



An RBC Company

	4-Oct-13	11-Oct-13	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	1,153.74	1,158.36	4.62	0.40%	8.77%
All T&T Index	1,914.79	1,918.44	3.65	0.19%	13.23%
Cross Listed Index	51.41	52.12	0.71	1.38%	-7.47%
First Tier Market					
Weekly Volume			Weekly Value		
2,036,088			\$15,998,410.40		
Volume Leader	Shares		% Market		
PLD	596,447		29.29%		
JMMB	402,345		19.76%		
NCBJ	255,595		12.55%		
Week's Major Advances	Change \$		Change %		
GKC	\$0.60		17.09%		
AHL	\$1.00		9.52%		
NFM	\$0.05		5.81%		
Week's Major Declines	Change \$		Change %		
GHL	-\$0.49		-3.16%		
SIJL	-\$0.04		-2.01%		
FIRST	-\$0.01		-0.03%		
TTD Mutual Fund Market					
Weekly Volume			Weekly Value		
330,049			\$7,057,590.59		
Security	Shares		Value		
CIF	330,049		\$7,057,590.59		
Exchange Rate	US\$1=TT\$6.4445		US\$1=JMD\$104.5936		

EQUITY SUMMARY

Trinidad and Tobago

This week there was a 6.74 per cent decline in trading volumes with 2,036,088 shares traded on the First Tier Market compared to the prior week's volume of 2,183,208 shares. The value of shares traded declined 69.90 per cent from \$53,145,694.46 last week to \$15,998,410.40 this week. PLIPDECO Limited (PLD) was the volume leader accounting for 29.29 per cent of the market with 596,447 shares traded.

For a second consecutive week, the Indices saw positive movement. The Composite Index advanced 0.40 per cent or 4.62 points to close the week at 1,158.36, the All Trinidad and Tobago Index climbed 0.19 per cent or 3.65 points to 1,918.44 and the Cross Listed Index rose 1.38 per cent or 0.71 points to 52.12.

Overall there were 12 stocks advancing and 3 declining. The major advance was GraceKennedy Limited (GKC), up an outstanding 17.09 per cent or \$0.60 to end the week at its 52-week high of \$4.11 and the major decline was Guardian Holdings Limited (GHL), down 3.16 per cent or \$0.49 to \$15.01.



There was no activity on the Second Tier Market this week. On the TTD Mutual Fund Market, 330,049 CLICO Investment Fund (CIF) shares traded valued at \$7,057,590.59. CIF's share price rose 0.84 per cent or \$0.18 to \$21.49.

Jamaica

In Jamaica, the JSE Market Index declined 1,071.54 points or 1.29 per cent this week to close at 83,328.28. Trading activity resulted in 50,218,387 shares traded valued at J\$946,478,693.50. The volume leader this week was Jamaica Producers Group Limited (JP) with 29.08 per cent of the market or 14,605,241 shares. The major advance was Supreme Ventures Limited (SVL), up 6.67 per cent or J\$0.17 to J\$2.72 and the major decline was Ciboney Group Limited (CBNY), down 50.00 per cent or J\$0.03 to J\$0.03.

FIXED INCOME SUMMARY

Trinidad and Tobago

- OMO maturities totalled \$260MM this week compared to \$685MM last week.

US

- The yield on 10-year notes closed the week at 2.68% while yields on 2-year notes ended the week at 0.35%.

CARIBBEAN INDICATIVE BOND LEVELS						
COUNTRY	MATURITY	COUPON	RATING	BID LEVEL	OFFER LEVEL	OFFER YIELD
Barbados	15/12/2021	7.250%	Ba1/BB+	95.000	98.000	7.58%
	04/08/2022	7.000%	BB+	93.000	96.000	7.63%
Trinidad and Tobago	01/07/2020	9.750%	Baa1/A	141.000	144.000	2.56%
	17/05/2027	5.875%	Baa1/A	117.000	119.500	4.00%
First Citizens	09/02/2016	4.903%	BBB+	102.500	104.000	3.09%
NGCTT	15/01/2036	6.050%	Baa1/A-	104.250	106.250	5.56%
Petrotrin	14/08/2019	9.750%	Baa3/BBB	128.500	130.500	3.85%
	08/05/2022	6.000%	Baa3/BBB	106.500	108.500	3.78%

Indicative Levels. Please contact for firm quotes.

NEWSROOM

Source: The Trinidad and Tobago Stock Exchange Limited

October 7 – Jamaica Money Market Brokers Limited – Acquisition of Intercommercial Bank Limited and Intercommercial Trust and Merchant Bank Limited (IBL)

Jamaica Money Market Brokers Limited informed the Stock Exchange that Jamaica Money Market Brokers Limited through Jamaica Money Market Brokers (Trinidad and Tobago) Limited (their Trinidadian holding company) has obtained 100% ownership of Intercommercial Bank Limited and Intercommercial Trust & Merchant Bank Limited (IBL Group), having concluded the transaction to acquire the remaining 50% shareholding in those entities on October 3, 2013; making it JMMB's very first commercial bank. JMMB acquired its initial 50% holding in IBL, in 2005.



