



Securing Your Future Is Our Main Investment

WEEKLY MARKET UPDATE

WISE Market Watch	29-May-09	5-Jun-09	Weekly Nominal Change	Weekly % Change	Year to Date % Change
Composite Index	788.07	776.92	(11.15)	-1.41%	-7.83%
All T&T Index	1,073.77	1,071.75	(2.02)	-0.19%	-7.19%
Cross Listed Index	62.10	59.72	(2.38)	-3.83%	-9.12%
Market		Weekly Volume		Weekly Value	
First Tier Market		1,139,207		\$12,336,048.48	
Volume Leader		Shares		% Market	
TCL		352,675		30.96%	
NCBJ		194,039		17.03%	
SFC		112,035		9.83%	
Week's Major Advances		Change \$		Change %	
GK		\$0.16		4.80%	
SBTT		\$0.50		1.75%	
SFC		\$0.03		0.29%	
Week's Major Declines		Change \$		Change %	
NCBJ		(\$0.09)		-8.65%	
FCI		(\$0.50)		-5.88%	
GHL		(\$0.65)		-4.19%	
Exchange Rate		US\$1=TT\$6.3223		US\$1=JMD\$89.1233	

Local Market Summary

Increased trading volumes brought no additional reprieve for investors this week as an advance to decline ratio of 3:6 ensured all three indices closed the week in the red.

The Composite Index lost 1.41% this week, the All T&T Index slipped 0.19% while the Cross Listed Index suffered the greatest decline of 3.83%.

Weekly trading volumes jumped 86.70% to 1,139,207 shares on the First Tier Market, when compared to the prior week's volume of 610,196 shares. Increased trade volumes were matched by a mammoth increase in the value of shares traded, which moved from \$3,718,319.45 to \$12,336,048.48. There was no activity on the Mutual Fund Market this week.

Other Market News

In other market news, Sagikor Financial Corporation (SFC) released first quarter results for the three month period ended March 31, 2009. For the quarter, SFC posted EPS of US\$0.038, a 22.45% decrease from the corresponding prior year period EPS of US\$0.049.

Jamaica Market Summary

Indices movement varied in Jamaica as the Market Index advanced 10.83 points or 0.01% to close at 82,250.57, the Select Index moved in the opposite direction declining by 4.82 points or 0.26% to 1,874.83 while the All Jamaican Composite advanced 20.06 points or 0.03% to end the week at 68,825.56.

A Member of the  FINANCIAL GROUP

West Indies Stockbrokers Limited (WISE) is a subsidiary of RBTT Financial Group. From time to time WISE and/or its staff may take positions in some or all of the shares mentioned in our report. WISE welcomes your comments. Please e-mail us at info@wisett.com.

VOLUME 1,139,207
 VALUE \$ 12,336,048.48
 Adv./Dec. Ratio 3/6

WISE WEEKLY MARKET UPDATE

as at : Friday June 5, 2009

West Indies Stockbrokers Limited

St. Clair Place, 8 Sweet Briar Road, Port of Spain



COMPOSITE INDEX 776.9200 ALL T&T INDEX 1,071.7500 CROSS LISTED INDEX 59.7200
 CHANGE -11.1500 CHANGE -2.0200 CHANGE -2.3800
 % CHANGE -1.41% % CHANGE -0.19% % CHANGE -3.83%
 YTD % Change -7.83% YTD % Change -7.19% YTD % Change -9.12%

