



	5-Oct-12	12-Oct-12	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	1,071.26	1,076.32	5.06	0.47%	6.26%
All T&T Index	1,672.74	1,683.16	10.42	0.62%	14.74%
Cross Listed Index	60.34	60.34	0.00	0.00%	-13.81%
Market		Weekly Volume		Weekly Value	
First Tier Market		1,119,133		\$12,744,821.72	
Volume Leader		Shares		% Market	
NCBJ		321,080		28.69%	
TCL		219,775		19.64%	
JMMB		187,959		16.80%	
Week's Major Advances		Change \$		Change %	
PHL		\$0.50		5.88%	
GKC		\$0.18		5.00%	
AGL		\$0.63		4.10%	
Week's Major Declines		Change \$		Change %	
JMMB		-\$0.05		-8.33%	
TCL		-\$0.16		-8.21%	
OCM		-\$0.79		-4.98%	
Exchange Rate		US\$1=TT\$6.4395		US\$1=JMD\$90.5145	

EQUITY SUMMARY

Trinidad and Tobago

Subtle signs of encouragement for local investors this week as both the Composite and All Trinidad and Tobago Indices registered advances as well as an increased trading volume and value. Market activity picked up this week with 1,119,133 shares traded on the First Tier Market, a 53.33 per cent increase from last week's volume of 729,889 shares. The value of shares traded amounted to \$12,744,821.72, up 6.17 per cent when compared to the prior week's value of \$12,004,455.40. The volume leader was National Commercial Bank Jamaica Limited (NCBJ) with 28.69 per cent of the total volume traded this week or 321,080 shares.

Both the Composite Index and All Trinidad and Tobago Index gained momentum this week closing ahead of their opening values. The Composite Index increased a minimal 0.47 per cent or 5.06 points to end the week at 1,076.32 and the All Trinidad and Tobago Index posted a 0.62 per cent gain or 10.42 points to 1,683.16. There was no change in the Cross Listed Index.

Prestige Holdings Limited (PHL) was the major advance this week, up 5.88 per cent or \$0.50 to close the week at \$9.00. The major decline was Jamaica Money Market Brokers Limited (JMMB), down 8.33 per cent or \$0.05 to \$0.55. Overall there were 10 stocks advancing and 7 declining this week.

There was no activity on the Second Tier Market. The Mutual Fund Market saw 5,000 Praetorian Property Mutual Fund (PPMF) shares traded. The share rose 2.44 per cent or \$0.10 to \$4.20. Additionally, 14,441 Savinvest India Asia Fund (SIAF) shares traded with no change in price.



Jamaica

In Jamaica the JSE Market Index advanced 1,453.85 points or 1.62 per cent this week to close at 89,880.11. Trading activity resulted in 8,850,118 shares traded valued at J\$125,977,091.19. The volume leader this week was Carreras Limited (CAR) with 16.28 per cent of the market or 1,441,114 shares. The major advance was Ciboney Group (CBNY), up 100.00 per cent or J\$0.03 to J\$0.06 and the major decline was Scotia Group Jamaica (SGJ), down 13.18 per cent or J\$3.09 to J\$20.36.

FIXED INCOME SUMMARY

Trinidad and Tobago

- There were no OMO maturities this week.

US

- The yield on 10-year notes closed the week at 1.66% while yields on 2-year notes ended the week at 0.26%.

CARIBBEAN INDICATIVE BOND LEVELS						
COUNTRY	MATURITY	COUPON	RATING	BID LEVEL	OFFER LEVEL	OFFER YIELD
Barbados	15/12/2021	7.250%	Baa3/BB+	101.500	103.500	6.73%
	04/08/2022	7.000%	BB+	101.000	103.000	6.58%
Trinidad and Tobago	01/07/2020	9.750%	Baa1/A	144.000	146.000	3.01%
	17/05/2027	5.875%	Baa1/A	113.500	115.500	4.42%
First Citizens	09/02/2016	4.903%	BBB+	105.000	106.000	2.99%
NGCTT	15/01/2036	6.050%	Baa1/A-	104.250	105.750	5.60%
Petrotrin	14/08/2019	9.750%	Baa3/BBB	130.500	132.000	4.29%
	08/05/2022	6.000%	Baa3/BBB	107.000	108.500	3.98%

Indicative Levels. Please contact for firm quotes.

NEWSROOM

Source: *The Trinidad and Tobago Stock Exchange Limited*

October 10 – National Commercial Bank Jamaica Limited – Trading in Shares

National Commercial Bank Jamaica Limited informed the Stock Exchange that on September 5 2012, the following transactions were executed:

- A Director of the Company purchased 716 shares pursuant to a dividend reinvestment programme.
- A Director of the Company purchased 11,719 shares pursuant to a dividend reinvestment programme.
- A Senior Manager of the Company purchased 397 shares pursuant to a dividend reinvestment programme.
- A Senior Officer of the Company sold 55,000 shares.



