



# WISE

## WEEKLY MARKET SUMMARY

	3-Jun-11	10-Jun-11	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	929.19	936.34	7.15	0.77%	12.05%
All T&T Index	1,338.83	1,347.29	8.46	0.63%	14.59%
Cross Listed Index	64.98	65.68	0.70	1.08%	6.74%
Market		Weekly Volume		Weekly Value	
First Tier Market		832,238		\$5,445,796.23	
Volume Leader		Shares		% Market	
CCFG		475,834		57.18%	
SFC		79,517		9.55%	
GKC		79,000		9.49%	
Week's Major Advances		Change \$		Change %	
SFC		\$0.64		7.84%	
NML		\$2.00		4.35%	
NEL		\$0.28		2.09%	
Week's Major Declines		Change \$		Change %	
TCL		-\$0.30		-12.00%	
NFM		-\$0.04		-4.44%	
OCM		-\$0.50		-4.17%	
Exchange Rate		US\$1=TT\$6.3555		US\$1=JMD\$85.8123	

### EQUITY SUMMARY

#### Trinidad and Tobago

The local market this week saw a significant decline in trading activity when compared to the previous week. There were 832,238 shares traded on the First Tier Market, which represented a decline of 60.10 per cent on last week's volume of 2,085,664 shares. The value of shares traded dropped 48.94 per cent from \$10,666,372.40 to \$5,445,796.23. The volume leader was Capital and Credit Financial Group Limited (CCFG) with 57.18 per cent of the total volume traded or 475,834 shares.

All three Indices ended the week in positive territory. The Composite Index advanced 0.77 per cent or 7.15 points to 936.34, the All Trinidad and Tobago Index rose 0.63 per cent or 8.46 points to 1,347.29 and the Cross Listed Index climbed 1.08 per cent or 0.70 points to 65.68.

Overall this week there were 13 stocks advancing and 5 declining. The week's major advance was Sagicor Financial Corporation (SFC) which rose \$0.64 or 7.84 per cent to \$8.80 and the major decline was Trinidad Cement Limited (TCL) which fell \$0.30 or 12.00 per cent to \$2.20.

This week, the Second Tier Market saw 10 shares of Mora Ven Holdings Limited (MOV) change ownership with an increase in price of 1.16 per cent or \$0.18 to \$15.70. On the Mutual Fund Market, 200 Savinvest India Asia Fund (SIAM) shares traded with no change in price.



## **Jamaica**

The Jamaican market saw the three major Indices end the week mixed. The JSE Market Index gained 93.44 points or 0.11 per cent to 89,353.55, the JSE Select Index declined 5.96 points or 0.24 per cent to 2,525.85 and the JSE All Jamaican Composite increased 278.30 points or 0.31 per cent to 90,962.57.

Trading activity resulted in 21,015,917 shares traded valued at over J\$135,074,274.99. The volume leader was Supreme Ventures Limited (SVL) with 23.15 per cent of the market or 4,864,778 shares traded.

## **FIXED INCOME SUMMARY**

### **Trinidad and Tobago**

- OMO maturities totalled \$533.37MM this week. There were no OMO maturities last week.

### **US**

- The yield on 10-year notes closed the week at 2.97% while yields on 2-year notes ended the week at 0.40%.

## **Subsidiary of RBC Financial (Caribbean) Limited**

*West Indies Stockbrokers Limited (WISE) is a subsidiary of RBC Financial (Caribbean) Limited. From time to time WISE and/or its staff may take positions in some or all of the shares mentioned in our report. WISE welcomes your comments. Please e-mail us at [info@wisett.com](mailto:info@wisett.com).*



An RBC Company

	Value	Weekly Change	Weekly % Change	YTD % Change
<b>Composite Index</b>	936.34	7.15	0.77%	12.05%
<b>All T&amp;T Index</b>	1,347.29	8.46	0.63%	14.59%
<b>Cross Listed Index</b>	65.68	0.70	1.08%	6.74%

All data as at June 10, 2011

<b>Weekly Volume Traded</b>	832,238
<b>Weekly \$ Value Traded</b>	\$5,445,796.23
<b>Advance/Decline Ratio</b>	13/5

**West Indies Stockbrokers Ltd**  
 St. Clair Place, 8 Sweet Briar Road  
 Port of Spain, Trinidad, W.I.  
 TEL: (868) 628-9473  
 FAX: (868) 622-5002  
 EMAIL: info@wiset.com