TEL: (868) 628-9473
 FAX: (868) 622-5002
info@wisett.com

Security	Fiscal Yr. End	Hist. EPS	Hist. Div.	Est. EPS	Est. Div	Hist. Yield	Hist. P/E	Est. Yield	Est. P/E	Last Quote	Price Change	% Change	Running EPS	Running P/E	52 Week High	52 Week Low
Banks																
FirstCaribbean Intl.	Oct-31	71.3	37.2	80.0	28.0	4.65%	11.22	3.50%	10.00	8.00	-0.50	-5.88%	76.0	10.53	11.51	8.00
National Commercial Bank Jamaica	Sep-30	28.8	10.3	28.0	7.0	10.84%	3.30	7.37%	3.39	0.95	-0.09	-8.65%	23.0	4.13	2.15	0.80
RBTT Financial Holdings	Mar-31	276.0	125.0	270.0	125.0	3.42%	13.22	3.42%	13.52	36.50	0.00	0.00%	275.0	13.27	37.06	33.99
Republic Bank	Sep-30	750.0	338.0	780.0	300.0	3.93%	11.47	3.49%	11.02	85.99	-0.01	-0.01%	626.0	13.74	102.22	85.99
Scotiabank	Oct-31	244.9	96.0	260.0	100.0	3.31%	11.84	3.45%	11.15	29.00	0.50	1.75%	253.3	11.45	43.05	25.52
Non-Banking/Finance																
ANSA Merchant Bank	Dec-31	60.0	15.0	150.0	95.0	0.54%	46.65	3.39%	18.66	27.99	0.00	0.00%	72.0	38.88	37.00	27.99
Capital & Credit Financial Group	Dec-31	2.7	0.0	7.0	0.0	0.00%	21.11	0.00%	8.14	0.57	0.00	0.00%	2.6	21.67	0.85	0.57
Scotia DBG Investments Ltd	Oct-31	23.8	8.9	30.0	12.0	5.06%	7.39	6.82%	5.87	1.76	0.00	0.00%	22.8	7.72	3.35	1.76
Guardian Holdings	Dec-31	96.0	77.0	96.0	80.0	5.19%	15.47	5.39%	15.47	14.85	-0.65	-4.19%	79.0	18.80	31.00	14.85
JMMB	Mar-31	10.0	1.5	10.0	1.8	3.26%	4.58	3.91%	4.60	0.46	0.00	0.00%	10.0	4.60	1.20	0.46
National Enterprises	Mar-31	88.7	67.0	89.0	67.0	12.41%	6.09	12.41%	6.07	5.40	0.00	0.00%	92.0	5.87	12.60	5.40
Sagicor Financial Corporation	Dec-31	216.1	18.9	190.0	50.0	1.79%	4.87	4.75%	5.54	10.53	0.03	0.29%	209.5	5.03	21.99	10.00
Conglomerates																
ANSA Mc AI	Dec-31	334.0	100.0	320.0	108.0	2.63%	11.38	2.84%	11.88	38.00	0.00	0.00%	328.0	11.59	61.00	38.00
B'dos Shipping & Trading	Sep-30	155.9	58.3	165.0	66.0	2.09%	17.92	2.36%	16.93	27.93	0.00	0.00%	112.1	24.91	27.93	27.93
GraceKennedy Limited	Dec-31	53.2	8.5	61.0	8.0	2.44%	6.56	2.29%	5.72	3.49	0.16	4.80%	53.4	6.54	8.51	3.10
Neal & Massy Holdings	Sep-30	510.0	140.0	475.0	155.0	2.84%	9.66	3.15%	10.37	49.25	-0.24	-0.48%	496.0	9.93	65.00	49.00
Trading																
Agostini's	Sep-30	114.0	42.0	75.0	46.0	5.25%	7.02	5.75%	10.67	8.00	0.00	0.00%	96.0	8.33	10.50	8.00
Furness T'dad	Dec-31	130.0	0.0	80.0	0.0	0.00%	4.73	0.00%	7.69	6.15	0.00	0.00%	130.0	4.73	6.15	6.15
LJ Williams A	Dec-31	0.8	0.7	0.5	0.2	1.30%	67.50	0.37%	108.00	0.54	0.00	0.00%	0.5	108.00	0.60	0.54
LJ Williams B	Dec-31	29.0	0.0	60.0	9.0	0.00%	5.86	5.29%	2.83	1.70	0.00	0.00%	29.0	5.86	2.00	1.10
Prestige Holdings	Nov-30	4.6	0.0	10.0	6.0	0.00%	66.30	1.97%	30.50	3.05	0.00	0.00%	27.9	10.93	4.55	2.75
Supreme Ventures Limited	Oct-31	2.0	1.2	2.0	0.0	5.00%	12.00	0.00%	0.00	0.24	0.00	0.00%	2.0	12.00	0.28	0.24
Property																
PLIPDECO	Dec-31	105.0	15.0	0.0	0.0	1.85%	7.71	0.00%	0.00	8.10	0.00	0.00%	264.0	3.07	13.00	8.10
Valpark Shopping Plaza	Mar-31	138.0	0.0	138.0	0.0	0.00%	3.62	0.00%	3.62	5.00	0.00	0.00%	47.3	10.57	5.00	5.00
Manufacturing																
Angostura Holdings	Dec-31	-67.0	5.0	0.0	0.0	0.72%	-10.30	0.00%	0.00	6.90	0.00	0.00%	21.0	32.86	8.00	5.31
Berger Paints Trinidad	Dec-31	30.0	19.0	7.0	19.0	5.85%	0.00	5.85%	46.43	3.25	0.00	0.00%	-2.8	-117.75	3.40	3.25
Flavorite Foods	Dec-31	75.0	35.0	100.0	42.0	6.60%	7.07	7.92%	5.30	5.30	0.00	0.00%	75.0	7.07	6.53	5.23
National Flour Mills	Dec-31	-35.0	0.0	0.0	0.0	0.00%	0.00	0.00%	0.00	0.70	0.00	0.00%	-27.0	0.00	1.18	0.57
One Caribbean Media	Dec-31	135.0	67.0	140.0	77.0	3.83%	12.96	4.40%	12.50	17.50	0.00	0.00%	135.0	12.96	19.05	17.50
Readymix (West Indies)	Dec-31	293.0	20.0	340.0	24.0	0.64%	10.70	0.77%	9.22	31.35	0.00	0.00%	253.0	12.39	31.99	15.73
Trinidad Cement	Dec-31	56.0	0.0	56.0	8.0	0.00%	6.79	2.11%	6.79	3.80	0.00	0.00%	56.0	6.79	10.95	3.60
Trinidad Publishing Co.	Dec-31	115.0	50.0	101.0	55.0	2.19%	19.83	2.41%	22.57	22.80	0.00	0.00%	109.0	20.92	23.00	21.00
Unilever Caribbean Limited	Dec-31	142.0	93.0	140.0	100.0	5.17%	12.67	5.56%	12.85	17.99	0.00	0.00%	142.0	12.67	21.29	17.94
West Indian Tobacco Co.	Dec-31	248.0	248.0	225.0	211.0	10.66%	9.38	9.07%	10.34	23.26	-0.24	-1.02%	248.0	9.38	31.51	22.99