



# WISE

## WEEKLY MARKET SUMMARY

	5-Nov-10	12-Nov-10	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	818.14	837.39	19.25	2.35%	9.42%
All T&T Index	1,151.90	1,164.88	12.98	1.13%	5.98%
Cross Listed Index	60.17	63.12	2.95	4.90%	17.02%
<b>Market</b>		<b>Weekly Volume</b>		<b>Weekly Value</b>	
First Tier Market		675,070		\$8,967,779.00	
<b>Volume Leader</b>		<b>Shares</b>		<b>% Market</b>	
TCL		348,920		51.69%	
NML		86,248		12.78%	
NEL		45,389		6.72%	
<b>Week's Major Advances</b>		<b>Change \$</b>		<b>Change %</b>	
FCI		\$0.74		8.96%	
RBL		\$2.76		3.82%	
TCL		\$0.10		3.33%	
<b>Week's Major Declines</b>		<b>Change \$</b>		<b>Change %</b>	
AGL		(\$0.20)		-2.06%	
GHL		(\$0.15)		-1.12%	
<b>Exchange Rate</b>		<b>US\$1=TT\$6.3534</b>		<b>US\$1=JMD\$85.7868</b>	

### EQUITY SUMMARY

#### Trinidad and Tobago

Market activity waned this week, with the total week's trading volumes failing to cross the one million shares mark. Trading volumes slumped to 675,070 shares on the First Tier Market this week, a 50.18% decrease from last week's volume of 1,355,050 shares. The value of shares traded was also reduced this week, falling by 56.74% from \$20,727,936.77 to \$8,967,779.00.

Despite the reduced trading volumes, Indices movement was on the upswing with all three Indices closing on a positive note. The Composite Index inched up 2.35%, the All T&T Index rose 1.13% and the Cross Listed Index advanced 4.90%.

#### Jamaica

In Jamaica, all three major Indices ended the week in the red. The JSE Market Index declined 380.61 points or 0.46%, the JSE Select index fell 9.60 points or 0.45% and the JSE All Jamaican Composite dropped 618.75 points or 0.79%.



**WISE**  
WEEKLY MARKET SUMMARY

### Company Updates

The following companies released financial results as indicated in the table below:

Company	EPS	Growth / Decline	Comments
OCM NM10	\$0.71 (NM09: \$0.65)	9.23%	
RBL YE10	\$6.14 (YE09: \$5.88)	4.42%	A final dividend of \$2.40 per share will be paid on December 3, 2010
CCFG NM10	J\$0.29 (NM09: J\$0.25)	16.00%	
WCO NM10	\$2.34 (NM09: \$2.27)	3.08%	A third interim dividend of \$1.29 per share will be paid on November 25, 2010
NCBJ YE10	J\$4.50 (YE09: J\$4.16)	8.17%	An interim dividend of J\$0.45 per share will be paid on December 1, 2010
FFL NM10	\$0.38 (NM09: \$0.38)	-	
GML NM10	\$0.74 (NM09: \$0.49)	51.02%	An interim dividend of \$0.16 per share will be paid on November 30, 2010
JMMB HY11	J\$0.31 (HY10: J\$0.24)	29.17%	
AMBL NM10	\$0.87 (NM09: \$1.81)	-51.93%	
AMCL NM10	\$2.34 (NM09: \$2.47)	-5.26%	
UCL NM10	\$1.31 (NM09: \$1.05)	24.76%	
NEL HY11	\$0.51 (HY10: \$0.38)	34.21%	An interim dividend of \$0.20 per share will be paid on December 17, 2010

HY – Half Year  
NM – Nine Months  
YE – Year End

### FIXED INCOME SUMMARY

#### Trinidad and Tobago

- OMO maturities totalled \$604.60MM this week compared to \$445.95MM last week.

#### US

- The yield on 10-year notes closed the week at 2.78% while yields on 2-year notes ended the week at 0.51%.

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All data as at November 12, 2010

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	837.39	19.25	2.35%	9.42%
All T&T Index	1,164.88	12.98	1.13%	5.98%
Cross Listed Index	63.12	2.95	4.90%	17.02%

Weekly Volume Traded	675,070
Weekly \$ Value Traded	\$8,967,779.00
Advance/Decline Ratio	6/2

