



An RBC Company

	30-Nov-12	7-Dec-12	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	1,071.33	1,072.75	1.42	0.13%	5.91%
All T&T Index	1,677.14	1,680.28	3.14	0.19%	14.54%
Cross Listed Index	59.85	59.82	(0.03)	-0.05%	-14.56%
Market	Weekly Volume		Weekly Value		
First Tier Market	209,767		\$3,907,069.05		
Volume Leader	Shares		% Market		
SFC	63,766		30.40%		
NEL	38,108		18.17%		
AGL	37,920		18.08%		
Week's Major Advances	Change \$		Change %		
GHL	\$0.24		1.31%		
WCO	\$0.41		0.51%		
RBL	\$0.31		0.30%		
Week's Major Declines	Change \$		Change %		
SIJL	-\$0.03		-1.29%		
NEL	-\$0.05		-0.33%		
GKC	-\$0.01		-0.28%		
Exchange Rate	US\$1=TT\$6.4435		US\$1=JMD\$92.1765		

EQUITY SUMMARY

Trinidad and Tobago

The local market saw a mere 209,767 shares traded this week which is the lowest weekly trade volume for the year. Market activity fell 77.37 per cent from last week's volume of 926,891 shares. The value of shares traded amounted to \$3,907,069.05, down 61.83 per cent on the previous week's value of \$10,235,732.68. Sagicor Financial Corporation (SFC) commanded the market this week with 30.40 per cent of the total volume traded or 63,766 shares.

This week both the Composite and the All Trinidad and Tobago Indices posted advances while the Cross Listed Index closed lower. The Composite Index gained 0.13 per cent or 1.42 points to 1,072.75, the All Trinidad and Tobago Index increased 0.19 per cent or 3.14 points to 1,680.28 and the Cross Listed Index fell 0.05 per cent or 0.03 points to 59.82.

Overall the market saw 8 stocks advancing and 3 declining this week. The major advance was Guardian Holdings Limited (GHL), up 1.31 per cent or \$0.24 to \$18.50 and the major decline was Scotia Investments Jamaica Limited (SIJL), down 1.29 per cent or \$0.03 to \$2.30.

There was no activity on the Second Tier Market or the Mutual Fund Market this week.



Jamaica

In Jamaica the JSE Market Index advanced 128 points or 0.14 per cent this week to close at 90,060.82. Trading activity resulted in 25,887,105 shares traded valued at J\$237,916,063.40. The volume leader this week was Jamaica Money Market Brokers Limited (JMMB) with 58.53 per cent of the market or 15,150,501 shares. The major advance was Scotia Investments Jamaica Limited (SIJL), up 19.75 per cent or J\$5.27 to J\$31.95 and the major decline was Ciboney Group Limited (CBNY), down 28.57 per cent or J\$0.02 to J\$0.05.

FIXED INCOME SUMMARY

Trinidad and Tobago

- There were no OMO maturities this week.

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- The yield on 10-year notes closed the week at 1.62% while yields on 2-year notes ended the week at 0.24%.

CARIBBEAN INDICATIVE BOND LEVELS						
COUNTRY	MATURITY	COUPON	RATING	BID LEVEL	OFFER LEVEL	OFFER YIELD
Barbados	15/12/2021	7.250%	Baa3/BB+	102.750	104.500	6.58%
	04/08/2022	7.000%	BB+	101.250	103.250	6.54%
Trinidad and Tobago	01/07/2020	9.750%	Baa1/A	145.000	147.000	2.80%
	17/05/2027	5.875%	Baa1/A	116.000	118.000	4.20%
First Citizens	09/02/2016	4.903%	BBB+	105.000	106.500	2.74%
NGCTT	15/01/2036	6.050%	Baa1/A-	106.000	107.500	5.47%
Petrotrin	14/08/2019	9.750%	Baa3/BBB	132.250	133.500	3.98%
	08/05/2022	6.000%	Baa3/BBB	109.000	110.250	3.64%

Indicative Levels. Please contact for firm quotes.

NEWSROOM

Source: *The Trinidad and Tobago Stock Exchange Limited*

December 5 – National Commercial Bank Jamaica Limited – Trading in Shares

National Commercial Bank Jamaica Limited informed the Stock Exchange that on December 4, 2012, a Senior Manager of a subsidiary purchased 300 shares and a Senior Manager of a subsidiary sold 57,049 shares.

