



Securing Your Future Is Our Main Investment

WEEKLY MARKET UPDATE

	3-Jul-09	10-Jul-09	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	780.49	780.06	(0.43)	-0.06%	-7.46%
All T&T Index	1,079.92	1,080.20	0.28	0.03%	-6.46%
Cross Listed Index	59.62	59.48	(0.14)	-0.23%	-9.48%
Market	Weekly Volume		Weekly Value		
First Tier Market	1,131,721		\$12,629,584.38		
Volume Leader	Shares		% Market		
GHL	644,334		56.93%		
TCL	170,157		15.04%		
BER	153,458		13.56%		
Week's Major Advances	Change \$		Change %		
TCL	\$0.14		3.63%		
GKC	\$0.10		2.78%		
WCO	\$0.20		0.85%		
Week's Major Declines	Change \$		Change %		
JMMB	(\$0.04)		-9.76%		
SVL	(\$0.01)		-5.26%		
GHL	(\$0.24)		-1.63%		
Exchange Rate	US\$1=TT\$6.3375		US\$1=JMD\$89.0082		

Local Market Summary

Albeit another less than enthusiastic trade week for local investors, there was a noted subtle improvement in the volumes and values traded over last week. Registering a moderate increase of 22.55% over last week's volume of 923,479 shares, trade volumes totalled 1,131,721 shares on the First Tier Market this week. The value of shares traded also improved slightly to \$12,629,584.38, a 27.79%, increase from last week's value of \$9,883,013.16.

In terms of Indices movement this week, both the Composite and Cross Listed Indices posted weekly

declines while the All T&T Index moved in the opposite direction. The Composite and Cross Listed Indices dropped 0.06% and 0.23% respectively while the All T&T Index inched 0.03% this week.

Jamaica Market Summary

Jamaican indices movement rebounded this week with the major indices closing in positive territory. The JSE Market Index advanced 129.94 points or 0.16%, the JSE Select Index moved 11.94 points or 0.66% while the JSE All Jamaican Composite Index ascended 240.80 points or 0.36% to end the week.

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VOLUME 1,131,721
 VALUE \$ 12,629,584.38
 Adv./Dec. Ratio 4/3

