



*Securing Your Future Is Our Main Investment*

## WEEKLY MARKET UPDATE

June 6, 2008

### Main Board

#### Market Data

Volume: 1,132,009

Value: \$24,293,085.97

Advances/Declines: 12/10

Composite Index: 1,133.3615

Nominal Change in Index: -7.6904

Percentage Change in Index: -0.67 per cent

Year-to-Date Percentage Change: 15.41 per cent

All T&T Index: 1,485.9891

Nominal Change in All T&T Index: 13.4156

Percentage Change in All T&T Index: 0.91 per cent

Year-to-Date Percentage Change: 23.76 per cent

### Volume Leaders by Company:

FCI – 262,095 shares traded or 23.15 per cent

SFC – 132,640 shares traded or 11.72 per cent

NFM – 80,196 shares traded or 7.08 per cent

### Major Advances:

FFL up 51 cents or 9.86 per cent

AHL up 19 cents or 3.68 per cent

AMBL up \$1.06 or 3.53 per cent

### Major Declines:

FCI down 65 cents or 5.35 per cent

SFC down \$1.05 or 4.99 per cent

NFM down 4 cents or 3.51 per cent

### Exchange Rate

US\$1 = TT\$6.2595

### Second Tier Market

There were no trades on the Second Tier Market this week.

### Mutual Fund Market

The week saw 196 Savinvest India Asia Fund (SIAF) shares traded. There were no other trades or changes in price on this market.

### Local Market Summary

Market activity slowed this week with 1,132,009 shares crossing the floor, down a considerable 61.00 per cent on the previous week's volume of 2,902,780 shares traded. The value of shares traded stood at \$24,293,085.97, down a significant 34.38 per cent on last week's value of \$37,022,228.52.

This week saw the Indices end in mixed territory with the Composite Index down 7.6904 points or 0.67 per cent to close at 1,133.3615 while the All T&T Index added 13.4156 points or 0.91 per cent to 1,485.9891. Advances outnumbered declines by a ratio of 12 to 10.

FirstCaribbean International Bank (FCI) emerged the volume leader this week. The Bank led the market with 262,095 shares traded or 23.15 per cent of all trades. This was followed by Sagcor Financial Corporation (SFC) which moved one spot down from last week, with 132,640 shares traded or 11.72 per cent of the total market. Next was National Flour Mills Limited (NFM) with 80,196 shares traded or 7.08 per cent of the total volume traded.

Flavorite Foods Limited (FFL) was the major advance this week, up 51 cents or 9.86 per cent to \$5.68. Angostura Holdings Limited (AHL) was next advancing 19 cents or 3.68 per cent to close at \$5.35. ANSA Merchant Bank Limited (AMBL) closed the week as the third major advance up \$1.06 or 3.53 per cent to \$31.07.

Incidentally, the three volume leaders were also the three major declines. FCI declined 65 cents or 5.35 per cent this week to \$11.50, SFC was down \$1.05 or 4.99 per cent to close at \$20.00 while NFM dropped 4 cents or 3.51 per cent to end the week at \$1.10

### Jamaica Market Summary

In Jamaica, the Indices ended the week in negative territory. The Market Index declined 2,078.82 points or 1.89 per cent to close at 110,049.07; the Select Index fell 117.03 points or 3.86 per cent to 3,033.27 while the All Jamaican Composite dropped 3,823.85 points or 3.46 per cent to end the week at 110,477.03. Advances were outnumbered by declines by a ratio of 13 to 19.

Trading activity resulted in 21,694,968 shares crossing the floor valued at over JMD350,115,091.17 with Mayberry Investments Limited (MIL) being the volume leader commanding 34.95 per cent of the market with 7,582,911 shares traded. The major advance was Jamaica Pegasus Limited (PEG) up 14.80 per cent or JMD2.90 to close at JMD22.50, while the major decline was Salada Foods Limited (SALF) which fell 17.91 per cent or JMD24.00 to close at JMD110.00.