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October 7 – Trinidad Cement Limited – Shareholders' Proposal Update – Rescheduled Date of Hearing

As previously reported, on Friday July 12, 2013, the Honourable Mr. Justice Harris granted an injunction restraining the holding of TCL's Annual Meeting scheduled for 4.30pm on that same day.

TCL filed a Notice of Appeal challenging the granting of the injunction. The Court of Appeal Hearing had been fixed for Monday 30th September, 2013 but was rescheduled by the Court to Wednesday 9th October, 2013.

While TCL has always been and remains ready to proceed, the attorneys for the proposing shareholders applied for a further postponement of the hearing, due to the unavailability of their Senior Counsel. The Appeal has therefore been further rescheduled to Wednesday 13th November at 9:00 a.m.

The High Court matter, originally set for Friday 4th October, 2013 and adjourned to Monday 14th October, 2013, will also have to be rescheduled.

Shareholders and employees will be kept abreast of the status of these crucial matters.

October 7 – Prestige Holdings Limited – Listing of Shares

143,419 Ordinary Shares in Prestige Holdings Limited was listed on the Stock Exchange effective Tuesday October 8, 2013 thus increasing the Company's issued share capital to 62,154,211 Ordinary Shares.

October 7 – Neal & Massy Holdings Limited – Listing of Shares

57,849 Ordinary Shares in Neal & Massy Holdings Limited was listed on the Stock Exchange effective Tuesday October 8, 2013 thus increasing the Company's issued share capital to 96,630,410 Ordinary Shares.

October 7 – ANSA Merchant Bank Limited – Appointment of Head of Investments

Ansa Merchant Bank Limited (AMBL) informed the Stock Exchange of the appointment of Ms. Kavita Surat Singh as Head of Investments in the Investment Services Department, effective October 1, 2013.

October 7 – Angostura Holdings Limited – Management Changes

Angostura Holdings Limited informed the Stock Exchange of the following changes to the management of Angostura Holdings Limited (AHL) and Angostura Limited (AL):

- The resignation of Executive Director Ms. Vidia Doodnath from the Board of AHL and AL with effect from September 30, 2013.
- The appointment of Mr. Romesh Singh as Chief Operations Officer, effective October 1, 2013.
- The appointment of Ms. Bernadette Sammy as Financial Controller, effective October 1, 2013.

West Indies Stockbrokers Limited

Member of the Trinidad and Tobago Stock Exchange Limited

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	Value	Weekly Change	Weekly %	YTD % Change
Composite Index	1,158.36	4.62	0.40%	8.77%
All T&T Index	1,918.44	3.65	0.19%	13.23%
Cross Listed Index	52.12	0.71	1.38%	-7.47%

Weekly Volume Traded	2,036,088
Weekly \$ Value Traded	\$15,998,410.40
Advance/Decline Ratio	12/3

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All data as at October 11, 2013