WISE WEEKLY MARKET UPDATE

as at : Friday July 10, 2009

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COMPOSITE INDEX 780.0600 ALL T&T INDEX 1,080.2000 CROSS LISTED INDEX 59.4800
 CHANGE -0.4300 CHANGE 0.2800 CHANGE -0.1400
 % CHANGE -0.06% % CHANGE 0.03% % CHANGE -0.23%
 YTD % Change -7.46% YTD % Change -6.46% YTD % Change -9.48%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week	
															High	Low
Banks																
FirstCaribbean Intl.	Oct-31	71.3	37.2	80.0	37.8	4.65%	11.22	4.73%	10.00	8.00	0.00	0.00%	76.0	10.53	11.51	8.00
National Commercial Bank Jamaica	Sep-30	28.8	10.3	28.0	7.0	10.84%	3.30	7.37%	3.39	0.95	0.00	0.00%	23.0	4.13	2.05	0.80
Republic Bank	Sep-30	750.0	338.0	595.0	300.0	3.93%	11.47	3.49%	14.45	85.99	0.00	0.00%	626.0	13.74	102.22	85.98
Scotiabank	Oct-31	244.9	96.0	260.0	100.0	3.30%	11.86	3.44%	11.17	29.05	0.05	0.17%	253.3	11.47	43.05	25.52
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	60.0	30.0	78.0	95.0	1.07%	46.67	3.39%	35.90	28.00	0.00	0.00%	72.0	38.89	37.00	27.89
Capital & Credit Financial Group	Dec-31	3.23	0.0	2.5	0.0	0.00%	17.64	0.00%	22.80	0.57	0.00	0.00%	1.9	30.66	0.82	0.57
Scotia DBG Investments Ltd	Oct-31	23.8	8.9	28.0	11.0	5.06%	7.39	6.25%	6.29	1.76	0.00	0.00%	22.8	7.72	3.00	1.76
Guardian Holdings	Dec-31	96.0	77.0	96.0	80.0	5.31%	15.11	5.51%	15.11	14.51	-0.24	-1.63%	79.0	18.37	31.00	14.50
JMMB	Mar-31	4.81	1.1	4.8	1.0	2.95%	7.69	2.70%	7.71	0.37	-0.04	-9.76%	10.0	3.70	1.15	0.37
National Enterprises	Mar-31	132.0	75.0	145.0	75.0	13.86%	4.10	13.86%	3.73	5.41	0.00	0.00%	132.0	4.10	12.60	5.40
Sagcor Financial Corporation	Dec-31	216.1	32.0	190.0	28.5	2.91%	5.09	2.59%	5.79	11.00	0.00	0.00%	209.5	5.25	20.05	10.00
Conglomerates																
ANSA Mc AI	Dec-31	334.0	100.0	320.0	95.0	2.50%	11.98	2.38%	12.50	40.00	0.00	0.00%	328.0	12.20	61.00	38.00
B'dos Shipping & Trading	Sep-30	155.9	58.3	130.0	56.0	2.09%	17.92	2.01%	21.48	27.93	0.00	0.00%	112.1	24.91	27.93	27.93
GraceKennedy Limited	Dec-31	53.2	8.5	61.0	8.5	2.30%	6.95	2.30%	6.07	3.70	0.10	2.78%	53.4	6.93	8.51	3.10
Neal & Massy Holdings	Sep-30	510.0	140.0	475.0	120.0	2.83%	9.68	2.43%	10.40	49.39	0.00	0.00%	496.0	9.96	65.00	49.00
Trading																
Agostini's	Sep-30	114.0	42.0	75.0	46.0	5.60%	6.58	6.13%	10.00	7.50	0.00	0.00%	96.0	7.81	10.50	7.50
Furness T'dad	Dec-31	130.0	0.0	80.0	0.0	0.00%	4.73	0.00%	7.69	6.15	0.00	0.00%	130.0	4.73	6.15	6.15
LJ Williams A	Dec-31	0.8	0.7	0.5	0.2	1.30%	67.50	0.37%	108.00	0.54	0.00	0.00%	0.5	108.00	0.60	0.54
LJ Williams B	Dec-31	29.0	0.0	60.0	9.0	0.00%	5.86	5.29%	2.83	1.70	0.00	0.00%	29.0	5.86	2.00	1.70
Prestige Holdings	Nov-30	4.6	0.0	27.0	8.0	0.00%	73.91	2.35%	12.59	3.40	0.00	0.00%	34.0	10.00	4.55	2.75
Supreme Ventures Limited	Oct-31	2.0	1.2	1.6	0.0	6.67%	9.00	0.00%	0.00	0.18	-0.01	-5.26%	1.7	10.59	0.28	0.18
Property																
PLIPDECO	Dec-31	105.0	15.0	0.0	0.0	1.85%	7.71	0.00%	0.00	8.10	0.00	0.00%	264.0	3.07	13.00	8.10
Valpark Shopping Plaza	Mar-31	138.0	0.0	138.0	0.0	0.00%	3.62	0.00%	3.62	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	-67.0	5.0	0.0	0.0	0.72%	-10.30	0.00%	0.00	6.90	0.00	0.00%	21.0	32.86	8.00	6.00
Berger Paints Trinidad	Dec-31	30.0	10.0	3.0	10.0	3.08%	0.00	3.08%	108.33	3.25	0.00	0.00%	21.0	15.48	3.25	3.25
Flavorite Foods	Dec-31	75.0	35.0	85.0	35.0	6.60%	7.07	6.60%	6.24	5.30	0.00	0.00%	75.0	7.07	6.53	5.23
National Flour Mills	Dec-31	-3.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.70	0.00	0.00%	-0.3	0.00	1.14	0.57
One Caribbean Media	Dec-31	135.0	67.0	95.0	48.0	3.83%	12.96	2.74%	18.42	17.50	0.00	0.00%	128.0	13.67	18.90	17.50
Readymix (West Indies)	Dec-31	293.0	20.0	165.0	11.0	0.64%	10.70	0.35%	19.00	31.35	0.00	0.00%	253.0	12.39	31.99	20.00
Trinidad Cement	Dec-31	56.0	0.0	56.0	8.0	0.00%	7.14	2.00%	7.14	4.00	0.14	3.63%	56.0	7.14	10.75	3.60
Trinidad Publishing Co.	Dec-31	115.0	50.0	101.0	55.0	2.19%	19.83	2.41%	22.57	22.80	0.00	0.00%	109.0	20.92	23.00	22.01
Unilever Caribbean Limited	Dec-31	142.0	93.0	140.0	100.0	5.55%	11.80	5.97%	11.96	16.75	0.00	0.00%	142.0	11.80	21.29	16.75
West Indian Tobacco Co.	Dec-31	248.0	248.0	225.0	211.0	10.46%	9.56	8.90%	10.53	23.70	0.20	0.85%	248.0	9.56	31.51	22.99