A Member of the  FINANCIAL GROUP

*West Indies Stockbrokers Limited (WISE) is a subsidiary of RBTT Financial Group. From time to time WISE and/or its staff may take positions in some or all of the shares mentioned in our report. WISE welcomes your comments. Please e-mail us at [info@wisett.com](mailto:info@wisett.com).*

VOLUME 1,132,009  
 VALUE \$ 24,293,085.97

## WISE WEEKLY MARKET UPDATE

as at : Friday, June 6, 2008

## West Indies Stockbrokers Limited

1st Floor, Albion Plaza, 22-24 Victoria Avenue, Port of Spain

TEL: (868) 625-4009/4010

FAX: (868) 627-5002

[info@wisett.com](mailto:info@wisett.com)

COMPOSITE INDEX 1,133.3615 ALL T&T INDEX 1,485.9891 Adv./Dec. Ratio 12/10  
 CHANGE -7.6904 CHANGE 13.4156  
 % CHANGE -0.67% % CHANGE 0.91%  
 YTD % Change 15.41% YTD % Change 23.76%

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
<b>Banks</b>																
FirstCaribbean Intl.	Oct-31	107.0	40.0	73.0	28.0	3.48%	10.75	2.43%	15.75	11.50	-0.65	-5.35%	98.0	11.73	13.05	11.00
National Commercial Bank Jamaica	Sep-30	25.0	6.4	28.0	7.0	3.03%	8.44	3.32%	7.54	2.11	-0.04	-1.86%	28.4	7.43	2.19	1.89
RBTT Financial Holdings	Mar-31	276.0	125.0	270.0	125.0	3.42%	13.22	3.42%	13.52	36.50	0.00	0.00%	275.0	13.27	37.06	29.99
Republic Bank	Sep-30	834.0	294.0	725.0	300.0	2.88%	12.23	2.94%	14.07	102.00	2.01	2.01%	718.0	14.21	102.00	78.80
Scotiabank	Oct-31	210.4	84.0	230.0	90.0	2.31%	17.25	2.48%	15.78	36.30	0.29	0.81%	219.7	16.52	36.40	28.00
<b>Non-Banking/Finance</b>																
ANSA Merchant Bank	Dec-31	207.0	85.0	235.0	95.0	2.74%	15.01	3.06%	13.22	31.07	1.06	3.53%	207.0	15.01	31.07	19.00
Capital & Credit Financial Group	Dec-31	6.5	0.0	7.0	0.0	0.00%	12.31	0.00%	11.43	0.80	0.00	0.00%	6.5	12.31	1.02	0.72
Scotia DBG Investments Ltd	Oct-31	29.0	11.0	30.0	12.0	4.76%	7.97	5.19%	7.70	2.31	0.01	0.43%	29.0	7.97	2.31	2.00
Guardian Holdings	Dec-31	61.0	30.0	310.0	80.0	0.97%	50.79	2.58%	9.99	30.98	-0.02	-0.06%	-16.0	-193.63	31.00	18.75
JMMB	Mar-31	7.0	1.5	7.0	1.8	1.29%	16.57	1.55%	16.57	1.16	-0.04	-3.33%	7.0	16.57	1.48	0.86
National Enterprises	Mar-31	46.0	59.0	80.0	70.0	4.92%	26.09	5.83%	15.00	12.00	0.01	0.08%	76.0	15.79	12.05	6.00
Sagicor Financial Corporation	Dec-31	203.0	45.0	190.0	42.0	2.25%	9.85	2.10%	10.53	20.00	-1.05	-4.99%	203.0	9.85	21.33	13.35
<b>Conglomerates</b>																
