



Securing Your Future Is Our Main Investment

WEEKLY MARKET UPDATE
December 07, 2007

Main Board

Market Data

Volume: 1,045,970

Value: \$22,454,788.96

Advances/Declines: 7/7

Composite Index: 964.1652

Nominal Change in Index: 6.9574

Percentage Change in Index: 0.73 per cent

Year-to-Date Percentage Change: -0.52 per cent

All T&T Index: 1,197.6876

Nominal Change in All T&T Index: 12.9570

Percentage Change in All T&T Index: 1.09 per cent

Year-to-Date Percentage Change: -0.67 per cent

Volume Leaders by Company:

NFM– 263,420 shares traded or 25.18 per cent

RBL– 202,493 shares traded or 19.36 per cent

JMMB– 124,500 shares traded or 11.90 per cent

Major Advances:

NEL up 60 cents or 9.23 per cent

AGL up 49 cents or 4.90 per cent

RBTT up 95 cents or 2.87 per cent

Major Declines:

PUB down 62 cents or 3.11 per cent

CCMB down 2 cents or 2.27 per cent

AHL down 10 cents or 1.96 per cent

Exchange Rate

US\$1 = TT\$6.3425

Second Tier Market

The Second Tier Market was dormant this week.

Mutual Fund Market

This week saw 10,273 shares of Praetorian Property Mutual Fund (PPMF) change hands, with no changes in price. While Savinvest India Asia Fund (SIAF) ended the week at \$75.03, up 3 cents on its last close with 2,415 shares traded.

Local Market Summary

Market activity resulted in 1,045,970 shares traded, a fall of 14.73 per cent on last week's volume of 1,226,703 shares traded. The value of shares changing hands stood at \$22,454,788.96, up on the previous week's value by 36.48 per cent.

Both Indices ended up this week with the Composite Index closing at 964.1652, an increase of 0.73 per cent, week on week. While the All T&T Index was up 1.09 per cent to end the week at 1,197.6876. The advance to decline ratio ended the week at an even 7 to 7.

National Flour Mills Limited (NFM) was the volume leader this week, with 263,420 shares traded or 25.18 per cent of the market. This share was followed by Republic Bank Limited (RBL) which commanded 19.36 per cent of the market with a volume of 202,493 shares traded. While Jamaica Money Market Brokers Limited (JMMB) dropped from being the volume leader last week to third position with 124,500 shares traded or 11.90 per cent of all trades.

The major advance went to National Enterprises Limited (NEL) which was up 60 cents or 9.23 per cent to end the week at \$7.10. Next in line was Agostini's Limited (AGL) which gained 4.90 per cent or 49 cents to close at \$10.50. Followed by RBTT Financial Holdings Limited (RBTT) which went up 95 cents or 2.87 per cent to \$34.00.

Trinidad Publishing Company Limited (PUB) was the major decline this week, down 62 cents or 3.11 per cent to \$19.30. While Capital & Credit Merchant Bank Limited (CCMB) was next in line after dropping 2 cents or 2.27 per cent to \$0.86. Angostura Holdings Limited (AHL) was the third major decline down 10 cents or 1.96 per cent to \$5.00.

Jamaica Market Summary

In Jamaica the JSE Market Index advanced by 4,950.70 points or 4.57 per cent to close at 108,380.09; while the JSE Select Index dropped 28.95 points or 1.01 per cent to close at 2,858.56. Advances outnumbered declines by a ratio of 20 to 14.

Trading activity resulted in 31,453,734 shares crossing the floor valued at over JMD328,531,456.14 with Gleaner Company Limited (GLNR) being the volume leader with 6,086,361 shares crossing the floor or 19.35 per cent of all trades. The major advance was Jamaica Producers Group Limited (JP) up 28.57 per cent or JMD8.00 to close at JMD36.00, while the major decline was Montego Freeport Limited (MFP) which fell 14.29 per cent or 25 cents to close at JMD1.50.

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West Indies Stockbrokers Limited (WISE) is a subsidiary of RBTT Financial Group. From time to time WISE and/or its staff may take positions in some or all of the shares mentioned in our report. WISE welcomes your comments. Please e-mail us at info@wisett.com

VOLUME 1,045,970
 VALUE \$ 22,454,788.96

WISE WEEKLY MARKET UPDATE

as at : Friday, December 7, 2007.

