



# WISE

## WEEKLY MARKET SUMMARY

	3-Dec-10	10-Dec-10	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	825.57	825.76	0.19	0.02%	7.90%
All T&T Index	1,153.09	1,153.82	0.73	0.06%	4.97%
Cross Listed Index	61.72	61.69	(0.03)	-0.05%	14.37%
Market		Weekly Volume		Weekly Value	
First Tier Market		742,264		\$14,373,287.36	
Volume Leader		Shares		% Market	
TCL		141,178		19.02%	
NML		112,947		15.22%	
CCFG		107,181		14.44%	
Week's Major Advances		Change \$		Change %	
UCL		\$0.50		2.27%	
WCO		\$0.75		1.60%	
NCBJ		\$0.02		1.40%	
Week's Major Declines		Change \$		Change %	
TCL		(\$0.20)		-6.67%	
SFC		(\$0.25)		-3.13%	
GKC		(\$0.03)		-0.83%	
Exchange Rate		US\$1=TT\$6.3934		US\$1=JMD\$85.9298	

### EQUITY SUMMARY

#### Trinidad and Tobago

This week saw trading activity fall below the one million mark with 742,264 shares being traded on the First Tier Market, a 75.35% decline from the prior week's astounding volume of 3,011,701 shares. Following in the same vein, the value of shares traded decreased 81.63% from \$78,263,563.65 to \$14,373,287.36.

In terms of indices movement, both the Composite and All T&T Indices posted weekly advances while the Cross Listed Index moved in the opposite direction. The Composite Index and All T&T Index rose 0.02% and 0.06% respectively while the Cross Listed Index dropped 0.05%.

There was no activity on the Second Tier Market this week.

This week the Mutual Fund Market saw 2,300 Praetorian Property Mutual Fund (PPMF) shares traded with no change in price to close at \$3.49. Additionally, 185 Savinvest India Asia Fund (SIAF) shares traded and ended the week at \$62.51 with no change in price.

#### Jamaica

Contrary to last week, all three major indices registered weekly declines in the Jamaican market this week. The JSE Market Index fell 394.31 points or 0.46%, the JSE Select Index dropped 23.05 points or 1.07% and the JSE All Jamaican Composite lost 648.65 points or 0.82%.



## FIXED INCOME SUMMARY

### Trinidad and Tobago

- OMO maturities totalled \$565.20MM this week compared to \$286.50MM last week.
- Treasury Bill Issue Number 1298, with a tenor of 91 days, was issued on December 1, 2010 and will mature on March 2, 2011.

### US

- The yield on 10-year notes closed the week at 3.32% while yields on 2-year notes ended the week at 0.63%.

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All data as at December 10, 2010

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	825.76	0.19	0.02%	7.90%
All T&T Index	1,153.82	0.73	0.06%	4.97%
Cross Listed Index	61.69	-0.03	-0.05%	14.37%

Weekly Volume Traded	742,264
Weekly \$ Value Traded	\$14,373,287.36
Advance/Decline Ratio	6/4

**West Indies Stockbrokers Ltd**  
 St. Clair Place, 8 Sweet Briar Road  
 Port of Spain, Trinidad, W.I.  
 TEL: (868) 628-9473  
 FAX: (868) 622-5002  
 EMAIL: info@wisett.com

Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
<b>Banks</b>																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.75	29.54	0.45	13.20	13.19	13.19	0.00	0.00%	-0.08%
FirstCaribbean Intl.	0.70	0.38	54.3%	4.34%	0.700	12.51	0.702	12.48	6.14	1.43	9.00	6.49	8.76	0.01	0.11%	34.77%
National Commercial Bank Jamaica	0.29	0.10	35.8%	7.10%	0.310	4.68	0.330	4.39	1.38	1.05	1.50	0.92	1.45	0.02	1.40%	39.42%
Republic Bank	6.14	3.55	57.8%	4.67%	6.140	12.38	6.140	12.38	46.03	1.65	76.01	68.00	76.01	0.01	0.01%	2.69%
Scotiabank	2.89	1.10	38.1%	3.03%	2.890	12.58	2.888	12.59	14.02	2.59	37.01	30.64	36.35	0.04	0.11%	18.21%
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	2.30	0.85	37.0%	2.68%	1.380	23.01	1.740	18.25	15.24	2.08	31.75	30.00	31.75	0.00	0.00%	5.83%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	7.33	0.023	9.37	0.50	0.44	0.52	0.20	0.22	0.00	0.00%	-57.69%
Scotia DBG Investments Ltd	0.23	0.09	38.7%	5.93%	0.300	5.00	0.270	5.56	1.53	0.98	1.54	1.30	1.50	0.00	0.00%	15.38%
Guardian Holdings	-4.04	0.44	-10.9%	3.39%	2.000	6.50	0.030	433.00	14.41	0.90	15.00	12.50	12.99	-0.01	-0.08%	-7.94%
JMMB	0.05	0.01	25.4%	4.79%	0.046	5.46	0.051	4.93	0.36	0.69	0.33	0.25	0.25	0.00	0.00%	-21.88%
National Enterprises	0.73	0.57	78.1%	5.70%	0.900	11.11	0.860	11.63	5.47	1.83	10.30	8.25	10.00	0.00	0.00%	21.21%
Sagicor Financial Corporation	1.14	0.25	21.9%	3.23%	0.500	15.50	0.583	13.29	12.96	0.60	12.00	7.75	7.75	-0.25	-3.13%	-34.04%
<b>Conglomerates</b>																
ANSA Mc AI	3.36	1.00	29.8%	2.38%	3.350	12.54	3.310	12.69	21.51	1.95	46.00	40.00	42.00	0.00	0.00%	-2.33%
B'dos Shipping & Trading	1.05	0.43	41.2%	1.55%	1.100	25.39	0.787	35.49	27.08	1.03	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.55	0.08	14.6%	2.22%	0.540	6.67	0.490	7.35	5.58	0.65	4.80	2.51	3.60	-0.03	-0.83%	20.00%
Neal & Massy Holdings	4.53	1.40	30.9%	3.89%	4.750	7.58	4.350	8.28	29.53	1.22	45.05	36.00	36.00	0.00	0.00%	-20.00%
<b>Trading</b>																
Agostini's	0.75	0.20	26.7%	2.11%	0.750	12.67	0.750	12.67	6.13	1.55	9.97	7.50	9.50	0.00	0.00%	26.67%
LJ Williams A	0.01	0.01	87.5%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.54	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.20	0.00	0.0%	0.00%	0.000	0.00	-0.100	-11.00	3.44	0.32	1.10	0.99	1.10	0.00	0.00%	11.11%
Prestige Holdings	0.27	0.15	55.8%	3.74%	0.350	11.46	0.292	13.73	2.10	1.91	4.01	3.00	4.01	0.00	0.00%	5.53%
Supreme Ventures Limited	0.02	0.01	60.0%	6.67%	0.016	11.25	0.015	12.00	0.08	2.13	0.20	0.18	0.18	0.00	0.00%	-10.00%
<b>Property</b>																
PLIPDECO	0.85	0.06	7.1%	1.22%	2.000	2.45	1.670	2.93	37.67	0.13	7.15	4.90	4.90	0.00	0.00%	-15.52%
<b>Manufacturing</b>																
Angostura Holdings	-0.67	0.05	-7.5%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	6.90	6.90	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	-0.13	0.00	0.0%	0.00%	0.000	0.00	0.000	0.00	4.90	0.66	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.76	0.35	46.1%	6.24%	0.750	7.48	0.760	7.38	6.56	0.86	5.61	5.30	5.61	0.00	0.00%	5.85%
National Flour Mills	0.15	0.00	0.0%	0.00%	0.150	6.00	0.290	3.10	1.62	0.56	1.05	0.69	0.90	0.00	0.00%	30.43%
One Caribbean Media	1.13	0.61	54.0%	3.59%	1.250	13.60	1.190	14.29	11.41	1.49	17.50	17.00	17.00	0.00	0.00%	-2.86%
Readymix (West Indies)	0.81	0.00	0.0%	0.00%	0.000	0.00	-0.490	-63.98	8.50	3.69	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.39	0.00	0.0%	0.00%	0.000	0.00	0.040	70.00	5.83	0.48	4.00	2.80	2.80	-0.20	-6.67%	-27.27%
Guardian Media Limited	0.86	0.50	58.1%	2.29%	1.150	19.01	1.110	19.69	6.09	3.59	21.87	21.86	21.86	0.00	0.00%	-0.05%
Unilever Caribbean Limited	1.58	1.05	66.5%	4.67%	2.000	11.25	1.940	11.60	5.43	4.14	22.50	16.75	22.50	0.50	2.27%	34.33%
West Indian Tobacco Co.	3.07	3.06	99.7%	6.41%	3.200	14.92	3.140	15.21	2.54	18.77	47.75	32.31	47.75	0.75	1.60%	47.42%