ANSA Mc Al	Dec-31	351.0	90.0	420.0	108.0	1.57%	16.33	1.88%	13.65	57.31	0.50	0.88%	351.0	16.33	57.31	45.00
B'dos Shipping & Trading	Sep-30	150.0	60.0	165.0	66.0	2.15%	18.62	2.36%	16.93	27.93	0.00	0.00%	163.0	17.13	28.35	17.00
GraceKennedy Limited	Dec-31	91.7	10.1	83.0	9.0	1.24%	8.90	1.10%	9.83	8.16	-0.14	-1.69%	91.7	8.90	8.45	5.40
Neal & Massy Holdings	Sep-30	415.0	126.0	515.0	155.0	1.96%	15.48	2.41%	12.48	64.26	0.99	1.56%	468.0	13.73	64.26	45.40
<b>Trading</b>																
Agostini's	Sep-30	103.0	44.0	115.0	46.0	4.40%	9.72	4.60%	8.70	10.01	0.00	0.00%	105.0	9.53	10.50	9.64
Furness T'dad	Dec-31	68.0	0.0	80.0	0.0	0.00%	9.04	0.00%	7.69	6.15	0.00	0.00%	73.0	8.42	6.15	6.15
LJ Williams A	Dec-31	0.8	0.6	0.5	0.2	1.00%	75.00	0.33%	120.00	0.60	0.00	0.00%	0.5	120.00	0.60	0.59
LJ Williams B	Dec-31	15.0	7.0	25.0	9.0	7.00%	6.67	9.00%	4.00	1.00	0.00	0.00%	27.00	3.70	1.40	0.88
Prestige Holdings	Nov-30	24.4	15.0	10.0	6.0	3.30%	18.61	1.32%	45.40	4.54	-0.01	-0.22%	2.4	189.17	6.22	4.40
<b>Property</b>																
PLIPDECO	Dec-31	372.0	15.0	410.0	20.0	1.62%	2.49	2.16%	2.26	9.25	-0.30	0.00%	464.0	1.99	9.55	7.75
Valpark Shopping Plaza	Mar-31	47.3	0.0	47.3	0.0	0.00%	10.57	0.00%	10.57	5.00	0.00	-1.57%	47.3	10.57	5.00	5.00
<b>Manufacturing</b>																
Angostura Holdings	Dec-31	-67.0	5.0	0.0	0.0	0.93%	-7.99	0.00%	0.00	5.35	0.19	3.68%	-67.0	-7.99	5.35	4.30
Berger Paints Trinidad	Dec-31	-5.0	19.0	7.0	19.0	5.59%	0.00	5.59%	48.57	3.40	0.00	0.00%	-5.0	0.00	3.50	3.40
Flavorite Foods	Dec-31	83.0	35.0	100.0	42.0	6.16%	6.84	7.39%	5.68	5.68	0.51	9.86%	83.0	6.84	5.68	4.61
National Flour Mills	Dec-31	-45.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	1.10	-0.04	-3.51%	-24.0	0.00	1.40	0.66
One Caribbean Media	Dec-31	133.0	72.0	140.0	77.0	3.82%	14.19	4.08%	13.48	18.87	0.17	0.91%	136.0	13.88	20.74	17.01
Readymix (West Indies)	Dec-31	316.0	20.0	380.0	24.0	1.27%	4.98	1.53%	4.14	15.73	0.00	0.00%	316.0	4.98	15.73	7.00
Trinidad Cement	Dec-31	77.0	7.0	95.0	9.0	0.67%	13.61	0.86%	11.03	10.48	-0.02	-0.19%	76.0	13.79	10.50	7.00
Trinidad Publishing Co.	Dec-31	121.0	50.0	125.0	50.0	2.38%	17.36	2.38%	16.80	21.00	0.00	0.00%	119.0	17.65	21.00	18.00
Unilever Caribbean Limited	Dec-31	138.0	100.0	140.0	100.0	4.81%	15.07	4.81%	14.86	20.80	0.30	1.46%	138.0	15.07	21.23	16.75
West Indian Tobacco Co.	Dec-31	186.0	186.0	200.0	196.0	6.14%	16.28	6.47%	15.14	30.28	0.14	0.46%	191.0	15.85	30.28	25.45