



WISE

WEEKLY MARKET SUMMARY

	2-Jul-10	9-Jul-10	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	822.24	825.05	2.81	0.34%	7.81%
All T&T Index	1,161.83	1,168.67	6.84	0.59%	6.32%
Cross Listed Index	60.02	59.91	(0.11)	-0.18%	11.07%
Market		Weekly Volume		Weekly Value	
First Tier Market		855,544		\$11,507,019.42	
Volume Leader		Shares		% Market	
GML		251,404		29.39%	
TCL		166,043		19.41%	
PHL		130,015		15.20%	
Week's Major Advances		Change \$		Change %	
PHL		\$0.25		8.33%	
SBTT		\$2.00		6.06%	
TCL		\$0.05		1.64%	
Week's Major Declines		Change \$		Change %	
GHL		(\$0.50)		-3.70%	
JMMB		(\$0.01)		-3.45%	
SFC		(\$0.10)		-1.00%	
Exchange Rate		US\$1=TT\$6.3768		US\$1=JMD\$86.2693	

EQUITY SUMMARY

Trinidad and Tobago

Although there was a subtle improvement in trading activity this week, trade volumes remained weak with less than a million shares crossing the floor of the local exchange. Registering a minimal increase of 0.95% over last week's volume of 847,452 shares, trade volumes totalled 855,544 shares on the First Tier Market this week. The value of shares traded dropped to \$11,507,019.42, a 13.83% decline from last week's value of \$13,354,203.40.

In terms of indices movement this week, both the Composite and All T&T Indices posted weekly advances while the Cross Listed Index ended in negative territory. The Composite and All T&T Indices rose 0.34% and 0.59% respectively while the Cross Listed Index slipped 0.18% this week.

Jamaica

It was a disappointing week for Jamaican investors with all three major indices posting weekly declines. The JSE Market Index slid by 2,092.15 points or 2.46%, the JSE Select Index declined 82.78 points or 3.82% and the JSE All Jamaican Composite descended 2,260.07 points or 2.81%.



FIXED INCOME SUMMARY

Trinidad and Tobago

- OMO maturities totalled \$100MM this week compared to \$698.63MM in the previous week.
- Treasury Bill Issue Number 1283, with a tenor of 91 days, was issued on July 7, 2010 and will mature on October 6, 2010.

US

- The yield on 10-year notes closed the week at 3.06% while yields on 2-year notes ended the week at 0.64%.

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All data as at July 9, 2010

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	825.05	2.81	0.34%	7.81%
All T&T Index	1,168.67	6.84	0.59%	6.32%
Cross Listed Index	59.91	-0.11	-0.18%	11.07%

Weekly Volume Traded	855,544
Weekly \$ Value Traded	\$11,507,019.42
Advance/Decline Ratio	5/3

