



# WISE

## WEEKLY MARKET SUMMARY

	3-Sep-10	10-Sep-10	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	817.99	817.02	(0.97)	-0.12%	6.76%
All T&T Index	1,151.93	1,151.11	(0.82)	-0.07%	4.73%
Cross Listed Index	60.13	60.00	(0.13)	-0.22%	11.23%
Market		Weekly Volume		Weekly Value	
First Tier Market		265,826		\$2,606,045.97	
Volume Leader		Shares		% Market	
SFC		76,606		28.82%	
GHL		63,845		24.02%	
TCL		37,980		14.29%	
Week's Major Advances		Change \$		Change %	
TCL		\$0.05		1.67%	
SBTT		\$0.01		0.03%	
Week's Major Declines		Change \$		Change %	
SFC		(\$0.18)		-1.96%	
GHL		(\$0.25)		-1.79%	
SDBG		(\$0.01)		-0.75%	
Exchange Rate		US\$1=TT\$6.3804		US\$1=JMD\$85.8069	

### EQUITY SUMMARY

#### Trinidad and Tobago

With only four days of trading this week due to the Eid holiday, stagnated market activity was evident this week on the First Tier Market with the total week's trading volumes slumping to a meagre 265,826 shares. This represented a 66.02% decrease from the previous week's volume, also a shortened trading week, of 782,325 shares. However, the value of shares traded increased 11.66% from \$2,333,809.08 last week to \$2,606,045.97 this week.

All three indices ended in negative territory this week. The Composite Index fell 0.12%, the All T&T Index declined 0.07% and the Cross Listed Index dropped 0.22%.

### FIXED INCOME SUMMARY

#### Trinidad and Tobago

- OMO maturities totalled \$300MM this week compared to \$250MM last week.



## FIXED INCOME SUMMARY

### US

- The yield on 10-year notes closed the week at 2.75% while yields on 2-year notes ended the week at 0.56%.

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All data as at September 10, 2010

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	817.02	-0.97	-0.12%	6.76%
All T&T Index	1,151.11	-0.82	-0.07%	4.73%
Cross Listed Index	60.00	-0.13	-0.22%	11.23%

Weekly Volume Traded	265,826
Weekly \$ Value Traded	\$2,606,045.97
Advance/Decline Ratio	2/3

