



WEEKLY MARKET UPDATE

November 09, 2007

Main Board

Market Data

Volume: 2,409,100

Value: \$13,104,946.90

Advances/Declines: 7/6

Composite Index: 948.7181

Nominal Change in Index: 1.4073

Percentage Change in Index: 0.15 per cent

Year-to-Date Percentage Change: -2.11 per cent

All T&T Index: 1,184.2937

Nominal Change in All T&T Index: -1.2491

Percentage Change in All T&T Index: -0.11 per cent

Year-to-Date Percentage Change: -1.78 per cent

Volume Leaders by Company:

National Commercial Bank (Jamaica) Limited – 1,146,336 shares traded or 47.58 per cent

FirstCaribbean International Bank Limited – 400,905 shares traded or 16.64 per cent

National Flour Mills Limited – 339,152 shares traded or 14.08 per cent

Major Advances:

Ansa Merchant Bank Limited up 93 cents or 4.88 per cent

National Commercial Bank (Jamaica) Limited up 8 cents or 4.10 per cent

One Caribbean Media Limited up 24 cents or 1.37 per cent

Major Declines:

National Enterprises Limited down 24 cents or 3.56 per cent

Trinidad Cement Limited down 5 cents or 0.67 per cent

Sagicor Financial Corporation down 3 cents or 0.20 per cent

Exchange Rate

US\$1 = TT\$6.3425

Second Tier Market

The Second Tier Market was inactive this week.

Mutual Fund Market

There were no trades on the Mutual Fund Market this week.

Local Market Summary

With only two trading days this week, market activity was fair as 2,409,100 shares crossed the floor. This volume was actually up on last week's volume of 2,356,707 by a marginal 2.22 per cent. However the value of shares traded stood at \$13,104,946.90 and was down by a substantial 60.73 per cent on the previous week's value of \$33,367,200.86.

This week saw the Indices end in mixed territory. The Composite Index gained 1.4073 points or 0.15 per cent to close at 948.7181 while the All T&T Index dropped 1.2491 points or 0.11 per cent to end the week at 1,184.2937. Advances outnumbered declines by a ratio of 7 to 6.

National Commercial Bank (Jamaica) Limited (NCBJ) was the volume leader for a second consecutive week as 1,146,336 shares crossed the floor representing 47.58 per cent of the market. FirstCaribbean International Bank Limited (FCIB) was next with 400,905 shares traded or 16.64 per cent of all trades. While National Flour Mills Limited (NFM) followed as the third volume leader commanding 14.08 per cent of the market with 339,152 shares traded.

Ansa Merchant Bank Limited (AMBL) took the title of major advance this week, up 93 cents or 4.88 per cent to \$20.00. This jump in price came soon after the release of the Company's Nine Months Results in which Earnings Per Share was up 38.14 per cent. NCBJ was the second major advance this week after gaining 8 cents or 4.10 per cent to end at \$2.03. Followed by One Caribbean Media Limited (OCM) which moved up 24 cents or 1.37 per cent to end the week at \$17.75.

Leading the declines was National Enterprises Limited (NEL), which dropped 24 cents or 3.56 per cent to \$6.50. Trinidad Cement Limited (TCL) was the second major decline, down 5 cents or 0.67 per cent to \$7.40. While Sagicor Financial Corporation (SFC) followed after declining by 3 cents or 0.20 per cent to close the week at \$15.29.

HAPPY DIVALI FROM THE STAFF AT WISE!



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Member of the Trinidad and Tobago Stock Exchange Ltd.

VOLUME 2,409,100
 VALUE \$ 13,104,946.90

WISE WEEKLY MARKET UPDATE

as at : Friday, November 9, 2007.