Security	Historic EPS	Historic Dividend	Historic Yield	Estimated EPS	Estimated Dividend	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
<b>Banks</b>																
BCB Holdings Ltd	6.68	0.00	0.00%				4.79	2.48	29.54	0.40	13.20	11.90	11.90	0.00	0.00	0.00%
FirstCaribbean International Bank Ltd	0.64	0.38	4.21%	0.640	0.382	14.09	0.477	18.92	6.45	1.40	9.02	8.25	9.02	0.02	0.00	2.97%
National Commercial Bank Jamaica Ltd	0.33	0.11	5.80%	0.330	0.107	5.55	0.358	5.11	1.65	1.11	1.84	1.17	1.83	0.03	0.02	25.34%
Republic Bank Ltd	6.14	3.55	4.16%	6.140	3.550	13.91	6.560	13.02	43.25	1.97	85.40	68.00	85.40	0.09	0.00	12.06%
Scotiabank Trinidad & Tobago Ltd	2.89	1.10	2.62%	2.890	1.101	14.53	3.022	13.90	14.81	2.84	42.00	33.00	42.00	0.50	0.01	15.64%
<b>Conglomerates</b>																
ANSA McAL Ltd	3.61	1.10	2.20%	3.610	1.100	13.85	3.740	13.37	22.90	2.18	50.02	42.00	50.01	0.01	0.00	8.72%
BS&T Company Ltd	1.05	0.43	1.55%	1.100	0.453	25.39	0.787	35.49	27.08	1.03	27.93	27.93	27.93	0.00	0.00	0.00%
GraceKennedy Ltd	0.50	0.10	2.62%	0.500	0.099	7.64	0.471	8.11	6.16	0.62	4.00	3.50	3.82	0.01	0.00	6.11%
Neal & Massy Holdings Ltd	3.13	1.26	2.63%	3.130	1.260	15.34	3.190	15.05	31.78	1.51	48.00	36.00	48.00	2.00	0.04	29.73%
<b>Manufacturing</b>																
Angostura Holdings Ltd	1.79	0.00	0.00%	1.790	0.000	5.17	1.810	5.11	0.43	21.54	10.00	5.00	9.25	-0.25	-2.63%	34.06%
Berger Paints Trinidad Ltd	-0.13	0.00	0.00%	0.000	0.000	0.00	0.000	0.00	5.30	0.61	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods Ltd	0.85	0.35	4.24%	0.850	0.350	9.71	0.740	11.15	6.64	1.24	8.25	5.60	8.25	0.00	0.00%	47.06%
Guardian Media Ltd	1.09	0.50	2.29%	1.090	0.500	20.06	1.090	20.06	6.46	3.39	21.87	21.86	21.87	0.00	0.00%	0.05%
National Flour Mills Ltd	0.15	0.05	5.81%	0.150	0.050	5.73	0.080	10.75	1.64	0.52	1.00	0.81	0.86	-0.04	-4.44%	-6.52%
One Caribbean Media Ltd	-2.67	0.61	5.30%	0.000	0.000	0.00	-2.660	-4.32	8.17	1.41	17.50	11.50	11.50	-0.50	-4.17%	-32.35%
Readymix (West Indies) Ltd	-0.61	0.00	0.00%	0.000	0.000	0.00	-1.760	-17.81	7.80	4.02	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement Ltd	-0.20	0.00	0.00%	0.000	0.000	0.00	-0.420	-5.24	5.63	0.39	3.50	2.20	2.20	-0.30	-12.00%	-21.43%
Unilever Caribbean Ltd	1.97	1.32	5.13%	1.970	1.320	13.06	1.930	13.33	6.18	4.16	25.72	20.08	25.72	0.05	0.19%	14.06%
West Indian Tobacco Company Ltd	3.18	2.84	5.26%	3.180	2.840	16.99	3.180	16.99	1.84	29.36	54.10	39.51	54.02	-0.08	-0.15%	12.99%
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank Ltd	2.07	0.85	2.68%	2.070	0.850	15.34	2.130	14.91	15.92	1.99	31.80	31.15	31.76	0.01	0.03%	0.03%
Capital & Credit Financial Group Ltd	0.02	0.00	0.00%	0.020	0.000	11.00	0.023	9.58	0.53	0.41	0.25	0.16	0.22	0.00	0.00%	22.22%
Guardian Holdings Ltd	1.88	0.50	3.27%	1.880	0.500	8.14	1.570	9.75	13.83	1.11	15.30	12.50	15.30	0.27	1.80%	19.44%
Jamaica Money Market Brokers Ltd	0.05	0.01	2.34%	0.050	0.009	7.20	0.059	6.07	0.42	0.86	0.36	0.25	0.36	0.00	0.00%	38.46%
National Enterprises Limited	0.73	0.57	4.16%	0.900	0.703	15.21	0.900	15.21	5.43	2.52	13.69	9.50	13.69	0.28	2.09%	33.17%
Sagicor Financial Corporation	0.36	0.25	2.84%	0.360	0.250	24.44	-0.184	-47.76	12.30	0.72	10.05	7.50	8.80	0.64	7.84%	10.00%
Scotia Investments Jamaica Ltd	0.26	0.10	6.31%	0.260	0.098	5.92	0.260	5.92	2.10	0.73	1.54	1.30	1.54	0.00	0.00%	2.67%
<b>Property</b>																
PLIPDECO	1.34	0.05	1.14%	1.340	0.050	3.28	0.130	33.85	37.96	0.12	6.00	4.40	4.40	0.00	0.00%	-10.20%
<b>Trading</b>																
Agostini's	0.75	0.20	1.74%	0.740	0.197	15.51	0.950	12.08	6.53	1.76	11.48	9.50	11.48	0.23	2.04%	20.84%
LJ Williams A	0.01	0.01	1.52%	0.005	0.004	92.00	0.005	92.00	NA	NA	0.54	0.46	0.46	0.00	0.00%	-14.81%
LJ Williams B	-0.20	0.00	0.00%	0.000	0.000	0.00	-0.100	-9.90	3.44	0.29	1.10	0.99	0.99	0.00	0.00%	-10.00%
Prestige Holdings	0.40	0.20	3.51%	0.397	0.200	14.36	0.493	11.57	2.27	2.51	5.75	3.00	5.70	0.00	0.00%	33.49%
Supreme Ventures Limited	0.01	0.01	7.41%	0.010	0.009	14.00	0.010	14.00	0.09	1.50	0.18	0.14	0.14	0.00	0.00%	-22.22%