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
<b>Banks</b>																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.76	29.54	0.45	13.20	12.75	13.20	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.70	0.38	54.3%	4.60%	0.700	11.80	0.731	11.30	6.31	1.31	8.26	6.49	8.26	0.00	0.00%	27.08%
National Commercial Bank Jamaica	0.29	0.10	35.8%	7.63%	0.310	4.35	0.330	4.09	1.38	0.98	1.35	0.90	1.35	0.00	0.00%	29.81%
Republic Bank	5.88	3.38	57.5%	4.54%	6.000	12.40	5.900	12.61	40.52	1.84	85.98	72.00	74.40	0.00	0.00%	0.51%
Scotiabank	2.58	1.00	38.8%	2.94%	2.700	12.60	2.768	12.29	13.64	2.49	37.01	29.55	34.01	0.01	0.03%	10.60%
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	2.30	0.85	37.0%	2.70%	2.500	12.60	1.740	18.10	14.48	2.18	31.50	29.01	31.50	0.00	0.00%	5.00%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	7.33	0.023	9.37	0.50	0.44	0.52	0.20	0.22	0.00	0.00%	-57.69%
Scotia DBG Investments Ltd	0.23	0.09	38.7%	6.74%	0.300	4.40	0.270	4.89	1.53	0.86	1.58	1.26	1.32	-0.01	-0.75%	1.54%
Guardian Holdings	-4.04	0.44	-10.9%	3.20%	2.000	6.88	-3.310	-4.15	12.33	1.12	15.00	11.25	13.75	-0.25	-1.79%	-2.55%
JMMB	0.05	0.01	25.4%	4.13%	0.046	6.34	0.051	5.72	0.36	0.80	0.43	0.25	0.29	0.00	0.00%	-9.38%
National Enterprises	0.73	0.57	78.1%	6.00%	0.900	10.56	0.730	13.01	5.34	1.78	10.30	6.12	9.50	0.00	0.00%	15.15%
Sagicor Financial Corporation	1.14	0.25	21.9%	2.78%	1.000	9.00	0.888	10.14	12.76	0.71	12.15	9.00	9.00	-0.18	-1.96%	-23.40%
<b>Conglomerates</b>																
ANSA Mc AI	3.36	1.00	29.8%	2.17%	3.350	13.73	3.310	13.90	20.35	2.26	46.00	39.50	46.00	0.00	0.00%	6.98%
B'dos Shipping & Trading	1.05	0.43	41.2%	1.55%	1.100	25.39	0.787	35.49	27.08	1.03	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.55	0.08	14.6%	2.29%	0.540	6.48	0.490	7.14	5.58	0.63	4.80	2.50	3.50	0.00	0.00%	16.67%
Neal & Massy Holdings	4.53	1.40	30.9%	3.41%	4.750	8.63	4.350	9.43	29.53	1.39	49.49	41.00	41.00	0.00	0.00%	-8.89%
<b>Trading</b>																
Agostini's	0.03	0.05	166.7%	0.53%	1.000	9.50	0.110	86.36	7.91	1.20	9.97	7.50	9.50	0.00	0.00%	26.67%
LJ Williams A	0.01	0.01	87.5%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.54	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.20	0.00	0.0%	0.00%	0.000	0.00	-0.200	-5.50	3.06	0.36	1.25	0.99	1.10	0.00	0.00%	11.11%
Prestige Holdings	0.27	0.15	55.8%	4.29%	0.350	10.00	0.274	12.77	1.96	1.79	4.00	3.00	3.50	0.00	0.00%	-7.89%
Supreme Ventures Limited	0.02	0.01	60.0%	6.67%	0.016	11.25	0.015	12.00	0.08	2.13	0.20	0.18	0.18	0.00	0.00%	-10.00%
<b>Property</b>																
PLIPDECO	0.85	0.06	7.1%	1.04%	2.000	2.88	1.520	3.78	37.58	0.15	8.10	5.75	5.75	0.00	0.00%	-0.86%
<b>Manufacturing</b>																
Angostura Holdings	-0.67	0.05	-7.5%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	6.90	6.90	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	-0.13	0.00	0.0%	0.00%	0.000	0.00	0.000	0.00	4.88	0.67	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.76	0.35	46.1%	6.24%	0.750	7.48	0.740	7.58	6.48	0.87	5.61	5.30	5.61	0.00	0.00%	5.85%
National Flour Mills	0.15	0.00	0.0%	0.00%	0.150	6.47	0.260	3.73	1.58	0.61	1.05	0.63	0.97	0.00	0.00%	40.58%
One Caribbean Media	1.13	0.61	54.0%	3.49%	1.250	14.00	1.200	14.58	11.33	1.55	17.50	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	0.81	0.00	0.0%	0.00%	1.550	20.23	0.750	41.80	9.52	3.29	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.39	0.00	0.0%	0.00%	0.400	7.63	0.340	8.97	6.07	0.50	4.18	3.00	3.05	0.05	1.67%	-20.78%
Guardian Media Limited	0.86	0.50	58.1%	2.29%	0.950	23.01	1.030	21.22	5.85	3.74	21.87	21.86	21.86	0.00	0.00%	-0.05%
Unilever Caribbean Limited	1.58	1.05	66.5%	5.00%	1.650	12.73	1.940	10.82	5.43	3.87	21.00	16.75	21.00	0.00	0.00%	25.37%
West Indian Tobacco Co.	3.07	3.06	99.7%	7.41%	3.400	12.14	3.210	12.86	2.33	17.72	41.27	26.42	41.27	0.00	0.00%	27.42%