



WEEKLY MARKET SUMMARY

	30-Oct-09	6-Nov-09	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	787.74	785.05	(2.69)	-0.34%	-6.87%
All T&T Index	1,113.02	1,109.24	(3.78)	-0.34%	-3.94%
Cross Listed Index	57.51	57.31	(0.20)	-0.35%	-12.78%
Market		Weekly Volume		Weekly Value	
First Tier Market		402,935		\$3,590,112.96	
Volume Leader		Shares		% Market	
GHL		91,149		22.62%	
GKC		76,159		18.90%	
NEL		70,795		17.57%	
Week's Major Advances		Change \$		Change %	
WCO		\$0.40		1.29%	
GKC		\$0.01		0.40%	
NEL		\$0.01		0.13%	
Week's Major Declines		Change \$		Change %	
JMMB		(\$0.04)		-9.30%	
GHL		(\$0.98)		-7.27%	
NCBJ		(\$0.01)		-1.01%	
Exchange Rate		US\$1=TT\$6.3627		US\$1=JMD\$89.2262	

EQUITY SUMMARY

Trinidad and Tobago

The local market saw weak activity this week with less than half a million shares crossing the floor. Only 402,935 shares were traded on the First Tier Market this week, a 67.27% reduction from the prior week's volume of 1,231,012 shares. The value of shares traded fell a substantial 85.50% from \$24,759,473.08 last week to \$3,590,112.96 this week.

Disappointingly all three Indices posted weekly declines to close the week in the red. Both the Composite and All T&T Indices dropped 0.34% and the Cross Listed Index slipped 0.35%.

Jamaica

Contrary to the local market, the Jamaican market saw triple advances posted by all three major indices this week. The JSE Market Index added 259.02 points or 0.32%, the Select Index increased 12.26 points or 0.68% and the All Jamaican Composite rose 441.04 points or 0.67%.



WISE
WEEKLY MARKET SUMMARY

Company Updates

The following companies released interim financial results for the Nine Months ended September 30, 2009.

Company	EPS	Growth / Decline	Comments
OCM	\$0.65	-28.57%	
WCO	\$2.27	30.46%	A third interim dividend of \$0.59 has been declared and will be paid on November 19, 2009
TCL	\$0.32	-31.91%	
RML	\$1.14	-54.58%	
UCL	\$1.05	17.98%	

FIXED INCOME SUMMARY

Trinidad and Tobago

- OMO maturities were \$365.95MM this week compared with \$289.82MM in the previous week.
- Treasury Bill Issue Number 1258, with a tenor of 91 days, was issued on November 4, 2009 and will mature on February 3, 2010.

US

- Treasury prices gained Friday, with short-term securities on pace for a weekly gain, after a government report showed the economy lost more jobs last month than economists expected, raising concern the U.S. recovery will unfold at a painfully slow pace.
- For the week, the yield on 10-year notes rose to 3.50% while yields on 2-year notes ended the week at 0.85%.

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All data as at November 6, 2009

	Value	Weekly Change	Weekly % Change	YTD % Change
Composite Index	785.05	-2.69	-0.34%	-6.87%
All T&T Index	1,109.24	-3.78	-0.34%	-3.94%
Cross Listed Index	57.31	-0.20	-0.35%	-12.78%

Weekly Volume Traded	402,935
Weekly \$ Value Traded	\$3,590,112.96
Advance/Decline Ratio	4/6