October 10 – GraceKennedy Group Acquires Full Ownership Of GraceKennedy (Belize) Ltd.

The GraceKennedy Group has announced the acquisition of the 33 1/3% interest of the minority shareholder in GraceKennedy (Belize) Limited (“GK Belize”) effective September 28, 2012, with the GraceKennedy Group now owning all of the shares in GK Belize.

GraceKennedy’s operations in Belize started 30 years ago, and was the result of a collaboration between GraceKennedy Limited and its former Chairman, Mr. A. Rafael Diaz, and the Espat family in Belize, led by well known Belize businessman, Mr. Roberto Espat, Snr. Messrs. Roberto Espat Snr., Roberto Espat Jnr. and Mrs. Rosemarie Espat have been active board members of GK Belize since January, 1982.

GraceKennedy has been the majority shareholder and business operator since the inception of GK Belize. However, Mr. Espat recently decided to sell his minority stake in the company, and in keeping with the shareholders’ agreement, his shares were offered to GraceKennedy.

GK Belize, through its shareholders, employees and customers, has built an important business for GraceKennedy in this Central American market. CEO of GK Foods, Michael Ranglin reiterated the GK Belize’s commitment to its customers and consumers. “We will continue to be the company that is known and loved in Belize for its quality offerings. It is our intent to grow the business even more significantly there and we look forward to doing that in our new capacity as full owners.”

GraceKennedy Group CEO, Don Wehby added that “This move is in keeping with the GraceKennedy Group’s vision of becoming a global consumer group.” He went on to thank the Espat family for the years of successful partnership and association through this joint venture. “GraceKennedy has enjoyed the collaboration during the years of the partnership which was of mutual benefit to the partners. The Espats were great to work with in developing the business over the last 30 years. We wish them all the very best in their future endeavours,” he said.

GraceKennedy (Belize) Limited is involved in the importation and distribution of a wide range of food and non-food grocery items throughout the country of Belize. The company is the exclusive distributor of Grace and Grace owned branded products in Belize.

West Indies Stockbrokers Limited

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An RBC Company

	Value	Weekly Change	Weekly %	YTD % Change
Composite Index	1,076.32	5.06	0.47%	6.26%
All T&T Index	1,683.16	10.42	0.62%	14.74%
Cross Listed Index	60.34	0.00	0.00%	-13.81%

Weekly Volume Traded	1,119,133
Weekly \$ Value Traded	\$12,744,821.72
Advance/Decline Ratio	10/7

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All data as at October 12, 2012