December 5 – National Flour Mills Limited – Appointment of Chief Executive Officer

National Flour Mills Limited (NFM) advised that Darren Gosine was appointed to the position of Chief Executive Officer with effect from December 3, 2012.

Mr. Gosine, a former Local and Export Brand Manager with Mison's Industries Limited and former Marketing Director at Comprehensive Insurance Brokers Limited, has significant experience in strategic marketing management and finance having held senior positions in that sector over the last 12 years.



Mr. Gosine is a Fellow of the Chartered Management Institute (FCMI). He holds an MBA (Merit) from the Anglia Ruskin University (United Kingdom) and a Post Graduate Certificate in Business Management (PGCBM) from Henley Management College (United Kingdom).

The Board of Directors, Management and staff extends its support to Mr. Gosine's leadership, as the company lives up to its Mission of being the preferred provider of affordable quality food, feed and services with excellent returns to its stakeholders.

December 4 – National Commercial Bank Jamaica Limited – Trading in Shares

National Commercial Bank Jamaica Limited informed the Stock Exchange that on November 30, 2012, a Senior Manager of a subsidiary purchased 42,000 shares and a Senior Manager of a subsidiary sold 62,951 shares.

West Indies Stockbrokers Limited

Member of the Trinidad and Tobago Stock Exchange Limited

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	Value	Weekly Change	Weekly %	YTD % Change
Composite Index	1,072.75	1.42	0.13%	5.91%
All T&T Index	1,680.28	3.14	0.19%	14.54%
Cross Listed Index	59.82	-0.03	-0.05%	-14.56%

Weekly Volume Traded	209,767
Weekly \$ Value Traded	\$3,907,069.05
Advance/Decline Ratio	8/3

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All data as at December 7, 2012