West Indies Stockbrokers Limited

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COMPOSITE INDEX 948.7181 ALL T&T INDEX 1,184.2937 Adv./Dec. Ratio 7/6
 CHANGE 1.4073 CHANGE -1.2491
 % CHANGE 0.15% % CHANGE -0.11%
 YTD % Change -2.11% YTD % Change -1.78%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
Banks																
FirstCaribbean Intl.	Oct-31	70.0	33.0	95.0	43.0	2.87%	16.43	3.74%	12.11	11.50	0.00	0.00%	86.1	13.36	13.10	10.75
National Commercial Bank Jamaica	Sep-30	21.0	4.8	26.0	6.0	2.36%	9.67	2.96%	7.81	2.03	0.08	4.10%	23.0	8.83	2.30	1.89
RBTT Financial Holdings	Mar-31	276.0	125.0	280.0	125.0	3.57%	12.68	3.57%	12.50	35.00	0.00	0.00%	275.0	12.73	37.50	24.00
Republic Bank	Sep-30	401.0	250.0	760.0	265.0	3.13%	19.95	3.31%	10.53	80.00	0.00	0.00%	678.0	11.80	85.00	78.80
Scotiabank	Oct-31	178.7	70.0	215.0	85.0	2.43%	16.09	2.96%	13.38	28.76	0.01	0.03%	203.1	14.16	34.00	23.99
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	177.0	75.0	200.0	85.0	3.75%	11.30	4.25%	10.00	20.00	0.93	4.88%	214.0	9.35	22.00	18.69
Capital & Credit Merchant Bank	Dec-31	11.0	1.4	8.0	1.8	1.59%	8.00	2.05%	11.00	0.88	0.00	0.00%	8.5	10.41	1.65	0.88
Dehring Bunting & Golding	Mar-31	22.0	7.0	24.0	8.0	3.47%	9.18	3.96%	8.42	2.02	0.00	0.00%	20.0	10.10	2.55	2.00
Guardian Holdings	Dec-31	-114.0	15.0	0.00	15.0	0.59%	0.00	0.59%		25.48	-0.02	-0.08%	194.0	0.00	28.01	18.75
JMMB	Mar-31	7.0	1.5	8.0	1.8	1.69%	12.71	2.02%	11.13	0.89	0.00	0.00%	6.5	13.69	1.85	0.88
National Enterprises	Mar-31	46.0	59.0	55.0	60.0	9.08%	14.13	9.23%	11.82	6.50	-0.24	-3.56%	46.0	14.13	8.25	5.80
Sagicor Financial Corporation	Dec-31	158.0	41.0	175.0	44.0	2.68%	9.68	2.88%	8.74	15.29	-0.03	-0.20%	158.0	9.68	15.50	11.65
Conglomerates																
ANSA Mc Al	Dec-31	276.0	75.0	350.0	95.0	1.65%	16.49	2.09%	13.00	45.50	-0.01	-0.02%	312.0	14.58	50.00	40.25
B'dos Shipping & Trading	Sep-30	138.0	58.0	165.0	69.0	2.05%	20.54	2.43%	17.18	28.35	0.00	0.00%	155.0	18.29	28.35	15.90
GraceKennedy Limited	Dec-31	53.3	10.0	65.0	12.0	1.77%	10.60	2.12%	8.69	5.65	0.05	0.89%	59.4	9.51	6.16	5.35
Neal & Massy Holdings	Sep-30	337.0	105.0	430.00	133.0	2.18%	14.32	2.76%	11.22	48.25	0.00	0.00%	404.0	11.94	50.00	37.02
Trading																
Agostini's	Sep-30	81.3	35.0	110.0	37.0	3.50%	12.31	3.70%	9.10	10.01	0.00	0.00%	109.8	9.12	10.99	9.10
Furness T'dad	Dec-31	68.0	0.0	80.0	0.0	0.00%	9.04	0.00%	7.69	6.15	0.00	0.00%	73.0	8.42	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	75.00	0.33%	120.00	0.60	0.00	0.00%	0.5	120.00	0.60	0.59
LJ Williams B	Dec-31	15.0	7.0	20.0	9.0	5.83%	8.00	7.50%	6.00	1.20	0.00	0.00%	18.00	6.67	1.40	1.20
Prestige Holdings	Nov-30	23.9	15.0	36.0	20.0	2.61%	24.06	3.48%	15.97	5.75	-0.01	-0.17%	21.6	26.62	6.87	4.95
Property																
PLIPDECO	Dec-31	372.0	15.0	410.0	20.0	1.86%	2.17	2.48%	1.97	8.08	0.01	0.00%	455.0	1.78	9.11	6.93
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.06%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	91.0	5.0	0.0	0.0	1.06%	5.16	0.00%	0.00	4.70	0.00	0.00%	82.0	5.73	5.10	4.07
Berger Paints Trinidad	Dec-31	-27.0	19.0	7.0	19.0	5.59%	0.00	5.59%	48.57	3.40	0.00	0.00%	8.0	0.00	3.50	3.30
Flavorite Foods	Dec-31	67.0	15.0	80.0	35.0	2.93%	7.64	6.84%	6.40	5.12	0.01	0.20%	74.0	6.92	5.12	4.60
National Flour Mills	Dec-31	-45.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.90	0.00	0.00%	-24.0	0.00	1.75	0.66
One Caribbean Media	Dec-31	131.0	72.0	140.0	77.0	4.06%	13.55	4.34%	12.68	17.75	0.24	1.37%	135.0	13.15	23.00	17.01
Readymix (West Indies)	Dec-31	129.0	0.0	300.0	3.0	0.00%	5.49	0.42%	2.36	7.08	0.00	0.00%	268.0	2.64	7.44	4.21
Trinidad Cement	Dec-31	60.0	6.0	90.0	20.0	0.81%	12.33	2.70%	8.22	7.40	-0.05	-0.67%	77.0	9.61	8.01	6.00
Trinidad Publishing Co.	Dec-31	117.0	50.0	145.0	60.0	2.51%	17.03	3.01%	13.74	19.92	0.00	0.00%	131.0	15.21	22.00	17.90
Unilever Caribbean Limited	Dec-31	133.0	110.0	153.0	125.0	6.29%	13.16	7.14%	11.44	17.50	0.00	0.00%	147.0	11.90	21.50	16.75
West Indian Tobacco Co.	Dec-31	171.0	168.0	190.0	186.0	6.21%	15.82	6.88%	14.24	27.05	0.00	0.00%	184.0	14.70	27.50	23.36