



**WISE**  
WEEKLY MARKET SUMMARY

	4-Feb-11	11-Feb-11	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	881.86	880.80	(1.06)	-0.12%	5.40%
All T&T Index	1,241.67	1,242.56	0.89	0.07%	5.68%
Cross Listed Index	64.84	64.50	(0.34)	-0.52%	4.83%
<b>Market</b>	<b>Weekly Volume</b>		<b>Weekly Value</b>		
First Tier Market	2,537,416		\$64,923,195.57		
<b>Volume Leader</b>	<b>Shares</b>		<b>% Market</b>		
NML	1,265,332		49.87%		
SFC	300,020		11.82%		
NCBJ	235,467		9.28%		
<b>Week's Major Advances</b>	<b>Change \$</b>		<b>Change %</b>		
PHL	\$0.40		8.42%		
UCL	\$0.58		2.47%		
NML	\$0.99		2.41%		
<b>Week's Major Declines</b>	<b>Change \$</b>		<b>Change %</b>		
CCFG	-\$0.02		-10.00%		
SFC	-\$0.50		-5.00%		
GHL	-\$0.50		-3.33%		
<b>Exchange Rate</b>	<b>US\$1=TT\$6.4301</b>		<b>US\$1=JMD\$85.7198</b>		

## EQUITY SUMMARY

### Trinidad and Tobago

The local market this week showed signs of renewed interest as trade volumes on the First Tier Market surged 35.23 per cent to 2,537,416 shares traded compared to the prior week's volume of 1,876,408 shares. Heavy trading in the shares of Neal and Massy Holdings Limited (NML) resulted in an outstanding 249.33 per cent increase in the value of shares traded from \$18,585,206.32 to \$64,923,195.57. NML was the volume leader commanding 49.87 per cent of the total volume traded this week with 1,265,332 shares. This week's major advance was Prestige Holdings Limited (PHL) with an increase of 8.42 per cent moving to \$5.15. Leading the declines was Capital & Credit Financial Group Limited (CCFG) which slipped 10.00 per cent to \$0.18.

Indices performances were varied this week. The Composite Index closed the week at 880.80, down 0.12 per cent or 1.06 points, the All Trinidad and Tobago Index rose 0.07 per cent or 0.89 points to 1,242.56 and the Cross Listed Index fell 0.52 per cent or 0.34 points to 64.50. The advance to decline ratio ended the week with 7 stocks advancing and 4 declining.

There was no activity on the Second Tier Market or the Mutual Fund Market this week.



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## **Jamaica**

The Jamaican market registered advances by all three major Indices this week. The JSE Market Index rose 314.76 points or 0.37 per cent to 85,800.96, the JSE Select Index improved 10.23 points or 0.46 per cent to 2,226.03 and the JSE All Jamaican Composite advanced 517.80 points or 0.63 per cent to 81,751.98.

Trading activity resulted in 15,616,062 shares traded valued at over J\$104,790,714.62. The volume leader was Cable and Wireless Jamaica Limited (CWJA) with 56.35 per cent of the market or 8,798,938 shares traded.

## **FIXED INCOME SUMMARY**

### **Trinidad and Tobago**

- OMO maturities totalled \$82.53MM this week compared to \$295MM last week.
- Treasury Bill Issue Number 1304, with a tenor of 91 days, was issued on February 2, 2011 and will mature on May 4, 2011.

### **US**

- The yield on 10-year notes closed the week at 3.63% while yields on 2-year notes ended the week at 0.84%.

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All data as at February 11, 2011

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	880.80	-1.06	-0.12%	5.40%
All T&T Index	1,242.56	0.89	0.07%	5.68%
Cross Listed Index	64.50	-0.34	-0.52%	4.83%

Weekly Volume Traded	2,537,416
Weekly \$ Value Traded	\$64,923,195.57
Advance/Decline Ratio	7/4

