



**WISE**  
WEEKLY MARKET SUMMARY

	5-Mar-10	12-Mar-10	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	801.99	806.38	4.39	0.55%	5.37%
All T&T Index	1,170.74	1,170.21	(0.53)	-0.05%	6.46%
Cross Listed Index	54.49	55.53	1.04	1.91%	2.95%
<b>Market</b>		<b>Weekly Volume</b>		<b>Weekly Value</b>	
First Tier Market		5,683,833		\$66,900,119.15	
<b>Volume Leader</b>		<b>Shares</b>		<b>% Market</b>	
NEL		1,758,040		30.93%	
NCBJ		1,500,000		26.39%	
JMMB		412,500		7.26%	
<b>Week's Major Advances</b>		<b>Change \$</b>		<b>Change %</b>	
GKC		\$0.98		32.45%	
FCI		\$0.09		1.29%	
NCBJ		\$0.01		1.00%	
<b>Week's Major Declines</b>		<b>Change \$</b>		<b>Change %</b>	
NFM		(\$0.03)		-3.03%	
TCL		(\$0.09)		-2.50%	
SFC		(\$0.21)		-1.98%	
<b>Exchange Rate</b>		<b>US\$1=TT\$6.3824</b>		<b>US\$1=JMD\$89.7477</b>	

## EQUITY SUMMARY

### Trinidad and Tobago

Heavy trading in the financial sector bolstered market activity this week easily allowing trade volumes and values to surpass that of the previous week. A total of 5,683,833 shares traded on the First Tier Market this week, an outstanding increase of 297.79% compared to last week's volume of 1,428,845 shares. The value of shares traded amounted to \$66,900,119.15 representing a substantial increase of 375.66% from last week's value of \$14,064,645.55.

In terms of Indices movement this week, both the Composite and Cross Listed Indices posted weekly advances of 0.55% and 1.91% respectively while the All T&T Index registered a weekly decline of 0.05%.

### Jamaica

On the Jamaican market this week, all three major indices recorded advances. The JSE Market Index improved by 3,063.03 points or 3.60%, the JSE Select Index climbed 104.16 points or 4.73% and the All Jamaican Composite rose 4,587.97 points or 5.7%.



## FIXED INCOME SUMMARY

### Trinidad and Tobago

- OMO maturities totalled \$200.0MM this week compared with \$720.9MM last week.

### US

- Treasury prices erased losses on Friday, though they still are headed for a weekly loss, as data on retail sales pushed short-term yields to the highest since January earlier, providing an attractive level for investors.
- The yield on 10-year notes closed the week at 3.70% while yields on 2-year notes ended the week at 0.96%.

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All data as at March 12, 2010

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	806.38	4.39	0.55%	5.37%
All T&T Index	1,170.21	-0.53	-0.05%	6.46%
Cross Listed Index	55.53	1.04	1.91%	2.95%

Weekly Volume Traded	5,683,833
Weekly \$ Value Traded	\$66,900,119.15
Advance/Decline Ratio	7/6

