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## WEEKLY MARKET UPDATE

August 8, 2008

### Main Board

#### Market Data

Volume: 1,253,029

Value: \$28,750,051.93

Advances/Declines: 5/15

Composite Index: 1,157.8429

Nominal Change in Index: -13.4415

Percentage Change in Index: -1.15 per cent

Year-to-Date Percentage Change: 17.90 per cent

All T&T Index: 1,552.0158

Nominal Change in All T&T Index: -14.3453

Percentage Change in All T&T Index: -0.92 per cent

Year-to-Date Percentage Change: 29.26 per cent

Cross Listed Index: 94.1860

Nominal Change in Cross Listed Index: -1.5244

Percentage Change in Cross Listed Index: -1.59 per cent

Year-to-Date Percentage Change: -5.81 per cent

### Volume Leaders by Company:

RML – 343,845 shares traded or 27.44 per cent

SFC – 185,117 shares traded or 14.77 per cent

JMMB – 176,997 shares traded or 14.13 per cent

### Major Advances:

RML up \$3.38 or 12.70 per cent

FFL up 58 cents or 9.95 per cent

PUB up 37 cents or 1.63 per cent

### Major Declines:

PHL down 44 cents or 10.00 per cent

SDBG down 29 cents or 9.70 per cent

GKC down 44 cents or 5.23 per cent

### Royal Bank of Canada (RY)

This week the share price moved down US\$0.80 from US\$45.39 to close at US\$44.59.

### Exchange Rate

US\$1 = TT\$6.2560

### Second Tier Market

The Second Tier Market was inactive this week.

### Mutual Fund Market

This week saw 200 Praetorian Property Mutual Fund (PPMF) shares traded with no change in price.

### Local Market Summary

The week ended with a total volume of 1,253,029 shares traded, up a significant 119.74 per cent on the previous week's volume of 570,231 shares. The total value of shares was up 96.36 per cent from \$14,641,360.68 to \$28,750,051.93.

The Indices ended the week in negative territory with the Composite Index down 13.4415 points or 1.15 per cent to close at 1,157.8429, the All T&T Index fell 14.3453 points or 0.92 per cent to 1,552.0158 while the Cross Listed Index dropped 1.5244 points or 1.59 per cent to 94.1860. Advances were outnumbered by declines by a ratio of 5 to 15.

Readymix (West Indies) Limited (RML) was the volume leader this week with 343,845 shares traded or 27.44 per cent of the total volume traded. Sagicor Financial Corporation (SFC) was next in line with 185,117 shares crossing the floor or 14.77 per cent of all trades. Jamaica Money Market Brokers Limited (JMMB) was the third volume leader with 176,997 shares changing hands or 14.13 per cent of the market.

Incidentally, RML was also the major advance of the week. This share rose \$3.38 or 12.70 per cent to close at \$30.00. Flavorite Foods Limited (FFL) followed as the second major advance, up 58 cents or 9.95 per cent to end the week at \$6.41. This was followed by Trinidad Publishing Company Limited (PUB) which advanced 37 cents or 1.63 per cent to \$23.00.

Leading the declines this week was Prestige Holdings Limited (PHL), down 44 cents or 10.00 per cent to close at \$3.96. Scotia DBG Investments Limited (SDBG) was next, dropping 29 cents or 9.70 per cent to close at \$2.70. The third major decline was GraceKennedy Limited (GKC), down 44 cents or 5.23 per cent to close at \$7.98. In Jamaica, this share ended the week at JMD85.50.

### Jamaica Market Summary

In Jamaica, the Indices ended in negative territory. The Market Index declined 2,862.53 points or 2.67 per cent to close at 107,041.00; the Select Index fell 52.59 points or 1.77 per cent to close at 2,963.99 while the All Jamaican Composite dropped 1868.42 points or 1.74 per cent to end the week at 107,531.22. The advance to decline ratio ended the week at 12 to 19.

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VOLUME 1,253,029  
 VALUE \$ 28,750,051.93  
 Adv./Dec. Ratio 5/15

