



WISE

WEEKLY MARKET SUMMARY

	2-Oct-09	9-Oct-09	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	788.85	788.66	(0.19)	-0.02%	-6.44%
All T&T Index	1,111.49	1,109.44	(2.05)	-0.18%	-3.92%
Cross Listed Index	57.96	58.15	0.19	0.33%	-11.51%
Market		Weekly Volume		Weekly Value	
First Tier Market		400,209		\$5,502,669.18	
Volume Leader		Shares		% Market	
GHL		222,214		55.52%	
SBTT		57,856		14.46%	
NFM		26,504		6.62%	
Week's Major Advances		Change \$		Change %	
JMMB		\$0.03		10.00%	
SVL		\$0.01		5.26%	
GKC		\$0.01		0.37%	
Week's Major Declines		Change \$		Change %	
LJWB		(\$0.15)		-12.00%	
NFM		(\$0.02)		-3.08%	
NML		(\$0.51)		-1.03%	
Exchange Rate		US\$1=TT\$6.3602		US\$1=JMD\$89.1076	

EQUITY SUMMARY

Trinidad and Tobago

The local market this week saw a mere 400,209 shares cross the floor, a far cry from the 1,052,071 shares that traded in the previous week. This represented a 61.96% decline. Following in the same vein, the value of shares traded dropped a substantial 57.88%, from \$13,065,548.68 to \$5,502,669.18.

Indices movement was mixed this week. The Composite and All T&T Indices both posted declines of 0.02% and 0.18% respectively while the Cross Listed Index advanced 0.33%.

Jamaica

Similar trading patterns were noticed on the Jamaican market this week with two of the three major Indices posting weekly declines while one advanced. The JSE Market Index increased 307.82 points or 0.38%, the Select Index fell 9.05 points or 0.51% and the All Jamaican Composite Index descended 306.62 points or 0.47%.



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FIXED INCOME SUMMARY

Trinidad and Tobago

- OMO maturities were \$375.49MM this week compared with \$33.626MM in the previous week.

US

- Treasury prices declined on Friday, pushing yields up for a second day, after Federal Reserve Chairman Ben Bernanke emphasized the central bank will tighten monetary policy when the time is appropriate.
- The Treasury Department sold \$84 billion in short-term bills and \$78 billion in notes, bonds and inflation-linked securities during the week. Repeating what frequently happens after a week of heavy debt supply, primary dealers have to redistribute their recent purchases, which have a tendency to weigh on prices in the market.
- For the week, the yield on 10-year notes rose 16 basis points to 3.78% while yields on 2-year notes, which are more sensitive to monetary-policy expectations than longer-term debt, rose 10 basis points to 0.97%.
- Bond markets will be closed on Monday for Columbus Day.

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WEEKLY MARKET SUMMARY

All data as at October 9, 2009

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	788.66	-0.19	-0.02%	-6.44%
All T&T Index	1,109.44	-2.05	-0.18%	-3.92%
Cross Listed Index	58.15	0.19	0.33%	-11.51%

Weekly Volume Traded	400,209
Weekly \$ Value Traded	\$5,502,669.18
Advance/Decline Ratio	3/7