Security	Symbol	Fiscal Year End	Historic EPS	Historic Dividend	Historic Yield	Trailing EPS	Trailing P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	Quote Dec 31, 2012	YTD % Change
Banks																
BCB Holdings Ltd	BCBTT	31-Mar	-0.95	0.00	0.00%	-0.064	-182.36	6.90	1.68	11.90	11.60	11.60	0.00	0.00%	11.90	-2.52%
FirstCaribbean International Bank Ltd	FCI	31-Oct	0.28	0.19	2.83%	0.299	22.57	6.56	1.03	8.01	6.75	6.75	0.00	0.00%	7.50	-10.00%
First Citizens Bank Ltd	FIRST	30-Sep	1.78	0.76	2.18%	1.631	21.46	24.03	1.46	37.59	22.00	35.00	-0.01	-0.03%	22.00	59.09%
National Commercial Bank Jamaica Ltd	NCBJ	30-Sep	0.29	0.10	8.39%	0.242	4.87	1.78	0.66	1.63	1.10	1.18	0.02	1.72%	1.44	-18.06%
Republic Bank Ltd	RBL	30-Sep	7.25	4.25	3.86%	7.300	15.08	49.77	2.21	110.05	104.65	110.05	0.02	0.02%	105.50	4.31%
Scotiabank Trinidad & Tobago Ltd	SBTT	31-Oct	3.09	1.56	2.22%	3.096	22.67	18.66	3.76	71.42	63.00	70.19	0.14	0.20%	65.51	7.14%
Conglomerates																
ANSA McAL Ltd	AMCL	31-Dec	3.67	1.10	1.66%	3.820	17.36	26.86	2.47	67.22	65.02	66.30	0.00	0.00%	66.60	-0.45%
GraceKennedy Ltd	GKC	31-Dec	0.72	0.14	3.33%	0.705	5.83	5.87	0.70	4.11	3.11	4.11	0.60	17.09%	3.53	16.43%
Neal & Massy Holdings Ltd	NML	30-Sep	4.87	1.50	2.65%	5.460	10.35	37.55	1.51	61.50	45.39	56.52	0.02	0.04%	47.01	20.23%
Manufacturing																
Angostura Holdings Ltd	AHL	31-Dec	1.00	0.15	1.30%	1.510	7.62	2.67	4.30	11.50	7.80	11.50	1.00	9.52%	8.99	27.92%
Berger Paints Trinidad Ltd	BER	31-Mar	0.15	0.00	0.00%	0.310	11.61	4.82	0.75	3.60	3.45	3.60	0.00	0.00%	3.55	1.41%
Flavorite Foods Ltd	FFL	31-Dec	-1.90	0.16	1.95%	-1.920	-4.28	5.62	1.46	8.41	8.22	8.22	0.00	0.00%	8.35	-1.56%
Guardian Media Ltd	GML	31-Dec	0.88	0.55	2.82%	0.910	21.43	6.70	2.91	19.75	18.95	19.50	0.00	0.00%	18.95	2.90%
National Flour Mills Ltd	NFM	31-Dec	0.11	0.08	8.79%	0.120	7.58	1.77	0.51	0.92	0.60	0.91	0.05	5.81%	0.60	51.67%
One Caribbean Media Ltd	OCM	31-Dec	1.11	0.70	3.88%	1.190	15.14	9.32	1.93	18.02	15.06	18.02	0.00	0.00%	15.83	13.83%
Readymix (West Indies) Ltd	RML	31-Dec	-0.56	0.00	0.00%	0.010	2199.00	7.63	2.88	22.48	21.99	21.99	0.00	0.00%	22.48	-2.18%
Trinidad Cement Ltd	TCL	31-Dec	-1.33	0.00	0.00%	-0.470	-4.57	2.95	0.73	2.94	0.95	2.15	0.00	0.00%	1.49	44.30%
Unilever Caribbean Ltd	UCL	31-Dec	2.20	2.80	5.04%	2.320	23.95	5.96	9.33	55.56	46.10	55.56	0.03	0.05%	47.15	17.84%
West Indian Tobacco Company Ltd	WCO	31-Dec	4.16	3.82	3.24%	4.400	26.83	2.80	42.22	119.19	75.06	118.06	0.05	0.04%	85.00	38.89%
Non-Banking/Finance																
ANSA Merchant Bank Ltd	AMBL	31-Dec	1.80	0.85	2.25%	1.720	21.98	17.93	2.11	40.00	36.10	37.80	0.00	0.00%	37.23	1.53%
Guardian Holdings Ltd	GHL	31-Dec	1.42	0.52	3.46%	1.030	14.57	13.65	1.10	19.97	14.00	15.01	-0.49	-3.16%	18.50	-18.86%
Jamaica Money Market Brokers Ltd	JMMB	31-Mar	0.15	0.01	2.60%	0.089	6.40	0.72	0.79	0.65	0.43	0.57	0.02	3.64%	0.51	11.76%
National Enterprises Limited	NEL	31-Mar	0.87	0.73	4.27%	0.920	18.58	6.43	2.66	17.09	14.65	17.09	0.07	0.41%	14.79	15.55%
Sagicor Financial Corporation	SFC	31-Dec	0.18	0.25	3.51%	0.102	71.23	12.07	0.60	7.51	6.00	7.25	0.00	0.00%	7.04	2.98%
Scotia Investments Jamaica Ltd	SIJL	31-Oct	0.32	0.12	6.23%	0.305	6.40	2.54	0.77	2.39	1.40	1.95	-0.04	-2.01%	2.30	-15.22%
Property																
PLIPDECO	PLD	31-Dec	1.01	0.11	2.91%	4.730	0.80	44.11	0.09	4.20	3.55	3.78	0.03	0.80%	3.70	2.16%
Trading																
Agostini's	AGL	30-Sep	1.10	0.44	2.50%	1.140	15.44	8.04	2.19	17.60	16.00	17.60	0.00	0.00%	16.40	7.32%
LJ Williams A	LJWA	31-Dec	0.01	0.01	2.41%	0.005	58.00	NA	NA	0.29	0.29	0.29	0.00	0.00%	0.29	0.00%
LJ Williams B	LJWB	31-Mar	0.00	0.00	0.00%	-0.125	-5.20	3.23	0.20	0.90	0.65	0.65	0.00	0.00%	0.89	-26.97%
Prestige Holdings	PHL	30-Nov	0.68	0.24	2.55%	0.727	12.93	3.42	2.75	9.41	9.00	9.40	0.00	0.00%	9.32	0.86%