



# WISE

## WEEKLY MARKET SUMMARY

	4-Mar-11	11-Mar-11	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	875.33	875.36	0.03	0.003%	4.75%
All T&T Index	1,235.98	1,235.92	(0.06)	-0.005%	5.12%
Cross Listed Index	63.98	63.99	0.01	0.02%	4.00%
Market		Weekly Volume		Weekly Value	
First Tier Market		423,419		\$6,380,179.75	
Volume Leader		Shares		% Market	
NEL		104,067		24.58%	
TCL		49,994		11.81%	
JMMB		49,270		11.64%	
Week's Major Advances		Change \$		Change %	
JMMB		\$0.04		14.29%	
RBL		\$0.02		0.02%	
NML		\$0.01		0.02%	
Week's Major Declines		Change \$		Change %	
SVL		-\$0.02		-11.11%	
PLD		-\$0.13		-2.80%	
TCL		-\$0.01		-0.38%	
Exchange Rate		US\$1=TT\$6.4301		US\$1=JMD\$85.8334	

### EQUITY SUMMARY

#### Trinidad and Tobago

Despite the short trading week this week due to Carnival festivities, market activity was on par with that of last week with 423,419 shares changing ownership on the First Tier Market. This volume was down 2.35 per cent on the prior week's volume of 433,616 shares. The value of shares traded however rose 22.80 per cent from \$5,195,539.41 last week to \$6,380,179.75 this week. National Enterprises Limited (NEL) was the volume leader this week with 24.58 per cent of the market or 104,067 shares traded. The major advance was Jamaica Money Market Brokers Limited (JMMB) which rose 14.29 per cent to \$0.32 and the major decline was Supreme Ventures Limited (SVL) which fell 11.11 per cent to close the week at \$0.16.

Both the Composite Index and the Cross Listed Index registered advances this week while the All Trinidad and Tobago Index posted a weekly decline. The Composite Index added 0.03 points or 0.003 per cent to 875.36, the All Trinidad and Tobago Index declined 0.06 points or 0.005 per cent to 1,235.98 and the Cross Listed Index rose 0.01 points or 0.02 per cent to end at 63.99. This week saw 4 stocks advance while 3 declined.

There was no activity on the Second Tier Market or the Mutual Fund Market this week.



## **Jamaica**

In Jamaica all three major Indices closed the week in positive territory for a second consecutive week. The JSE Market Index advanced 368.91 points or 0.43 per cent to 86,117.23, the JSE Select Index added 24.46 points or 1.09 per cent to 2,243.67 and the JSE All Jamaican Composite rose 606.86 points or 0.74 per cent to 82,139.09.

Trading activity resulted in 9,507,909 shares traded valued at over J\$152,644,035.39. The volume leader was GraceKennedy Limited (GK) with 20.26 per cent of the market or 1,925,898 shares traded.

## **FIXED INCOME SUMMARY**

### **Trinidad and Tobago**

- There were no OMO maturities this week.

### **US**

- The yield on 10-year notes closed the week at 3.39% while yields on 2-year notes ended the week at 0.63%.

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All data as at March 11, 2011

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	875.36	0.03	0.00%	4.75%
All T&T Index	1,235.92	-0.06	0.00%	5.12%
Cross Listed Index	63.99	0.01	0.02%	4.00%

Weekly Volume Traded	423,419
Weekly \$ Value Traded	\$6,380,179.75
Advance/Decline Ratio	4/3