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
<b>Banks</b>																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.48	29.54	0.40	13.20	11.90	11.90	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.70	0.38	54.3%	4.22%	0.700	12.86	0.702	12.82	6.14	1.47	9.00	7.00	9.00	0.00	0.00%	2.74%
National Commercial Bank Jamaica	0.29	0.10	35.8%	6.44%	0.310	5.16	0.330	4.85	1.38	1.16	1.71	0.98	1.60	0.00	0.00%	9.59%
Republic Bank	6.14	3.55	57.8%	4.38%	6.140	13.19	6.140	13.19	46.03	1.76	81.00	68.00	81.00	0.00	0.00%	6.29%
Scotiabank	2.89	1.10	38.1%	2.89%	2.890	13.17	2.888	13.18	14.02	2.72	38.07	33.00	38.07	0.06	0.16%	4.82%
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	2.30	0.85	37.0%	2.68%	1.380	23.01	1.740	18.25	15.24	2.08	31.75	30.00	31.75	0.00	0.00%	0.00%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	6.00	0.023	7.66	0.50	0.36	0.52	0.16	0.18	-0.02	-10.00%	0.00%
Scotia DBG Investments Ltd	0.23	0.09	38.7%	5.93%	0.300	5.00	0.270	5.56	1.53	0.98	1.54	1.30	1.50	0.00	0.00%	0.00%
Guardian Holdings	-4.04	0.44	-10.9%	3.03%	2.000	7.25	0.030	483.33	14.41	1.01	15.00	12.50	14.50	-0.50	-3.33%	13.19%
JMMB	0.05	0.01	25.4%	4.28%	0.046	6.12	0.051	5.53	0.36	0.77	0.33	0.25	0.28	0.00	0.00%	7.69%
National Enterprises	0.73	0.57	78.1%	4.96%	0.900	12.78	0.860	13.37	5.47	2.10	11.50	9.50	11.50	0.00	0.00%	11.87%
Sagicor Financial Corporation	1.14	0.25	21.9%	2.63%	0.500	19.00	0.583	16.29	12.96	0.73	11.00	7.75	9.50	-0.50	-5.00%	18.75%
<b>Conglomerates</b>																
ANSA Mc AI	3.36	1.00	29.8%	2.17%	3.350	13.73	3.310	13.90	21.51	2.14	46.00	42.00	46.00	0.00	0.00%	0.00%
B'dos Shipping & Trading	1.05	0.43	41.2%	1.55%	1.100	25.39	0.787	35.49	27.08	1.03	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.55	0.08	14.6%	2.13%	0.540	6.96	0.490	7.67	5.58	0.67	4.80	3.02	3.76	0.06	1.62%	4.44%
Neal & Massy Holdings	3.13	1.26	40.3%	3.00%	3.130	13.42	3.130	13.42	30.18	1.39	45.05	36.00	42.00	0.99	2.41%	13.51%
<b>Trading</b>																
Agostini's	0.75	0.20	26.7%	1.90%	0.750	14.00	0.750	14.00	6.13	1.71	10.50	7.50	10.50	0.00	0.00%	10.53%
LJ Williams A	0.01	0.01	87.5%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.54	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.20	0.00	0.0%	0.00%	0.000	0.00	-0.100	-11.00	3.44	0.32	1.10	0.99	1.10	0.00	0.00%	0.00%
Prestige Holdings	0.27	0.15	55.8%	2.91%	0.350	14.71	0.292	17.64	2.10	2.46	5.19	3.00	5.15	0.40	8.42%	20.61%
Supreme Ventures Limited	0.02	0.01	60.0%	6.67%	0.016	11.25	0.015	12.00	0.08	2.13	0.18	0.18	0.18	0.00	0.00%	0.00%
<b>Property</b>																
PLIPDECO	0.85	0.06	7.1%	1.29%	2.000	2.33	1.670	2.78	37.67	0.12	6.00	4.65	4.65	-0.10	-2.11%	-5.10%
<b>Manufacturing</b>																
Angostura Holdings	-0.67	0.05	-7.5%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	6.90	6.90	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	-0.13	0.00	0.0%	0.00%	0.000	0.00	0.000	0.00	4.90	0.66	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.76	0.35	46.1%	6.24%	0.750	7.48	0.760	7.38	6.56	0.86	5.61	5.30	5.61	0.00	0.00%	0.00%
National Flour Mills	0.15	0.00	0.0%	0.00%	0.150	6.33	0.290	3.28	1.62	0.59	1.05	0.89	0.95	0.00	0.00%	3.26%
One Caribbean Media	1.13	0.61	54.0%	3.59%	1.250	13.60	1.190	14.29	11.41	1.49	17.50	17.00	17.00	0.00	0.00%	0.00%
Readymix (West Indies)	0.81	0.00	0.0%	0.00%	0.000	0.00	-0.490	-63.98	8.50	3.69	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.39	0.00	0.0%	0.00%	0.000	0.00	0.040	65.75	5.83	0.45	4.00	2.59	2.63	0.04	1.54%	-6.07%
Guardian Media Limited	0.86	0.50	58.1%	2.29%	1.150	19.01	1.110	19.69	6.09	3.59	21.87	21.86	21.86	0.00	0.00%	0.00%
Unilever Caribbean Limited	1.58	1.05	66.5%	4.36%	2.000	12.05	1.940	12.42	5.43	4.44	24.09	16.75	24.09	0.58	2.47%	6.83%
West Indian Tobacco Co.	3.07	3.06	99.7%	6.12%	3.200	15.63	3.140	15.93	2.54	19.65	50.01	36.50	50.01	0.01	0.02%	4.60%