Security	Symbol	Fiscal Year End	Historic EPS	Historic Dividend	Historic Yield	Trailing EPS	Trailing P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	Quote Dec 31, 2011	YTD % Change
Banks																
BCB Holdings Ltd	BCBTT	31-Mar	-0.44	0.00	0.00%	-1.462	-8.14	6.89	1.73	11.90	11.90	11.90	0.00	0.00%	11.90	0.00%
FirstCaribbean International Bank Ltd	FCI	31-Oct	0.29	0.28	3.56%	0.191	41.94	6.43	1.24	9.10	7.99	8.00	0.00	0.00%	9.10	-12.09%
National Commercial Bank Jamaica Ltd	NCBJ	30-Sep	0.29	0.10	6.39%	0.288	5.37	1.90	0.82	2.20	1.50	1.55	0.00	0.00%	2.16	-28.24%
Republic Bank Ltd	RBL	30-Sep	7.25	4.25	4.05%	7.250	14.48	49.04	2.14	109.77	93.61	105.01	0.31	0.30%	96.39	8.94%
Scotiabank Trinidad & Tobago Ltd	SBTT	31-Oct	3.09	1.56	2.39%	3.094	21.06	17.68	3.69	65.17	50.15	65.17	0.07	0.11%	50.33	29.49%
Conglomerates																
ANSA McAL Ltd	AMCL	31-Dec	3.46	1.10	1.66%	3.460	19.10	25.61	2.58	66.10	55.00	66.10	0.09	0.14%	55.00	20.18%
GraceKennedy Ltd	GKC	31-Dec	0.61	0.11	3.07%	0.559	6.43	6.48	0.55	5.00	3.59	3.59	-0.01	-0.28%	4.29	-16.32%
Neal & Massy Holdings Ltd	NML	30-Sep	1.02	1.29	2.83%	1.600	28.44	32.24	1.41	48.29	40.02	45.51	0.01	0.02%	45.99	-1.04%
Manufacturing																
Angostura Holdings Ltd	AHL	31-Dec	0.75	0.12	1.33%	0.960	9.39	1.60	5.62	9.10	7.69	9.01	0.00	0.00%	7.75	16.26%
Berger Paints Trinidad Ltd	BER	31-Mar	0.35	0.00	0.00%	0.140	25.36	5.34	0.66	3.55	3.40	3.55	0.00	0.00%	3.40	4.41%
Flavorite Foods Ltd	FFL	31-Dec	0.29	0.16	1.92%	0.220	37.95	7.69	1.09	8.35	7.25	8.35	0.00	0.00%	7.50	11.33%
Guardian Media Ltd	GML	31-Dec	0.92	0.50	2.64%	0.830	22.83	6.89	2.75	21.50	18.83	18.95	0.00	0.00%	21.50	-11.86%
National Flour Mills Ltd	NFM	31-Dec	0.005	0.00	0.00%	0.078	8.48	1.65	0.40	0.75	0.65	0.66	0.00	0.00%	0.70	-5.71%
One Caribbean Media Ltd	OCM	31-Dec	1.05	0.68	4.30%	1.040	15.22	8.41	1.88	16.10	11.50	15.83	0.00	0.00%	11.50	37.65%
Readymix (West Indies) Ltd	RML	31-Dec	0.17	0.00	0.00%	-0.210	-107.05	8.04	2.80	31.35	22.48	22.48	0.00	0.00%	31.35	-28.29%
Trinidad Cement Ltd	TCL	31-Dec	-1.32	0.00	0.00%	-1.510	-0.99	3.90	0.38	1.96	1.49	1.49	0.00	0.00%	1.79	-16.76%
Unilever Caribbean Ltd	UCL	31-Dec	2.26	1.54	3.27%	2.290	20.54	7.14	6.59	47.03	32.26	47.03	0.00	0.00%	32.53	44.57%
West Indian Tobacco Company Ltd	WCO	31-Dec	3.45	3.18	3.92%	3.980	20.36	2.55	31.80	81.03	61.00	81.03	0.41	0.51%	61.35	32.08%
Non-Banking/Finance																
ANSA Merchant Bank Ltd	AMBL	31-Dec	2.18	0.85	2.30%	2.490	14.86	17.32	2.14	37.00	34.50	37.00	0.00	0.00%	35.03	5.62%
Capital & Credit Financial Group Ltd	CCFG	31-Dec	0.03	0.00	0.00%	0.031	10.71	0.54	0.62	0.33	0.30	0.33	0.00	0.00%	0.32	3.13%
Guardian Holdings Ltd	GHL	31-Dec	1.10	0.52	2.81%	1.320	14.02	14.16	1.31	19.99	13.51	18.50	0.24	1.31%	14.50	27.59%
Jamaica Money Market Brokers Ltd	JMMB	31-Mar	0.11	0.02	3.76%	0.151	3.97	0.62	0.96	0.89	0.55	0.60	0.00	0.00%	0.84	-28.57%
National Enterprises Limited	NEL	31-Mar	1.00	0.70	4.68%	0.990	15.10	5.98	2.50	15.50	12.85	14.95	-0.05	-0.33%	15.00	-0.33%
Sagicor Financial Corporation	SFC	31-Dec	0.01	0.25	3.44%	0.286	25.86	12.87	0.58	8.10	7.25	7.40	0.01	0.14%	7.99	-7.38%
Scotia Investments Jamaica Ltd	SIJL	31-Oct	0.26	0.10	4.22%	0.263	8.75	2.51	0.92	2.59	1.99	2.30	-0.03	-1.29%	2.13	7.98%
Property																
PLIPDECO	PLD	31-Dec	1.17	0.10	2.56%	0.660	5.91	39.45	0.10	4.74	3.90	3.90	0.00	0.00%	4.74	-17.72%
Trading																
Agostini's	AGL	30-Sep	1.10	0.44	2.70%	1.100	14.82	7.63	2.14	16.30	13.52	16.30	0.00	0.00%	13.56	20.21%
LJ Williams A	LJWA	31-Dec	0.01	0.01	2.41%	0.005	58.00	NA	NA	0.40	0.29	0.29	0.00	0.00%	0.40	-27.50%
LJ Williams B	LJWB	31-Mar	-0.19	0.00	0.00%	-0.120	-7.43	3.24	0.27	0.94	0.80	0.89	0.00	0.00%	0.94	-5.32%
Prestige Holdings	PHL	30-Nov	0.11	0.20	2.15%	0.190	48.89	4.16	2.23	9.29	7.00	9.29	0.02	0.22%	7.00	32.71%