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
<b>Banks</b>																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.48	29.54	0.40	13.20	11.90	11.90	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.70	0.38	54.3%	4.22%	0.700	12.86	0.702	12.82	6.14	1.47	9.00	7.09	9.00	0.00	0.00%	2.74%
National Commercial Bank Jamaica	0.29	0.10	35.8%	6.87%	0.310	4.84	0.330	4.55	1.38	1.09	1.71	1.01	1.50	0.00	0.00%	2.74%
Republic Bank	6.14	3.55	57.8%	4.35%	6.140	13.28	6.140	13.28	46.03	1.77	81.52	68.00	81.52	0.02	0.02%	6.97%
Scotiabank	2.89	1.10	38.1%	2.75%	2.890	13.84	2.888	13.85	14.02	2.85	40.00	33.00	40.00	0.00	0.00%	10.13%
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	2.30	0.85	37.0%	2.68%	1.380	23.01	1.740	18.25	15.24	2.08	31.75	30.02	31.75	0.00	0.00%	0.00%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	6.67	0.023	8.51	0.50	0.40	0.52	0.16	0.20	0.00	0.00%	11.11%
Scotia DBG Investments Ltd	0.23	0.09	38.7%	5.93%	0.300	5.00	0.270	5.56	1.53	0.98	1.54	1.30	1.50	0.00	0.00%	0.00%
Guardian Holdings	-4.04	0.44	-10.9%	3.25%	2.000	6.78	0.030	451.67	14.41	0.94	15.00	12.50	13.55	0.00	0.00%	5.78%
JMMB	0.05	0.01	25.4%	3.74%	0.046	6.99	0.051	6.32	0.36	0.88	0.33	0.25	0.32	0.04	14.29%	23.08%
National Enterprises	0.73	0.57	78.1%	4.96%	0.900	12.78	0.860	13.37	5.47	2.10	11.50	9.50	11.50	0.00	0.00%	11.87%
Sagicor Financial Corporation	1.14	0.25	21.9%	2.63%	0.500	19.00	0.583	16.29	12.96	0.73	11.00	7.75	9.50	0.00	0.00%	18.75%
<b>Conglomerates</b>																
ANSA Mc AI	3.36	1.00	29.8%	2.17%	3.350	13.73	3.310	13.90	21.51	2.14	46.00	42.00	46.00	0.00	0.00%	0.00%
B'dos Shipping & Trading	1.05	0.43	41.2%	1.55%	1.100	25.39	0.787	35.49	27.08	1.03	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.55	0.08	14.6%	2.11%	0.540	7.04	0.490	7.76	5.58	0.68	4.80	3.50	3.80	0.00	0.00%	5.56%
Neal & Massy Holdings	3.13	1.26	40.3%	3.07%	3.130	13.11	3.130	13.11	30.18	1.36	45.05	36.00	41.03	0.01	0.02%	10.89%
<b>Trading</b>																
Agostini's	0.75	0.20	26.7%	1.90%	0.750	14.00	0.750	14.00	6.13	1.71	10.50	7.50	10.50	0.00	0.00%	10.53%
LJ Williams A	0.01	0.01	87.5%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.54	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.20	0.00	0.0%	0.00%	0.000	0.00	-0.100	-11.00	3.44	0.32	1.10	0.99	1.10	0.00	0.00%	0.00%
Prestige Holdings	0.27	0.15	55.8%	2.96%	0.350	14.49	0.292	17.36	2.10	2.42	5.19	3.00	5.07	0.00	0.00%	18.74%
Supreme Ventures Limited	0.02	0.01	60.0%	7.50%	0.016	10.00	0.015	10.67	0.08	1.89	0.18	0.16	0.16	-0.02	-11.11%	-11.11%
<b>Property</b>																
PLIPDECO	0.85	0.06	7.1%	1.33%	2.000	2.26	1.670	2.71	37.67	0.12	6.00	4.52	4.52	-0.13	-2.80%	-7.76%
<b>Manufacturing</b>																
Angostura Holdings	-0.67	0.05	-7.5%	1.00%	0.000	0.00	0.210	23.81	5.82	0.86	6.90	5.00	5.00	0.00	0.00%	-27.54%
Berger Paints Trinidad	-0.13	0.00	0.0%	0.00%	0.000	0.00	0.000	0.00	4.90	0.66	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.76	0.35	46.1%	5.43%	0.750	8.60	0.760	8.49	6.56	0.98	6.45	5.30	6.45	0.00	0.00%	14.97%
National Flour Mills	0.15	0.00	0.0%	0.00%	0.150	6.00	0.290	3.10	1.62	0.56	1.05	0.81	0.90	0.00	0.00%	-2.17%
One Caribbean Media	1.13	0.61	54.0%	3.59%	1.250	13.60	1.190	14.29	11.41	1.49	17.50	17.00	17.00	0.00	0.00%	0.00%
Readymix (West Indies)	0.81	0.00	0.0%	0.00%	0.000	0.00	-0.490	-63.98	8.50	3.69	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.39	0.00	0.0%	0.00%	0.000	0.00	0.040	65.50	5.83	0.45	3.81	2.59	2.62	-0.01	-0.38%	-6.43%
Guardian Media Limited	0.86	0.50	58.1%	2.29%	1.150	19.01	1.110	19.69	6.09	3.59	21.87	21.86	21.86	0.00	0.00%	0.00%
Unilever Caribbean Limited	1.58	1.05	66.5%	4.36%	2.000	12.05	1.940	12.42	5.43	4.44	24.09	16.75	24.09	0.00	0.00%	6.83%
West Indian Tobacco Co.	3.07	3.06	99.7%	6.12%	3.200	15.63	3.140	15.93	2.54	19.65	50.01	39.00	50.01	0.01	0.02%	4.60%