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
<b>Banks</b>																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.75	29.54	0.45	13.20	13.15	13.19	0.00	0.00%	-0.08%
FirstCaribbean Intl.	0.70	0.38	54.3%	4.22%	0.700	12.86	0.702	12.82	6.14	1.47	9.00	6.49	9.00	0.74	8.96%	38.46%
National Commercial Bank Jamaica	0.29	0.10	35.8%	7.20%	0.310	4.61	0.330	4.33	1.38	1.04	1.50	0.92	1.43	0.03	2.14%	37.50%
Republic Bank	5.88	3.38	57.5%	4.51%	6.000	12.50	5.900	12.71	40.52	1.85	81.90	68.00	75.00	2.76	3.82%	1.32%
Scotiabank	2.58	1.00	38.8%	2.73%	2.700	13.56	2.768	13.22	13.64	2.68	37.01	29.75	36.60	0.00	0.00%	19.02%
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	2.30	0.85	37.0%	2.68%	2.500	12.70	1.740	18.25	14.48	2.19	31.75	30.00	31.75	0.00	0.00%	5.83%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	8.33	0.023	10.64	0.50	0.50	0.52	0.20	0.25	0.00	0.00%	-51.92%
Scotia DBG Investments Ltd	0.23	0.09	38.7%	6.79%	0.300	4.37	0.270	4.85	1.53	0.86	1.54	1.26	1.31	0.00	0.00%	0.77%
Guardian Holdings	-4.04	0.44	-10.9%	3.32%	2.000	6.63	-3.310	-4.00	12.33	1.07	15.00	12.00	13.25	-0.15	-1.12%	-6.09%
JMMB	0.05	0.01	25.4%	4.13%	0.046	6.34	0.051	5.72	0.36	0.80	0.39	0.25	0.29	0.00	0.00%	-9.38%
National Enterprises	0.73	0.57	78.1%	5.70%	0.900	11.11	0.730	13.70	5.56	1.80	10.30	7.75	10.00	0.25	2.56%	21.21%
Sagicor Financial Corporation	1.14	0.25	21.9%	2.91%	1.000	8.60	0.888	9.68	12.76	0.67	12.00	8.50	8.60	0.00	0.00%	-26.81%
<b>Conglomerates</b>																
ANSA Mc AI	3.36	1.00	29.8%	2.23%	3.350	13.39	3.310	13.55	20.35	2.20	46.00	40.00	44.85	0.00	0.00%	4.30%
B'dos Shipping & Trading	1.05	0.43	41.2%	1.55%	1.100	25.39	0.787	35.49	27.08	1.03	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.55	0.08	14.6%	2.22%	0.540	6.69	0.490	7.37	5.58	0.65	4.80	2.51	3.61	0.01	0.28%	20.33%
Neal & Massy Holdings	4.53	1.40	30.9%	3.68%	4.750	8.00	4.350	8.74	29.53	1.29	46.49	38.00	38.00	0.00	0.00%	-15.56%
<b>Trading</b>																
Agostini's	0.03	0.05	166.7%	0.53%	1.000	9.50	0.110	86.36	7.91	1.20	9.97	7.50	9.50	-0.20	-2.06%	26.67%
LJ Williams A	0.01	0.01	87.5%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.54	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.20	0.00	0.0%	0.00%	0.000	0.00	-0.200	-5.50	3.06	0.36	1.10	0.99	1.10	0.00	0.00%	11.11%
Prestige Holdings	0.27	0.15	55.8%	3.75%	0.350	11.43	0.292	13.70	2.10	1.91	4.00	3.00	4.00	0.00	0.00%	5.26%
Supreme Ventures Limited	0.02	0.01	60.0%	6.67%	0.016	11.25	0.015	12.00	0.08	2.13	0.20	0.18	0.18	0.00	0.00%	-10.00%
<b>Property</b>																
PLIPDECO	0.85	0.06	7.1%	1.20%	2.000	2.50	1.520	3.29	37.58	0.13	7.15	5.00	5.00	0.00	0.00%	-13.79%
<b>Manufacturing</b>																
Angostura Holdings	-0.67	0.05	-7.5%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	6.90	6.90	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	-0.13	0.00	0.0%	0.00%	0.000	0.00	0.000	0.00	4.90	0.66	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.76	0.35	46.1%	6.24%	0.750	7.48	0.740	7.58	6.48	0.87	5.61	5.30	5.61	0.00	0.00%	5.85%
National Flour Mills	0.15	0.00	0.0%	0.00%	0.150	6.47	0.260	3.73	1.58	0.61	1.05	0.63	0.97	0.00	0.00%	40.58%
One Caribbean Media	1.13	0.61	54.0%	3.59%	1.250	13.60	1.200	14.17	11.33	1.50	17.50	17.00	17.00	0.00	0.00%	-2.86%
Readymix (West Indies)	0.81	0.00	0.0%	0.00%	1.550	20.23	0.750	41.80	9.52	3.29	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.39	0.00	0.0%	0.00%	0.400	7.75	0.340	9.12	6.07	0.51	4.00	2.98	3.10	0.10	3.33%	-19.48%
Guardian Media Limited	0.86	0.50	58.1%	2.29%	0.950	23.01	1.030	21.22	5.85	3.74	21.87	21.86	21.86	0.00	0.00%	-0.05%
Unilever Caribbean Limited	1.58	1.05	66.5%	4.77%	2.000	11.00	1.940	11.34	5.43	4.05	22.00	16.75	22.00	0.00	0.00%	31.34%
West Indian Tobacco Co.	3.07	3.06	99.7%	6.77%	3.400	13.29	3.210	14.08	2.33	19.41	45.20	31.51	45.20	0.00	0.00%	39.55%