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
Banks																
BCB Holdings Ltd	6.68	0.00	0.0%	0.00%			4.79	2.76	29.54	0.45	13.20	12.75	13.20	0.00	0.00%	0.00%
FirstCaribbean Intl.	0.70	0.38	54.3%	4.61%	0.700	11.79	0.731	11.29	6.31	1.31	8.25	6.49	8.25	0.00	0.00%	26.92%
National Commercial Bank Jamaica	0.29	0.10	35.8%	8.80%	0.310	3.77	0.310	3.77	1.29	0.91	1.35	0.80	1.17	0.00	0.00%	12.50%
Republic Bank	5.88	3.38	57.5%	4.51%	6.000	12.50	6.050	12.40	39.83	1.88	86.00	72.00	75.00	0.00	0.00%	1.32%
Scotiabank	2.58	1.00	38.8%	2.86%	2.700	12.96	2.645	13.23	13.25	2.64	37.01	28.52	35.00	2.00	6.06%	13.82%
Non-Banking/Finance																
ANSA Merchant Bank	2.30	0.85	37.0%	2.70%	2.500	12.60	2.300	13.70	15.29	2.06	31.50	27.93	31.50	0.00	0.00%	5.00%
Capital & Credit Financial Group	0.03	0.00	0.0%	0.00%	0.030	7.33	0.023	9.43	0.43	0.51	0.57	0.21	0.22	0.00	0.00%	-57.69%
Scotia DBG Investments Ltd	0.23	0.09	38.7%	6.40%	0.300	4.63	0.270	5.15	1.53	0.91	1.76	1.26	1.39	0.00	0.00%	6.92%
Guardian Holdings	-4.04	0.44	-10.9%	3.38%	2.000	6.50	-3.410	-3.81	11.92	1.09	15.00	11.25	13.00	-0.50	-3.70%	-7.87%
JMMB	0.05	0.01	25.4%	4.28%	0.046	6.12	0.047	5.93	0.33	0.85	0.44	0.25	0.28	-0.01	-3.45%	-12.50%
National Enterprises	0.73	0.57	78.1%	5.70%	0.900	11.11	0.730	13.70	5.34	1.87	10.30	5.41	10.00	0.00	0.00%	21.21%
Sagicor Financial Corporation	1.14	0.25	21.9%	2.53%	1.000	9.90	1.030	9.61	12.43	0.80	12.15	9.90	9.90	-0.10	-1.00%	-15.74%
Conglomerates																
ANSA Mc AI	3.36	1.00	29.8%	2.17%	3.350	13.73	3.410	13.49	20.41	2.25	46.00	38.00	46.00	0.00	0.00%	6.98%
B'dos Shipping & Trading	1.05	0.43	41.2%	1.55%	1.100	25.39	1.030	27.12	27.74	1.01	27.93	27.93	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.55	0.08	14.6%	2.00%	0.570	7.02	0.520	7.69	5.32	0.75	4.80	2.50	4.00	0.00	0.00%	33.33%
Neal & Massy Holdings	4.53	1.40	30.9%	3.12%	4.750	9.45	4.550	9.86	29.06	1.54	49.50	41.99	44.87	0.00	0.00%	-0.29%
Trading																
Agostini's	0.03	0.05	166.7%	0.50%	1.000	9.97	0.050	199.40	7.82	1.27	9.97	7.50	9.97	0.00	0.00%	32.93%
LJ Williams A	0.01	0.01	87.5%	1.30%	0.005	108.00	0.005	108.00	NA	NA	0.54	0.54	0.54	0.00	0.00%	0.00%
LJ Williams B	-0.11	0.00	0.0%	0.00%	0.600	1.65	0.290	3.41	NA	NA	1.70	0.99	0.99	0.00	0.00%	0.00%
Prestige Holdings	0.27	0.15	55.8%	4.62%	0.350	9.29	0.274	11.86	1.96	1.66	4.00	3.00	3.25	0.25	8.33%	-14.47%
Supreme Ventures Limited	0.02	0.01	60.0%	6.67%	0.016	11.25	0.015	12.00	0.08	2.33	0.20	0.18	0.18	0.00	0.00%	-10.00%
Property																
PLIPDECO	0.85	0.06	7.1%	1.00%	2.000	3.00	1.660	3.61	37.62	0.16	8.10	5.80	6.00	0.00	0.00%	3.45%
Manufacturing																
Angostura Holdings	-0.67	0.05	-7.5%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	6.90	6.90	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	0.09	0.00	0.0%	0.00%	0.050	65.00	0.000	0.00	5.31	0.61	3.25	3.25	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.76	0.35	46.1%	6.24%	0.750	7.48	0.760	7.38	6.53	0.86	5.61	5.30	5.61	0.00	0.00%	5.85%
National Flour Mills	0.15	0.00	0.0%	0.00%	0.150	6.00	0.210	4.29	1.53	0.59	1.05	0.63	0.90	0.00	0.00%	30.43%
One Caribbean Media	1.13	0.61	54.0%	3.49%	1.250	14.00	1.160	15.09	11.41	1.53	17.50	17.50	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	0.81	0.00	0.0%	0.00%	1.550	20.23	1.320	23.75	9.57	3.28	31.35	31.35	31.35	0.00	0.00%	0.00%
Trinidad Cement	0.39	0.00	0.0%	0.00%	0.400	7.75	0.330	9.39	5.96	0.52	4.18	3.05	3.10	0.05	1.64%	-19.48%
Guardian Media Limited	0.86	0.50	58.1%	2.29%	0.950	23.02	0.910	24.03	5.86	3.73	22.80	21.87	21.87	0.00	0.00%	0.00%
Unilever Caribbean Limited	1.58	1.05	66.5%	5.16%	1.650	12.33	1.810	11.24	5.38	3.78	20.35	16.75	20.35	0.05	0.25%	21.49%
West Indian Tobacco Co.	3.07	3.06	99.7%	7.49%	3.400	12.01	3.240	12.61	1.90	21.54	40.85	23.70	40.85	0.25	0.62%	26.12%