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
<b>Banks</b>																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.76	29.54	0.45	13.20	12.75	13.20	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.70	0.38	54.0%	5.36%	0.700	10.13	0.680	10.43	6.14	1.16	9.20	6.49	7.09	0.09	1.29%	9.08%
National Commercial Bank Jamaica	0.29	0.10	36.0%	10.20%	0.310	3.26	0.300	3.37	1.19	0.85	1.17	0.80	1.01	0.01	1.00%	-2.88%
Republic Bank	5.88	3.38	57.0%	4.51%	5.300	14.15	5.620	13.34	38.07	1.97	86.00	72.00	74.99	-0.01	-0.01%	1.31%
Scotiabank	2.58	1.00	39.0%	2.70%	2.700	13.70	2.600	14.23	12.82	2.88	37.01	27.99	36.99	-0.01	-0.03%	20.29%
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	0.60	0.30	50.0%	1.00%	1.700	17.66	1.410	21.29	14.37	2.09	30.02	27.89	30.02	0.02	0.07%	0.07%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	17.33	0.023	22.30	0.43	1.21	0.69	0.52	0.52	0.00	0.00%	0.00%
Scotia DBG Investments Ltd	0.23	0.09	39.0%	6.36%	0.300	4.67	0.270	5.19	1.53	0.92	1.95	1.26	1.40	0.00	0.00%	7.69%
Guardian Holdings	0.66	0.77	117.0%	5.87%	0.600	21.85	0.000	0.00	12.78	1.03	19.74	11.25	13.11	0.01	0.08%	-7.09%
JMMB	0.05	0.01	23.0%	4.79%	0.032	7.81	0.016	16.08	0.30	0.82	0.56	0.25	0.25	0.00	0.00%	-21.88%
National Enterprises	1.32	0.75	57.0%	7.42%	0.900	11.23	1.030	9.82	5.20	1.94	10.11	5.40	10.11	0.00	0.00%	22.55%
Sagicor Financial Corporation	2.16	0.32	15.0%	3.08%	1.800	5.77	1.750	5.94	11.58	0.90	12.15	10.00	10.39	-0.21	-1.98%	-11.57%
<b>Conglomerates</b>																
ANSA Mc AI	3.34	1.00	30.0%	2.22%	3.450	13.05	3.280	13.72	19.11	2.35	45.01	38.00	45.01	0.01	0.02%	4.67%
B'dos Shipping & Trading	1.05	0.43	41.0%	1.55%	1.100	25.39	1.050	26.60	27.47	1.02	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.55	0.08	15.0%	2.00%	0.570	7.02	0.550	7.27	5.00	0.80	4.01	2.50	4.00	0.98	32.45%	33.33%
Neal & Massy Holdings	4.53	1.40	31.0%	3.11%	4.750	9.48	4.570	9.86	29.05	1.55	49.50	41.99	45.05	0.00	0.00%	0.11%
<b>Trading</b>																
Agostini's	0.03	0.05	167.0%	0.67%	1.000	7.50	0.130	57.69	7.85	0.96	8.55	7.50	7.50	0.00	0.00%	0.00%
LJ Williams A	0.01	0.01	88.0%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.60	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.11	0.00	0.0%	0.00%	0.600	1.65	0.290	3.41	NA	NA	1.90	0.99	0.99	0.00	0.00%	0.00%
Prestige Holdings	0.27	0.15	56.0%	3.75%	0.350	11.43	0.269	14.87	1.77	2.26	4.00	3.02	4.00	0.00	0.00%	5.26%
Supreme Ventures Limited	0.02	0.01	60.0%	6.67%	0.016	11.25	0.015	12.00	0.08	2.33	0.24	0.18	0.18	0.00	0.00%	-10.00%
<b>Property</b>																
PLIPDECO	3.48	0.07	2.0%	1.18%	2.000	2.96	3.130	1.89	35.97	0.16	8.10	5.80	5.91	-0.01	-0.17%	1.90%
<b>Manufacturing</b>																
Angostura Holdings	-0.67	0.05	-7.0%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	6.90	6.90	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	0.09	0.00	0.0%	0.00%	0.050	65.00	0.000	0.00	5.31	0.61	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.75	0.35	47.0%	6.60%	0.600	8.83	0.660	8.03	6.45	0.82	5.50	5.23	5.30	0.00	0.00%	0.00%
National Flour Mills	-0.03	0.00	0.0%	0.00%	0.050	0.00	0.050	19.20	1.54	0.62	1.00	0.57	0.96	-0.03	-3.03%	39.13%
One Caribbean Media	1.35	0.67	50.0%	3.83%	0.950	18.42	1.090	16.06	10.69	1.64	17.50	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	0.81	0.00	0.0%	0.00%	1.550	20.23	0.810	38.70	8.66	3.62	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.39	0.00	0.0%	0.00%	0.400	8.78	0.390	9.00	5.84	0.60	4.50	3.50	3.51	-0.09	-2.50%	-8.83%
Trinidad Publishing Co.	1.15	0.50	43.0%	2.29%	1.050	20.83	0.830	26.35	3.36	6.51	22.80	21.87	21.87	0.00	0.00%	0.00%
Unilever Caribbean Limited	1.42	0.93	65.0%	5.55%	1.600	10.47	1.580	10.60	4.44	3.77	19.98	16.75	16.75	0.00	0.00%	0.00%
West Indian Tobacco Co.	3.07	3.06	100.0%	7.65%	3.400	11.77	3.070	13.03	3.26	12.25	40.15	23.26	40.01	0.01	0.02%	23.53%