



Securing Your Future Is Our Main Investment

WEEKLY MARKET UPDATE

February 6, 2009

Main Board

Market Data

Volume: 1,723,516

Value: \$86,200,887.00

Advances/Declines: 2/5

Composite Index: 847.6503

Nominal Change in Index: -2.1788

Percentage Change in Index: -0.26 per cent

Year-to-Date Percentage Change: 0.56 per cent

All T&T Index: 1,151.3315

Nominal Change in All T&T Index: 3.5165

Percentage Change in All T&T Index: 0.31 per cent

Year-to-Date Percentage Change: -0.30 per cent

Cross Listed Index: 67.2131

Nominal Change in Cross Listed Index: -0.9150

Percentage Change in Cross Listed Index: -1.34 per cent

Year-to-Date Percentage Change: 2.28 per cent

Volume Leaders by Company:

NML – 907,930 shares traded or 52.68 per cent

RBL – 429,112 shares traded or 24.90 per cent

SFC – 126,740 shares traded or 7.35 per cent

Major Advances:

TCL up 51 cents or 11.33 per cent

SBTT up 34 cents or 1.32 per cent

Major Declines:

SFC down \$1.00 or 8.33 per cent

NCBJ down 3 cents or 2.54 per cent

AMCL down 17 cents or 0.35 per cent

Exchange Rate

US\$1 = TT\$6.2844

Second Tier Market

There were no trades on the Second Tier Market this week.

Mutual Fund Market

This week saw 2,500 shares of Praetorian Property Mutual Fund (PPMF) change hands with no change in price. There were no other trades or changes in price on this market.

Local Market Summary

Market activity picked up this week as 1,723,516 shares changed ownership. This represented a significant increase of 33.90 per cent on the previous week's volume of 1,287,210 shares traded. The total value of shares traded amounted to \$86,200,887.00 compared to last week's value of \$31,607,069.31. This represented the highest value traded for the year thus far.

The Indices ended the week in mixed territory. The Composite Index declined 2.1788 points or 0.26 per cent to 847.6503, the All T&T Index ended the week at 1,151.3315, up 3.5165 points or 0.31 per cent while the Cross Listed Index fell 0.9150 points or 1.34 per cent to 67.2131. This week saw 2 stocks advance while 5 declined.

Neal & Massy Holdings Limited (NML) was the volume leader this week commanding 52.68 per cent of the market with 907,930 shares traded. Republic Bank Limited (RBL) was next with 429,112 shares changing hands or 24.90 per cent of all trades. The third volume leader was Sagikor Financial Corporation (SFC) with 126,740 shares traded or 7.35 per cent of the total volume traded.

Trinidad Cement Limited (TCL) took the title of major advance this week, up 51 cents or 11.33 per cent to \$5.01. This was followed by Scotiabank Trinidad & Tobago Limited (SBTT), which rose 34 cents or 1.32 per cent to end the week at \$26.05.

SFC led the declines this week, down \$1.00 or 8.33 per cent to \$11.00. Next was National Commercial Bank Jamaica Limited (NCBJ) which fell 3 cents or 2.54 per cent to finish the week at \$1.15. ANSA McAL Limited (AMCL) dropped 17 cents or 0.35 per cent to close at \$48.50 as the third major decline for the week.

Jamaica Market Summary

In Jamaica, all three Indices trended downward. The Market Index declined 1,488.96 points or 1.74 per cent to close at 85,717.94; the Select Index fell 99.31 points or 5.06 per cent to 1,963.15 while the All Jamaican Composite dropped 2,759.36 points or 3.78 per cent to end the week at 72,990.33. Advances were outnumbered by declines by a ratio of 6 to 22.

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