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COMPOSITE INDEX 964.1652 ALL T&T INDEX 1,197.6876 Adv./Dec. Ratio 7/7
 CHANGE 6.9574 CHANGE 12.9570
 % CHANGE 0.73% % CHANGE 1.09%
 YTD % Change -0.52% YTD % Change -0.67%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
Banks																
FirstCaribbean Intl.	Oct-31	70.0	33.0	95.0	43.0	2.75%	17.14	3.58%	12.63	12.00	0.00	0.00%	86.1	13.94	13.10	10.75
National Commercial Bank Jamaica	Sep-30	25.0	6.4	28.0	7.0	3.20%	8.00	3.50%	7.14	2.00	0.00	0.00%	25.0	8.00	2.30	1.89
RBTT Financial Holdings	Mar-31	276.0	125.0	280.0	125.0	3.68%	12.32	3.68%	12.14	34.00	0.95	2.87%	275.0	12.36	37.50	28.01
Republic Bank	Sep-30	833.0	294.0	725.0	300.0	3.68%	9.60	3.75%	11.03	80.00	0.00	0.00%	833.0	9.60	84.64	78.80
Scotiabank	Oct-31	210.4	84.0	230.0	90.0	2.80%	14.25	3.00%	13.04	29.99	-0.01	-0.03%	210.4	14.25	34.00	24.75
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	177.0	75.0	200.0	85.0	3.26%	12.99	3.70%	11.50	22.99	0.00	0.00%	214.0	10.74	23.00	18.69
Capital & Credit Merchant Bank	Dec-31	11.0	1.4	8.0	1.8	1.63%	7.82	2.09%	10.75	0.86	-0.02	-2.27%	6.6	13.03	1.65	0.86
Dehring Bunting & Golding	Mar-31	22.0	7.0	24.0	8.0	3.50%	9.09	4.00%	8.33	2.00	0.00	0.00%	20.0	10.00	2.55	2.00
Guardian Holdings	Dec-31	-114.0	15.0	0.00	15.0	0.63%	0.00	0.63%		24.00	0.00	0.00%	194.0	0.00	28.01	18.75
JMMB	Mar-31	7.0	1.5	8.0	1.8	1.72%	12.43	2.07%	10.88	0.87	0.00	0.00%	7.6	11.45	1.85	0.86
National Enterprises	Mar-31	46.0	59.0	80.0	70.0	8.31%	15.43	9.86%	8.88	7.10	0.60	9.23%	76.0	9.34	8.25	5.80
Sagicor Financial Corporation	Dec-31	158.0	41.0	190.0	48.0	2.65%	9.81	3.10%	8.16	15.50	0.00	0.00%	184.0	8.42	15.98	12.35
Conglomerates																
ANSA Mc Al	Dec-31	276.0	75.0	350.0	95.0	1.56%	17.39	1.98%	13.71	48.00	0.01	0.02%	326.0	14.72	50.00	40.66
B'dos Shipping & Trading	Sep-30	138.0	58.0	165.0	69.0	2.08%	20.24	2.47%	16.93	27.93	-0.01	-0.04%	155.0	18.02	28.35	15.90
GraceKennedy Limited	Dec-31	53.3	10.0	70.0	13.0	1.61%	11.63	2.10%	8.86	6.20	0.10	1.64%	64.0	9.69	6.20	5.40
Neal & Massy Holdings	Sep-30	337.0	105.0	430.00	133.0	2.18%	14.32	2.76%	11.22	48.25	0.25	0.52%	404.0	11.94	50.00	40.06
Trading																
Agostini's	Sep-30	103.0	44.0	115.0	46.0	4.19%	10.19	4.38%	9.13	10.50	0.49	4.90%	103.0	10.19	10.99	9.10
Furness T'dad	Dec-31	68.0	0.0	80.0	0.0	0.00%	9.04	0.00%	7.69	6.15	0.00	0.00%	73.0	8.42	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	75.00	0.33%	120.00	0.60	0.00	0.00%	0.5	120.00	0.60	0.59
LJ Williams B	Dec-31	15.0	7.0	25.0	9.0	5.83%	8.00	7.50%	4.80	1.20	0.00	0.00%	27.00	4.44	1.40	1.20
Prestige Holdings	Nov-30	23.9	15.0	36.0	20.0	2.61%	24.06	3.48%	15.97	5.75	0.00	0.00%	21.6	26.62	6.87	4.95
Property																
PLIPDECO	Dec-31	372.0	15.0	410.0	20.0	1.88%	2.15	2.50%	1.95	8.00	0.00	0.00%	464.0	1.72	9.11	6.93
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	91.0	5.0	0.0	0.0	1.00%	5.49	0.00%	0.00	5.00	-0.10	-1.96%	82.0	6.10	5.10	4.07
Berger Paints Trinidad	Dec-31	-27.0	19.0	7.0	19.0	5.57%	0.00	5.57%	48.71	3.41	0.01	0.29%	8.0	0.00	3.50	3.30
Flavorite Foods	Dec-31	67.0	15.0	80.0	35.0	2.93%	7.64	6.84%	6.40	5.12	0.00	0.00%	74.0	6.92	5.12	4.60
National Flour Mills	Dec-31	-45.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.80	0.00	0.00%	-24.0	0.00	1.75	0.66
One Caribbean Media	Dec-31	131.0	72.0	140.0	77.0	4.05%	13.58	4.33%	12.71	17.79	-0.01	-0.06%	135.0	13.18	23.00	17.01
Readymix (West Indies)	Dec-31	129.0	0.0	305.0	3.0	0.00%	5.48	0.42%	2.32	7.07	0.00	0.00%	295.0	2.40	7.44	4.22
Trinidad Cement	Dec-31	60.0	6.0	75.0	8.0	0.81%	12.30	1.08%	9.84	7.38	0.00	0.00%	74.0	9.97	8.01	6.11
Trinidad Publishing Co.	Dec-31	117.0	50.0	145.0	60.0	2.59%	16.50	3.11%	13.31	19.30	-0.62	-3.11%	131.0	14.73	22.00	17.98
Unilever Caribbean Limited	Dec-31	133.0	110.0	153.0	125.0	6.29%	13.15	7.15%	11.43	17.49	-0.01	-0.06%	147.0	11.90	21.50	16.75
West Indian Tobacco Co.	Dec-31	171.0	168.0	190.0	186.0	6.11%	16.08	6.76%	14.47	27.50	0.00	0.00%	184.0	14.95	27.50	23.36