.67%	9.68	30.00	-0.98	-3.16%	-16.0	-187.50	31.00	18.75
JMMB	Mar-31	7.0	1.5	7.0	1.8	1.30%	16.43	1.57%	16.43	1.15	-0.01	-0.86%	7.0	16.43	1.48	0.86
National Enterprises	Mar-31	46.0	59.0	80.0	70.0	4.96%	25.87	5.88%	14.88	11.90	-0.10	-0.83%	76.0	15.66	12.05	6.00
Sagicor Financial Corporation	Dec-31	203.0	45.0	190.0	42.0	2.37%	9.36	2.21%	10.00	19.00	-1.00	-5.00%	203.0	9.36	21.33	13.35
<b>Conglomerates</b>																
ANSA Mc AI	Dec-31	351.0	90.0	420.0	108.0	1.54%	16.65	1.85%	13.92	58.45	1.14	1.99%	351.0	16.65	58.45	45.00
B'dos Shipping & Trading	Sep-30	150.0	60.0	165.0	66.0	2.15%	18.62	2.36%	16.93	27.93	0.00	0.00%	163.0	17.13	28.35	17.00
GraceKennedy Limited	Dec-31	91.7	10.1	83.0	9.0	1.20%	9.21	1.07%	10.18	8.45	0.29	3.55%	92.8	9.11	8.45	5.40
Neal & Massy Holdings	Sep-30	415.0	126.0	515.0	155.0	1.95%	15.54	2.40%	12.52	64.50	0.24	0.37%	468.0	13.78	64.50	45.40
<b>Trading</b>																
Agostini's	Sep-30	103.0	44.0	115.0	46.0	4.40%	9.72	4.60%	8.70	10.01	0.00	0.00%	105.0	9.53	10.50	9.64
Furness T'dad	Dec-31	68.0	0.0	80.0	0.0	0.00%	9.04	0.00%	7.69	6.15	0.00	0.00%	73.0	8.42	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	75.00	0.33%	120.00	0.60	0.00	0.00%	0.5	120.00	0.60	0.59
LJ Williams B	Dec-31	15.0	7.0	25.0	9.0	5.79%	8.07	7.44%	4.84	1.21	0.21	21.00%	27.00	4.48	1.40	0.88
Prestige Holdings	Nov-30	24.4	15.0	10.0	6.0	3.30%	18.65	1.32%	45.50	4.55	0.01	0.22%	2.4	189.58	6.22	4.40
<b>Property</b>																
PLIPDECO	Dec-31	372.0	15.0	410.0	20.0	1.62%	2.49	2.16%	2.26	9.25	0.00	0.00%	464.0	1.99	9.55	7.75
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
<b>Manufacturing</b>																
Angostura Holdings	Dec-31	-67.0	5.0	0.0	0.0	0.91%	-8.21	0.00%	0.00	5.50	0.15	2.80%	-67.0	-8.21	5.50	4.70
Berger Paints Trinidad	Dec-31	-5.0	19.0	7.0	19.0	5.85%	0.00	5.85%	46.43	3.25	-0.15	-4.41%	-5.0	0.00	3.50	3.25
Flavorite Foods	Dec-31	83.0	35.0	100.0	42.0	6.12%	6.89	7.34%	5.72	5.72	0.04	0.70%	83.0	6.89	5.72	4.61
National Flour Mills	Dec-31	-45.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	1.18	0.08	7.27%	-24.0	0.00	1.40	0.66
One Caribbean Media	Dec-31	133.0	72.0	140.0	77.0	3.79%	14.29	4.05%	13.57	19.00	0.13	0.69%	136.0	13.97	20.50	17.01
Readymix (West Indies)	Dec-31	316.0	20.0	380.0	24.0	1.15%	5.50	1.38%	4.57	17.37	1.64	10.43%	316.0	5.50	17.37	7.00
Trinidad Cement	Dec-31	77.0	7.0	95.0	9.0	0.68%	13.31	0.88%	10.79	10.25	-0.23	-2.19%	76.0	13.49	10.50	7.00
Trinidad Publishing Co.	Dec-31	121.0	50.0	125.0	50.0	2.35%	17.60	2.35%	17.04	21.30	0.30	1.43%	119.0	17.90	21.30	18.00
Unilever Caribbean Limited	Dec-31	138.0	100.0	140.0	100.0	4.79%	15.13	4.79%	14.91	20.88	0.08	0.38%	138.0	15.13	20.88	16.75
West Indian Tobacco Co.	Dec-31	186.0	186.0	200.0	196.0	6.13%	16.32	6.46%	15.18	30.35	0.07	0.23%	191.0	15.89	30.35	25.75