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Security	Historic EPS	Historic Dividend	Dividend % Payout	Historic Yield	Estimated EPS	Estimated P/E	Running EPS	Running P/E	Current Book Value	Market/Book Value	52 Week High	52 Week Low	Last Quote	Weekly Price Change	Weekly % Change	YTD % Change
Banks																
BCB Holdings Ltd	6.62	0.00	0.0%	0.00%			5.79	2.27			13.16	12.75	13.16	0.01	0.08%	6.30%
FirstCaribbean Intl.	0.71	0.37	52.0%	4.97%	0.650	11.51	0.653	11.45	5.93	1.26	2.16	1.40	7.48	0.00	0.00%	-19.40%
National Commercial Bank Jamaica	0.29	0.10	36.0%	10.51%	0.330	2.97	0.264	3.71	1.07	0.92	0.69	0.30	0.98	-0.01	-1.01%	22.50%
Republic Bank	7.50	3.38	45.0%	4.02%	6.380	13.17	6.280	13.38	36.74	2.29	31.60	31.35	84.00	0.00	0.00%	-2.33%
Scotiabank	2.45	0.96	39.0%	3.20%	2.500	12.01	2.453	12.24	11.67	2.57	14.11	10.00	30.02	0.00	0.00%	13.28%
Non-Banking/Finance																
ANSA Merchant Bank	0.60	0.30	50.0%	1.00%	1.700	17.65	0.880	34.09	12.99	2.31	32.00	27.89	30.00	0.00	0.00%	0.00%
Capital & Credit Financial Group	0.06	0.00	0.0%	0.00%	0.030	17.33	0.035	14.86	0.44	1.17	0.00	0.00	0.52	0.00	0.00%	-24.64%
Scotia DBG Investments Ltd	0.23	0.09	39.0%	6.36%	0.300	4.67	0.270	5.19	1.53	0.92	0.69	0.52	1.40	0.00	0.00%	-28.21%
Guardian Holdings	0.66	0.77	117.0%	6.16%	0.600	20.83	0.000	0.00	15.48	0.81	5.30	2.50	12.50	-0.98	-7.27%	-30.56%
JMMB	0.05	0.01	23.0%	2.79%	0.032	12.19	0.039	10.00	0.27	1.47	21.00	12.50	0.39	-0.04	-9.30%	-38.10%
National Enterprises	1.32	0.75	57.0%	9.97%	1.450	5.19	1.320	5.70	5.35	1.40	1.40	0.80	7.52	0.01	0.13%	13.94%
Sagicor Financial Corporation	2.16	0.32	15.0%	2.67%	1.800	6.66	1.920	6.24	10.08	1.19	87.00	84.00	11.99	-0.01	-0.08%	9.00%
Conglomerates																
ANSA Mc AI	3.34	1.00	30.0%	2.50%	3.450	11.59	3.330	12.01	17.82	2.24	50.00	38.00	40.00	0.00	0.00%	-20.00%
B'dos Shipping & Trading	1.56	0.58	37.0%	2.09%	1.100	25.39	0.790	35.35	29.03	0.96	13.16	12.75	27.93	0.00	0.00%	0.00%
GraceKennedy Limited	0.53	0.09	16.0%	3.39%	0.570	4.40	0.550	4.56	4.64	0.54	6.15	6.15	2.51	0.01	0.40%	-38.02%
Neal & Massy Holdings	5.10	1.40	27.0%	2.86%	4.700	10.41	4.740	10.32	27.67	1.77	0.81	0.57	48.94	-0.06	-0.12%	-1.13%
Trading																
Agostini's	1.13	0.42	37.0%	5.60%	0.600	12.50	0.800	9.38	7.74	0.97	9.74	7.50	7.50	0.00	0.00%	-21.05%
LJ Williams A	0.01	0.01	88.0%	1.30%	0.005	108.00	0.005	108.00	NA	NA	13.50	13.50	0.54	0.00	0.00%	-10.00%
LJ Williams B	0.29	0.00	0.0%	0.00%	0.600	1.83	0.290	3.79	NA	NA	31.50	22.99	1.10	0.00	0.00%	-42.11%
Prestige Holdings	0.05	0.00	0.0%	0.00%	0.320	10.94	0.326	10.72	1.73	2.02	8.99	7.15	3.50	0.00	0.00%	25.00%
Supreme Ventures Limited	0.02	0.01	60.0%	6.00%	0.016	12.50	0.015	13.33	0.08	2.59	30.02	25.52	0.20	0.00	0.00%	-16.67%
Property																
PLIPDECO	3.48	0.07	2.0%	0.98%	2.000	3.58	3.130	2.28	35.97	0.20	17.50	17.50	7.15	0.00	0.00%	-20.47%
Manufacturing																
Angostura Holdings	-0.67	0.05	-7.0%	0.72%	0.000	0.00	0.210	32.86	5.82	1.18	7.10	6.90	6.90	0.00	0.00%	0.00%
Berger Paints Trinidad	0.29	0.10	34.0%	3.08%	0.050	65.00	0.050	65.00	4.61	0.70	27.93	27.93	3.25	0.00	0.00%	0.00%
Flavorite Foods	0.75	0.35	47.0%	6.60%	0.600	8.83	0.660	8.03	6.45	0.82	9.28	7.48	5.30	0.00	0.00%	-8.62%
National Flour Mills	-0.03	0.00	0.0%	0.00%	0.050	0.00	0.050	13.20	1.54	0.43	7.55	5.40	0.66	0.00	0.00%	-5.71%
One Caribbean Media	1.35	0.67	50.0%	3.83%	0.950	18.42	1.090	16.06	10.69	1.64	51.50	48.94	17.50	0.00	0.00%	0.00%
Readymix (West Indies)	2.93	0.20	7.0%	0.64%	1.550	20.23	1.560	20.10	8.74	3.59	0.00	0.00	31.35	0.00	0.00%	-0.79%
Trinidad Cement	0.56	0.00	0.0%	0.00%	0.400	8.75	0.410	8.54	5.58	0.63	0.24	0.18	3.50	-0.01	-0.28%	-12.50%
Trinidad Publishing Co.	1.15	0.50	43.0%	2.29%	1.050	20.83	0.970	22.55	3.03	7.22	7.15	3.50	21.87	0.00	0.00%	-4.08%
Unilever Caribbean Limited	1.42	0.93	65.0%	5.55%	1.600	10.47	1.580	10.60	4.49	3.73	22.93	21.87	16.75	0.00	0.00%	-16.17%
West Indian Tobacco Co.	2.48	2.48	100.0%	7.87%	3.150	10.00	3.010	10.47	2.77	11.36	20.00	16.75	31.50	0.40	1.29%	18.87%