Security	Symbol	Fiscal Year End	Historic EPS	Historic Dividend	Historic Yield	Trailing EPS	Trailing P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	Quote Dec 31, 2011	YTD % Change
Banks																
BCB Holdings Ltd	BCBTT	31-Mar	-0.44	0.00	0.00%	-1.462	-8.14	6.89	1.73	11.90	11.90	11.90	0.00	0.00%	11.90	0.00%
FirstCaribbean International Bank Ltd	FCI	31-Oct	0.29	0.28	3.56%	0.191	41.94	6.43	1.24	9.10	8.00	8.00	0.00	0.00%	9.10	-12.09%
National Commercial Bank Jamaica Ltd	NCBJ	30-Sep	0.39	0.09	5.61%	0.345	4.72	1.84	0.89	2.25	1.60	1.63	0.01	0.62%	2.16	-24.54%
Republic Bank Ltd	RBL	30-Sep	6.98	4.00	3.65%	7.210	15.19	47.29	2.32	109.49	93.28	109.49	2.71	2.54%	96.39	13.59%
Scotiabank Trinidad & Tobago Ltd	SBTT	31-Oct	3.09	1.38	2.19%	3.137	20.08	17.19	3.66	63.86	49.60	63.00	-0.48	-0.76%	50.33	25.17%
Conglomerates																
ANSA McAL Ltd	AMCL	31-Dec	3.46	1.10	1.69%	3.220	20.19	25.19	2.58	65.02	54.25	65.02	0.01	0.02%	55.00	18.22%
GraceKennedy Ltd	GKC	31-Dec	0.61	0.11	2.91%	0.578	6.54	6.50	0.58	5.00	3.60	3.78	0.18	5.00%	4.29	-11.89%
Neal & Massy Holdings Ltd	NML	30-Sep	1.02	1.29	2.67%	1.600	30.16	32.24	1.50	48.29	40.02	48.25	0.00	0.00%	45.99	4.91%
Manufacturing																
Angostura Holdings Ltd	AHL	31-Dec	0.75	0.12	1.33%	1.060	8.49	1.36	6.64	9.10	7.69	9.00	0.00	0.00%	7.75	16.13%
Berger Paints Trinidad Ltd	BER	31-Mar	0.35	0.00	0.00%	0.190	18.16	5.35	0.64	3.45	3.40	3.45	0.00	0.00%	3.40	1.47%
Flavorite Foods Ltd	FFL	31-Dec	0.29	0.16	1.93%	0.220	37.73	7.69	1.08	8.31	7.25	8.30	0.00	0.00%	7.50	10.67%
Guardian Media Ltd	GML	31-Dec	0.92	0.50	2.64%	0.820	23.12	6.69	2.84	21.50	18.83	18.96	0.00	0.00%	21.50	-11.81%
National Flour Mills Ltd	NFM	31-Dec	0.005	0.00	0.00%	0.078	8.48	1.65	0.40	0.95	0.65	0.66	-0.02	-2.94%	0.70	-5.71%
One Caribbean Media Ltd	OCM	31-Dec	1.05	0.68	4.52%	1.040	14.48	8.41	1.79	16.10	11.50	15.06	-0.79	-4.98%	11.50	30.96%
Readymix (West Indies) Ltd	RML	31-Dec	0.17	0.00	0.00%	-0.450	-49.96	7.93	2.84	31.35	22.48	22.48	0.00	0.00%	31.35	-28.29%
Trinidad Cement Ltd	TCL	31-Dec	-1.32	0.00	0.00%	-1.660	-1.08	3.92	0.46	2.30	1.49	1.79	-0.16	-8.21%	1.79	0.00%
Unilever Caribbean Ltd	UCL	31-Dec	2.26	1.54	3.34%	2.310	19.96	7.56	6.10	46.10	31.02	46.10	0.10	0.22%	32.53	41.72%
West Indian Tobacco Company Ltd	WCO	31-Dec	3.45	3.18	4.24%	3.810	19.70	2.51	29.94	75.06	57.95	75.06	0.47	0.63%	61.35	22.35%
Non-Banking/Finance																
ANSA Merchant Bank Ltd	AMBL	31-Dec	2.18	0.85	2.35%	2.230	16.19	17.36	2.08	36.11	34.41	36.10	0.00	0.00%	35.03	3.05%
Capital & Credit Financial Group Ltd	CCFG	31-Dec	0.03	0.00	0.00%	0.031	10.71	0.54	0.62	0.35	0.30	0.33	0.00	0.00%	0.32	3.13%
Guardian Holdings Ltd	GHL	31-Dec	1.10	0.52	2.82%	1.480	12.45	13.83	1.33	19.99	13.20	18.43	0.43	2.39%	14.50	27.10%
Jamaica Money Market Brokers Ltd	JMMB	31-Mar	0.11	0.02	4.11%	0.161	3.41	0.68	0.81	0.90	0.55	0.55	-0.05	-8.33%	0.84	-34.52%
National Enterprises Limited	NEL	31-Mar	1.00	0.70	4.52%	1.020	15.20	6.25	2.48	15.95	12.85	15.50	0.00	0.00%	15.00	3.33%
Sagicor Financial Corporation	SFC	31-Dec	0.01	0.25	3.43%	0.286	25.90	12.87	0.58	9.31	7.25	7.41	0.01	0.14%	7.99	-7.26%
Scotia Investments Jamaica Ltd	SIJL	31-Oct	0.26	0.10	4.13%	0.263	8.94	2.51	0.94	2.59	1.99	2.35	-0.03	-1.26%	2.13	10.33%
Property																
PLIPDECO	PLD	31-Dec	1.17	0.10	2.38%	0.660	6.36	39.45	0.11	4.80	4.20	4.20	-0.05	-1.18%	4.74	-11.39%
Trading																
Agostini's	AGL	30-Sep	1.04	0.42	2.63%	1.080	14.81	7.30	2.19	16.25	13.00	16.00	0.63	4.10%	13.56	17.99%
LJ Williams A	LJWA	31-Dec	0.01	0.01	2.41%	0.005	58.00	NA	NA	0.46	0.29	0.29	0.00	0.00%	0.40	-27.50%
LJ Williams B	LJWB	31-Mar	-0.19	0.00	0.00%	-0.120	-7.51	3.24	0.28	0.97	0.80	0.90	0.00	0.00%	0.94	-4.26%
Prestige Holdings	PHL	30-Nov	0.11	0.20	2.22%	0.190	47.37	4.16	2.16	9.00	6.51	9.00	0.50	5.88%	7.00	28.57%