## WISE WEEKLY MARKET UPDATE

as at : Friday, August 8, 2008

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COMPOSITE INDEX	1,157.8429	ALL T&T INDEX	1,552.0158	CROSS LISTED INDEX	94.1860
CHANGE	-13.4415	CHANGE	-14.3453	CHANGE	-1.5244
% CHANGE	-1.15%	% CHANGE	-0.92%	% CHANGE	-1.59%
YTD % Change	17.90%	YTD % Change	29.26%	YTD % Change	-5.81%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
<b>Banks</b>																
FirstCaribbean Intl.	Oct-31	107.0	40.0	73.0	28.0	3.48%	10.75	2.43%	15.75	11.50	0.00	0.00%	98.0	11.73	13.05	11.00
National Commercial Bank Jamaica	Sep-30	25.0	6.4	28.0	7.0	3.20%	8.00	3.50%	7.14	2.00	-0.05	-2.44%	30.0	6.67	2.19	1.89
Republic Bank	Sep-30	834.0	294.0	780.0	300.0	2.88%	12.25	2.94%	13.10	102.15	0.00	0.00%	765.0	13.35	102.22	79.52
Scotiabank	Oct-31	210.4	84.0	245.0	95.0	1.98%	20.20	2.24%	17.35	42.50	-0.41	-0.96%	230.2	18.46	43.05	28.00
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	Dec-31	207.0	85.0	235.0	95.0	2.30%	17.85	2.57%	15.72	36.95	0.00	0.00%	207.0	17.85	37.00	19.00
Capital & Credit Financial Group	Dec-31	6.5	0.0	7.0	0.0	0.00%	12.31	0.00%	11.43	0.80	-0.01	-1.23%	6.7	11.94	1.00	0.71
Scotia DBG Investments Ltd	Oct-31	29.0	11.0	30.0	12.0	4.07%	9.31	4.44%	9.00	2.70	-0.29	-9.70%	29.0	9.31	3.35	2.00
Guardian Holdings	Dec-31	61.0	30.0	310.0	80.0	0.98%	49.95	2.63%	9.83	30.47	-0.48	-1.55%	-16.0	-190.44	31.00	18.75
JMMB	Mar-31	7.0	1.5	7.0	1.8	1.50%	14.29	1.80%	14.29	1.00	0.00	0.00%	6.8	14.71	1.48	0.86
National Enterprises	Mar-31	89.0	67.0	89.0	67.0	5.54%	13.60	5.54%	13.60	12.10	-0.40	-3.20%	76.0	15.92	12.60	6.10
Sagicor Financial Corporation	Dec-31	203.0	45.0	190.0	42.0	2.37%	9.36	2.21%	10.00	19.00	-0.74	-3.75%	203.0	9.36	21.99	13.80
<b>Conglomerates</b>																
ANSA Mc AI	Dec-31	351.0	90.0	420.0	108.0	1.48%	17.38	1.77%	14.52	60.99	-0.01	-0.02%	351.0	17.38	61.00	45.00
B'dos Shipping & Trading	Sep-30	150.0	60.0	165.0	66.0	2.15%	18.62	2.36%	16.93	27.93	0.00	0.00%	163.0	17.13	28.35	20.57
GraceKennedy Limited	Dec-31	91.7	10.1	83.0	9.0	1.27%	8.70	1.13%	9.61	7.98	-0.44	-5.23%	86.8	9.19	8.51	5.51
Neal & Massy Holdings	Sep-30	415.0	126.0	515.0	155.0	2.03%	14.94	2.50%	12.04	62.00	-2.45	-3.80%	497.0	12.47	65.00	45.48
<b>Trading</b>																
Agostini's	Sep-30	103.0	44.0	115.0	46.0	4.19%	10.19	4.38%	9.13	10.50	0.00	0.00%	105.0	10.00	10.50	9.85
Furness T'dad	Dec-31	68.0	0.0	80.0	0.0	0.00%	9.04	0.00%	7.69	6.15	0.00	0.00%	73.0	8.42	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	75.00	0.33%	120.00	0.60	0.00	0.00%	0.5	120.00	0.60	0.59
LJ Williams B	Dec-31	15.0	7.0	25.0	9.0	3.74%	12.47	4.81%	7.48	1.87	-0.01	-0.53%	27.00	6.93	1.88	0.88
Prestige Holdings	Nov-30	24.4	15.0	10.0	6.0	3.79%	16.23	1.52%	39.60	3.96	-0.44	-10.00%	2.4	165.00	6.00	3.96
<b>Property</b>																
PLIPDECO	Dec-31	372.0	15.0	410.0	20.0	1.58%	2.55	2.11%	2.32	9.50	-0.20	0.00%	464.0	2.05	9.70	7.75
Valpark Shopping Plaza	Mar-31	138.0	0.0	138.0	0.0	0.00%	3.62	0.00%	3.62	5.00	0.00	-1.03%	47.3	10.57	5.00	5.00
<b>Manufacturing</b>																
Angostura Holdings	Dec-31	-67.0	5.0	0.0	0.0	0.63%	-11.87	0.00%	0.00	7.95	0.05	0.63%	-11.0	-72.27	8.00	4.70
Berger Paints Trinidad	Dec-31	-5.0	19.0	7.0	19.0	5.85%	0.00	5.85%	46.43	3.25	0.00	0.00%	-28.0	0.00	3.50	3.25
Flavorite Foods	Dec-31	83.0	35.0	100.0	42.0	5.46%	7.72	6.55%	6.41	6.41	0.58	9.95%	83.0	7.72	6.41	5.10
National Flour Mills	Dec-31	-45.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.95	-0.04	-4.04%	-24.0	0.00	1.26	0.66
One Caribbean Media	Dec-31	133.0	72.0	140.0	77.0	3.89%	13.91	4.16%	13.21	18.50	0.01	0.05%	140.0	13.21	19.99	17.01
Readymix (West Indies)	Dec-31	316.0	20.0	380.0	24.0	0.67%	9.49	0.80%	7.89	30.00	3.38	12.70%	341.0	8.80	30.00	7.00
Trinidad Cement	Dec-31	77.0	7.0	95.0	9.0	0.65%	13.90	0.84%	11.26	10.70	-0.04	-0.37%	77.0	13.90	10.95	7.06
Trinidad Publishing Co.	Dec-31	121.0	50.0	125.0	50.0	2.17%	19.01	2.17%	18.40	23.00	0.37	1.63%	119.0	19.33	23.00	18.00
Unilever Caribbean Limited	Dec-31	138.0	100.0	140.0	100.0	4.70%	15.41	4.70%	15.19	21.27	0.00	0.00%	130.0	16.36	21.27	16.75
West Indian Tobacco Co.	Dec-31	186.0	186.0	200.0	196.0	5.90%	16.94	6.22%	15.75	31.50	0.00	0.00%	203.0	15.52	31.51	26.61