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
Banks																
FirstCaribbean Intl.	0.71	0.37	52.0%	4.77%	0.650	12.00	0.653	11.94	5.93	1.31	10.24	7.80	7.80	0.00	0.00%	-15.95%
National Commercial Bank Jamaica	0.29	0.10	36.0%	10.84%	0.330	2.88	0.264	3.60	1.07	0.89	1.55	0.80	0.95	0.00	0.00%	18.75%
Republic Bank	7.50	3.38	45.0%	3.93%	6.380	13.48	6.280	13.69	36.74	2.34	90.00	85.50	85.98	0.00	0.00%	-0.02%
Scotiabank	2.45	0.96	39.0%	3.24%	2.500	11.86	2.453	12.08	11.67	2.54	36.00	25.52	29.64	-0.11	-0.36%	11.86%
Non-Banking/Finance																
ANSA Merchant Bank	0.60	0.30	50.0%	1.01%	1.700	17.41	0.880	33.64	12.99	2.28	34.50	27.89	29.60	0.00	0.00%	-1.33%
Capital & Credit Financial Group	0.06	0.00	0.0%	0.00%	0.030	17.33	0.035	14.86	0.44	1.17	0.72	0.52	0.52	0.00	0.00%	-24.64%
Scotia DBG Investments Ltd	0.23	0.09	39.0%	6.36%	0.300	4.67	0.270	5.19	1.53	0.92	2.17	1.40	1.40	0.00	0.00%	-28.21%
Guardian Holdings	0.66	0.77	117.0%	5.40%	0.600	23.75	0.000	0.00	15.48	0.92	21.25	14.25	14.25	-0.01	-0.07%	-20.83%
JMMB	0.05	0.01	23.0%	3.30%	0.032	10.31	0.039	8.46	0.27	1.24	0.92	0.30	0.33	0.03	10.00%	-47.62%
National Enterprises	1.32	0.75	57.0%	11.11%	1.450	4.66	1.320	5.11	5.35	1.26	8.95	5.40	6.75	0.00	0.00%	2.27%
Sagicor Financial Corporation	2.16	0.32	15.0%	2.67%	1.800	6.67	1.920	6.25	10.08	1.19	16.97	10.00	12.00	0.00	0.00%	9.09%
Conglomerates																
ANSA Mc AI	3.34	1.00	30.0%	2.50%	3.450	11.58	3.330	11.99	17.82	2.24	59.45	38.00	39.94	-0.06	-0.15%	-20.12%
B'dos Shipping & Trading	1.56	0.58	37.0%	2.09%	1.100	25.39	0.790	35.35	29.03	0.96	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.53	0.09	16.0%	3.13%	0.570	4.77	0.550	4.95	4.64	0.59	5.31	2.70	2.72	0.01	0.37%	-32.84%
Neal & Massy Holdings	5.10	1.40	27.0%	2.86%	4.700	10.42	4.740	10.33	27.67	1.77	53.00	48.98	48.98	-0.51	-1.03%	-1.05%
Trading																
Agostini's	1.13	0.42	37.0%	5.60%	0.600	12.50	0.800	9.38	7.74	0.97	9.75	7.50	7.50	0.00	0.00%	-21.05%
LJ Williams A	0.01	0.01	88.0%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.60	0.54	0.54	0.00	0.00%	-10.00%
LJ Williams B	0.29	0.00	0.0%	0.00%	0.600	1.83	0.290	3.79	NA	NA	1.90	1.10	1.10	-0.15	-12.00%	-42.11%
Prestige Holdings	0.05	0.00	0.0%	0.00%	0.320	10.94	0.326	10.72	1.73	2.02	3.60	2.75	3.50	0.00	0.00%	25.00%
Supreme Ventures Limited	0.02	0.01	60.0%	6.00%	0.016	12.50	0.015	13.33	0.08	2.59	0.28	0.18	0.20	0.01	5.26%	-16.67%
Property																
PLIPDECO	3.48	0.07	2.0%	0.86%	2.000	4.05	3.130	2.59	35.97	0.23	12.00	8.10	8.10	0.00	0.00%	-9.90%
Manufacturing																
Angostura Holdings	-0.67	0.05	-7.0%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	7.10	6.00	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	0.29	0.10	34.0%	3.08%	0.050	65.00	0.050	65.00	4.61	0.70	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.75	0.35	47.0%	6.60%	0.600	8.83	0.660	8.03	6.45	0.82	6.41	5.23	5.30	0.00	0.00%	-8.62%
National Flour Mills	-0.03	0.00	0.0%	0.00%	0.050	0.00	0.050	12.60	1.54	0.41	0.81	0.57	0.63	-0.02	-3.08%	-10.00%
One Caribbean Media	1.35	0.67	50.0%	3.83%	0.900	19.44	1.150	15.22	10.66	1.64	17.50	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	2.93	0.20	7.0%	0.64%	1.700	18.44	1.990	15.75	8.74	3.59	31.60	31.35	31.35	0.00	0.00%	-0.79%
Trinidad Cement	0.56	0.00	0.0%	0.00%	0.400	10.43	0.440	9.48	5.58	0.75	7.75	3.60	4.17	-0.01	-0.24%	4.25%
Trinidad Publishing Co.	1.15	0.50	43.0%	2.29%	1.050	20.83	0.970	22.55	3.03	7.22	23.00	21.87	21.87	0.00	0.00%	-4.08%
Unilever Caribbean Limited	1.42	0.93	65.0%	5.55%	1.500	11.17	1.460	11.47	4.49	3.73	21.05	16.75	16.75	0.00	0.00%	-16.17%
West Indian Tobacco Co.	2.48	2.48	100.0%	8.86%	3.150	8.89	2.810	9.96	2.77	10.09	30.40	22.99	28.00	0.00	0.00%	5.66%